

# Aging and Long-Term Support Administration 7.01 Plan

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## Executive Summary

In accordance with the Department of Social and Health Services (DSHS) Administrative Policy 7.01, the Aging and Long-Term Support Administration (ALTSA) submits its Plan for 2021. The plan addresses issues that are identified, planned for and addressed by tribes, Home and Community Services Regional Offices, Adult Protective Services and non-tribal Area Agencies on Aging (AAA). The Office of Indian Policy (OIP) coordinates 7.01 planning. Plans are submitted by Assistant Secretaries and OIP, beginning April 2 of each year.

The COVID-19 epidemic has limited many government services at the state, county and tribal levels, requiring previously submitted plans to be maintained until a time when the 7.01 policy can be finalized and/or updated. The 7.01 policy was updated in 2020, changing reporting timelines to an annual review reflecting the state's fiscal year. Some plans continue to reflect the older timeline.

Historically the DSHS Office of Indian Policy and the DSHS ALTSA Home and Community Services Division have agreed to incorporate 7.01 planning for Area Agencies on Aging (AAA) into the federally required Area Plan. Area Plans are on a calendar year cycle and developed every four years with a mid-cycle (two-year) Area Plan Update. The Area Plan Update includes a report on accomplishments in the first two years and any changes for the next two years of the four-year plan. Currently AAA are operating under their 2020-2023 Area Plan. Area Plans are available on each Area Agency on Aging website.

The Aging and Disability Network is multi-layered, often starting with federal legislation and funding. Services and funds from state, local and tribal resources complete the network. In Washington, ALTSA is the lead agency for service development and delivery to elders and adults with disabilities. Services are provided at the state, tribal and local level. ALTSA also serves, with delegated authority from the Health Care Authority, as the operating agency for Medicaid funded Long-Term Services and Supports (LTSS).

The Aging and Long-Term Support Administration is committed to promoting choice, independence and safety through innovative, culturally attuned services to maintain and improve the quality of life of adults with functional impairments due to age, physical or cognitive limitations and their families. ALTSA also works to protect the rights, security and well-being of individuals living in licensed or certified care settings and the protection of adults who are vulnerable to abuse, neglect, abandonment and exploitation. Family caregivers, caregivers raising a relative's children and foster children in out-of-home state or tribal dependency and who are not enrolled in managed care are also served.

ALTSA seeks to increase the safety of adults who are vulnerable, promote access to a variety of home and community-based service options and improve quality of care in nursing facilities and other residential settings. Community based services are provided through thousands of contracts with trained providers, including individual home care workers, home care agencies, Adult Family Homes, Assisted Living Facilities and others. Strong relationships with 13 AAA, including the Confederated Tribes of the Colville Reservation and Yakama Nation AAA, reinforce the community network.

Home and Community Services Division (HCS) is the largest division within ALTSA in both the field and at headquarters. HCS provide clients and their caregivers with information, services, supports and access to health care. It also develops and promotes innovative services, working with the AAA and Residential Care Services.

Adult Protective Services Division (APS) focuses on the core work of investigating and protecting vulnerable adults from abandonment, abuse, financial exploitation, neglect, and self-neglect. APS provides a single point of entry for the public to report adult abuse with a statewide centralized intake process and has increased the ease of making reports of vulnerable adult abuse with the Public Online Reporting system.

Residential Care Services Division (RCS) licenses and certifies the facilities and agencies providing residential care and supports. Through regular survey and inspection, as well as the Complaint Resolution Unit, RCS has oversight of the quality of care in more than 4,000 licensed and certified settings serving a capacity of 76,000 residents. Together, RCS and HCS develop new, safe options for care to meet the needs of elders and people with disabilities.

The Office of the Deaf and Hard of Hearing Division (ODHH) funds critical services for clients who are Deaf, Deaf-Blind, Deaf Plus, Hard of Hearing, late deafened or who have speech disabilities. ODHH also advocates for access to services, employment and education. This division supports clients and other ALTSA divisions by providing training and technology for individuals, providers and staff.

The Office of the Assistant Secretary (OAS) supports ALTSA with tribal administration; collective bargaining; communications; equity, diversity and inclusion; government relations; Lean continuous improvement; leadership and staff development, change management, employee wellness and engagement; legislation; public disclosure; strategic planning and quality assurance.

The Management Services Division (MSD) supports other ALTSA divisions (and the Developmental Disabilities Administration) with budget, contract and rates management, data, facilities, financial services, information technology, and other services to ensure that these other divisions have the supports needed.

### **Highlights**

COVID-19: ALTSA's response to the pandemic. The COVID-19 virus created an enormous risk to elders and individuals with disabilities across the state. Governments at all levels worked to decrease risks, provide services and ultimately distribute vaccinations.

SAFE START: Washington state created a data driven approach to reopening that would reduce risks of COVID-19 and preserve capacity in our health care systems. The Safe Start for Long-Term Care Plan *established criteria for long-term care facilities to permit visitation. The plan also offers guidance on trips outside the facility, communal dining and group activities, testing and screening, source control and PPE, and staffing.* <https://www.dshs.wa.gov/altsa/residential-care-services/safe-start-long-term-care-plan>

Vaccinations: ALTSA worked with the state Department of Health and providers statewide to distribute vaccinations in the community, congregate care settings and long-term care facilities. Over 2,600 long-term care facilities registered with the Walgreens/CVS pharmacies

vaccine distribution program. Many tribes worked directly with Indian Health Services and/or the Department of Health for vaccine distributions.

Long-term care facility visitation: COVID-19 limited visitation to long-term care facilities to reduce community transmission. Residential Care Services supported Civil Money Penalty Fund (CMP) grants to provide remote visit technology for nursing homes and maintain communication with families regarding visitation options and requirements.

Mobile Rapid Response Teams: As the number of COVID positive cases increased it became clear that the available workforce to provide support and services in long-term care facilities and agencies was too stressed. To ensure clients in facilities continued to receive care, rapid response mobile staffing teams, consisting of healthcare professionals (RN, LPN, CNA) from outside of Washington state were created and deployed to facilities in need of support in very real time. The first strike team arrived on December 4, 2020 and was deployed to their first location on December 6, 2020. Access to teams continues through June 2022.

COVID-19 Facilities: DSHS contracted with several nursing facilities around the state to admit COVID positive residents to their facility. These facilities were contractually required to have a separate unit and dedicated staff working in the unit to prevent the potential of spread to other areas and residents of the facility. This was done to potentially prevent overwhelming hospitals and facilities with COVID patients. Facilities were located in Spokane, Pasco, Tacoma, Seattle, Everett, Wenatchee, Bellingham and Shoreline.

Transitional Care Center of Seattle: In addition to contracting with facilities to admit COVID positive patients, DSHS purchased the previous Paramount Nursing Facility, now known as Transitional Care Center of Seattle, to alleviate acute care hospital volumes of non-COVID patients. This facility admits patients from acute care hospitals that are difficult to transition. Some conditions that lead to difficult transitions include behaviors requiring additional staff to manage, obesity requiring specialized equipment, complex medical conditions or a combination of these types of factors.

Access to Services: Throughout the pandemic, AL TSA has received waivers to adjust in-person assessment and in-home aide training requirements to support a responsive system of care.

#### State Plan on Aging

AL TSA continues to implement Washington state's State Plan on Aging for October 1, 2018, through September 30, 2022, which was approved by the Administration for Community Living (ACL) in September 2018. The State Plan confirmed AL TSA's strategic focus areas that support person-centered home and community-based services, elder rights, protection of vulnerable adults, healthy aging, and expanding and strengthening services and supports that prevent or delay entry into Medicaid funded LTSS. The full report can be found at: <https://www.dshs.wa.gov/altsa/state-plan-aging>. A one-year extension to the 2022 deadline was requested due to pandemic stresses and approved by ACL. Planning for the next State Plan (Oct 2023 through Sept 2027) is on-going. The updated plan will be submitted to ACL by July 1, 2023. AL TSA will seek tribal input through Indian Policy Advisory Committee (IPAC) and Tribal Summit engagement and survey. In addition to the State Plan, AL TSA is working with partners to review and update the Intra-state Funding Formula to increase base allotments

and examine equity for the smallest Area Agencies on Aging. The two smallest AAAs are tribally sponsored. Changes will be amended into the current, extended State Plan to be effective January 1, 2023.

#### Adult Protective Services

*Investigations:* Due to the COVID-19 pandemic, APS was temporarily following guidance to reduce exposure for clients and staff by limiting face-to-face interviews in some circumstances where interviews could be completed telephonically or virtually through platforms such as Skype, Teams, FaceTime, or Zoom. In March 2021, APS rescinded this directive authorizing staff to complete all interviews in-person.

*Memorandum of Understanding (MOU):* APS continues to work with and assist tribes with protecting elders and issues affecting vulnerable adults. Currently, there are eight signed working agreements with tribes. APS continues to collaborate with the other tribes to develop agreements.

*Federal grant funding:* The COVID-19 pandemic provided a unique opportunity for APS to receive federal grant funding through the Elder Justice Act for the first time, along with several other federal grants. With grant funding APS has been coordinating with tribal partners to strengthen services and protection for tribal communities. This funding has allowed APS to bolster services to vulnerable adults, provide further training for APS and tribal staff, and collaborate with our tribal partners in enhancing APS services.

*Trainings:* Since 2020, APS has been training all staff in the virtual APS Academy and these efforts continued in 2021. APS began collaborating with tribes to plan tribal attendance at the APS Academy. APS continues to require Government to Government training for all staff. APS staff have been attending training for Forensic Interviewing. This training was created in partnership with the University of Washington to apply the forensic interviewing model to adults identified as alleged victims. APS, in conjunction with ALTSA Leadership, continues to offer and promote education on Equity, Diversity and Inclusion principles. Due to the COVID-19 pandemic, the APS multi-state conference was delayed in 2020 and again in 2021. In May 2022, the conference was held in Vancouver, Washington.

Annual Tribal-DSHS-HCA-AAA Summit: The AAA and regional Home and Community Services offices participated in the annual Tribal Initiative Summit held in Fall 2021. The two-day virtual summit included over 140 registrants from tribes, ALTSA, HCA, DDA, AAAs, DOC and provider partners. The summit included multiple recorded sessions ranging from Indigenous Trauma to how to operate residential programming.

Money Follows the Person Tribal Initiatives: ALTSA in partnership with tribes and Recognized American Indian Organizations (RAIOs) continue to expand mechanisms, including direct contracting, for sustainable, culturally relevant long-term services and supports. The Initiative also assists in returning institutionalized American Indians/Alaska Natives (AI/AN) to their community of choice. The Initiative, scheduled to close in 2020 has been extended through 2025.

State Unit on Aging: A dedicated AAA Specialist was identified to prioritize and focus on tribal AAA support in June 2019. The Confederated Tribes of the Colville Reservation and Confederated Tribes and Bands of the Yakama Nation provide services to largely rural areas and have

unique needs and requirements to contract, program and provide services. ALTSA placed action planning duties with one specialist. This individual is able to assist both agencies in meeting federal and state contracts for DSHS ALTSA services.

Rate Enhancement: With the success of the tribally operated nursing facility, Colville Tribal Convalescent Center to obtain a cost-based reimbursement through a Medicaid State Plan Amendment, ALTSA, in coordination with the Health Care Authority, continues to explore other opportunities to identify cost-based reimbursement models for tribally operated services to submit for approval to the Centers for Medicare and Medicaid.

7.01 Planning: Regional HCS and APS offices and AAA participate in 7.01 Planning Meetings with the tribes and the Office of Indian Policy Regional Managers to ensure ongoing collaboration and partnership. Questions and concerns are discussed and resolved appropriately. Planning meetings have been difficult to schedule due to staff shortages and heavy workloads while COVID continues to decrease opportunities to meet in person.

Tribal Desk Reference Manual: HCS, in cooperation with tribes and the DSHS Office of Indian Policy regularly updates the Desk Reference Manuals for each region. The manuals include information about key concepts such as self-governance and sovereignty, as well as specific tribal resource exemptions for financial workers determining eligibility.

Consumer Directed Employer: DSHS has fully implemented the Consumer Directed Employer as of May 31, 2022. The Consumer Directed Employer Project continues to work with the vendor and case management entities to monitor and ensure processes are meeting the needs of consumers and providers as the program reaches full operational criteria. Consumer Direct Washington (CDWA) has become the legal employer of all in-home Individual Providers (IPs) and respite providers in Washington providing services through DSHS. CDWA handles the credentialing, payroll and other employer responsibilities formally managed by ALTSA, the Developmental Disabilities Administration (DDA) and the Area Agencies on Aging. Consumers continue to be the managing employer and select, schedule, supervise and dismiss their IPs.

Electronic Visit Verification: New federal requirements, enacted in 2016 as part of the “21<sup>st</sup> Century Cures Act.” Required Washington to implement an [electronic visit verification \(EVV\) system](#) for personal care services delivered in the home by January 1, 2021. Washington state was granted a good faith effort extension by CMS to January 1, 2022. Failure to implement EVV by January 1, 2022, would have resulted in an escalating financial penalty against Washington’s Medicaid Program. The original plan was to implement EVV for Individual Providers (IPs) through the Consumer Directed Employer, but these plans were delayed due to the COVID-19 pandemic. In order to avoid the federal penalty, EVV for IPs was implemented through the existing IPOne payment system on December 16, 2021. Prior to the implementation of EVV through IPOne, ALTSA and DDA completed a statewide outreach and training initiative for IPs. The new CDE has implemented its own version of EVV for IPs. The CDE EVV system replaced the IPOne EVV system. Home Care Agencies implemented their own EVV systems for Home Care Agency workers in November 2020. EVV is required for Home Care Agencies contracted to provide Medicaid services in Washington, including PACE-contracted Home Care Agencies. Licensed residential services and supported living services are not required to comply with EVV requirements. In the fall of 2020, ALTSA and DDA released EVV policy guidance for both IPs and Home Care Agencies

respectively that included details regarding EVV implementation and compliance. Washington has complied with the federal law and has not been subjected to the financial penalty.

Washington State Plan to Address Alzheimer's Disease and Other Dementias: AL TSA continued to convene the full Dementia Action Collaborative (DAC) virtually in 2021, with multiple subcommittee meetings in the intervening months. The DAC is a group of public-private partners committed to implementing the [Washington State Plan to Address Alzheimer's Disease and Other Dementias](#). The group includes a range of appointed members – people with dementia, family caregivers, representatives of advocacy groups, the aging network, Alzheimer's organizations, long-term care providers, health care professionals, legislators, and governmental agencies. The DAC has three topic-focused subcommittees: Public Awareness/Community Readiness, Health/Medical, Long-Term Services and Supports and an Advocacy Subcommittee. A new project team this year focuses on Dementia Disparities/Diversity. DAC stakeholders advocated to have dedicated part-time staff in 4 state agencies – AL TSA, DOH, DDA and HCA to support implementation of the Washington State Plan to Address Alzheimer's Disease and Other Dementias. These staff engage their respective agencies, support DAC subcommittee work and foster collaboration and connectivity as the committee strives to implement specific recommendations and integrate dementia into the consciousness and planning of various service systems. The group developed some foundational tools and resources for individuals and community organizations, which are available on the [DAC website](#). In 2021, the legislature funded two pilot sites for Building Dementia Capable Communities/Dementia Resource Catalyst, one in Whatcom/Skagit counties and the other in the Spokane area. Both pilots have strategies for working on Dementia services with tribal partners. In the 2022 Legislative Session, SHB 1646 passed which requires an updating of the state's Alzheimer's State Plan in addition to Governor appointment of Dementia Action Collaborative representatives.

STAR-Caregiver Project: Ten new staff/contractors received STAR-C training in 2019 and 5 achieved (or are very close to achieving) certification by the University of Washington (UW) as STAR-C coaches/consultants. Washington State currently has 21 STAR-C certified coaches serving in five AAAs. STAR-Caregiver (STAR-C), developed by the University of Washington's School of Nursing Northwest Research Group on Aging, is an evidence-based in-home behavioral intervention designed to decrease depression and anxiety in individuals with Alzheimer's disease and their family caregivers. In October 2011, Aging and Long-Term Support Administration initiated a collaborative pilot project in which the UW provides the STAR-C intervention training and technical assistance, while service funding is provided through existing funding allocations in the participating Family Caregiver Support Programs (FCSPs).

Home Care Aide Accreditation: In 2021, AL TSA continued to work with the Northwest Training Partnership, Department of Health, tribes and stakeholders to decrease the barriers to home care aide training and accreditation. Two Savvy Caregiving in Indian Country train-the-trainer classes were provided. The Training, Communications, and Workforce Development Unit (TCWD) is revising and updating the Fundamentals of Caregiving and accompanying facilitator's handbook. The Fundamentals of Caregiving is AL TSA's own textbook for the core basic competencies portion of the Home Care Aide Training Program. It also serves as a reference and model for individuals and organizations that are developing their own training. The revision project has two major objectives: validate the material and adjust the design to better support learner success. We are approaching both of these objectives through the lens of Culturally and Linguistically Appropriate Services in order to achieve our goal of advancing health equity. Reviewers affiliated with the Makah and Muckleshoot tribes provided input. We are currently piloting the new textbook, and we expect this training revision to be live in 2022.

High School Home Care Aide Course: ALTSA and the Office of the Superintendent of Public Instruction (OSPI) have created a High School Home Care Aide Course and established partnerships to prepare high school students for careers in home care. The Workforce Development Team is providing technical assistance to the Lummi Nation who plans to implement the course. This is being accomplished through a strong collaboration between OSPI, the Lummi Nation Director of Schools and other administrators from the school and tribal healthcare systems, other local partners, as well as DSHS. COVID impacted the Lummi Nation severely and they are now making progress in developing a work plan that is moving forward. In addition to the long-standing partnership between ALTSA and the Career and Technical Education Department at OSPI, a new partnership with the OSPI Office of Native Education has been solidified with this department attending all meetings with the Lummi Nation as well as providing technical assistance on this project. This partnership strengthens collaboration with and support of tribal schools that are interested in providing culturally relevant workforce preparation classes and trainings to high school students. Additionally, after meeting with the Quileute Tribe, the High School Home Care Aide Course information was shared with the high school administration, but it was decided by the tribe not to move forward with developing a program due to the low number of students in the high school.

Qualified Community Trainers in Long-Term Care Services and Supports: In our effort to build a large-scale network of Community Instructors, the Home and Community Services Training, Communications, and Development Unit (TCDU) has continued to approve new qualified trainers at a steady pace. Community Instructors are individuals, businesses, private vocational schools, and community colleges that contract with DSHS to provide training for long-term care workers. Due to the COVID-19 public health emergency (PHE) and Proclamation 20-10, most long-term care worker training requirements were temporarily waived. The pandemic completely halted in-person training for several months. As of this date, many industry sectors have reopened, and many training programs have resumed training either in person, through virtual/webinars or a combination of delivery methods. The department currently has 363 contracted Community Instructors who support our mission for transforming lives by training and supporting our caregivers all over Washington. This is an increase of 80 instructors, likely due to the relaxing of PHE restrictions on businesses.

CareLearn Washington: Funded through the Mental Health Transformation initiative, CareLearn is a Learning Management System (LMS) administrated by ALTSA Home and Community Services staff. CareLearn provides online learning opportunities to eligible long-term care workers. The system is available 24 hours a day, 7 days a week. Caregivers can earn requisite Continuing Education (CE) credits without the need for travel, and while working at their own pace. The LMS contains over 3,000 training activities which contain over 200 hours of DSHS CE approved training content. This online learning solution increases accessibility, decreases barriers, and provides consistent, quality skill-building opportunities for our caregiving workforce.

Introduction to Mental Disorders: ALTSA developed this stand-alone eLearning course to provide an overview of mental disorders and help bring awareness to caregivers who provide care to individuals living with a mental health condition. The course was developed using Articulate Storyline 360, Adobe Audition, Photoshop, and Illustrator. It meets all course learning objectives and is Section 508/WCAG 2.1 compliant for accessibility standards. The course is hosted in the CareLearn Washington LMS and awards 1 CE credit upon successful completion.

Caregiving for Individuals with Mental Disorders: ALTSA developed this stand-alone eLearning course to provide guidance, best practices, and tools to help caregivers provide care to individuals with mental disorders. The course was developed using Articulate Storyline 360, Adobe Audition, After Effects, Photoshop, and Illustrator. It meets all course learning objectives and is Section 508/WCAG 2.1 compliant for accessibility standards. The course is hosted in the CareLearn Washington LMS and awards 1.5 CE credits upon successful completion.

Residential Guide to Challenging Behaviors: ALTSA developed this eLearning course to help guide long-term caregivers through challenging situations with their residents by providing information, tips, and best practices. The course was developed using Articulate Storyline 360, Adobe Audition, Photoshop, and Illustrator. It meets all course learning objectives and is Section 508/WCAG 2.1 compliant for accessibility standards. The course launched in CareLearn on February 23, 2021 and is the first in-house developed eLearning course to offer continuing education credits in CareLearn.

Diabetes, Level 1 Specialty Training: This instructor-led training was created as part of stakeholder work done to implement sections of SSB 5630 that enact recommendations of the Adult Family Home Quality Assurance Panel that relate to the improvement of and expansion of specialty training for AFH and ALF. In addition to the improvement of existing specialty trainings, expanded specialty trainings were identified from stakeholder work. One of these expanded specialty topics is diabetes care. Diabetes adds significantly to the complexity of caregiving in long-term care settings, with ramifications related to insulin management, nutrition, exercise, and skin care, among other issues. In a sense, having a specialty training for diabetes may not simply be about disease management, but may also be about disease prevention in high-risk populations. This new curriculum is available as of July 2021, 8 hours in duration and provides continuing education credits for those who successfully complete the coursework.

Traumatic Brain Injury Strategic Partnership Advisory Council: The Washington Traumatic Brain Injury (TBI) Strategic Partnership Advisory Council is made up of 25 members who are appointed by the Governor and various state agencies. To advise DSHS on TBI issues in Washington State. The TBI Council hosts Virtual one day workshops to enhance regional relationships with Tribes, community partners, and TBI providers. These workshop events bring various speakers from across the state and nationally to discuss topics to include Self-Advocacy, Person-Centered Planning, Resources and Support, and research around TBI.

TBI Resources, Information, Assistance, Programs, and Projects:

Website - [Traumatic Brain Injury \(TBI\) Resources Washington State | DSHS](#)

The TBI Website provides current information to programs; resources; a TBI Video Series; Independent Living and Elder supportive information to include caregivers and falls prevention; Domestic Violence and TBI; and Safe Kids Information.

Return to School (RTS) program and “In the Classroom” course is provided as a resource for educators, families, and supportive systems on how Concussion and TBI can change the way a student behaves, moves, thinks, learns, and have an effect in the student’s ability to succeed in a school environment. The RTS platform houses an evidence-based professional development program called *In the Classroom*, resources for RTS, webinars, instructional videos, and workshop registration portal. The RTS website and all resources are available at no cost to

Washington educators and other people supporting students, families, and any other professional desiring a better understanding surrounding concussion and TBI as students return to school.

**TBI Virtual Support Groups:** The TBI Council provides virtual support groups that emphasize education and interpersonal support. The groups are predicated on the concept that a person-centered approach can empower and enrich an individual's life following a TBI. The Support Groups aid in developing long-term knowledge and generic problem-solving skills to help attendees overcome obstacles that may interfere with a fulfilling life. While these groups may provide a therapeutic effect, they do not provide therapy and instead focus on delivering organized bodies of knowledge and resources for the betterment of attendees. Information and updates about Virtual Support Groups and other resources are available at:

Website - [Traumatic Brain Injury \(TBI\) Resources Washington State | DSHS](#)

The DSHS TBI Caregiver Course is offered to Tribes that would like to enhance their Medical and Home Care Aide workforce, to include family caregivers' knowledge about how to support persons with TBI's. This course is designed to better equip caregivers in understanding the unique challenges of those persons living with a TBI.

#### Lifespan Respite and Kinship Care:

##### Lifespan Respite

ALTSA received a federal grant from the Administration from Community Living to expand the respite voucher program for unpaid family caregivers. Respite services provide caregivers a break so they can have some time away from caregiving. One of the goals of the grant is to increase respite service options tailored to the needs of AI/Ans. Port Gamble S'Klallam tribe had 8 tribal members participate in training so that they can provide respite care for unpaid caregivers in their tribal community. Lifespan Respite promotes service delivery models specific to tribal family caregivers and providers that provide culturally responsive respite activities for their tribal communities. Another goal of the ACL Lifespan Respite Grant is to increase the presence of electronic tools in respite such as online virtual support groups for caregivers, educational videos, and much more. <https://www.lifespanrespitewa.org/voucher-program/>.

##### Kinship Care

The State Legislature continued funding for the Tribal Kinship Navigator Program delivered by seven Tribes. Local Tribal staff are able to support kinship care families by guiding the caregivers in understanding and applying for a variety of benefits, as well as with limited tangible supports and services. The legislature also continued funding for the Kinship Caregivers Support Program (urgent need fund) and the Kinship Navigator Program, both operated by the Area Agencies on Aging and their community partners which can provide resources and information to any Tribal or non-Tribal kinship caregiver statewide. The Kinship Program continues to work closely with the Kinship Legal Advocate on the new Uniformed Guardianship Act and how it impacts kinship caregivers. Information videos can be found at the Kinship Care website. <https://www.dshs.wa.gov/altsa/home-and-community-services-kinship-care/kinship-care>

The State Unit on Aging/ALTSA co-sponsored the 17th annual Voices of Children Raised by Grandparents and Other Relatives Contest which solicits poems, essays and drawings submitted by children (ages 5-19) living in WA State. In 2021 a new opportunity for Adult Kinship

Caregivers to participate was incorporated into the contest. All of the entries were included in a booklet and distributed widely to Tribes, Kinship Caregivers, community agencies and advocates. Governor Inslee also proclaimed Kinship Caregiver Day May 19, 2021.

Free recreational passes were expanded in 2021 for kinship care families. In January 2021 ALTSA was awarded 500 free passes to the Seattle Woodland Park Zoo through their Community Access Program. The tickets were distributed to nine Area Agencies on Aging and nine Tribes. Free Kinship Care Annual Passes continue for all kinship care families to the Seattle Aquarium and Pacific Science Center.

Family Caregiver Support Program: There are an estimated 870,000 unpaid family caregivers in Washington. The Family Caregiver Support Program is a service available to unpaid caregivers of adults needing care and living in Washington State. There are local Family Caregiver Support Program offices throughout the state staffed with caring and knowledgeable people who can help caregivers find local resources/services, find caregiver support groups and counseling, get training on specific caregiving topics, get respite care if they need a break, talk through specific issues and offer practical information and caregiving suggestions. Generally, services are offered free or at low cost. Certain eligibility requirements may apply, and availability varies from community to community. There are Family Caregiver Support Program offices in all counties of Washington. Offices can be found on the Community Living Connection website at <https://www.waclc.org> or by calling 1-855-567-0252.

Chronic Disease Self-Management Education (CDSME): In 2019, ALTSA was awarded a three-year grant from the U.S. Department of Health and Human Services Administration for Community Living to expand access to CDSME in primarily rural areas, develop a statewide hub-and-spoke network to ensure its sustained delivery and work towards a dual bi-directional referral system to promote care integration. ALTSA worked with Comagine Health and Sound Generations to continue development of a network hub and sustainability partners, and partnered with Cascade Pacific Action Alliance, one of nine Accountable Communities of Health, to deliver CDSME workshops within their region. Cascade Pacific Action Alliance covers seven counties, serves over 600,000 residents, including seven federally recognized tribes, in both urban and rural communities. ALTSA also provided virtual CDSME programming during the COVID-19 pandemic while in-person workshops were suspended for participants' safety. Our partnerships have been focused on CDSME infrastructure building and sustainability. CDSME programs provide older adults and adults with disabilities with education and tools to help them better manage chronic conditions such as diabetes, heart disease, arthritis, chronic pain, and depression. This work continued in 2021 and will be extended through 2023.

Health Home Program: In partnership with the Health Care Authority, DSHS has focused efforts on informing the tribes of opportunities within the Health Home Program. Health Homes promote person-centered health action planning to empower beneficiaries to take charge of their own health care. This is accomplished through better care coordination between the beneficiary and all of their health care providers and encourages family involvement and beneficiary independence. The Muckleshoot, Makah, Lower Elwha S'Klallam Tribes and Lummi Nation hold signed contracts to operate Health Home Care Coordination Organizations. A Tribal Care Coordination Contract Addendum was drafted and approved through tribal consultation for incorporation into master Lead Agency contracts.

Nutrition Services: The Home Delivered Meal (HDM) program authorizes meals and related nutrition services for older individuals who are typically not able to leave home unassisted due to a physical, mental health, or behavioral disability. The HDM program provides much more

than food; it provides a wholesome meal plus a safety check, and sometimes the only opportunity for face-to-face contact or conversation for that day. Washington State continues to fund expanded senior home delivered meal programs. The Lummi Nation, Makah, Nooksack, Nisqually, Port Gamble S'Klallam, Skokomish and Squaxin Island Tribes utilize funding to expand their programs to underserved Elders.

Medicaid Transformation Project - 1115 Waiver: Streamlined Eligibility for Public Programs: Under the Medicaid Transformation Project (1115 Waiver), Initiative 2, two programs implemented in September 2017 continue to grow: Medicaid Alternative Care (MAC) and Tailored Supports for Older Adults (TSOA) which is for a pre-Medicaid eligibility group. Local no-wrong-door warm hand-off protocols between the Area Agencies on Aging (AAAs) and the state's Home & Community Services staff continue to be used to ensure quick access to the program chosen by the applicant. As of December 2021, HCS and AAAs have enrolled and served over 16,500 people (age 55 and older) including their unpaid family caregivers. Year five, 2021, included additional analysis by both HCS and the CMS required independent external evaluator, Oregon Health Services University, in order to develop the plan for program sustainability. Supported housing referrals were made for 973 individuals. In 2021, HCS, in collaboration with the Health Care Authority, submitted a request to CMS for an additional year of the MTP waiver due to the impacts of COVID-19 during Year Four. On December 9, 2021, CMS approved a sixth year. In 2022, the state will prepare the MTP renewal application to be submitted mid-year to CMS. The renewal application will be posted for public review and comment for thirty days beginning mid-May.

Initiative 3 is the Foundational Community Supports (FCS), a partnership across the Health Care Authority and DSHS, which aims to provide the targeted services of supportive housing and supported employment to individuals receiving Medicaid services through HCA, DBHR and ALTSA. The Foundational Community Supports are built around the growing body of evidence linking homelessness and unemployment with poor physical and mental health. Beginning in January 2018, FCS services started rolling out across the state and have been extended through a 6<sup>th</sup> year. All of the state partners and third-party administrator, Amerigroup, worked to develop a provider network for both the Supportive Housing (SH) and Supported Employment (SE) services. Since the start of the program approximately 973 ALTSA Supported Housing referrals have been made.

ALTSA's Response to Behavioral Health Transformation. Since July 2017, ALTSA has been receiving designated funding in its budget as a part of the Governor's Behavioral Health Transformation initiative. This funding furthers ALTSA's efforts to transition and divert more individuals from psychiatric hospitalization who are eligible for long-term care service and have a combination of functional and intensive behavioral support needs. By the end of CY 2022, ALTSA assisted in the transition of approximately 559 individuals from state and community psychiatric hospitals for the 21-23 biennium, and over 2,157 overall transitions since the start of this effort. This effort has included the addition of dedicated staff to support systems change and earlier client engagement. ALTSA has developed additional providers, increased existing provider capacity, and actively supported LTSS providers by offering technical assistance and training in order to successfully serve individuals transitioning and diverting from state hospitals.

Long Term Care Trust Act – WA CARES. On May 13, 2019, Gov. Inslee signed into law the Long-Term Services and Supports (LTSS) Trust Act. It was the product of years of effort and collaboration among many community stakeholders and Members of the Legislature from both sides of the aisle. The LTSS Trust Act will make up to \$36,500 of lifetime long-term care benefits available to elders regardless of their level of

income or assets. The program will achieve two critical goals. First, it will make long-term care available to virtually everyone in the state who works and pays into the program. Second, it will relieve pressure on the Medicaid budget by introducing an alternative financing vehicle for long-term care. Seven in 10 Washingtonians will need long-term services and supports as we age, and many of us cannot afford it on our own. Today, to pay for long-term care, many must spend down any savings to qualify for Medicaid. Without this new, self-funded program, the resulting increase in Medicaid costs would have been a tremendous burden for the state budget in the coming decades. With this program, a large portion of the costs of providing long-term care to elders will be covered by the LTSS Trust. Washington is the first state in the nation to have enacted a universal long-term care insurance program. DSHS and the Employment Security Department worked with Tribes and the LTSS Trust Commission to create a pathway for Tribes to opt in to the LTSS Trust. SHB 1323 was signed into law in 2021, creating an option for Tribes to choose whether or not to opt into the Trust. Those that opt in will have all of their employees covered, creating a seamless vesting path for individuals who work for Tribes and other Washington employers at some point in their careers. It is estimated that approximately 31,000 Washingtonians are employed by Tribes, many of whom are not members of the Tribe that employs them. Tribes will also be able to opt out at any time. Ongoing discussions with Tribes will continue to discuss the impacts of opting in and opting out and to support Tribes that want to opt in through the process. In the 2022 legislative session, the state legislature improved coverage and created a new timeline for implementation. Specifically, a new pathway for near retirees to earn coverage was added and certain workers who would be unlikely to qualify to use their benefits will be able to request an exemption. Due to these changes, program implementation was delayed by 18 months. Premiums will be collected beginning July 1, 2023, and benefits will be paid starting July 1, 2026.

Improvement for Patients and Providers Act (MIPPA): MIPPA is a joint project of the state Office of the Insurance Commissioner (OIC) and ALTSA, with ALTSA as the lead organization. The goals are to increase enrollment in Medicare Part D, Low-Income Subsidy and Medicare Savings Plans. OIC received funding for the Statewide Health Insurance Benefits Advisors (SHIBA program) and ALTSA received funding for Area Agencies on Aging and Aging and Disability Resource Centers. ALTSA and SHIBA have both successfully transitioned to the new National Reporting System called STARS. A live interface has been established between STARS and state client management system (CLC GetCare) to prevent double entry by field staff. Administration of MIPPA program is being transitioned over to the Office of the Insurance Commissioner (OIC). This decision was made in part because OIC has been the administrator of the SHIBA program for several years and is able to provide additional technical assistance to the field. They will continue to distribute all AAA and ADRC delegated funding directly to the 13 AAAs. Overlap of management of program as well as GetCare-STARS interface, will continue through September 2021, due to no-cost extension of previous funds.

Area Agencies on Aging (AAA), created through the 1965 Older Americans Act, provide local, community-based Older Americans Act services and through contracts with the state an assortment of state and Medicaid related services such as case management for clients receiving services in their own homes and services for older adults and unpaid caregivers. Formal meetings between HCS/AAA and tribal governments provide opportunities to discuss Government-to-Government protocols, contracting issues, services, and funding opportunities. The meetings also provide a forum to share information and to problem-solve any current issues. AAAs are continuing to work with tribes to develop tribal resources and contracts.

**Indian Policy Advisory Committee (IPAC)**  
**Aging and Disability Services Subcommittee**  
**Aging & Long-Term Support Administration**  
**And**  
**Office of Deaf and Hard of Hearing**  
Revised DRAFT: November 2021 (representing July 2020-June 2023)

**Meets monthly, 2<sup>nd</sup> Tuesday**  
**IPAC Delegate Subcommittee Chair, Loni Greninger**  
**Tribal Liaison, Marietta Bobba**  
**OIP Co-Chair, Brenda Francis-Thomas**

Issue/Date	Activity Review Date	Expected Outcome	Outcome Based Performance Measures	Variance	Action Plan to Address Variance	Due Date	Assignment State/Tribe
7-2020		Strategic Objective 1.3: WA Cares Fund – Conduct planning and outreach activities for implementation of the Long-Term Services and Supports Trust Act which will deliver benefits to eligible individuals beginning January 2025.	<ul style="list-style-type: none"> <li>• ALTSA staff and DSHS OIP will coordinate with the IPAC, the GTLSSC, the GOIA, the HCA and the ESD to implement WA CARES Commission and tribal recommendations from 2021 -2022 workgroups.</li> </ul>	<p>Tribes/Tribal Enterprises will have an opt-in/opt-out option to the WA CARES Fund by June 2023.</p> <p>In 2020, the state legislature passed: RCW <u>50B.04.095</u></p> <p>Election of coverage— Federally recognized tribe. A federally recognized tribe may elect coverage under RCW <u>50B.04.080</u>. If a federally recognized tribe has elected coverage under this section, it must also have the option to opt</p>	<p>The ALTSA Tribal Affairs Office and the DSHS Office of Indian Policy (OIP) will work with the WA CARES Fund staff and tribes/tribal enterprises/tribal organizations to implement a tribal opt-in provision.</p> <ul style="list-style-type: none"> <li>• ALTSA staff and DSHS OIP will coordinate with the Indian Policy Advisory Committee/subcommittee, the Tribal Leaders Social Services Council (TLSSC), the Governor’s Office of</li> </ul>	<p>RCW Change: 2020</p> <p>Rules to implement change: 2020-2023</p>	<p>Andrea Meewes Sanchez, WA CARES <a href="mailto:andrea.meewessanchez@dshs.wa.gov">andrea.meewessanchez@dshs.wa.gov</a></p> <p>Brett Cain, Economic Services Division <a href="mailto:brett.cain@esd.wa.gov">brett.cain@esd.wa.gov</a></p> <p>Marietta Bobba, DSHS/ALTSA <a href="mailto:bobbam@dshs.wa.gov">bobbam@dshs.wa.gov</a></p>

				out at any time for any reason it deems necessary. The employment security department shall adopt rules to implement this section.	<p>Indian Affairs, the Health Care Authority, and the Employment Security Department to implement LTSS Commission and tribal recommendations from 2021 workgroups.</p> <ul style="list-style-type: none"> <li>• ALTSA staff and DSHS OIP will coordinate with the Indian Policy Advisory Committee/subcommittee, the TLSSC, the Governor's Office of Indian Affairs, the Health Care Authority, and the Employment Security Department to look at other issues or considerations as identified by tribes and tribal enterprises.</li> <li>• Economic Services will develop rules to implement opt-in/opt out.</li> </ul>		
2019		Procure and sign at least three contracts to benefit AI/AN elders, veterans, and adults with disabilities by June 2023. Contracts will be across the LTSS spectrum, not	Strategic Objective 2.13: Tribal Affairs – Continue to build strong relationships with, and expand contract opportunities for, tribes/ tribal organizations to		<p>ALTSA will engage tribes and tribal organizations to expand information and identify opportunities for the delivery of long-term services and supports to AI/ANs.</p> <ul style="list-style-type: none"> <li>• ALTSA will build state agency partnerships (Department of</li> </ul>	June 2023	<p>Marietta Bobba DSHS ALTSA <a href="mailto:bobbam@dshs.wa.gov">bobbam@dshs.wa.gov</a></p> <p>Ann Dahl DSHS ALTSA <a href="mailto:ann.dahl@dshs.wa.gov">ann.dahl@dshs.wa.gov</a></p> <p>Tamara Gaston DSHS ALTSA</p>

		specifically with ALTSA.	increase access to culturally attuned long-term services and supports for American Indians/Alaska Natives (AI/AN) to age in their homes or community-based settings of their choice.		Commerce, Health Care Authority, etc.) to identify complementary funding resources and opportunities for tribal contracting that support elders and individuals with disabilities and provide comprehensive, evolving long-term services and supports with mindfulness to the barriers. • ALTSA will build strong relationships with long-term service providers to assist with increasing statewide capacity to serve AI/AN older adults and individuals with disabilities during the COVID-19 pandemic and throughout the recovery period.		<a href="mailto:Tamara.Gaston1@dshs.wa.gov">Tamara.Gaston1@dshs.wa.gov</a> ;  Tonya Ahsoak-Stevens DSHS ALTSA <a href="mailto:Tonya.AhsoakStevens@dshs.wa.gov">Tonya.AhsoakStevens@dshs.wa.gov</a>
2019		Success Measure 2.13.2: Identify and implement increased federal financial participation for a minimum of one long-term services and supports contract provided by June 2023.	ALTSA, HCA and Tribal partners will improve financial reimbursement for tribally operated long-term services and supports.		ALTSA will engage tribes to identify long-term services and supports that meet the federal requirements for increased federal financial participation. • ALTSA will share federal requirements for Indian Health Service contract language updates to help tribal social and health		Marietta Bobba DSHS ALTSA <a href="mailto:bobbam@dshs.wa.gov">bobbam@dshs.wa.gov</a>  Ann Dahl DSHS ALTSA <a href="mailto:ann.dahl@dshs.wa.gov">ann.dahl@dshs.wa.gov</a>  Tamara Gaston DSHS ALTSA <a href="mailto:Tamara.Gaston1@dshs.wa.gov">Tamara.Gaston1@dshs.wa.gov</a> ;

					<p>service departments bill for Medicaid-reimbursed long-term services and supports at optimum reimbursement levels.</p> <ul style="list-style-type: none"> <li>• ALTSA will develop and implement billing guidelines and systems for Medicaid reimbursed long-term services and supports provided by Tribal Governments/Enterprises in coordination with the Health Care Authority.</li> </ul>		<p>Tonya Ahsoak-Stevens DSHS ALTSA <a href="mailto:Tonya.AhsoakStevens@dshs.wa.gov">Tonya.AhsoakStevens@dshs.wa.gov</a></p>
2021		Deaf and Hard of Hearing Native Americans and their families will become familiar and benefit from telecommunication relay and equipment distribution.	Remove barriers to telecommunication services by providing current and emerging telecommunication services and features	<i>Access to technology to support the TRS. Educating Tribal Communities on what is available.</i>	<p>Telecommunication Relay Service (TRS) Native American outreach specialist will use the WA Relay Native American banner &amp; brochures and host exhibits at health fairs, tribal festivals, trade shows and provide 6-10 outreach presentations at tribal centers. Specialist will encourage Native Americans to apply for tele- communication equipment.</p> <p><i>Tutorial video and/or demonstrations of how equipment works in presentations.</i></p>		<p>Francis Biderman* Native American Outreach Specialist <a href="mailto:frances.biderman@hamiltonrelay.com">frances.biderman@hamiltonrelay.com</a></p>

2021		Build Community Partnerships: Maintain communication and exchange resources between tribes and ODHH.	Communication and support between tribes and ODHH will be enhanced. Deaf and Hard of Hearing Native Americans and their families will become familiar and benefit from information & referrals, assistive technology and available client services.		ODHH Tribal Liaison to share resources.	On-going	Suzy Mannella DSHS ALTSA ODHH Tribal Liaison <a href="mailto:suzanne.mannella@dshs.wa.gov">suzanne.mannella@dshs.wa.gov</a>
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#### **Aging and Disability Services Administration Subcommittee**

Completed 2016-2021: Tribal Contracting utilizing Medicaid and Tribal Initiative funds was extended. 7.01 Training access was expanded to all ALTSA staff and Area Agencies on Aging. Annual cultural competency training is provided through OIP to Health Home Care Coordinators. Tribal Desk Manuals are updated annually. ALTSA Tribal Affairs website was developed. HB1411 resulted in changes to background check barriers and extended the opportunity to seek more changes to improve hiring for someone with a negative background check finding. Adult Protective Services has expanded access to the Training Academy and staff training. Office of Deaf and Hard of Hearing expanded staff and outreach to tribal communities.

Completed 2015: All Area Agencies on Aging (AAAs) were provided with the DSHS 7.01 plan outlining processes for tribal communications and planning.

Completed 2015: Money follows the Person Tribal Initiative Phase 1 was incorporated into ALTSA workplan, including outreach to tribes and federally recognized tribal organizations.

Completed 2/2012: DSHS reorganization has moved some of DBHR programs under the ADSA Administration. Programs under ADSA: State Hospitals, HCS, RCS, DDD, DBHR (Prevention, Children's System of Care, and Children's MH Redesign will be updated at each Sub-comm mtg.).

Completed 6-3-11: Meetings twice annually between Tribes/AAAs will be held. First meeting was held 10-23-07. On 9-4-08 another meeting was held and changed to meeting twice per year instead of 4 times per year. Next meeting was held June 5, 2009, at Lummi. Next meeting was November 19, 2010, at Muckleshoot. AAA's asked to not schedule meetings during Leg. Session. The last meeting was held June 3, 2011, at Upper Skagit. Will continue to have these meetings and include dates as they occur. This will stay on the matrix.

Completed – ADSA/DBHR meetings that are held in January will be held via video-conferences due to weather conditions.

Completed 12-3-10: Two Caregivers conferences were held. Feb. 10-12, 2010 at Quinault. Dec. 1-3, 2010, at Upper Skagit.

APS Tribal Code: Legal and fiscal assistance to help tribes develop, implement and maintain tribal elders codes. (Because each Tribe responsible for own law and order codes, enforcement, not State's place to affect code.)

Completed 1/10: from 7/06: How to get reimbursement for tribal programs providing Home Health Care services and/or how to get IHS/Tribal clinic certified as HHCA. Surveyed tribes re their home health activities. Four tribes responded. Draft guidelines for discussion. Schedule internal meeting. Convene work group beginning with DOH, Aging and Adult Services, and IPSS. 8-23-07 ADSA Sub-Comm. Mtg with Bill Moss. Tribes wanting to sponsor HCA's should contact Kathy Leitch ADSA Asst. Sec. Kathy has agreed tribes could pursue this. 1/09: need HRSA action for Home Health Agency. Talk to PGST, which has met with variety of

entities to discuss process. Draft letter to tribes to gauge interest in developing program. In letter define terms and requirements. 4/09: is on AAA agenda 5/11/09. Letter sent 5/09, discussed 6/09.

Completed 1/10: from 7/06: Policy/Statutory clarification-waiver re COPES eligibility for tribal elders to retain burial fund without having to place monies in trust. Or possibly increase dollar amount allowed. May 2006 Fed. Law set limit of \$500K in home equity. Convened workgroup who met twice (10-11-07 and 10-23-07), tabled due to lower priority (per tribes) than eligibility; ARRA language might make this an exemption: cultural practices". Bill Moss will research if tribal member can put money into tribal account for own burial. 1/09: ESA is working on WAC changes, implementations. 1/10: Determined policy changes not needed as it exists in WAC. Garnet presented tribal burial clarification draft to IPAC on 1-14-10. Letters will go to tribal leaders with copy to IPAC.

Completed 1/09: Home Equity Issues related to Federal Deficit Reduction Act; Clarify Eligibility criteria for long term care as relates to Native American land and income; contact David Armes at HCS to request Exceptions, exempt and trust land issues; contact Bill Moss re eligibility decisions that are wrong. Management bulletin to train HCS financial workers on eligibility criteria re: trust land, per capita, etc. Income issue referred to ESA subcom.

Completed 1/09: Home Care Agency Licensure is with DOH for Homecare Agency status. 4/8/09: removed from priorities: transfer case management to tribes along with resources.

Completed 9/9/08: National Indian Council on Aging Conference in the Tacoma Convention Ctr; Elders Conf. held Sept. 5-9, 2008 in Tacoma was a success. ADSA contributed \$5,000 to the conf. IPSS contributed \$1,000 to the conf. IPSS and some friends made 2400 lanyards to give to each conf. attendee. IPSS Staff & Kimberly Chabot (ADSA) worked with Rolene and Sharon's staff.

Completed 4/9/08: From 1/9/08: Native Outreach efforts to the Tribes by the Counties: All the Counties have been informed of the 7.01 Indian Policy Plan. Jeannie will provide summary of results from county meetings.

# Home and Community Services Division & Adult Protective Services

## Area Agencies on Aging

### Region 1

Serving Okanogan, Chelan, Douglas, Grant, Adams, Lincoln, Adams, Whitman, Spokane, Stevens, Pend Oreille, Ferry, Klickitat, Kittitas, Yakima, Benton, Franklin, Walla Walla, Columbia, Garfield, and Asotin Counties

#### Region 1, Home and Community Services

- Home and Community Services
- Adult Protective Services

#### Area Agencies on Aging

- Aging & Adult Care of Central Washington (PSA 8)
- South East Washington Aging & Long Term Care (PSA #9)
- *Yakama Nation AAA (YNAAA) (PSA 10) (7.01 Plan not required)*
- Aging & Long-Term Care of Eastern Washington (PSA 11)
- *Colville Indian AAA (CTAAA) (PSA 12) (7.01 Plan not required)*

#### Tribes

- Colville Confederated Tribes
- Kalispel Tribe (KIT)
- Spokane Tribe
- Yakama Nation (YN)


## Policy 7.01 Plan and Progress Report for Home & Community Services

Timeframe: July 1, 2022 to June 30, 2023

Administration/Division: ALTSA/HCS

Region/Office: R1 Spokane Tribe(s)/RAIO(s): The Confederated Tribes of the Colville Reservation

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
<p><b>1) Provide in-service training/information sharing on ALTSA Long-Term Care (LTC) programs and Technical Support to the social service staff.</b></p> <p><b>Exchange information on programs provided by the Tribe.</b></p>	<p>Review Aging &amp; Long-Term Support Administration's (ALTSA) Long-Term Classic Medicaid Programs -- Community First Choice (CFC), Community First Choice + Community Options Program Entry System (COPEs), as well as our Medicaid Transformation Demonstration (MTD) projects-- Medicaid Alternative Care (MAC) and Tailored Supports for Older Adults (TSOA). Provide technical support as needed.</p> <p>Colville Tribe Area Agency on Aging (AAA) would like additional training related to Family Caregiver Support Program, MAC and TSOA, and will reach out to HCS for training needs. Due to limited budget with Family Caregiver Support Program, they would like to consider transitioning eligible clients</p>	<p>Colville Tribe will have a more comprehensive understanding of the services available via ALTSA's Long-Term Supports and Services.</p> <p>Colville Tribe will have the ability to review gaps in service for Tribal Members to determine if ALTSA's Long-Term Services and Supports can fill the gap or be utilized in lieu of a program funded solely by Tribal funds.</p> <p>Colville Tribe AAA will consider MAC and TSOA for Tribal Members aged 55+ who are being supported by informal caregivers.</p>	<p>Colville Confederated Tribes:</p> <ul style="list-style-type: none"> <li>Dan Barbara, Ph.D. - Health &amp; Human Services Director <a href="mailto:Daniel.Barbara.HHS@colvilletribes.com">Daniel.Barbara.HHS@colvilletribes.com</a> (509) 634-2437 or (509) 634-0384</li> <li>Kathy Picard, Healthcare Operations Director <a href="mailto:Kathy.Picard.HHS@colvilletribes.com">Kathy.Picard.HHS@colvilletribes.com</a> (509) 634-2896 or (509) 634-9156</li> <li>Marietta Grunlose, Case Management, Coordinator <a href="mailto:Marietta.Grunlose@colvilletribes.com">Marietta.Grunlose@colvilletribes.com</a> (509) 634-2754</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a></li> </ul>	<p>To date, HCS has not received a request to present to the Colville Business Council on the potential of developing an AFH, ALF and/or Senior Housing options.</p> <p>HCS continues to share scheduled trainings for Social Service staff and welcome Colville Tribe staff to attend as needed.</p> <p>HCS State Hospital and Diversion (SHDD) training opportunities website was shared with the Tribe from Behavior Support Trainer, Ashley Beckley (link below), to attend as desired.</p> <div style="text-align: center;">   SHDD Training Catalog.pdf  <a href="https://www.dshs.wa.gov/altsa/residential-care-">https://www.dshs.wa.gov/altsa/residential-care-</a> </div>

	<p>to MAC or TSOA. Training will be provided to Colville Business Council, staff and Tribal Members as needed. HCS will share training calendars.</p> <p>Colville Tribe has requested another presentation to the Colville Business Council on the potential of developing Adult Family Homes, Assisted Living Facility and/or Senior Housing.</p> <p>Colville Business Council will make contact with the Puyallup Tribe on their successful build and opening of an Assisted Living Facility, tentatively planned for 2022.</p>	<p>Resource Development Program Manager will coordinate with C.C.T. Health &amp; Human Services Director to provide a presentation on residential options before the Colville Business Council so they can make an informed decision regarding residential options.</p> <p>Colville Tribal AAA staff can attend Case Management Program Training (CMPT), which is a weeklong overview training in Lacey or virtually, of all the programs. This training is designed for new staff but is also a good refresher for seasoned staff.</p> <p>Colville Tribe AAA staff can attend trainings that are provided in Region 1 HCS regarding policy/procedure changes and updates.</p> <p>Colville Tribe AAA will identify and attend JRP quarterly meetings that occur and will be aware of any new policy, changes to policy, and will be able to administer LTC programs per Washington Administrative Code.</p>	<p>(509) 568-3761</p> <ul style="list-style-type: none"> <li>Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> <li>Marci Benefiel, Nursing Facility Program Manager <a href="mailto:Marci.Benefiel@dshs.wa.gov">Marci.Benefiel@dshs.wa.gov</a> (509) 873-3454</li> <li>Charles Rice, Nursing Facility Supervisor <a href="mailto:Charles.Rice@dshs.wa.gov">Charles.Rice@dshs.wa.gov</a> (509) 683-3057</li> <li>Resa Lee-Bell, Intake Supervisor, <a href="mailto:Resa.Lee-Bell@dshs.wa.gov">Resa.Lee-Bell@dshs.wa.gov</a> (509) 703-9088</li> <li>Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> <li>Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> </ul>	<p><a href="#">services/state-hospital-discharge-and-diversion-team</a></p> <p>RS&amp;D has worked in collaboration with Office of Indian Policy and Marietta Bobba to create a PPT presentation that focuses on residential settings such as Adult Family Homes (AFH) and Assisted Living Facilities (ALF), but also highlights other creative and culturally inclusive solutions that may be of interest. In the presentation, opportunities are explored, resources provided, and help to get started along the path of developing unique solutions to meet Tribal community's needs. This was approved by IPAC. The Tribe will reach out to Anne Moua when ready for this presentation and/or for the monthly AFH Development training flyer for their interest and participation. The Tribe requested a summary email of this information, which Anne sent.</p>
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	<p>Colville Tribe Areas Agency on Aging (AAA) has requested training related to new policies and changes to existing policies i.e., Community First Choice, Quality Assurance, Data Management System (DMS), ProviderOne, Medicaid Transformation Demonstration (f/k/a 1115 Waiver) &amp; Comprehensive Assessment Reporting Evaluation (CARE) changes. Home and Community Services (HCS) will inform Colville Tribal AAA Program Manager and staff of any regional training opportunities related to policy and procedures.</p> <p>Colville Tribe AAA Program Manager is invited and encouraged to attend the statewide Joint Resolution Project (JRP) meetings where policy information is shared by Head Quarters (HQ) program managers and feedback is solicited from the JRP.</p> <p>Colville Tribe AAA has staff certified to complete the screening for the T-CARE Program.</p>	<p>Colville Tribe AAA has increased the number of staff qualified to complete T-Care screening, which has increased the utilization and support for Elders who are supported by their informal caregivers.</p> <p>AAA Specialist/Compliance Program Manager, Caroline Wood, and her team will be visiting the Colville Confederated Tribes in June 2022 for a monitoring visit and possibly establishing more structured technology assistance.</p>	<ul style="list-style-type: none"> <li>Ashley Beckley, State Hospital Discharge &amp; Diversion Behavior Support Trainer <a href="mailto:Ashley.Beckley@dshs.wa.gov">Ashley.Beckley@dshs.wa.gov</a> (509) 992-5040</li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>Caroline Wood, AAA Specialist/Compliance Program Manager <a href="mailto:Caroline.Wood@dshs.wa.gov">Caroline.Wood@dshs.wa.gov</a> (360) 725-3466</li> <li>Adrienne Cotton, MAC/TSOA Program Manager <a href="mailto:Adrienne.Cotton@dshs.wa.gov">Adrienne.Cotton@dshs.wa.gov</a> (360) 725-3292</li> <li>Kellie Nelson, ETR Coordinator <a href="mailto:Kellie.Nelson@dshs.wa.gov">Kellie.Nelson@dshs.wa.gov</a> (360) 725-2512</li> <li>Susan Engels, Office Chief- State Unit on Aging <a href="mailto:Susan.Engels@dshs.wa.gov">Susan.Engels@dshs.wa.gov</a> (360) 725-2527</li> </ul> <p>Target date: Semi-annual</p>	
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	<p>HCS Resource, Support &amp; Development (RS&amp;D) focused 2021 efforts in Individual Provider outreach via PPT presentation to those with qualifying hours regarding AFH potential on Tribal lands.</p> <p>T-Care training and access will be provided by HQ for the Tribe related to staff turnover. They prefer 1:1 training vs. only going over the manual.</p>			
<p><b>2) Community Education Opportunities.</b></p>	<p>Colville Tribe is requesting on-going community education regarding ALTSA services (i.e., Personal Emergency Response System (PERS), Estate Recovery for Tribal Members, MAC/TSOA, Supportive Housing, Supported Employment, Kinship Care, etc.) Tribe is also interested in Adult Day Care.</p> <p>Colville Tribe will invite HCS to scheduled Tribal Health Fairs, virtually or in-person, when that is an option.</p>	<p>Colville Tribal Community will be educated on variety of ALTSA supports and services available. Training will be provided to Colville Tribal Council, staff, and individual Tribal Members at meal sites (Golden Eagle, Omak; Nespelem; Keller; Inchelium) once per year or as needed.</p> <p>While attending Tribal Health Fairs virtually or in-person, HCS will share program services and supports available to Tribal Members.</p>	<p>Colville Confederated Tribes:</p> <ul style="list-style-type: none"> <li>• Dan Barbara, Ph.D. - Health &amp; Human Services Director <a href="mailto:Daniel.Barbara.HHS@colvilletribes.com">Daniel.Barbara.HHS@colvilletribes.com</a></li> </ul>	<p>HCS Resa Lee-Bell worked with Colville AAA to update the Warm Hand Off (WHO) Protocol contacts for MAC/TSOA.</p> <p>Tribal staff turnover along with the COVID-19 restrictions has impacted progress on this goal.</p>

			<p>(509) 634-2437 or (509) 634- 0384</p> <ul style="list-style-type: none"> <li>▪ Marietta Grunlose, Case Management, Coordinator <a href="mailto:Marietta.Grunlose@colvilletribes.com">Marietta.Grunlose@colvilletribes.com</a> (509) 634-2754</li> </ul> <p>Region 1 –Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> <li>• Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> <li>• Shawna Sampson, Supportive Housing Specialist <a href="mailto:Shawna.Sampson@dshs.wa.gov">Shawna.Sampson@dshs.wa.gov</a> (564) 999-0040</li> <li>• Resa Lee-Bell, Social Services Supervisor,</li> </ul>	
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			<a href="mailto:Resa.Lee-Bell@dshs.wa.gov">Resa.Lee-Bell@dshs.wa.gov</a> (509) 703-9088  ALTSA HQ: <ul style="list-style-type: none"> <li>Rosalyn Alber, Kinship &amp; Lifespan Respite Program Manager  <a href="mailto:Rosalyn.Alber@dshs.wa.gov">Rosalyn.Alber@dshs.wa.gov</a>  (360) 584-2450</li> </ul> Target date: Semi-annual	
<b>3) Provide updated list of Home and Community Services (HCS) &amp; AAA staff in Okanogan, Ferry and Stevens Counties annually or as needed so Tribal staff may access them when needed for various programs.</b>	Provide ongoing staff changes and current staff list to Colville Tribe for their geographic area.	An updated list of staff will allow for better customer service delivery.	Colville Confederated Tribes: <ul style="list-style-type: none"> <li>Dan Barbara, Ph.D. - Health &amp; Human Services Director  <a href="mailto:Daniel.Barbara.HHS@colvilletribes.com">Daniel.Barbara.HHS@colvilletribes.com</a>  (509) 634-2437 or (509) 634-0384</li> <li>Marietta Grunlose, Case Management, Coordinator  <a href="mailto:Marietta.Grunlose@colvilletribes.com">Marietta.Grunlose@colvilletribes.com</a>  (509) 634-2754</li> </ul> Region 1 - Home and Community Services: <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator  <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a>  (509) 568-3761</li> <li>Valentina Karnafel, Field Services Administrator  <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a>  (509) 818-2489</li> </ul>	HCS and Colville Tribal AAA will continue to exchange staff names, contact information, and workload assignments, as needed.  Colville Tribe portion of the Tribal Desk Manual has been shared, which contains current contact information.

			<ul style="list-style-type: none"> <li>Joshua Ohta, Social Services Supervisor <a href="mailto:Joshua.Ohta@dshs.wa.gov">Joshua.Ohta@dshs.wa.gov</a> (509) 630-4318</li> <li>Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> </ul> <p>Target date: Semi-annual</p>	
<b>4) Provide Interdisciplinary/Inter-agency (A-Team) staffing and support to the Tribe and case manager when working with difficult clients or providers (Challenging Cases Protocol).</b>	<p>Colville Tribe AAA wishes to work with HCS &amp; other agencies in the community to staff difficult cases with an A-Team.</p> <p>HCS will add Colville Tribal AAA staff to email distribution list for A-Team meetings that involve Tribal Members.</p>	<p>A-Team will be available to staff cases and have an interdisciplinary approach in providing input to the case manager when faced with a difficult client, provider, or challenging staffing situation.</p> <p>Colville Tribal AAA will reach out to HCS to participate in their A-Team staffings or request an A-Team staffing for Medicaid clients who are provided services by Colville Tribal AAA staff.</p>	<p>Colville Confederated Tribes:</p> <ul style="list-style-type: none"> <li>Dan Barbara, Ph.D. - Health &amp; Human Services Director <a href="mailto:Daniel.Barbara.HHS@colvill tribes.com">Daniel.Barbara.HHS@colvill tribes.com</a></li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> </ul> <p>Target date: Semi-annual</p>	<p>There have been no requests for A-Team staffing this past year related to members of the Colville Tribe.</p> <p>Colville Confederated Tribal leadership are welcome to attend A-Team meetings as available.</p>

<p><b>5) Training for acute hospital social workers– When Colville Tribal Members who do not live on the reservation are returning home and need in-home care.</b></p>	<p>Colville Tribal AAA and Home and Community will continue to be in communication with acute hospitals in local area regarding understanding of Tribal services and coordination of services to meet the Tribal Member’s care needs (hospitals in Omak, Grand Coulee, Colville, Davenport and Spokane-SHMC).</p> <p>Acute hospitals will be encouraged to develop written protocols related to discharge plans for Tribal Members.</p> <p>HCS will remind their staff that if a client shares that they are a Tribal Member, with the client’s consent they can help facilitate connecting that client with the Tribe to begin earlier engagement.</p> <p>If the Tribe learns after-the-fact that a Tribal Member went home from the acute hospital prior to their involvement, the Tribe will reach out to HCS when this occurs to help identify training gaps to help remediate this issue.</p>	<p>Acute hospital social work staff will have regular in-service trainings and will know and understand service areas.</p>	<p>Colville Confederated Tribes:</p> <ul style="list-style-type: none"> <li>• Dan Barbara, Ph.D. - Health &amp; Human Services Director <a href="mailto:Daniel.Barbara.HHS@colvilletribes.com">Daniel.Barbara.HHS@colvilletribes.com</a> (509) 634-2437 or (509) 634- 0384</li> <li>• Marietta Grunlose, Case Management, Coordinator <a href="mailto:Marietta.Grunlose@colvilletribes.com">Marietta.Grunlose@colvilletribes.com</a> (509) 634-2754</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>• Marietta Bobba, ALTSA Tribal Affairs Administrator <a href="mailto:Marietta.Bobba@dshs.wa.gov">Marietta.Bobba@dshs.wa.gov</a> (360) 725-2618</li> </ul> <p>Target date: Semi-annual</p>	<p>Education to hospital discharge planners is provided as needed and on an ongoing basis due to hospital staff turnover.</p> <p>Skin Observation Protocol (SOP) referrals will be completed by HCS Nurse before the client is transferred to Colville AAA.</p> <p>Tribe expressed that communication regarding Tribal members discharging from acute hospitals is not occurring. This is not only region-wide but statewide. Tamara Gaston with HQ shared that ALTSA Tribal Affairs is aware of this and plans to address this issue more in-depth. HCS Field Services Administrator, Valentina Karnafel, reached out to the Tribe for more information regarding these issues and to work toward a plan of action, as she works closely with the local acute hospitals.</p>
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<p><b>6) Communication and coordination must occur between Colville Tribe and ALTSA before CARE upgrades occur. When this is not a coordinated effort it creates IT and Quality Assurance (QA) issues.</b></p>	<p>Monitor CARE, CARE Web, Barcode, ACES On-line, ProviderOne, VPN (software) upgrades.</p>	<p>Colville Tribal AAA staff will be notified prior to IT upgrades occurring.</p>	<p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>• Anthony Wilson, Information Technology Specialist <a href="mailto:Anthony.Wilson@dshs.wa.gov">Anthony.Wilson@dshs.wa.gov</a> (360) 725-2423</li> <li>• Damon Bledsoe, Information Technology Specialist <a href="mailto:Damon.Bledsoe@dshs.wa.gov">Damon.Bledsoe@dshs.wa.gov</a> (360) 725-2602</li> </ul> <p>Colville Confederated Tribes:</p> <ul style="list-style-type: none"> <li>• Kathy Picard, Healthcare Operations Director <a href="mailto:Kathy.Picard.HHS@colvilletribes.com">Kathy.Picard.HHS@colvilletribes.com</a> (509) 634-2896 or (509) 634-9156</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> </ul> <p>Target date: Semi-annual</p>	<p>CARE Policy, T-Care, Kinship, and Medicaid Transformation Waiver Training have been provided to Colville Tribal AAA.</p> <p>Development and implementation of MAC/TSOA Warm Handoff (WHO) Protocol has been established. Exchange of financial information and financial Q&amp;A have occurred on routine basis.</p> <p>On-going support and training have been provided by the HQ Specialist/Compliance Program Manager. There is on-going communication and coordination.</p>
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<p><b>7) Tribal Initiative for Money Follows the Person (MFP) Grant.</b></p>	<p>Money Follows the Person (MFP) Tribal Initiative has distributed grant funds to participating tribes. Colville Tribe is not participating in the MFP Tribal Initiative, but can receive technical assistance to help develop long-term care services on the reservations for the benefit of the disabled and elderly.</p> <p>Colville Tribe would like to assess their overall resources to determine what additional resources are available via ALTSA that could support Tribal Members to maintain their independence.</p> <p>Colville Tribe is interested in learning more about Health Homes contract, which is a group of services of coordinated care, as well as Adult Day Care services for socialization needs, and will reach out to ALTSA HQ contacts for follow up.</p> <p>Tamara Gaston shared that HQ has scheduled dates for virtual Health Homes Roundtable meetings and shared the next meeting with the Tribe on 2/1/22. Larry Robinette expressed that he would like to receive these invites.</p>	<p>Colville Tribe can receive Technical Assistance to help develop long-term support and services on the reservation.</p> <p>Colville Tribe can check with ALTSA HQ regarding the availability and status of resources available to Tribal Members.</p> <p>Colville Tribe will have a better understanding of Health Homes services as it relates to acute hospital discharges of Tribal Members, to be able to be part of the discharge planning process.</p> <p>Colville Tribe will also have a better understanding of Adult Day Care services.</p>	<p>Colville Confederated Tribes:</p> <ul style="list-style-type: none"> <li>• Dan Barbara, Ph.D. - Health &amp; Human Services Director <a href="mailto:Daniel.Barbara.HHS@colvilletribe.com">Daniel.Barbara.HHS@colvilletribe.com</a> (509) 634-2437 or (509) 634- 0384</li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>• Marietta Bobba, ALTSA Tribal Affairs Administrator <a href="mailto:Marietta.Bobba@dshs.wa.gov">Marietta.Bobba@dshs.wa.gov</a> (360) 725-2618</li> <li>• Tamara Gaston, ALTSA Tribal Initiative Project Manager <a href="mailto:Tamara.Gaston@dshs.wa.gov">Tamara.Gaston@dshs.wa.gov</a> (360) 725-3489</li> <li>• Tonya Ahsoak-Stevens, ALTSA Tribal Initiative Program Manager, Health Homes <a href="mailto:Tonya.AhsoakStevens@dshs.wa.gov">Tonya.AhsoakStevens@dshs.wa.gov</a> (360) 725-3494</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> </ul>	<p>Per Ann Dahl, the MPF Initiative is not complete as the Tribe would like more information regarding Health Homes and Adult Day Care services.</p>
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			<ul style="list-style-type: none"> <li>Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> </ul> <p>Target date: Semi-annual</p>	
<b>8) ALTSA CDE CDWA (Consumer Directed Employer).</b>	<p>ALTSA CDE team is wanting to meet with Colville Tribe to assist with CDE/CDWA transition process and planning. Colville Tribe is open to participating.</p> <p>Teri Bichler HCS DRA reached out to Larry Robinette to invite Colville Tribe AAA to participate in CDE/CDWA training with HCS, and linked Larry to trainers for scheduling in February 2022. Linda Garcia with HCS has provided Feb. training dates.</p> <p>Larry reports the Colville Tribe is receiving support and is on track for CDWA transition in Phase 2.</p>	<p>Colville Tribe will be prepared for transition to CDE CDWA in 2022.</p> <p>Colville Confederated Tribes' members and associated IP's will transition to CDWA during Phase 2, by April 1, 2022.</p>	<p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>Vanessa Sherrill, CDE Readiness Analyst <a href="mailto:Vanessa.Sherrill@dshs.wa.gov">Vanessa.Sherrill@dshs.wa.gov</a> (360) 725-3477</li> </ul> <p>Colville Confederated Tribes:</p> <ul style="list-style-type: none"> <li>Lisa Adolf, Case Manager Supervisor <a href="mailto:Lisa.Adolph.AAA@colvilletribes.com">Lisa.Adolph.AAA@colvilletribes.com</a> (509) 634-2757</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> </ul> <p>Target date: Semi-annual</p>	<p>CDE/CDWA information was shared with the Tribe who requested it be added to their 7.01 as a goal.</p>

## Policy 7.01 Plan and Progress Report for Home & Community Services


Timeframe: July 1, 2022, to June 30, 2023

Administration/Division: ALTSA/HCS

Region/Office: R1/Spokane

Tribe(s)/RAIO(s): Kalispel (KTI)

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
<p><b>1) Provide in-service training on ALTSA Long-Term Care (LTC) programs to the social service staff.</b></p> <p><b>Exchange information on programs provided by the Tribe.</b></p>	<p>Kalispel Tribe (KTI) will let Janet Gone know if a virtual in-service training by Home &amp; Community Services (HCS) is desired. Janet will reach out and work with HCS to get this set up at the request of the Tribe.</p> <p>Requested Training Topics could include:</p> <ul style="list-style-type: none"> <li>▪ Financial Eligibility Overview</li> <li>▪ Discharges from Eastern State Hospital</li> <li>▪ LTC Intake Overview</li> </ul> <p>State Hospital Discharge &amp; Diversion (SHDD) Behavior Support Trainer will provide the SHDD training website to Kalispel Tribe staff and welcome their attendance.</p>	<p>Training will be provided when requested.</p> <p>Kalispel Tribe is interested in pursuing residential options for their vulnerable adults.</p> <p>The training will allow KTI to become more familiar with Long-Term Care options along with information related to development of residential options.</p> <p>HCS staff will become familiar with services KTI has available for Tribal members.</p>	<p>Kalispel Tribe:</p> <ul style="list-style-type: none"> <li>• Jessica Pakootas, Camas Path Executive Director <a href="mailto:jpakootas@kalispeltribe.com">jpakootas@kalispeltribe.com</a> (509) 481-1725</li> <li>▪ Debbie Flett, Purchased and Referred Care Coordinator <a href="mailto:dflett@kalispeltribe.com">dflett@kalispeltribe.com</a> (509) 447-7117</li> <li>▪ Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> (509) 789-7612</li> <li>• Annette Hall, Mental Health Clinical Manager <a href="mailto:ahall@camashealth.com">ahall@camashealth.com</a> (509) 447-7430</li> </ul> <p>Region 1 - Home and Community Services:</p>	<p>1/25/2022: HCS State Hospital Discharge &amp; Diversion (SHDD) Behavior Support Trainer, Ashley Beckley, shared the SHDD Training Calendar website with Kalispel Tribal partners to review and attend as desired.</p> <div style="text-align: center;">               SHDD Training Catalog.pdf         </div> <p><a href="https://www.dshs.wa.gov/altsa/residential-care-services/state-hospital-discharge-and-diversion-team">https://www.dshs.wa.gov/altsa/residential-care-services/state-hospital-discharge-and-diversion-team</a></p> <p>1/25/22: RS&amp;D has worked in collaboration with Office of Indian Policy and Marietta</p>

	<p>Kalispel Tribe has requested HCS Resource, Support &amp; Development (RS&amp;D) Program Manager to provide presentation to discuss Adult Family Home (AFH) and Assisted Living Facility (ALF) options.</p> <p>Kalispel Tribe to provide in-service to HCS staff regarding communication and programs available to Tribal Members.</p> <p>HCS Resource, Support &amp; Development (RS&amp;D) team focused 2021 efforts in Individual Provider outreach via virtual PPT presentation to those with qualifying hours regarding AFH potential on tribal lands.</p>		<ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Valentina Karnafel, Field Services Administrator, <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> <li>• Marci Benefiel, Nursing Facility Program Manager: <a href="mailto:Marci.Benefiel@dshs.wa.gov">Marci.Benefiel@dshs.wa.gov</a> (509) 873-3454</li> <li>• Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> <li>• Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> <li>• Ashley Beckley, State Hospital Discharge &amp; Diversion Behavior Support Trainer <a href="mailto:Ashley.Beckley@dshs.wa.gov">Ashley.Beckley@dshs.wa.gov</a> (509) 992-5040</li> </ul> <p>**Other training topics will be on-going during biennium.</p>	<p>Bobba to create a PPT presentation that focuses on residential settings such as Adult Family Homes (AFH) and Assisted Living Facilities (ALF), but also highlights other creative and culturally inclusive solutions that may be of interest. In the presentation, opportunities are explored, resources provided, and help to get started along the path of developing unique solutions to meet Tribal community's needs. This was approved by IPAC. The Tribe will reach out to Anne Moua with HCS when ready for this presentation and/or for the monthly AFH Development training flyer for their interest and participation.</p>
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<p><b>2) Provide adequate modes of transportation of Tribal Members from the reservations to the urban areas, i.e., Spokane for essential shopping and medical services.</b></p>	<p>Kalispel Tribe implemented service via Kaltran, however this is not meeting all transportation needs, especially in areas like Metaline Falls and Ione. ALTCEW/HCS will provide transportation contact information for these areas as needed.</p> <p>Kalispel Tribe is requesting an in-service with Special Mobility Services (SMS). RS&amp;D Program Manager to provide SMS contact information to Kalispel Tribe.</p>	<p>Kalispel Tribe will work with Special Mobility Service for an in-service meeting.</p> <p>Kalispel Tribe will learn about potential transportation options for tribal members residing in Metaline Falls and Ione.</p>	<p>Kalispel Tribe:</p> <ul style="list-style-type: none"> <li>Jessica Pakootas, Camas Path Executive Director <a href="mailto:jpakootas@kalispeltribe.com">jpakootas@kalispeltribe.com</a> (509) 481-1725</li> <li>Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> (509) 789-7612</li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>Marietta Bobba, ALTSA Tribal Affairs Administrator <a href="mailto:Marietta.Bobba@dshs.wa.gov">Marietta.Bobba@dshs.wa.gov</a> (360) 725-2618</li> <li>Tamara Gaston, ALTSA Tribal Initiative Project Manager <a href="mailto:Tamara.Gaston@dshs.wa.gov">Tamara.Gaston@dshs.wa.gov</a> (360) 725-3489</li> <li>Tonya Ahsoak-Stevens, ALTSA Tribal Initiative Program Manager, Health Homes <a href="mailto:Tonya.AhsoakStevens@dshs.wa.gov">Tonya.AhsoakStevens@dshs.wa.gov</a> (360) 725-3494</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a></li> </ul>	<p>RS&amp;D Program Manager resent out contact information for Special Mobility Services on 1/25/2022. Transportation continues to be a concern for the Tribe.</p>
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			<p>(509) 590-3909</p> <p>ALTCEW:</p> <ul style="list-style-type: none"> <li>Lynn Kimball, Executive Director <a href="mailto:Lynn.Kimball@dshs.wa.gov">Lynn.Kimball@dshs.wa.gov</a> (509) 458-2509</li> </ul> <p>Target date: Fall 2022</p>	
<p><b>3) Provide updated list of HCS staff in their counties so Tribal staff may access them when needed for various programs.</b></p>	<p>Kalispel Tribe has requested an updated list of HCS workers in their counties in order to access them when needed for the various programs.</p> <p>KTI will provide an updated Tribal land map to HCS for Tribal Manual.</p>	<p>Kalispel Tribe will have an updated list of HCS staff in the Pend Oreille, Stevens, Ferry and Spokane Counties to allow for better customer service delivery.</p> <p>HCS will have a better understanding of Tribal lands.</p>	<p>Kalispel Tribe:</p> <ul style="list-style-type: none"> <li>Jessica Pakootas, Camas Path Executive Director <a href="mailto:jpakootas@kalispeltribe.com">jpakootas@kalispeltribe.com</a> (509) 481-1725</li> <li>Kevin Stark, ICW Supervisor <a href="mailto:kstark@kalispeltribe.com">kstark@kalispeltribe.com</a> (509) 671-4064</li> <li>Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> (509) 789-7612</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>Valentina Karnafel, Field Services Administrator, <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> </ul>	<p>1/25/22: HCS and Kalispel Tribe will continue to exchange staff names, contact information, and workload assignments. Also provided a copy of the Tribal Manual which has updated staff contact information listed. Request made by HCS for an updated Tribal land map for Tribal Manual.</p>

			<ul style="list-style-type: none"> <li>Angela Largent, Social Services Supervisor <a href="mailto:Angela.Largent@dshs.wa.gov">Angela.Largent@dshs.wa.gov</a> (509) 435-6478</li> <li>Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> </ul> <p>ALTCEW:</p> <ul style="list-style-type: none"> <li>Lynn Kimball, Executive Director <a href="mailto:Lynn.Kimball@dshs.wa.gov">Lynn.Kimball@dshs.wa.gov</a> (509) 458-2509</li> </ul> <p>Target date: On-going</p>	
<b>4) Provide Interdisciplinary/ Interagency (A-Team) staffing and support to the Kalispel Tribe and case manager when working with difficult clients or providers (Challenging Cases Protocol).</b>	<p>Kalispel Tribe will be included on any A-Team meetings concerning their Tribal Members.</p> <p>Kalispel Tribe would also like to invite HCS to participate in an A-Team type meeting held by the KTI.</p> <p>Kalispel Tribe staff will be invited to all scheduled A-Team meetings in Colville and Spokane area.</p>	<p>Kalispel Tribe will participate in A-Team meetings involving Tribal Members.</p> <p>A-Team will be available to staff cases &amp; provide suggestions and recommendations to the case manager.</p> <p>Kalispel Tribe staff will have the opportunity to participate in the A-Team process and contribute recommendations/ideas to the group.</p>	<p>Kalispel Tribe:</p> <ul style="list-style-type: none"> <li>Jessica Pakootas, Camas Path Executive Director <a href="mailto:jpakootas@kalispeltribe.com">jpakootas@kalispeltribe.com</a> (509) 481-1725</li> <li>Kevin Stark, ICW Supervisor <a href="mailto:kstark@kalispeltribe.com">kstark@kalispeltribe.com</a> (509) 671-4064</li> <li>Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> (509) 789-7612</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a></li> </ul>	<p>1/25/22: There have been no requests for A-Team staffings this past year related to members of the Kalispel Tribe.</p> <p>Kalispel Tribe leadership have been invited to HCS monthly A-Team meetings and are welcome to attend as available.</p> <p>1/25/2022: Valentina Karnafel added Kevin Stark to the A-Team email distribution list. Jessica Pakootas is also on this email list to receive these invites. Valentina sent an</p>

			<p>(509) 568-3761</p> <ul style="list-style-type: none"> <li>Valentina Karnafel, Field Services Administrator, <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> </ul> <p>Target date: On-going</p>	<p>introductory A-Team email to both participants to explain the A-Team process and share A-Team forms, for the Tribe's information.</p>
<p><b>5) Training for acute medical hospital, skilled nursing facility social workers, and Eastern State Hospital – When Tribal Members who do not live on the reservation are returning home and are in need of in-home care.</b></p>	<p>Because of turnover in staff, medical hospital and skilled nursing facility social work staff do not understand Tribal service areas. They do not understand discharge planning needs for Tribal Members.</p> <p>Kalispel Tribe has identified Newport Hospital and Holy Family Hospital as needing in-service training regarding Tribal notification for members admitted to the hospital and needing Tribal support upon discharge.</p> <p>RS&amp;D Program Manager to provide contact information to Kalispel Tribe for Care Transitions.</p> <p>Kalispel Tribe and HCS will collaborate regarding discharge of Tribal Members from hospitals and/or Skilled Nursing Facilities.</p>	<p>Nursing Facility and Hospital social work staff will have regular in-service training and will better understand Tribal service areas and needs.</p> <p>The HCS In-home Supervisor to provide Kalispel Tribe with the names of local hospital discharge coordinators.</p> <p>The HCS In-home Supervisor will also invite Kalispel Tribe to participate in any scheduled in-service meetings HCS has with local hospitals and quarterly meetings with Eastern State Hospital staff.</p> <p>Increased information sharing will address Tribal Members medical needs when being discharged from the hospital.</p>	<p>Kalispel Tribe:</p> <ul style="list-style-type: none"> <li>Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> (509) 789-7612</li> <li>Annette Hall, Mental Health Clinical Manager <a href="mailto:ahall@camashealth.com">ahall@camashealth.com</a> (509) 447-7430</li> <li>Melissa Hurt-Moran, SUD Clinical Manager <a href="mailto:mhmoran@camashealth.com">mhmoran@camashealth.com</a></li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>Marietta Bobba, ALTSA Tribal Affairs Administrator <a href="mailto:Marietta.Bobba@dshs.wa.gov">Marietta.Bobba@dshs.wa.gov</a> (360) 725-2618</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> </ul>	<p>1/25/22: ALTSA does outreach to acute medical hospitals, nursing facilities, and Eastern State Hospital on a routine basis and provides training regarding identified Tribal concerns.</p> <p>1/25/22: RS&amp;D Program Manager is available to follow up on Care Transitions activity at request of Tribe. To date, no requests have been received from the Tribe.</p> <p>1/25/22: Dr.Kersting with the Kalispel Tribe reports the process has improved for Tribal Members who are in the acute hospitals, including Newport and Holy Family, as the Tribe now has access to EPIC, and they can monitor</p>

	HCS In-home Supervisor will email Jessica Pakootas with Kalispel Tribe that HCS has received a referral and will be coming onto Tribal lands.		<ul style="list-style-type: none"> <li>Wade Knutsen, Social Services Supervisor <a href="mailto:Wade.Knutsen@dshs.wa.gov">Wade.Knutsen@dshs.wa.gov</a> (509) 209-4434</li> <li>Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> <li>Tami Rucker, Regional Administrator <a href="mailto:Tamara.Rucker@dshs.wa.gov">Tamara.Rucker@dshs.wa.gov</a> (509) 568-3780</li> <li>Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> </ul> <p>Target date: On-going</p>	admissions and discharges.
<b>6) Increased cultural sensitivity.</b>	<p>Kalispel Tribe will offer ongoing consultation to HCS regarding issues of culture when providing direct services to Tribal and community members.</p> <p>HCS will schedule American Indian Policy 7.01, and Government-to-Government training 1-2 times per year.</p> <p>HCS Equity, Diversity, and Inclusion Specialist is available to provide HCS training regarding cultural issues, if needed.</p>	Development of local relationships and understanding of culture. Tribal and community members will be more receptive and knowledgeable regarding LTC services.	<p>Kalispel Tribe:</p> <ul style="list-style-type: none"> <li>Jessica Pakootas, Camas Path Executive Director <a href="mailto:jpakootas@kalispeltribe.com">jpakootas@kalispeltribe.com</a> (509) 481-1725</li> <li>Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> (509) 789-7612</li> </ul> <p>Office of Indian Policy:</p> <ul style="list-style-type: none"> <li>Janet Gone, Regional Manager <a href="mailto:Janet.Gone@dshs.wa.gov">Janet.Gone@dshs.wa.gov</a> (509) 406-3679</li> </ul>	<p>1/25/22: Meetings and ongoing communication will occur as needed between HCS Deputy and Field Services Administrator/Program Managers, Supervisors/Staff and Kalispel Tribe, and Office of Indian Policy.</p> <p>1/25/22: The Tribe (Ali Desautel) and HCS Training Team Program Manager, Laura Smith, will connect in 2022 to</p>

	<p>2021: HCS Field Services Administrator invited the Kalispel Tribe to participate in HCS Social Services Staff Training Plan regarding the Tribe and cultural issues. The HCS Training Team Program Manager will be involved in this process moving forward into 2022.</p>	<p>The Tribe informed HCS of their opportunity to attend the Tree of Healing, scheduled virtually for March 29, 30, 31, however, there is a cost for this event (\$250), and state budgetary limitations related to the COVID-19 pandemic are a factor. 21CEU's available.</p> <p>HCS will attend American Indian Policy 7.01, and Government-to-Government training at least 1 time as a new employee and any other time as a refresher.</p>	<p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Tami Rucker, Regional Administrator <a href="mailto:Tamara.Rucker@dshs.wa.gov">Tamara.Rucker@dshs.wa.gov</a> (509) 568-3780</li> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> <li>• Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> <li>• Laura Smith, Training &amp; QA Program Manager <a href="mailto:Laura.Smith@dshs.wa.gov">Laura.Smith@dshs.wa.gov</a> (509) 435-8667</li> <li>• Pakou Lee, Equity, Diversity, and Inclusion Specialist, <a href="mailto:Pakou.Lee@dshs.wa.gov">Pakou.Lee@dshs.wa.gov</a> (509) 568-3751</li> </ul> <p>Target date: On-going</p>	<p>discuss the HCS Staff Training Plan and a potential Tribal Member's participation for Tribal and cultural issues.</p>
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<p><b>7) Kalispel Tribe will be notified of DSHS job opportunities.</b></p>	<p>DSHS/ALTSA/HCS will notify Kalispel Tribe of DSHS job opportunities by email.</p>	<p>Kalispel Tribal Members will have opportunities for employment with DSHS.</p>	<p>Office of Indian Policy:</p> <ul style="list-style-type: none"> <li>Janet Gone, Regional Manager  <a href="mailto:Janet.Gone@dshs.wa.gov">Janet.Gone@dshs.wa.gov</a>  (509) 406-3679</li> </ul> <p>Kalispel Tribe:</p> <ul style="list-style-type: none"> <li>Colene Rubertt, Director of Career Training and Mentoring</li> </ul> <p>Target date: On-going</p>	<p>Janet Gone will continue to e-mail Kalispel Tribe of DSHS job opportunities.</p>
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**Policy 7.01 Plan and Progress Report for Home & Community Services**

Timeframe: July 1, 2022 to June 30, 2023

Administration/Division: ALTSA/HCS

Region/Office: R1/Spokane

Tribe(s)/RAIO(s): Spokane

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
<b>1) Spokane Tribe will participate in Grant/Contract opportunities to increase support and services to Tribal members.</b>	<p>Spokane Tribe is meeting with Ann Dahl and Marietta Bobba on an ongoing basis to work on various contracts.</p> <p>To provide technical assistance to complete and implement a Health Home contract.</p> <p>To provide funding and a contract to develop tribal subject matter expertise in state/federally funded respite services.</p> <p>To provide funding to provide lifespan respite services.</p> <p>To assist as requested with development of Adult Day Services.</p> <p>Spokane Tribe has requested HCS Resource, Support &amp; Development (RS&amp;D) Program Manager send them the contract requirements for environmental modifications.</p>	<p>To enhance direct support and services to Tribal Members.</p> <p>Review available contracted providers for environmental modification as well as the contract requirements for this specific contract.</p>	<p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>Marietta Bobba, ALTSA Tribal Affairs Administrator <a href="mailto:Marietta.Bobba@dshs.wa.gov">Marietta.Bobba@dshs.wa.gov</a> (360) 725-2618</li> <li>Tamara Gaston, ALTSA Tribal Initiative Project Manager <a href="mailto:Tamara.Gaston1@dshs.wa.gov">Tamara.Gaston1@dshs.wa.gov</a> (360) 725-3489</li> <li>Tonya Ahsoak-Stevens, ALTSA Tribal Initiative Program Manager, Health Homes <a href="mailto:Tonya.AhsoakStevens@dshs.wa.gov">Tonya.AhsoakStevens@dshs.wa.gov</a> (360) 725-3494</li> </ul> <p>Spokane Tribe of Indians:</p> <ul style="list-style-type: none"> <li>Ricki Peone HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> (509) 258-7502</li> <li>Tawhnee Colvin Assistant HHS Director <a href="mailto:Tawhneec@spokanetribe.com">Tawhneec@spokanetribe.com</a> (509) 258-7502 x 37</li> </ul>	<p>6/22/21 Semi-annual check-in: Tribe was informed that Ann Dahl has retired, and Tawhnee Colvin will reach out to Marietta Bobba regarding close status of grant.</p> <p>11/16/2021: Tawhnee Colvin has reached out to Marietta Bobba regarding Health Homes contract. Tawhnee will also follow up with Marietta regarding close status of grant.</p>

			<ul style="list-style-type: none"> <li>▪ Nora Flett HHS-Care Coordinator <a href="mailto:Nora.flett@spokanetribe.com">Nora.flett@spokanetribe.com</a> (509) 724-1758</li> <li>• Angie Matt Program Manager <a href="mailto:AngieC@Spokanetribe.com">AngieC@Spokanetribe.com</a> (509) 258-7129</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> <li>• Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> </ul> <p>Target date: Semi-annual</p>	
<b>2) Contract with DSHS to offer mandatory Long-Term Care (LTC) worker courses. NAC (Nursing Assistant – Certified) training.</b>	<p>Spokane Tribe would like to contract with DSHS to offer mandatory LTC worker courses. Spokane Tribe will review the following website and submit Training Program Application (TPC): <a href="https://www.dshs.wa.gov/altsa/training/community-instructors">https://www.dshs.wa.gov/altsa/training/community-instructors</a></p>	<p>Spokane Tribe to pursue a contract with DSHS to provide LTC worker training.</p> <p>Spokane Tribe also to pursue becoming a state approved Nursing Assistant – Certified trainer.</p>	<p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>• Christine Morris, Chief Training, Communication &amp; Development <a href="mailto:Christine.Morris@dshs.wa.gov">Christine.Morris@dshs.wa.gov</a> (360) 725-2549</li> <li>• Tamara Gaston, ALTSA Tribal Initiative Project Manager <a href="mailto:Tamara.Gaston@dshs.wa.gov">Tamara.Gaston@dshs.wa.gov</a> (360) 725-3489</li> </ul>	<p>6/22/21 Semi-annual check-in: This work has slowed down through the pandemic; however, it is still needed. Anne Moua with RS&amp;D linked Tawhnee Colvin to Kim Maki, Workforce Development Program Manager at HCS Headquarters for the Home Care Aide in High Schools</p>

	<p>Spokane Tribe would also like to pursue becoming a training site for Nursing Assistance – Certified (NAC). Spokane Tribe will make contact with DOH Tribal Liaison – <a href="mailto:tamara.fulwyler@doh.wa.gov">tamara.fulwyler@doh.wa.gov</a> regarding how to become a state approved Nursing Assistant-Certified trainer.</p> <p>Spokane Tribe is working with local High School students to share professional caregiving opportunities.</p> <p>Spokane Tribe will explore and identify Savvy Caregiving Trainers and plan to offer Savvy Caregiving Training in their Tribal community.</p>	<p>Spokane Tribe has had a Tribal Member successfully complete the NAC training.</p> <p>To provide Savvy Caregiving Training within their tribal community.</p>	<p>ALTCEW:</p> <ul style="list-style-type: none"> <li>Lynn Kimball, Executive Director <a href="mailto:Lynn.Kimball@dshs.wa.gov">Lynn.Kimball@dshs.wa.gov</a> (509) 458-2509 x 214</li> <li>Heather Vilar, Office Assistant <a href="mailto:Heather.Vilar@dshs.wa.gov">Heather.Vilar@dshs.wa.gov</a> (509) 458-2509 x 265</li> <li>Elizabeth Johnson, Planning &amp; Resource Director <a href="mailto:Elizabeth.Johnson@dshs.wa.gov">Elizabeth.Johnson@dshs.wa.gov</a> (509) 458-2509 x 212</li> </ul> <p>Spokane Tribe of Indians:</p> <ul style="list-style-type: none"> <li>Ricki Peone HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> (509) 258-7502</li> <li>Tawhnee Colvin Assistant HHS Director <a href="mailto:Tawhneec@spokanetribe.com">Tawhneec@spokanetribe.com</a> (509) 258-7502 x 37</li> <li>Angie Matt, Program Manager <a href="mailto:AngieC@Spokanetribe.com">AngieC@Spokanetribe.com</a> (509) 258-7129</li> <li>Nora Flett HHS-Care Coordinator <a href="mailto:Nora.flett@spokanetribe.com">Nora.flett@spokanetribe.com</a> (509) 724-1758</li> </ul> <p>Target date: Semi-annual</p>	<p>program. Tribe has also connected with Christopher Zilar, Tribal Vocational Rehabilitation Program Manager regarding the need for workers.</p> <p>11/16/2021: Tawhnee Colvin met with Kim Maki and hopes to implement plan for High School Home Care Aide Training by June 2022. Tribe is working with Empire Health and Marietta Bobba on this as well.</p>
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<p><b>3) In-service training on LTC programs to the social service staff and exchange information on programs provided by the Tribe.</b></p>	<p>Coordinate semi-annual meetings with Spokane Tribe and Home and Community Services to share program information, new resources, and cultural issues.</p> <p>Spokane Tribe will invite HCS program managers to Elder Resource Events when scheduled.</p> <p>Spokane Tribe would like ALTSA/Home and Community Services to provide in-service related to Long-term Services and Support options during a Senior Meals.</p> <p>HCS Resource, Support &amp; Development (RS&amp;D) and Behavior Support Training teams will develop 2021 training schedule and invite Spokane Tribe employees. The trainings will offer CEU's upon completion.</p>	<p>Training and informational meetings to occur on regular basis.</p> <p>Improve collaborative partnership and service delivery to mutual clients.</p> <p>Spokane Tribal members will have a more in-depth understanding of long-term services available via ALTSA and Home and Community Services (HCS).</p>	<p>Spokane Tribe of Indians:</p> <ul style="list-style-type: none"> <li>▪ Ricki Peone HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> (509) 258-7502</li> <li>▪ Tawhnee Colvin Assistant HHS Director <a href="mailto:Tawhneec@spokanetribe.com">Tawhneec@spokanetribe.com</a> (509) 258-7502 x 37</li> <li>▪ Angie Matt, Program Manager <a href="mailto:AngieC@Spokanetribe.com">AngieC@Spokanetribe.com</a> (509) 258-7129</li> <li>▪ Nora Flett HHS-Care Coordinator <a href="mailto:Nora.flett@spokanetribe.com">Nora.flett@spokanetribe.com</a> (509) 724-1758</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> <li>• Marci Benefiel, Nursing Facility Program Manager <a href="mailto:Marci.Benefiel@dshs.wa.gov">Marci.Benefiel@dshs.wa.gov</a> (509) 873-3454</li> </ul>	<p>6/22/21 Semi-annual check-in: Tribe confirms receipt of monthly training opportunity calendars and would like to continue receiving them. Tribe also forwarded HCS an invite and flyer to their Health, Wellness and Career Fair scheduled for 7/15/21 in Wellpinit; Resa Lee-Bell, Annie Moua, and Heather Spies attended to share resources with Tribal Elders. A second flyer provided by the Tribe was a LGBTQ+ Pride Color Run scheduled for 6/30/21. This information was shared with HCS EDI (Equity, Diversity &amp; Inclusion) Specialist, Pakou Lee, and shared out with staff.</p> <p>11/16/2021: Pride Color Run in 6/21 was cancelled due to excessive heat. HCS reports Tribal Health Fair on 7/15/21 was a great event! Tribe will continue to forward information regarding Tribal Health Fairs, events, etc., for HCS involvement as desired. Tribe wants to continue to receive monthly training opportunity calendars.</p>
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			<ul style="list-style-type: none"> <li>• Marcie Lee, Nursing Facility Supervisor <a href="mailto:Marcie.Lee@dshs.wa.gov">Marcie.Lee@dshs.wa.gov</a> (509) 496-2816</li> <li>• Shari Riley, Supervisor <a href="mailto:Sharon.Riley@dshs.wa.gov">Sharon.Riley@dshs.wa.gov</a> (509) 220-7088</li> <li>• Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> <li>• Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> <li>• Ashley Beckley, State Hospital Discharge-Diversion Behavior Support Trainer <a href="mailto:Ashley.Beckley@dshs.wa.gov">Ashley.Beckley@dshs.wa.gov</a> (509) 992-5040</li> </ul> <p>Target date: Semi-annual</p>	
<b>4) Provide adequate modes of transportation of clientele from the reservations to the urban areas for essential shopping and medical services.</b>	<p>Spokane Tribe requests other means of transportation for the elderly, disabled adults in the community.</p> <p>The previous attempt to pursue gas vouchers has not produced the desired outcome due to the delay in reimbursement.</p>	Spokane Tribe will continue to encourage Spoko Fuel to accept delayed reimbursement for the Medicaid gas voucher.	<p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> </ul> <p>Spokane Tribe of Indians:</p> <ul style="list-style-type: none"> <li>▪ Ricki Peone HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> (509) 258-7502</li> </ul>	6/22/21 Semi-annual check-in: Tawhnee Colvin reached out via email to Jacob Marcelly, CEO of Spokane Tribal Enterprises to request a meeting to discuss gas vouchers and continue work on this goal.

	Spokane Tribe continues to encourage Spoko Fuel to reconsider and contract to receive reimbursement for the Medicaid gas vouchers.		<ul style="list-style-type: none"> <li>▪ Tawhnee Colvin Assistant HHS Director <a href="mailto:Tawhneec@spokanetribe.com">Tawhneec@spokanetribe.com</a> (509) 258-7502 x 37</li> <li>▪ Angie Matt, Program Manager <a href="mailto:AngieC@Spokanetribe.com">AngieC@Spokanetribe.com</a> (509) 258-7129</li> <li>▪ Nora Flett HHS-Care Coordinator <a href="mailto:Nora.flett@spokanetribe.com">Nora.flett@spokanetribe.com</a> (509) 724-1758</li> </ul> <p>Target date: Semi-annual</p>	11/16/2021: Tribe has completed their piece and is waiting for signed contract from Enterprises to implement process. They will follow up on this with CEO or Tribal Council as needed, with goal of completion by 12/31/21.
<b>5) Provide A-Team support to the Tribe and case manager when working with difficult clients or providers. (Challenging Cases Protocol)</b>	<p>HCS will add Angie, Nora, and Tawhnee to the A-Team email distribution list. They will be invited to all scheduled A-Team meetings in Spokane.</p> <p>Spokane Tribe wishes to be included on any A-Team meetings concerning their Tribal members, region wide.</p> <p>Spokane Tribe would also like to invite HCS to participate in an A-Team type meeting held by the Spokane Tribe.</p>	<p>Spokane Tribe will participate in A-Team involving Tribal members.</p> <p>A-Team will be available to staff cases &amp; have an interdisciplinary approach to providing input and recommendations to the Spokane Tribe case manager liaison.</p>	<p>Spokane Tribe of Indians:</p> <ul style="list-style-type: none"> <li>▪ Ricki Peone HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> (509) 258-7502</li> <li>▪ Tawhnee Colvin Assistant HHS Director <a href="mailto:Tawhneec@spokanetribe.com">Tawhneec@spokanetribe.com</a> (509) 258-7502 x 37</li> <li>▪ Angie Matt, Program Manager <a href="mailto:AngieC@Spokanetribe.com">AngieC@Spokanetribe.com</a> (509) 258-7129</li> <li>▪ Nora Flett HHS-Care Coordinator <a href="mailto:Nora.flett@spokanetribe.com">Nora.flett@spokanetribe.com</a> (509) 724-1758</li> </ul> <p>Region 1 - Home and Community Services:</p>	<p>6/22/21 Semi-annual check-in: No requests for A-Team have been requested by the Tribe or for Tribal members to date, however they are aware this is an available resource to them.</p> <p>11/16/2021: Tribe wants to continue to have A-Team available to them if/when needed. Tawhnee relayed a concern regarding a challenging case involving a Tribal member. Valentina will follow up outside of this meeting and include involved parties for staffing.</p>

			<ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> <li>Shari Riley, Social Services Supervisor <a href="mailto:Sharon.Riley@dshs.wa.gov">Sharon.Riley@dshs.wa.gov</a> (509) 220-7088</li> </ul> <p>Target date: Semi-annual</p>	
<b>6) Training for Acute Hospital SW – When Tribal members who live on the reservation are returning home and are in need of in-home care.</b>	<p>Coordinate admits to Acute Hospitals and Nursing Facilities.</p> <p>Because of turnover in staff, Hospital and NF social work staff do not understand Tribal service areas. They do not understand discharge planning needs for Tribal members and hospital staff could benefit from additional cultural diversity/sensitivity awareness.</p> <p>To initiate and coordinate outreach to Acute Hospital, HCS and Spokane Tribe Social Service Staff to enhance communication and increase understanding of Tribal member needs.</p>	<p>HCS staff to notify tribe of admits as they become aware.</p> <p>Acute Hospital and NF social work staff will have regular in-service training and will better understand tribal service areas and needs.</p> <p>Increase communication with Spokane Tribe for a better understanding of Tribal member needs, before discharge.</p>	<p>Spokane Tribe of Indians:</p> <ul style="list-style-type: none"> <li>Ricki Peone HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> (509) 258-7502</li> <li>Tawhnee Colvin Assistant HHS Director <a href="mailto:Tawhneec@spokanetribe.com">Tawhneec@spokanetribe.com</a> (509) 258-7502 x 37</li> <li>Angie Matt, Program Manager <a href="mailto:AngieC@Spokanetribe.com">AngieC@Spokanetribe.com</a> (509) 258-7129</li> <li>Nora Flett HHS-Care Coordinator <a href="mailto:Nora.flett@spokanetribe.com">Nora.flett@spokanetribe.com</a> (509) 724-1758</li> </ul> <p>Region 1 - Home and Community Services:</p>	<p>6/22/21 Semi-annual check-in: Angie Matt relayed a concern about a Tribal member in the acute hospital and will reach out to Valentina Karnafel for follow up outside of this meeting.</p>

	<p>Environmental modifications for Tribal members returning from the hospital continues to be an issue. A look at the root cause is needed to determine if it is related to lack of contracted providers or some other issue.</p>	<p>Review available contracted providers for environmental modification as well as the contract requirements for this specific contract.</p>	<ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> <li>• Shari Riley, Social Services Supervisor <a href="mailto:Sharon.Riley@dshs.wa.gov">Sharon.Riley@dshs.wa.gov</a> (509) 220-7088</li> <li>• Angela Largent, Acute Hospital Supervisor <a href="mailto:Angela.Largent@dshs.wa.gov">Angela.Largent@dshs.wa.gov</a> (509) 435-6478</li> <li>• Marcie Lee, Nursing Facility Supervisor <a href="mailto:Marcie.Lee@dshs.wa.gov">Marcie.Lee@dshs.wa.gov</a> (509) 496-2816</li> <li>• Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> </ul> <p>Target date: Semi-annual</p>	<p>11/16/2021: Tribe will reach out to Valentina Karnafel as needed regarding any questions or issues related to Tribal members in acute hospitals. Acute hospital surge work related to COVID-19 pandemic is expected to continue through 12/31/2021 and includes residential provider incentives. HCS case managers assess client within 4 days. Valentina did follow up on concern from 6/22/21 check-in; family needed to know the assigned case manager's name/contact.</p>
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<p><b>7) Provide training on Medicaid Transformation Demonstration (MTD) f/k/a 1115 Waiver.</b></p>	<p>HCS and ALTCEW will collaborate and coordinate with the Spokane Tribal Social Services Agency to provide education, information, and refresher training about Medicaid Alternative Care (MAC) and Tailored Supports for Older Adults (TSOA) to Tribal staff, to include filling out the application and guidance around denial of services.</p> <p>Spokane Tribe would like ALTSA/Home and Community Services to provide in-service related to MAC and TSOA during a Senior Meals luncheon.</p> <p>ALTSA HQ to provide funding and a contract to develop Tribal subject matter expertise in state/federally funded MAC/TSOA programs.</p>	<p>MAC and TSOA Referrals for services will be processed via HCS Intake or ALTCEW.</p> <p>Tribal members who are eligible will be authorized services in accordance with program guidelines.</p> <p>To enhance direct support and services related to MAC/TSOA for Tribal members.</p>	<p>Spokane Tribe of Indians:</p> <ul style="list-style-type: none"> <li>▪ Ricki Peone HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> (509) 258-7502</li> <li>▪ Tawhnee Colvin Assistant HHS Director <a href="mailto:Tawhneec@spokanetribe.com">Tawhneec@spokanetribe.com</a> (509) 258-7502 x 37</li> <li>▪ Angie Matt, Program Manager <a href="mailto:AngieC@Spokanetribe.com">AngieC@Spokanetribe.com</a> (509) 258-7129</li> <li>▪ Nora Flett HHS-Care Coordinator <a href="mailto:Nora.flett@spokanetribe.com">Nora.flett@spokanetribe.com</a> (509) 724-1758</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> <li>• Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> </ul>	<p>8/26/2021: Teri Bichler, HCS DRA reached out to Jennifer Lichorobiec with AAA via email to follow up with Tribe regarding Rural Resources/AAA training, at Tribe's request. Teri provided Nora Flett's contact info to Jennifer.</p> <p>10/14/21: Resa Lee Bell and Heather Spies from HCS met with Nora Flett and Kathy Wynecoop (Tribal Community Health Representative) in Wellpinit, reviewing LTSS and MAC/TSOA via PowerPoint, intake and referral, financial eligibility, and provided additional printable resources and brochures.</p> <p>11/16/2021: Tribe is interested in a second MAC/TSOA training like the 10/14/21 training. Tawhnee will have Nora Flett follow up with HCS to get this scheduled, to include Tawhnee and a potentially larger Tribal audience.</p>
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<p><b>8) Explore an Assisted Living Facility/Adult Family Home Demonstration Project to serve Tribal members in need of Long-Term Services and Supports.</b></p>	<p>HCS Resource, Support &amp; Development (RS&amp;D) will share information gathered while attending other Tribal meetings regarding development of ALF's and/or AFH's in their community.</p> <p>HCS Resource, Support &amp; Development (RS&amp;D) plans to focus 2021 efforts in Individual Provider outreach via PPT presentation to those with</p>	<p>Increased Long-Term Services and Support options available to tribal members in their community in order to maintain independence.</p>	<ul style="list-style-type: none"> <li>• Resa Lee-Bell, Intake Supervisor <a href="mailto:Resa.Lee-Bell@dshs.wa.gov">Resa.Lee-Bell@dshs.wa.gov</a> (509) 703-9088</li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>• Marietta Bobba, ALTSA Tribal Affairs Administrator <a href="mailto:Marietta.Bobba@dshs.wa.gov">Marietta.Bobba@dshs.wa.gov</a> (360) 725-2618</li> <li>• Rosalyn Alber, Kinship &amp; Lifespan Respite Program Manager <a href="mailto:Rosalyn.Alber@dshs.wa.gov">Rosalyn.Alber@dshs.wa.gov</a> (360) 584-2450</li> </ul> <p>ALTCEW:</p> <ul style="list-style-type: none"> <li>• Lynn Kimball, Executive Director <a href="mailto:Lynn.kimball@dshs.wa.gov">Lynn.kimball@dshs.wa.gov</a> (509) 458-2509</li> </ul> <p>Target date: Semi-annual</p> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>• Jamie Tong, Resource and Development Program Manager <a href="mailto:Jamie.Tong@dshs.wa.gov">Jamie.Tong@dshs.wa.gov</a> (360) 725-3293</li> <li>• Anne Moua, RS&amp;D Program Manager <a href="mailto:Anne.Moua@dshs.wa.gov">Anne.Moua@dshs.wa.gov</a> (509) 590-3909</li> </ul>	<p>6/22/21 Semi-annual check-in: RS&amp;D Team (Anne Moua) is working with HQ Tribal Affairs on a PowerPoint presentation on residential settings--Assisted Living, Adult Family Home; Home Care Agency, Adult Day Health, and Adult Day Care to be shared with the IPAC subcommittee in</p>
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	<p>qualifying hours regarding AFH potential on Tribal lands. RS&amp;D will invite Tawhnee Colvin to this presentation, at her request.</p> <p>HCS will assist the Spokane Tribal staff to explore the development of an ALF/AFH Demonstration Project for Tribal members on the reservation.</p> <p>Spokane Tribe is interested in rural development opportunities.</p>		<p>Spokane Tribe of Indians:</p> <ul style="list-style-type: none"> <li>▪ Ricki Peone HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> (509) 258-7502</li> <li>▪ Tawhnee Colvin Assistant HHS Director <a href="mailto:Tawhneec@spokanetribe.com">Tawhneec@spokanetribe.com</a> (509) 258-7502 x 37</li> <li>▪ Angie Matt, Program Manager <a href="mailto:AngieC@Spokanetribe.com">AngieC@Spokanetribe.com</a></li> <li>▪ Nora Flett HHS-Care Coordinator <a href="mailto:Nora.flett@spokanetribe.com">Nora.flett@spokanetribe.com</a> (509) 724-1758</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Valentina Karnafel, Field Services Administrator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> (509) 818-2489</li> </ul> <p>Target date: Semi-annual</p>	<p>August or September, then out to the Tribes. This will be communicated out to the Tribes when it is available to schedule orientation.</p> <p>11/16/2021: RS&amp;D has worked in collaboration with Office of Indian Policy and Marietta Bobba to create a PPT presentation that focuses on residential settings such as Adult Family Homes (AFH) and Assisted Living Facilities (ALF), but also highlights other creative and culturally inclusive solutions that may be of interest. In the presentation, opportunities are explored, resources provided, and help to get started along the path of developing unique solutions to meet Tribal community's needs. This was approved by IPAC. Spokane Tribe is interested in this, however, has no land base or water to support it at this time. They will reach out to Anne Moua when ready for this presentation. At the request of the Tribe, Anne sent the Tribe the monthly AFH Development training flyer for their interest and participation, on 11/24/21.</p>
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### Policy 7.01 Plan and Progress Report for Home & Community Services

Timeframe: July 1, 2022 to June 30, 2023

Administration/Division: ALTSA/HCS  
Nation

Region/Office: R1 Spokane

Tribe(s)/RAIO(s): Yakama

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
<p><b>1) Encourage and support Yakama Nation (YN) Tribal Members in pursuit of Long-term Care (LTC) services through communication and coordination between Home and Community Services (HCS) and the Yakama Nation.</b></p> <p><b>HCS Long-term Care services are designed to help meet the needs of persons 18 years or older, who have a chronic condition, disease, or disability. LTC options include Adult Family Homes (AFH), Assisted Living Facilities (ALF), Skilled Nursing Facilities (SNF), and in-home care services.</b></p>	<p>Home and Community Services (HCS) social services and financial staff, in cooperation with the Yakama Nation, will ensure that all individuals referred to HCS for Long-term Care services are assessed in a timely manner and services are authorized for eligible individuals.</p> <p>CARE--Comprehensive Assessment Reporting &amp; Evaluation--is the statewide assessment tool used by HCS and the AAAs to determine client's functional eligibility for services. Yakama Nation Area Agency on Aging (YNAAA) uses this tool and has immediate access to view clients added to this system, further improving transparency and coordination of services.</p>	<p>Tribal Members who meet Medicaid eligibility will be assessed and authorized for services using the CARE tool. Information on the CARE assessment is available to Yakama Nation Area Agency on Aging (YNAAA).</p> <p>In-home clients will be assessed and authorized services, if eligible, and then transferred to the YNAAA in a timely manner for ongoing case management.</p> <p>Joint quarterly meetings will be scheduled with YNAAA to discuss difficult cases and/or HCS service delivery.</p>	<p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>Jessie Rangel, Field Services Administrator <a href="mailto:Jessie.Rangel@dshs.wa.gov">Jessie.Rangel@dshs.wa.gov</a> (509) 955-7345</li> <li>Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> <li>Linda Garcia, Social &amp; Health Program Consultant <a href="mailto:Linda.Garcia@dshs.wa.gov">Linda.Garcia@dshs.wa.gov</a> (509) 225-4429</li> <li>Mika Greathouse, Resource Support &amp; Development <a href="mailto:Mika.Greathouse@dshs.wa.gov">Mika.Greathouse@dshs.wa.gov</a></li> </ul>	<p>All YN clients who were referred, assessed, and eligible for in-home services within the Planning Services Area (PSA) #10, were authorized services and transferred to the Yakama Nation Area Agency on Aging (YNAAA) for on-going case management.</p> <p>Coordination meetings occurred between the YNAAA and HCS managers. Notification of CARE changes (Management Bulletins) are located on the HCS/AAA Intranet and continue to be easily accessible and available to HCS and YNAAA.</p> <p>HCS Social &amp; Health Program Consultant(s) provide on-going support</p>

	<p>Goal is to provide specific caseload numbers for the YNAAA on caseload size and number of referrals for services for Yakama Tribal Members. The overall number of cases has decreased from over 200 to 154. YNAAA gets their caseload numbers from Valerie Bahl, monthly. This has been completed.</p> <p>Assist and inform Yakama Tribal Members of Adult Family Home processes for licensing and operating procedures. RS&amp;D continues to provide outreach to YNAAA area.</p> <p>HCS Resource, Support &amp; Development (RS&amp;D) focused 2021 efforts in Individual Provider outreach via PPT presentation to those with qualifying hours regarding AFH potential on Tribal lands.</p>		<p>(509) 314-9988</p> <ul style="list-style-type: none"> <li>• Marci Benefiel, Nursing Facility Program Manager <a href="mailto:Marci.Benefiel@dshs.wa.gov">Marci.Benefiel@dshs.wa.gov</a> (509) 873-3454</li> <li>• Elizabeth Cazares, Nursing Facility Supervisor <a href="mailto:Elizabeth.Cazares@dshs.wa.gov">Elizabeth.Cazares@dshs.wa.gov</a> (509) 579-6803</li> </ul>	<p>and training in CARE/CARE Web, and ProviderOne payment system; training webinars are available to YNAAA staff, as needed and requested by the Tribe. Invites have been extended to YNAAA to attend Community Choice Guide (CCG) meetings.</p> <p>There is currently one HCS in-home staff located in the Toppenish HCS office. This allows for timely response to new referrals for LTC services and availability to answer questions about the referral process, if needed. HCS ensures Tribal information is included in the CARE assessment.</p> <p>7/27/2021 &amp; first quarter 2022: Social &amp; Health Program Consultants from HCS met with Launa Ambrose to review the Application Security Access Portal (ASAP) for CARE and trained on how to grant roles, security rights, and shared created profile templates to use as examples. Also shared HCS's Transfer Review Form with Launa, if the YNAAA opts to utilize.</p>
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<p><b>2) Community Education Opportunities.</b></p>	<p>Home and Community Services will provide on-going community education to Yakama Nation Tribal Members regarding ALTSA (Aging &amp; Long-term Support Administration) services, i.e.: Personal Emergency Response Systems (PERS), Estate Recovery for Tribal Members, Medicaid Transformation Demonstration (MTD)</p>	<p>Yakama Nation Tribal Community will be educated on variety of ALTSA supports and services available. Training will be provided to the Yakama Nation Tribal Council, staff, and individual Tribal Members at meal sites or other Tribal community events, as requested.</p>	<ul style="list-style-type: none"> <li>Emily Dunn, Social Services Supervisor <a href="mailto:Emily.Dunn@dshs.wa.gov">Emily.Dunn@dshs.wa.gov</a> (509) 405-0006</li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>Valerie Bahl, AAA and Grants Unit Manager <a href="mailto:Valerie.Bahl@dshs.wa.gov">Valerie.Bahl@dshs.wa.gov</a> (360) 725-2390</li> </ul> <p>Yakama Nation AAA:</p> <ul style="list-style-type: none"> <li>Anita Nez, YN AAOA Program Manager <a href="mailto:Anita_Nez@Yakama.com">Anita_Nez@Yakama.com</a> (509) 865-5121 X 6246</li> <li>Launa Ambrose, YN AAOA Lead Case Manager <a href="mailto:Launa_Ambrose@Yakama.com">Launa_Ambrose@Yakama.com</a> (509) 865-5121 X 6243</li> </ul> <p>Target Date: On-going Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>Jessie Rangel, Field Services Administrator <a href="mailto:Jessie.Rangel@dshs.wa.gov">Jessie.Rangel@dshs.wa.gov</a> (509) 955-7345</li> </ul>	<p>RS&amp;D: AFH Development--completed outreach to current Individual Providers who live in Wapato/White Swan/Toppenish areas. (e-mail letters sent 7/17/21 &amp; 10/14/21).</p> <p>Residential Settings on Tribal Land Presentation--abbreviated version presented at IPAC on 9/14/21 and 1/11/22. Extended presentation is available and provides comprehensive overview of building a residential setting (AFH/ALF) on Tribal land. Email introduction to new YN Contracts Manager sent 2/3/22 &amp; 3/9/22.</p> <p>YNAAA has received on-going support and information from HCS regarding MTD MAC/TSOA Warm Hand-Off protocol and contacts.</p> <p>Updated WHO protocol for MAC/TSOA and submitted to HQ.</p> <p>February 12, 2021: Resa Lee-Bell from HCS completed a Tips/Tricks Barcode overview Skype meeting with Melissa</p>
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	<p>Projects: MAC (Medicaid Alternative Care) and TSOA (Tailored Supports for Older Adults), Supportive Housing, Supported Employment, etc.</p> <p>Yakama Nation Tribal Leadership will invite HCS to scheduled Health Fairs or other Tribal Events. HCS attendance will be encouraged at Tribal fairs, Elder fairs, and senior meal centers as offered for educational outreach opportunities.</p> <p>HCS will provide training and collaborate with YNAAA on the Warm Hand-Off (WHO) protocol contacts for MAC/TSOA.</p>	<p>While attending Tribal Health Fairs, HCS will share program services and supports available to Tribal Members.</p> <p>YNAAA will have the knowledge and understanding of the Warm Hand-Off process for clients receiving MAC/TSOA services to ensure a smooth transition at time of case transfer.</p>	<ul style="list-style-type: none"> <li>• Mika Greathouse, Resource Support &amp; Development <a href="mailto:Mika.Greathouse@dshs.wa.gov">Mika.Greathouse@dshs.wa.gov</a> (509) 314-9988</li> <li>• Resa Lee-Bell, Intake Supervisor, <a href="mailto:Resa.Lee-Bell@dshs.wa.gov">Resa.Lee-Bell@dshs.wa.gov</a> (509) 703-9088</li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>• Rosalyn Alber, Kinship &amp; Lifespan Respite Program Manager <a href="mailto:Rosalyn.Alber@dshs.wa.gov">Rosalyn.Alber@dshs.wa.gov</a> (360) 584-2450</li> </ul> <p>Yakama Nation AAA:</p> <ul style="list-style-type: none"> <li>• Anita Nez, YN AAOA Program Manager <a href="mailto:Anita_Nez@Yakama.com">Anita_Nez@Yakama.com</a> (509) 865-5121 X 6246</li> <li>• Launa Ambrose, YN AAOA Lead Case Manager <a href="mailto:Launa_Ambrose@Yakama.com">Launa_Ambrose@Yakama.com</a> (509) 865-5121 X 6243</li> <li>• Melissa Howtopat YN AAA, MTP Supervisor, <a href="mailto:Melissa_Howtopat@Yakama.com">Melissa_Howtopat@Yakama.com</a> (509) 865-5121 X 6250</li> </ul> <p>Target date: On-going</p>	<p>Howtopat and YNAAA staff, Julia Polk. YNAAA MTD staff needed Barcode access; Resa sent email to Linda Garcia for assistance. Melissa Howtopat will reach out to HCS with any further questions/concerns/training needs.</p> <p>Due to COVID-19 and gathering restrictions, information sharing will occur virtually until meeting in-person is an option.</p>
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<p><b>3) Financial Services: Facilitation of financial eligibility.</b></p>	<p>HCS had a financial worker available once a week at the Toppenish HCS office for questions and answers for clients. No one is in that role currently. YN will let HCS know if this becomes a need again.</p> <p>HCS Financial Services staff review and process Medicaid applications. All staff comply with applicable provisions in consult with YN, to apply appropriate cost-sharing protections and exemptions for certain Indian-specific property to accurately determine Medicaid eligibility and Estate Recovery.</p> <p>HCS Financial Services staff review and follow Federal regulations and policies.</p> <p>HCS staff to provide training and support to YN as needed regarding: Gaming Monies, Trust Monies, Natural Resource Monies, and other.</p>	<p>YN will gain a better knowledge base of the Medicaid financial process and get questions answered regarding Estate Recovery, assets, and eligibility.</p> <p>HCS Financial staff review Medicaid applications and determine eligibility timely. HCS Supervisors review cases.</p> <p>In-service training and support is available from Financial Program Manager (Heather Spies) and financial staff that supports the Toppenish office.</p>	<p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> <li>Malena Treser, Financial Supervisor <a href="mailto:Malena.Treser@dshs.wa.gov">Malena.Treser@dshs.wa.gov</a> (509) 225-6153</li> </ul> <p>Yakama Nation AAA:</p> <ul style="list-style-type: none"> <li>Anita Nez, YN AAOA Program Manager <a href="mailto:Anita_Nez@Yakama.com">Anita_Nez@Yakama.com</a> (509) 865-5121 X 6246</li> <li>Launa Ambrose, YN AAOA Lead Case Manager <a href="mailto:Launa_Ambrose@Yakama.com">Launa_Ambrose@Yakama.com</a> (509) 865-5121 X 6243</li> </ul> <p>Target date: On-going</p>	<p>HCS Financial Services continued to process and review applicant's applications to determine financial eligibility for Medicaid in compliance with YN and Federal regulations and policies.</p>
<p><b>4) Train HCS staff regarding 7.01 American Indian Policy.</b></p>	<p>Utilize Office of Indian Policy Regional Manager for HCS Region 1 staff training. Janet Gone offers this training to the Tribes as well.</p> <p>Training to be scheduled in HCS Region 1 annually or as needed.</p>	<p>HCS staff will be trained on the major principles of 7.01 American Indian Policy.</p>	<p>Office of Indian Policy:</p> <ul style="list-style-type: none"> <li>Janet Gone, Regional Manager <a href="mailto:Janet.gone@dshs.wa.gov">Janet.gone@dshs.wa.gov</a> (509) 406-3679</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a></li> </ul>	<p>All Region 1 HCS staff are either trained or are in the process of being trained on American Indian Administrative Policy No. 7.01, Government-to-Government, as well as all other pertinent and pending policies and laws.</p>

			<p>(509) 568-3761</p> <ul style="list-style-type: none"> <li>Jessie Rangel, Field Services Administrator <a href="mailto:Jessie.Rangel@dshs.wa.gov">Jessie.Rangel@dshs.wa.gov</a> (509) 955-7345 Target date: On-going</li> </ul>	<p>YN is welcome to join with the Colville Tribe's training in April 2022 if desired.</p>
<p><b>5) Tribal Meetings and Gatherings.</b></p>	<p>Develop local relationships and understanding of Tribal service needs. Share contact names and service information.</p> <p>Sharing of information on services provided by HCS. Plan is to provide information to Yakama Tribal paper.</p>	<p>Information about HCS services and Tribal Member needs will be shared. Service changes that impact Tribal Members will be discussed and coordination will be enhanced and encouraged.</p> <p>HCS will coordinate with YNAAA to give program and eligibility information to all Tribal Members through KYNR Radio, YN Review, YN website, meal sites, etc.</p> <p>A feature of this is their "Elder Spotlight" or "Caregiver Spotlight" that helps acknowledge those in their community.</p>	<p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>Jessie Rangel, Field Services Administrator <a href="mailto:Jessie.Rangel@dshs.wa.gov">Jessie.Rangel@dshs.wa.gov</a> (509) 955-7345</li> </ul> <p>Yakama Nation AAA:</p> <ul style="list-style-type: none"> <li>Anita Nez, YN AAOA Program Manager <a href="mailto:Anita_Nez@Yakama.com">Anita_Nez@Yakama.com</a> (509) 865-5121 X 6246</li> <li>Launa Ambrose, YN AAOA Lead Case Manager <a href="mailto:Launa_Ambrose@Yakama.com">Launa_Ambrose@Yakama.com</a> (509) 865-5121 X 6243</li> </ul>	<p>Meetings and on-going communication occur between HCS administrators, HCS managers and staff, YNAAA, and the Office of Indian Policy.</p> <p>YN participated in two community events/parades in Toppenish to distribute information on their programs while out in the community.</p> <p>Outreach to those who are socially isolated to help link them to supports and provide interaction.</p>

<p><b>6) Provide in-service training/information sharing on ALTSA Long-term Care (LTC) programs to the social service staff.</b></p> <p><b>Exchange information on programs provided by the Tribe.</b></p>	<p>Coordinate quarterly meetings with Yakama Nation and Home and Community Services to share program information, new resources, and discuss cultural issues.</p> <p>Review ALTSA's classic Medicaid Programs-- Community First Choice (CFC), Community First Choice + Community Options Program Entry System (CFC+COPES), as well as the Medicaid Transformation Demonstration (MTD) Projects-- Medicaid Alternative</p>	<p>Training and informational meetings will occur on regular basis and as requested.</p> <p>Improve collaborative partnership and service delivery to mutual clients.</p> <p>Yakama Nation Tribal Members will have a more in-depth understanding of Long-term Care services available via ALTSA-- Home and Community Services.</p>	<p>Office of Indian Policy:</p> <ul style="list-style-type: none"> <li>Janet Gone, Regional Manager <a href="mailto:Janet.Gone@dshs.wa.gov">Janet.Gone@dshs.wa.gov</a> (509) 406-3679</li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>Media Relations Manager, Katherine Kersten <a href="mailto:Katherine.Kersten@dshs.wa.gov">Katherine.Kersten@dshs.wa.gov</a> (360) 725-2270</li> </ul> <p>Target date: On-going</p> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Teri Bichler, Deputy Regional Administrator (509) 568-3761</li> <li>Jessie Rangel, Field Services Administrator <a href="mailto:Jessie.Rangel@dshs.wa.gov">Jessie.Rangel@dshs.wa.gov</a> (509) 955-7345</li> <li>Mika Greathouse, Resource Support &amp; Development <a href="mailto:Mika.Greathouse@dshs.wa.gov">Mika.Greathouse@dshs.wa.gov</a> (509) 314-9988</li> </ul>	<p>Due to COVID-19 and gathering restrictions, information sharing will occur virtually until meeting in-person is an option.</p> <p>HCS State Hospital Discharge &amp; Diversion (SHDD) Behavior Support Trainer, Ashley Beckley, shared the SHDD Training Calendar website with Tribal partners to review and attend as desired.</p> <p>Due to COVID-19 and gathering restrictions, information sharing will</p>
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	<p>Care (MAC) and Tailored Supports for Older Adults (TSOA), and Resource Support &amp; Development activities. Financial eligibility overview can be provided. Provide technical support as needed.</p> <p>State Hospital Discharge &amp; Diversion (SHDD) Behavior Support Trainer will share training opportunities website with Yakama Nation staff.</p> <p>YN will have an updated contact list of HCS staff for their geographic area to allow for better customer service delivery.</p> <p>Quarterly Collaboration Check-in meetings between HCS and YN staff to share updates and provide support.</p>	<p>HCS staff will become familiar with services Yakama Nation has available for Tribal Members.</p> <p>HCS will provide a current staffing list annually or as needed.</p>	<ul style="list-style-type: none"> <li>• Resa Lee-Bell, Intake Supervisor, <a href="mailto:Resa.Lee-Bell@dshs.wa.gov">Resa.Lee-Bell@dshs.wa.gov</a> (509) 703-9088</li> <li>• Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> <li>• Ashley Beckley, State Hospital Discharge &amp; Diversion Behavior Support Trainer <a href="mailto:Ashley.Beckley@dshs.wa.gov">Ashley.Beckley@dshs.wa.gov</a> (509) 992-5040</li> <li>• Linda Garcia, Social &amp; Health Program Consultant <a href="mailto:Linda.Garcia@dshs.wa.gov">Linda.Garcia@dshs.wa.gov</a> (509) 225-4429</li> <li>• Marci Benefiel, Nursing Facility Program Manager <a href="mailto:Marci.Benefiel@dshs.wa.gov">Marci.Benefiel@dshs.wa.gov</a> (509) 873-3454</li> </ul> <p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>• Caroline Wood, AAA Specialist/Compliance Program Manager <a href="mailto:Caroline.Wood@dshs.wa.gov">Caroline.Wood@dshs.wa.gov</a> (360) 725-3466</li> </ul>	<p>occur virtually until meeting in-person is an option.</p> <p>HCS State Hospital Discharge &amp; Diversion (SHDD) Behavior Support Trainer, Ashley Beckley, shared the SHDD Training Calendar website with Tribal partners to review and attend as desired.</p> <div data-bbox="1730 553 1780 618" data-label="Image"> </div> <p>SHDD Training Catalog.pdf</p> <p><a href="https://www.dshs.wa.gov/alt-sa/residential-care-services/state-hospital-discharge-and-diversion-team">https://www.dshs.wa.gov/alt-sa/residential-care-services/state-hospital-discharge-and-diversion-team</a></p> <p>HCS will continue to send hard copy Long-term Services &amp; Supports (LTSS) brochures and LTC/MAC/TSOA application packets as needed and requested by the Tribe. Last full shipment was sent on 1/24/22. On 3/8/22, 100 LTSS brochures were ordered by HCS Intake and sent to Anita Nez.</p> <p>YN portion of the Tribal Desk Manual has been</p>
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			<p>Yakama Nation AAA:</p> <ul style="list-style-type: none"> <li>Anita Nez, YN AAOA Program Manager <a href="mailto:Anita_Nez@Yakama.com">Anita_Nez@Yakama.com</a> (509) 865-5121 X 6246</li> <li>Launa Ambrose, YN AAOA Lead Case Manager <a href="mailto:Launa_Ambrose@Yakama.com">Launa_Ambrose@Yakama.com</a> (509) 865-5121 X 6243</li> <li>Blanca Garcia, Case Manager <a href="mailto:Blanca_Garcia@Yakama.com">Blanca_Garcia@Yakama.com</a> (509) 865-7164 X. 4508</li> </ul> <p>Target date: On-going</p>	<p>shared, which contains current contact information.</p> <p>Quarterly Collaboration Check-in meeting dates have been scheduled through 2022.</p> <p>YNAAA staff were invited by HCS and participated in the Consumer Directed Employer (CDE) trainings in preparation for Tribal Members and their associated Individual Providers (IPs) to transition to Consumer Direct Care Network Washington (CDWA) during Phase 2, by April 1, 2022.</p>
<b>7) Increased cultural sensitivity.</b>	<p>YN will offer on-going consultation to HCS regarding issues of culture when providing direct services to Tribal and community members.</p> <p>All HCS staff will attend scheduled American Indian Administrative Policy 7.01 and Government-to-Government trainings offered 1-2 times per year, at least one time for new staff and any other time as a refresher.</p>	<p>Development of local relationships and enhanced understanding of culture. Tribal and community members will be more receptive and knowledgeable regarding LTC services.</p> <p>Tribal Members will receive services in a culturally sensitive way, to include a Warm Hand-Off at time of case transfer.</p> <p>HCS staff will receive training on American Indian Policy.</p>	<p>Office of Indian Policy:</p> <ul style="list-style-type: none"> <li>Janet Gone, Regional Manager <a href="mailto:Janet.Gone@dshs.wa.gov">Janet.Gone@dshs.wa.gov</a> (509) 406-3679</li> </ul> <p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>Tami Rucker, Regional Administrator <a href="mailto:Tamara.Rucker@dshs.wa.gov">Tamara.Rucker@dshs.wa.gov</a> (509) 568-3780</li> <li>Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> </ul>	<p>Meetings, trainings, and on-going communication continue to occur between HCS Administrators, HCS managers and staff, Yakama Nation, and the Office of Indian Policy.</p>

	<p>HCS and YNAAA will each have specific staff assigned to collaborate and assist Tribal applicants to navigate the LTC application process on Tribal or ceded lands.</p> <p>HCS Equity, Diversity, and Inclusion Specialist is available to provide HCS training regarding cultural issues, if needed.</p>		<ul style="list-style-type: none"> <li>• Jessie Rangel, Field Services Administrator <a href="mailto:Jessie.Rangel@dshs.wa.gov">Jessie.Rangel@dshs.wa.gov</a> (509) 955-7345</li> <li>• Emily Dunn, Social Services Supervisor <a href="mailto:Emily.Dunn@dshs.wa.gov">Emily.Dunn@dshs.wa.gov</a> (509) 405-0006</li> <li>• Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> <li>• Pakou Lee, Equity, Diversity, and Inclusion Specialist, <a href="mailto:Pakou.Lee@dshs.wa.gov">Pakou.Lee@dshs.wa.gov</a> (509) 568-3751</li> </ul> <p>Yakama Nation AAA:</p> <ul style="list-style-type: none"> <li>• Anita Nez, YN AAOA Program Manager <a href="mailto:Anita_Nez@Yakama.com">Anita_Nez@Yakama.com</a> (509) 865-5121 X 6246</li> <li>• Launa Ambrose, YN AAOA Lead Case Manager <a href="mailto:Launa_Ambrose@Yakama.com">Launa_Ambrose@Yakama.com</a> (509) 865-5121 X 6243</li> </ul> <p>Target date: On-going</p>	
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<p><b>8) Training for YNAAA staff regarding Tribal Members in acute care hospitals.</b></p>	<p>HCS Social Services Supervisor will reach out to YNAAA staff to assist in navigating the LTC application process. Tribal Members may apply online via WA Connections or via hard copy application. YNAAA will keep HCS informed of the need for more Intake packets for distribution to Tribal Members.</p>	<p>Increased information sharing will address Tribal Member's medical needs when discharging from an acute care hospital, including Durable Medical Equipment (DME) needs, MAC/TSOA, etc.</p>	<p>Region 1 - Home and Community Services:</p> <ul style="list-style-type: none"> <li>• Teri Bichler, Deputy Regional Administrator <a href="mailto:Teri.Bichler@dshs.wa.gov">Teri.Bichler@dshs.wa.gov</a> (509) 568-3761</li> <li>• Jessie Rangel, Field Services Administrator <a href="mailto:Jessie.Rangel@dshs.wa.gov">Jessie.Rangel@dshs.wa.gov</a> (509) 955-7345</li> <li>• Emily Dunn, Social Services Supervisor <a href="mailto:Emily.Dunn@dshs.wa.gov">Emily.Dunn@dshs.wa.gov</a> (509) 405-0006</li> <li>• Heather Spies, Financial Program Manager <a href="mailto:Heather.Spies@dshs.wa.gov">Heather.Spies@dshs.wa.gov</a> (509) 844-1933</li> <li>• Resa Lee-Bell, Intake Supervisor, <a href="mailto:Resa.Lee-Bell@dshs.wa.gov">Resa.Lee-Bell@dshs.wa.gov</a> (509) 703-9088</li> </ul> <p>Yakama Nation AAA:</p> <ul style="list-style-type: none"> <li>• Anita Nez, YN AAOA Program Manager <a href="mailto:Anita_Nez@Yakama.com">Anita_Nez@Yakama.com</a> (509) 865-5121 X 6246</li> </ul> <p>Launa Ambrose, YN AAOA Lead Case Manager <a href="mailto:Launa_Ambrose@Yakama.com">Launa_Ambrose@Yakama.com</a> (509) 865-5121 X 6243</p> <p>Target date: On-going</p>	<p>HCS continues to send hard copy LTSS brochures and LTC/MAC/TSOA application packets as needed and requested by the Tribe.</p> <p>HCS coordinates and collaborates with the Tribe and acute care hospital staff regarding shared clientele to promote timely service delivery that includes and promotes cultural awareness and sensitivity.</p>
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<b>9) Information Technology (IT) Support.</b>	<p>YNAAA is needing IT support and access for VPN, Barcode, ACES, CARE, CARE Web, etc., including when systems go off-line. When this occurs, staff are unable to complete their work, and as a result, Tribal Members may not receive services in a timely manner.</p>	<p>YNAAA will receive IT troubleshooting support and training when it is needed.</p>	<p>ALTSA HQ:</p> <ul style="list-style-type: none"> <li>Anthony Wilson, Information Technology Specialist <a href="mailto:Anthony.Wilson@dshs.wa.gov">Anthony.Wilson@dshs.wa.gov</a> (360) 725-2423</li> </ul> <p>Yakama Nation AAA:</p> <ul style="list-style-type: none"> <li>Anita Nez, YN AAOA Program Manager <a href="mailto:Anita_Nez@Yakama.com">Anita_Nez@Yakama.com</a> (509) 865-5121 X 6246</li> <li>Launa Ambrose, YN AAOA Lead Case Manager <a href="mailto:Launa_Ambrose@Yakama.com">Launa_Ambrose@Yakama.com</a> (509) 865-5121 X 6243</li> </ul> <p>Target date: Completed.</p>	<p>YNAAA has contacted ALTSA HQ IT in the past, and this continues to be a need. This is a newly identified goal from Quarterly Collaboration Check-in meeting on 3/22/2021.</p> <p>3/14/22 update: This goal has been completed. The YN has on-going connections and coordinates with Anthony Wilson when needed.</p>
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## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022 (Draft awaiting approval from Colville Business Council)

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Colville Tribe

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
1. Adult Protective Services (APS) training designed to educate and share information with the Colville Tribal community.	<p>Colville Tribe is interested in APS providing training and education regarding APS and what Colville Tribal members can expect. They would like to have this done within the same month, each year, for their tribal community.</p> <p>The Colville Tribe has been conducting APS investigations as outlined in the Memorandum of Understanding (MOU) between Region 1 APS and Colville Confederated Tribes, which was approved by the Colville Business Council during a Special Session on July 19, 2018.</p>	Colville Tribal community members will have a better understanding of APS and the scope of investigative authority and protective services.	<p><b>Colville Confederated Tribes:</b>  Dr. Daniel Barbara  Health &amp; Human Services Director  <a href="mailto:Daniel.Barbara.HHS@Colvilletribes.com">Daniel.Barbara.HHS@Colvilletribes.com</a>  509.634.2437</p> <p>Kathy Picard  Healthcare Operations Director  <a href="mailto:Kathy.Picard.HHS@Colvilletribes.com">Kathy.Picard.HHS@Colvilletribes.com</a>  509.634-2896 (W)  509.634.9156 (C)</p> <p>Yalonda Misiaszek  Program Manager  <a href="mailto:Yalonda.Misiaszek@bia.gov">Yalonda.Misiaszek@bia.gov</a>  509.634.2366 (W)  509.978.9155 (C)</p> <p>Shannon Thomas  <a href="mailto:Shannon.thomas@Colvilletribes.com">Shannon.thomas@Colvilletribes.com</a></p> <p><b>Region 1 – APS:</b>  Pat Stickel, Deputy Regional Admin</p>	<p>Coordination for setting up in-service trainings have been challenging due to scheduling issues related to COVID. APS will coordinate to schedule virtual meetings. APS has provided Colville Tribe with various brochures related to APS.</p> <p>Colville Tribe was provided a sample “Let’s Talk About Protecting Your Finances” placemat for distribution at senior meal sites or meal delivery services. The picture in the placemat can be modified as well as having specific contact information added to the finalized product.</p> <p>The APS Academy has moved to a virtual format related to COVID-19 restrictions. The APS Director, Kathy Morgan is notifying tribal leaders of available training slots for tribal staff.</p> <p>Colville Tribe APS Program Manager and Investigator are attending APS academy, cohort #25.</p>

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Tribe(s)/RAIO(s): Colville Tribe

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<a href="mailto:Pat.Stickel@dshs.wa.gov">Pat.Stickel@dshs.wa.gov</a> 509.568.3776  Valerie Nafe, Program Manager <a href="mailto:Valerie.Nafe@dshs.wa.gov">Valerie.Nafe@dshs.wa.gov</a> 509.220.7946  Nattalie Cariker, APS Supervisor <a href="mailto:Nattalie.Cariker@dshs.wa.gov">Nattalie.Cariker@dshs.wa.gov</a> 509.429.8798  Target Date: Ongoing	
2. APS Reporting	<p>APS investigates reports of abandonment, abuse, financial exploitation, neglect, and self-neglect of vulnerable adults as defined in RCW 74.34. APS also provides protective services and legal remedies to protect vulnerable adults.</p> <p>Colville Tribe has expressed interest in taking over full jurisdiction over APS intake based on their sovereignty.</p> <p>Additional discussion and update to current Working Agreement</p>	<p>Professionals and members of the Colville Tribe will be able to submit APS reports online at:  <a href="https://www.dshs.wa.gov/altsa/reportadultabuse">https://www.dshs.wa.gov/altsa/reportadultabuse</a>  or by phone at:  1-877-734-6277</p>	<p><b>Centralized Intake – APS:</b> Jackie Heinselman, Program Manager  <a href="mailto:jackie.heinselman@dshs.wa.gov">jackie.heinselman@dshs.wa.gov</a>  360.407.1314</p> <p><b>Region 1 – APS:</b> Pat Stickel, Deputy Regional Admin  <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a>  509.568.3776</p>	<p>Colville Tribe has been provided brochures and handouts related to the various reporting methods.</p> <p>Due to scheduling complications related to COVID, follow-up conversations regarding Colville Tribe managing referrals were delayed.</p> <p>Pat Stickel will research and provide update on redaction of reporter details on intakes the Colville Tribe receives from APS Central Intake</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022 (Draft awaiting approval from Colville Business Council)

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Colville Tribe

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
	<p>(MOU) enacted on July 19, 2018 will need to occur after COVID-19 health situation is resolved.</p> <p>Colville Tribe expressed barriers when receiving intakes from APS Centralized Intake as the reporter is redacted.</p>		Target Date: Fall 2022 and Ongoing	
<p>3. Training for APS Staff on the 7.01 American Indian Policy</p> <p>4. Exchange of information related to programs and services provided by Colville Tribe.</p>	<p>Utilize Office of Indian Policy Regional Manager for staff training.</p> <p>Training for APS staff is currently routinely offered virtually with registration occurring in the Washington State Learning Center.</p> <p>Colville Tribe will provide in-service to APS staff regarding programs and services available to members of the Colville Tribe.</p>	<p>APS staff will receive training on the major principles of 7.01 American Indian Policy.</p> <p>APS staff will become familiar with services available to members of the Colville Tribe.</p>	<p><b>Office of Indian Policy:</b> Janet Gone, Regional Manager  <a href="mailto:janet.gone@dshs.wa.gov">janet.gone@dshs.wa.gov</a>  509-406-3679</p> <p><b>Region 1 – APS:</b>  Pat Stickel, Deputy Regional Admin  <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a>  509.568.3776</p> <p><u>Target Date: Ongoing</u></p> <p><b>Colville Confederated Tribes:</b>  Dr. Daniel Barbara Health &amp; Human Services Director  <a href="mailto:Daniel.Barbara.HHS@Colvilletribes.com">Daniel.Barbara.HHS@Colvilletribes.com</a>  509.634.2437</p>	<p>All Region 1 APS staff are either trained or are in the process of being trained on Administrative Policy No. 7.01 (Government to Government) as well as all other pertinent and pending policies and laws.</p> <p>Due to COVID19 and gathering restrictions, exchange of information will occur remotely and potentially during virtual meetings with APS staff assigned to the Colville Tribe reservation area.</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<p>Kathy Picard Healthcare Operations Director <a href="mailto:Kathy.Picard.HHS@Colvilletribes.com">Kathy.Picard.HHS@Colvilletribes.com</a> 509.634-2896 (W) 509.634.9156 (C)</p> <p>Yalonda Misiaszek Program Manager <a href="mailto:Yalonda.Misiaszek@bia.gov">Yalonda.Misiaszek@bia.gov</a> 509.634.2366 (W) 509.978.9155 (C)</p> <p><b>Region 1 – APS:</b> Valerie Nafe, Program Manager <a href="mailto:Valerie.Nafe@dshs.wa.gov">Valerie.Nafe@dshs.wa.gov</a> 509.220.7946</p> <p>Nattalie Cariker, APS Supervisor <a href="mailto:Nattalie.Cariker@dshs.wa.gov">Nattalie.Cariker@dshs.wa.gov</a> 509.429.8798</p> <p>Target Date: Ongoing</p>	

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
5. Tribal Meetings and Gatherings	Develop local relationships and understanding of tribal service needs. Share contact names/information and service information.	Information about APS and Colville tribal member needs will be shared.	<p><b>Colville Confederated Tribes:</b>  Dr. Daniel Barbara  Health &amp; Human Services Director  <a href="mailto:Daniel.Barbara.HHS@Colvilletribes.com">Daniel.Barbara.HHS@Colvilletribes.com</a>  509.634.2437</p> <p>Kathy Picard  Healthcare Operations Director  <a href="mailto:Kathy.Picard.HHS@Colvilletribes.com">Kathy.Picard.HHS@Colvilletribes.com</a>  509.634-2896 (W)  509.634.9156 (C)</p> <p>Yalonda Misiaszek  Program Manager  <a href="mailto:Yalonda.Misiaszek@bia.gov">Yalonda.Misiaszek@bia.gov</a>  509.634.2366 (W)  509.978.9155 (C)</p> <p><b>Region 1 – APS:</b>  Pat Stickel, Deputy Regional Admin  <a href="mailto:Pat.Stickel@dshs.wa.gov">Pat.Stickel@dshs.wa.gov</a>  509.568.3776</p>	<p>Colville Tribe excerpt from the Tribal Desk Manual has been shared, which contains current contact information.</p> <p>APS will plan to attend future Elder Tribal Fairs when invited.</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022 (Draft awaiting approval from Colville Business Council)

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Colville Tribe

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<p>Valerie Nafe, Program Manager <a href="mailto:Valerie.Nafe@dshs.wa.gov">Valerie.Nafe@dshs.wa.gov</a> 509.220.7946</p> <p>Nattalie Cariker, APS Supervisor <a href="mailto:Nattalie.Cariker@dshs.wa.gov">Nattalie.Cariker@dshs.wa.gov</a> 509.429.8798</p> <p>Target Date: Ongoing</p>	

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

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Region/Office: Region 1

Tribe(s)/RAIO(s): Colville Tribe

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
6. Provide Multi-Disciplinary support to the Colville Tribe when they are working with a complex or challenging situation involving a vulnerable adult.	<p>Colville Tribe wishes to collaborate with APS and other agencies in the community to staff difficult cases via a multi-disciplinary team format (a/k/a A-Team).</p> <p>Colville Tribe wishes to be included on any A-Team meetings concerning their tribal members.</p>	A-Team will be available to Colville Tribe Social Services to staff cases via a multi-disciplinary format to provide input for complex or challenging situations involving tribal members who meet the definition of a vulnerable adult.	<p><b>Colville Confederated Tribes:</b>  Dr. Daniel Barbara  Health &amp; Human Services Director  <a href="mailto:Daniel.Barbara.HHS@Colvilletribes.com">Daniel.Barbara.HHS@Colvilletribes.com</a>  509.634.2437</p> <p>Kathy Picard  Healthcare Operations Director  <a href="mailto:Kathy.Picard.HHS@Colvilletribes.com">Kathy.Picard.HHS@Colvilletribes.com</a>  509.634-2896 (W)  509.634.9156 (C)</p> <p>Yalonda Misiaszek  Program Manager  <a href="mailto:Yalonda.Misiaszek@bia.gov">Yalonda.Misiaszek@bia.gov</a>  509.634.2366 (W)  509.978.9155 (C)</p> <p><b>Region 1 – APS:</b>  Roxy Plinski, APS Supervisor  <a href="mailto:Roxy.plinski@dshs.wa.gov">Roxy.plinski@dshs.wa.gov</a> 509.886.6151</p>	<p>Colville Tribe notifies the A-Team Coordinator (Roxy Plinski) to request a multi-disciplinary meeting involving one of their tribal members.</p> <p>APS consults with Colville Tribe if APS is involved with a Colville Tribal member and recommending a referral to the A-Team.</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022 (DRAFT awaiting approval from Kalispel Tribe)

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Kalispel Tribe

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
<b>1. Adult Protective Services (APS) In-Services</b>	<p>Kalispel Tribe is interested in having an in-service regarding APS and what to expect. They would like to have trainings for their tribal community along with one for their tribal program departments and one for tribal law enforcement.</p> <p>Kalispel Tribe continues to express interest in pursuing ability to conduct APS investigations for their tribal members. Kalispel Tribe is interested in reviewing other Tribal Memo of Understanding (MOU).</p> <p>Kalispel Tribe is requesting an APS Academy Training to be held in Eastern Washington to allow for their staff to attend.</p>	<p>Kalispel Tribal community members, program departments, and tribal law enforcement will have a better understanding of APS and the scope of authority and ability.</p> <p>Referrals to APS will continue to be processed and acted upon within policy; the APS investigator will contact the Kalispel Tribe's Social Service Director prior to meeting with a Kalispel Tribal member related to an APS investigation.</p> <p>By attending APS Academy Training, Kalispel Tribe members can provide feedback to APS HQ Program Managers regarding cultural sensitivity regarding questions asked by investigators.</p>	<p><b>Kalispel Tribe of Indians:</b> Kevin Stark ICW Supervisor <a href="mailto:kstark@kalispeltribe.com">kstark@kalispeltribe.com</a> 509.671.4064</p> <p>Jessica Pakootas, Camas Path Executive Director <a href="mailto:JPakootas@kalispeltribe.com">JPakootas@kalispeltribe.com</a> 509-481-1725</p> <p>Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> 509.789.7612</p> <p>Ashley Stetson, Staff Attorney <a href="mailto:astetson@kalispeltribe.com">astetson@kalispeltribe.com</a> 509.789.7806</p> <p><b>Region 1 – Adult Protective Services:</b> Pat Stickel, Deputy Regional</p>	<p>Coordination for setting up in-service training have been challenging due to scheduling issues related to COVID. Contact information has been shared so coordination of in-service training can be scheduled.</p> <p>APS has previously shared the MOU between the Stillaguamish Tribe and DSHS/APS and provided a copy of the Tribal MOU template outlined in Management Bulletin MBA19-004.</p> <p>The APS Academy has moved to a virtual format related to COVID-19 restrictions. The APS Director Kathy Morgan is notifying tribal leaders of available training slots for tribal staff.</p> <p>Kalispel Tribe was provided a sample “Let’s Talk About Protecting Your Finances” placemat for distribution at senior meal sites or meal delivery services. The picture in the placemat can be modified as well as having specific contact information added to the finalized product. Kalispel Tribe expressed a desire to have a sample of the placemats resent.</p>

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<p>Administrator  <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a>  509.568.3776</p> <p>Lance Rickman,  Program Manager  <a href="mailto:lance.rickman@dshs.wa.gov">lance.rickman@dshs.wa.gov</a>  509.220.9981</p> <p>Target Date: Ongoing</p>	
<b>2. APS Reporting</b>	<p>APS investigates reports of abandonment, abuse, financial exploitation, neglect, and self-neglect of vulnerable adults as defined in RCW 74.34. APS also provides protective services and legal remedies to protect vulnerable adults.</p> <p>The APS Centralized Intake Team receives all reports.</p>	<p>Professionals and members of the Kalispel Tribe will submit APS reports online at:  <a href="https://www.dshs.wa.gov/altsa/reportadultabuse">https://www.dshs.wa.gov/altsa/reportadultabuse</a>  or by phone at:  1-877-734-6277</p>	<p><b>Centralized Intake – APS:</b> Jackie Heinselman, Program Manager  <a href="mailto:jackie.heinselman@dshs.wa.gov">jackie.heinselman@dshs.wa.gov</a>  360.407.1314</p> <p><b>Region 1 – APS:</b> Pat Stickel, Deputy Regional Admin  <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a>  509.568.3776</p> <p>Target Date: Ongoing</p>	Kalispel Tribe has been provided brochures and handouts related to the various reporting methods and shared they have a sufficient supply.
<b>3. Training for APS Staff on the 7.01 American Indian Policy</b>	Utilize Office of Indian Policy Regional Manager for staff training.	APS staff will receive training on the major principles of 7.01 American Indian Policy.	<b>Office of Indian Policy:</b> Janet Gone, Regional Manager	All Region 1 APS staff are either trained or are in the process of being trained on Administrative Policy No. 7.01 (Government to Government) as

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
	Training for APS staff is currently routinely offered virtually with registration occurring in the Washington State Learning Center.		<a href="mailto:janet.gone@dshs.wa.gov">janet.gone@dshs.wa.gov</a> 509.865.7529  <b>Region 1 – APS:</b> Pat Stickel, Deputy Regional Admin <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a> 509.568.3776  Target Date: Yearly and Ongoing	well as all other pertinent and pending policies and laws.
<b>4.</b> Exchange of information related to programs and services provided by Kalispel Tribe	Kalispel Tribe will provide in-service to APS staff regarding programs and services available to members of the Kalispel Tribe.	APS staff will become familiar with services available to members of the Kalispel Tribe.	<b>Kalispel Tribe of Indians:</b> Kevin Stark ICW Supervisor <a href="mailto:kstark@kalispeltribe.com">kstark@kalispeltribe.com</a> 509.671.4064  Jessica Pakootas, Camas Path Executive Director <a href="mailto:JPakootas@kalispeltribe.com">JPakootas@kalispeltribe.com</a> 509-481-1725  Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a>	Due to COVID19 and gathering restrictions, exchange of information will occur remotely and potentially during virtual meetings with APS staff assigned to conduct investigations on Kalispel tribal land.

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			509.789.7612  <b>Region 1 – APS:</b> Lance Rickman, Program Manager <a href="mailto:lance.rickman@dshs.wa.gov">lance.rickman@dshs.wa.gov</a> 509.220.9981  Marvin Conn, APS Supervisor <a href="mailto:Marvin.Conn@dshs.wa.gov">Marvin.Conn@dshs.wa.gov</a> 509-568-3740  Target Date: by June 2022 and On-going	
5. Tribal Meetings and Gatherings	Develop local relationships and understanding of tribal service needs. Share contact names/information and service information.  Kalispel Tribe will gather information about Elder Fairs and Senior Days and share with APS.	Information about APS and Kalispel tribal member needs will be shared.	<b>Kalispel Tribe of Indians:</b> Kevin Stark ICW Supervisor <a href="mailto:kstark@kalispeltribe.com">kstark@kalispeltribe.com</a> 509.671.4064  Jessica Pakootas, Camas Path Executive Director <a href="mailto:JPakootas@kalispeltribe.com">JPakootas@kalispeltribe.com</a> 509-481-1725	Kalispel Tribe excerpt from the Tribal Desk Manual has been shared, which contains current contact information.  APS will plan to attend future Elder Tribal Fairs when invited.

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<p>Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> 509.789.7612</p> <p><b>Region 1 – APS:</b> Lance Rickman, Program Manager <a href="mailto:lance.rickman@dshs.wa.gov">lance.rickman@dshs.wa.gov</a> 509.220.9981</p> <p>Target Date: Ongoing</p>	
<p><b>6.</b> Provide Multi-Disciplinary support to the Kalispel Tribe when working with a complex or challenging situation involving a vulnerable adult.</p>	<p>Kalispel Tribe wishes to collaborate with APS and other agencies in the community to staff difficult cases via a multi-disciplinary team format (a/k/a A-Team).</p> <p>Kalispel Tribe wishes to be included on any A-Team meetings concerning their tribal members.</p>	<p>A-Team will be available to Kalispel Tribe social services to staff cases via a multi-disciplinary format to provide input for complex or challenging situations involving clients or providers.</p>	<p><b>Kalispel Tribe of Indians:</b> Kevin Stark ICW Supervisor <a href="mailto:kstark@kalispeltribe.com">kstark@kalispeltribe.com</a> 509.671.4064</p> <p>Jessica Pakootas, Camas Path Executive Director <a href="mailto:JPakootas@kalispeltribe.com">JPakootas@kalispeltribe.com</a> 509-481-1725</p>	<p>Kalispel Tribe notifies the A-Team Coordinator for Region 1 APS to request a multi-disciplinary meeting involving one of their tribal members.</p> <p>APS consults with Kalispel Tribe if APS is involved and recommending a referral to the A-Team.</p>

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<p>Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> 509.789.7612</p> <p><b>Region 1 – APS:</b> Valentina Karnafel, HCS Field services Administrator and A- Team Coordinator <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a> 509.818.2489</p> <p>Pat Stickel, Deputy Regional Admin <a href="mailto:Pat.Stickel@dshs.wa.gov">Pat.Stickel@dshs.wa.gov</a> 509.568.3776</p> <p>Marvin Conn, APS Supervisor <a href="mailto:Marvin.Conn@dshs.wa.gov">Marvin.Conn@dshs.wa.gov</a> 509-568-3740</p> <p>Target Date: Ongoing</p>	

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
<b>7. Increase cultural sensitivity</b>	<p>Kalispel Tribe will offer ongoing consultation to APS regarding issues of culture when providing direct services or investigations to tribal and community members.</p> <p>APS will contact the Kalispel tribe and coordinate an in-service for APS investigators.</p> <p>Kalispel Tribe will provide APS with a map of tribal land to include land in Airway Heights (i.e. Northern Quest, RV park, gas station, and apartment complex).</p> <p>APS Equity, Diversity and Inclusion Specialist is available to provide APS training regarding cultural issues if needed.</p>	<p>Development of local relationships and better understanding of the Kalispel Tribe and culture.</p> <p>Tribal and community members will be more receptive and knowledgeable regarding APS.</p> <p>APS will be able to have knowledge of the Kalispel tribal lands in Airway Heights.</p>	<p><b>Kalispel Tribe of Indians:</b> Kevin Stark ICW Supervisor <a href="mailto:kstark@kalispeltribe.com">kstark@kalispeltribe.com</a> 509.671.4064</p> <p>Jessica Pakootas, Camas Path Executive Director <a href="mailto:JPakootas@kalispeltribe.com">JPakootas@kalispeltribe.com</a> 509-481-1725</p> <p>Alexandria Desautel, Healthcare Administrator <a href="mailto:adesautel@camashealth.com">adesautel@camashealth.com</a> 509.789.7612</p> <p><b>Region 1 – Adult Protective Services:</b> Pat Stickel, Deputy Regional Administrator <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a> 509.568.3776</p>	<p>Coordination for setting up in-service training for increased cultural sensitivity have been challenging due to scheduling issues related to COVID.</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			Lance Rickman, Program Manager <a href="mailto:lance.rickman@dshs.wa.gov">lance.rickman@dshs.wa.gov</a> 509.220.9981  Marvin Conn, APS Supervisor <a href="mailto:Marvin.Conn@dshs.wa.gov">Marvin.Conn@dshs.wa.gov</a> 509-568-3740	
8. Kalispel Tribe will be notified of DSHS job opportunities.	DSHS/ALTSA/APS will notify Kalispel Tribe of DSHS job opportunities via email	Kalispel Tribe members will have opportunities of employment with DSHS.	<b>Office of Indian Policy:</b> Janet Gone, Regional Manager <a href="mailto:janet.gone@dshs.wa.gov">janet.gone@dshs.wa.gov</a> 509.865.7529	DSHS utilizes <a href="http://www.careers.wa.gov">www.careers.wa.gov</a> for all hiring recruitment.  Posting for job openings are forwarded to Kalispel Tribe.

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Spokane Tribe of Indians

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
1. Provide in-service on Adult Protective Services (APS)	<p>Spokane Tribe is interested in an in-service regarding APS and what to expect. They would like to have 2 per year for their tribal community along with one for their tribal program departments and one for tribal law enforcement.</p> <p>Spokane Tribe continues to express interest in pursuing ability to conduct APS investigations for their tribal members. Spokane Tribe has been working to add Adult Protection to their tribal codes.</p> <p>Spokane Tribe is requesting an APS Academy Training to be held in Eastern Washington to allow for their staff to attend.</p>	<p>Spokane Tribal community members, program departments, and tribal law enforcement will have a better understanding of APS and the scope of authority and ability.</p> <p>Referrals to APS will continue to be processed and acted upon within policy; the APS investigator will contact the HHS Director prior to meeting with Spokane Tribal member related to an APS investigation.</p> <p>By attending APS Academy Training, Spokane Tribe members can provide feedback to APS HQ Program Managers regarding cultural sensitivity regarding questions asked by investigators.</p>	<p><b>Spokane Tribe of Indians:</b> Ricki Peone, HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> 509.258.7502</p> <p>Tawhnee Colvin <a href="mailto:Tawhneec@SpokaneTribe.com">Tawhneec@SpokaneTribe.com</a> 509.258.7502 x 37</p> <p>Angie Matt, Program Manager <a href="mailto:AngieC@SpokaneTribe.com">AngieC@SpokaneTribe.com</a> 509.258.7129</p> <p>Nora Flett, HHS Care Coordinator, <a href="mailto:Nora.Flett@SpokaneTribe.com">Nora.Flett@SpokaneTribe.com</a> 509.724.1758</p> <p><b>Region 1 – APS:</b> Pat Stickel, Deputy Regional Admin <a href="mailto:Pat.Stickel@dshs.wa.gov">Pat.Stickel@dshs.wa.gov</a> 509.568.3776</p>	<p>Coordination for setting up in-service training have been challenging due to scheduling issues related to COVID. Due to scheduling conflicts, APS was not able to participate in the semi-annual check in meeting with the Spokane Tribe. Scheduling is currently underway for APS to provide a virtual APS in-service training in December 2021.</p> <p>Spokane Tribe continues to work toward taking necessary steps to be able to conduct their own APS investigations but acknowledge this is something that will still take time before they are ready and have the funding for the position(s). APS has previously shared the MOU between the Stillaguamish Tribe and DSHS/APS with Spokane Tribe. The Spokane Tribe has also received a copy of the Tribal MOU template per MB A19-004.</p> <p>The APS Academy has moved to a virtual format related to COVID-19 restrictions. The APS Director, Kathy Morgan is notifying tribal leaders of available training slots for tribal staff.</p> <p>Spokane Tribe has approved and received their “Let’s Talk About Protecting Your Finances” placemat for distribution at their senior meal sites and meal delivery services.</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Spokane Tribe of Indians

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<p>Lance Rickman, Program Manager <a href="mailto:Lance.Rickman@dshs.wa.gov">Lance.Rickman@dshs.wa.gov</a> 509.220.9981</p> <p>Target Date: By December 31, 2021 for in-service presentation and Semi-annual thereafter.</p>	
2. APS Reporting	<p>APS investigates reports of abandonment, abuse, financial exploitation, neglect, and self-neglect of vulnerable adults as defined in RCW 74.34. APS also provides protective services and legal remedies to protect vulnerable adults.</p> <p>The APS Centralized Intake Team receives all reports.</p>	<p>Professionals and members of the Spokane Tribe will submit APS reports online at: <a href="https://www.dshs.wa.gov/altsa/reportadultabuse">https://www.dshs.wa.gov/altsa/reportadultabuse</a></p> <p>or by phone at: 1-877-734-6277</p>	<p><b>Centralized Intake – APS:</b> Jackie Heinselman, Program Manager <a href="mailto:Jackie.Heinselman@dshs.wa.gov">Jackie.Heinselman@dshs.wa.gov</a> 360.407.1314</p> <p><b>Region 1 – APS:</b> Pat Stickel, Deputy Regional Admin <a href="mailto:Pat.Stickel@dshs.wa.gov">Pat.Stickel@dshs.wa.gov</a> 509.568.3776</p> <p>Target Date: Ongoing</p>	<p>APS has mailed brochures to the Spokane Tribe regarding Adult Protective Services and the various reporting methods.</p> <p>Spokane Tribe of Indians will share brochures with Tribal Law Enforcement so they can make reports directly to APS intake.</p>
3. Training for APS Staff on the 7.01 American Indian Policy	Utilize Office of Indian Policy Regional Manager for staff training.	APS staff will receive training on the major principles of 7.01 American Indian Policy.	<b>Office of Indian Policy:</b> Janet Gone, Regional Manager	All Region 1 APS staff are either trained or are in the process of being trained on Administrative Policy No. 7.01 (Government to Government) as

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Spokane Tribe of Indians

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
	Training for APS staff is currently routinely offered virtually with registration occurring in the Washington State Learning Center.		<a href="mailto:Janet.Gone@dshs.wa.gov">Janet.Gone@dshs.wa.gov</a> 509.406.3679  <b>Region 1 – APS:</b> Pat Stickel, Deputy Regional Admin <a href="mailto:Pat.Stickel@dshs.wa.gov">Pat.Stickel@dshs.wa.gov</a> 509.568.3776  Target Date: Ongoing	well as all other pertinent and pending policies and laws.
4. Exchange of information related to programs and services provided by the Spokane Tribe	Spokane Tribe will provide in-service to APS staff regarding programs and services available to members of the Spokane Tribe.	APS staff will become familiar with services available to members of the Spokane Tribe.	<b>Spokane Tribe of Indians:</b>  Tawhnee Colvin <a href="mailto:Tawhneec@Spokanetribe.com">Tawhneec@Spokanetribe.com</a> 509.258.7502 x 37  Angie Matt, Program Manager <a href="mailto:AngieC@Spokanetribe.com">AngieC@Spokanetribe.com</a> 509.258.7129  <b>Region 1 – APS:</b> Lance Rickman, Program Manager <a href="mailto:Lance.Rickman@dshs.wa.gov">Lance.Rickman@dshs.wa.gov</a> 509.220.9981 Marvin Conn, APS Supervisor	Due to COVID19 and gathering restrictions, exchange of information will occur remotely and potentially during virtual meetings with APS staff assigned to the Spokane Tribe reservation area.

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Spokane Tribe of Indians

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<a href="mailto:Marvin.Conn@dshs.wa.gov">Marvin.Conn@dshs.wa.gov</a> 509-568-3740 Target Date: By June 2022	
5. Tribal Meetings and Gatherings	Develop local relationships and understanding of tribal service needs. Share contact names/information and service information.	Information about APS and Spokane tribal member needs will be shared.	<b>Spokane Tribe of Indians:</b> Ricki Peone, HHS Director <a href="mailto:Ricki.Peone@SpokaneTribe.com">Ricki.Peone@SpokaneTribe.com</a> 509.258.7502  <b>Region 1 – APS:</b> Lance Rickman, Program Manager <a href="mailto:Lance.Rickman@dshs.wa.gov">Lance.Rickman@dshs.wa.gov</a> 509.568.3707 Target Date: Ongoing	Spokane Tribe of Indians excerpt from the Tribal Desk Manual has been shared, which contains current contact information.  APS will plan to attend future Elder Tribal Fairs when invited. Spokane Tribe reports that with current restrictions related to COVID that the Elder Tribal Fair was schedule in 2021, but is hopefully by Spring 2022 that restrictions will be lifted or improved to allow for some gatherings.

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Spokane Tribe of Indians

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
6. Provide Multi-Disciplinary support to the Spokane Tribe when they are working with a complex or challenging situation involving a vulnerable adult.	<p>Spokane Tribe wishes to collaborate with APS and other agencies in the community to staff difficult cases via a multi-disciplinary team format (a/k/a A-Team).</p> <p>Spokane Tribe wishes to be included on any A-Team meetings concerning their tribal members.</p>	A-Team will be available to Spokane Tribe Social Services to staff cases via a multi-disciplinary format to provide input for complex or challenging situations involving tribal members who meet the definition of a vulnerable adult.	<p><b>Spokane Tribe of Indians:</b>  Nora Flett, HHS Care Coordinator,  <a href="mailto:Nora.Flett@Spokanetribe.com">Nora.Flett@Spokanetribe.com</a>  509.724.1758</p> <p>Tawhnee Colvin  <a href="mailto:Tawhneec@Spokanetribe.com">Tawhneec@Spokanetribe.com</a>  509.258.7502 x 37</p> <p><b>Region 1 – APS:</b>  Valentina Karnafel,  HCS Field services Administrator and A-Team Coordinator  <a href="mailto:Valentina.Karnafel@dshs.wa.gov">Valentina.Karnafel@dshs.wa.gov</a>  509.818.2489</p> <p>Pat Stickel, Deputy Regional Admin  <a href="mailto:Pat.Stickel@dshs.wa.gov">Pat.Stickel@dshs.wa.gov</a> 509.568.3776</p> <p>Marvin Conn, APS Supervisor  <a href="mailto:Marvin.Conn@dshs.wa.gov">Marvin.Conn@dshs.wa.gov</a>  509-568-3740</p> <p>Target Date: Ongoing</p>	<p>Spokane Tribe HHS Care Coordinator has been added to the standing monthly calendar invitation for A-Team Meetings generated by APS/HCS.</p> <p>Spokane Tribe notifies the A-Team Coordinator for Region 1 APS to request a multi-disciplinary meeting involving one of their tribal members.</p> <p>APS consults with Spokane Tribe if APS is involved and recommending a referral to the A-Team.</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022 (DRAFT awaiting approval by Tribal Council)

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Yakama Nation

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
<b>1. Adult Protective Services (APS) Investigations</b>	<p>Yakama Nation Tribe has historically expressed an interest in the ability to conduct their own APS investigations for their tribal members.</p> <p>APS is available to work collaboratively with the Yakama Nation on developing a Memorandum of Understanding (MOU) regarding the ongoing collaboration between APS and the Yakama Nation in serving tribal members in need of protective services.</p>	<p>Referrals to APS will continue to be processed and acted upon within policy and RCW 74.34. Yakama Nation members who are referred to APS due to allegations of abuse, neglect or exploitation will be served in a culturally appropriate and sensitive manner.</p> <p>The APS investigator will seek permission from the Honorable Chairman prior to initiating an APS investigation with a Yakama Nation Tribal member.</p>	<p><b>Yakama Nation:</b> Anita Nez, Program Manager <a href="mailto:Anita_Nez@yakama.com">Anita_Nez@yakama.com</a> 509.865.7164</p> <p><b>Region 1 – Adult Protective Services:</b> Pat Stickel, Deputy Regional Administrator <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a> 509.568.3776</p> <p>Sheri Konsonlas, Regional Administrator <a href="mailto:sheri.konsonlas@dshs.wa.gov">sheri.konsonlas@dshs.wa.gov</a> 509-568-3773</p> <p>April Lickar, Program Manager <a href="mailto:April.Lickar@dshs.wa.gov">April.Lickar@dshs.wa.gov</a> 509.412.4736</p> <p>Target Date: Ongoing</p>	<p>Coordination for setting up follow-up meeting to discuss next steps toward Yakama Nation conducting their own APS investigations per RCW 74.34 have been challenging due to scheduling issues related to COVID. Yakama Nation has expressed a desire to place this portion of the activity on an indefinite hold at this time as they do not feel they are in a position now or in the foreseeable future to take on APS investigations.</p> <p>APS has previously shared the MOU between the Stillaguamish Tribe and DSHS/APS and provided a copy of the Tribal MOU template outlined in Management Bulletin MBA19-004.</p> <p>There are currently APS staff located in Union Gap and Goldendale office, which allows for timely response to new APS referrals and investigations after permission is granted from the Honorable Chairman.</p> <p>Yakama Nation is participating in the Tribal Partnership Grant which was allocated \$10,000 as part of the American Rescue Plan 1 Grant.</p>
<b>2. APS Reporting</b>	APS investigates reports of abandonment, abuse, financial exploitation, neglect, and self-	Professionals and members of the Kalispel	<b>Centralized Intake – APS:</b> Jackie Heinselman,	<p>Yakama Nation has been provided brochures and handouts related to the various reporting methods.</p> <p>APS will replenish the supply of brochures for the</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022 (DRAFT awaiting approval by Tribal Council)

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Yakama Nation

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
	<p>neglect of vulnerable adults as defined in RCW 74.34. APS also provides protective services and legal remedies to protect vulnerable adults.</p> <p>The APS Centralized Intake Team receives all reports.</p>	<p>Tribe will submit APS reports online at: <a href="https://www.dshs.wa.gov/altsa/reportadultabuse">https://www.dshs.wa.gov/altsa/reportadultabuse</a></p> <p>or by phone at: 1-877-734-6277</p>	<p>Program Manager <a href="mailto:jackie.heinselman@dshs.wa.gov">jackie.heinselman@dshs.wa.gov</a> 360.407.1314</p> <p><b>Region 1 – APS:</b> Pat Stickel, Deputy Regional Admin <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a> 509.568.3776</p> <p>April Lickar, Program Manager <a href="mailto:April.Lickar@dshs.wa.gov">April.Lickar@dshs.wa.gov</a> 509.412.4736</p> <p>Target Date: Ongoing</p>	<p>Yakama Nation's use. Additional supplies will be replenished upon request.</p>
<b>3. Adult Protective Services (APS) In-Services</b>	<p>Yakama Nation is interested in receiving in-service training regarding APS. They would like to coordinate multiple events per year for their tribal community.</p>	<p>Yakama Nation community members, program departments, and tribal law enforcement will have a better understanding of APS and the scope of authority and ability.</p>	<p><b>Yakama Nation:</b> Anita Nez, Program Manager <a href="mailto:Anita_Nez@yakama.com">Anita_Nez@yakama.com</a> 509.865.7164</p> <p><b>Region 1 – Adult Protective Services:</b> Pat Stickel, Deputy Regional Administrator <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a> 509.568.3776</p>	<p>APS has provided Yakama Nation with brochures on Elder Investment Fraud. Additional Senior Safe financial brochures have also been shared.</p> <p>APS has also expressed availability to Yakama Nation Tribal Police for training on APS investigations, policies and procedures.</p> <p>The APS Academy has moved to a virtual format related to COVID-19 restrictions. The APS Director Kathy Morgan has notified tribal leaders of available training slots for tribal staff.</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022 (DRAFT awaiting approval by Tribal Council)

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Yakama Nation

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<p>April Lickar, Program Manager <a href="mailto:April.Lickar@dshs.wa.gov">April.Lickar@dshs.wa.gov</a> 509.412.4736</p> <p>Target Date: Ongoing</p>	<p>APS has shared a sample “Let’s Talk About Protecting Your Finances” placemat for distribution at senior meal sites or meal delivery services. The picture in the placemat can be modified as well as having specific contact information added to the finalized product.</p>
<b>4. Training for APS Staff on the 7.01 American Indian Policy</b>	<p>Utilize Office of Indian Policy Regional Manager for staff training.</p> <p>Training for APS staff is currently routinely offered virtually with registration occurring in the Washington State Learning Center.</p>	<p>APS staff will receive training on the major principles of 7.01 American Indian Policy.</p>	<p><b>Office of Indian Policy:</b> Janet Gone, Regional Manager <a href="mailto:janet.gone@dshs.wa.gov">janet.gone@dshs.wa.gov</a> 509-406-3679 (Cell)</p> <p><b>Region 1 – APS:</b> Pat Stickel, Deputy Regional Admin <a href="mailto:pat.stickel@dshs.wa.gov">pat.stickel@dshs.wa.gov</a> 509.568.3776</p> <p>Target Date: Ongoing</p>	<p>All Region 1 APS staff are either trained or are in the process of being trained on Administrative Policy No. 7.01 (Government to Government) as well as all other pertinent and pending policies and laws.</p>
<b>5. Tribal Meetings and Gatherings</b>	<p>Develop local relationships and understanding of tribal service needs. Share contact names/information and service information.</p> <p>Yakama Nation will share information about Elder Fairs and Senior Days and share with APS.</p>	<p>Information about APS and Yakama Nation member needs will be shared.</p>	<p><b>Yakama Nation:</b> Anita Nez, Program Manager <a href="mailto:Anita_Nez@yakama.com">Anita_Nez@yakama.com</a> 509.865.7164</p> <p><b>Region 1 – Adult Protective Services:</b></p> <p>April Lickar, Program Manager <a href="mailto:April.Lickar@dshs.wa.gov">April.Lickar@dshs.wa.gov</a> 509.412.4736</p>	<p>Yakama Nation excerpt from the Tribal Desk Manual has been shared, which contains current contact information.</p> <p>APS will plan to attend future Elder Tribal Fairs when invited.</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022 (DRAFT awaiting approval by Tribal Council)

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Yakama Nation

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			<p>Shelly LaPierre-McAllister, Supervisor  <a href="mailto:Shelly.lapierre-mcallister@dshs.wa.gov">Shelly.lapierre-mcallister@dshs.wa.gov</a>                      509.955.7350                      Target Date: Ongoing</p>	
<p><b>6. Exchange of information related to programs and services provided by Yakama Nation</b></p>	<p>Yakama Nation will provide in-service to APS staff regarding programs and services available to members of the Yakama Nation.</p>	<p>APS Staff will become familiar with services available to members of the Yakama Nation along with the process for referrals.</p>	<p><b>Yakama Nation:</b>                      Anita Nez, Program Manager  <a href="mailto:Anita_Nez@yakama.com">Anita_Nez@yakama.com</a>                      509.865.7164</p> <p>Launa Ambrose, Lead Case Manager  <a href="mailto:Launa_Ambrose@Yakama.com">Launa_Ambrose@Yakama.com</a>                      509.865.5121</p> <p>Melissa Howtopat, Supervisor  <a href="mailto:Melissa_Howtopat@yakama.com">Melissa_Howtopat@yakama.com</a>                      509.865.5121</p> <p><b>Region 1 – Adult Protective Services:</b></p> <p>April Lickar, Program Manager  <a href="mailto:April.Lickar@dshs.wa.gov">April.Lickar@dshs.wa.gov</a></p>	<p>Due to COVID-19 and gathering restrictions, exchange of information will occur remotely and potentially during virtual meetings with APS assigned to the Yakama Nation reservation area.</p>

## Policy 7.01 Plan and Progress Report for Department of Social and Health Services (DSHS)

Timeframe: July 1, 2021 to June 30, 2022 (DRAFT awaiting approval by Tribal Council)

Administration/Division: ALTSA/APS

Region/Office: Region 1

Tribe(s)/RAIO(s): Yakama Nation

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
			509.412.4736  Shelly LaPierre-McAllister, Supervisor <a href="mailto:Shelly.lapierre-mcallister@dshs.wa.gov">Shelly.lapierre-mcallister@dshs.wa.gov</a> 509.955.7350 Target Date: Ongoing	
<b>7. Provide Multi-Disciplinary support to the Yakama Nation when working with a complex or challenging situation involving a vulnerable adult</b>	<p>Yakama Nation wishes to collaborate with APS and other agencies in the community to staff difficult cases via a multi-disciplinary team format (a/k/a A-Team).</p> <p>Yakama Nation wishes to be included on any A-Team meetings concerning their tribal members.</p>	<p>A-Team will be available to Yakama Nation social services to staff cases via a multi-disciplinary format to provide input for complex or challenging situations involving clients or providers.</p>	<p><b>Yakama Nation:</b>                      Anita Nez, Program Manager  <a href="mailto:Anita_Nez@yakama.com">Anita_Nez@yakama.com</a>                      509.865.7164</p> <p><b>Region 1 – APS:</b>                      Shelly LaPierre-McAllister,                      Supervisor  <a href="mailto:Shelly.lapierre-mcallister@dshs.wa.gov">Shelly.lapierre-mcallister@dshs.wa.gov</a>                      509.955.7350                      Target Date: Ongoing</p> <p>April Lickar,                      Program Manager  <a href="mailto:April.Lickar@dshs.wa.gov">April.Lickar@dshs.wa.gov</a>                      509.873.3467                      Target Date: Ongoing</p>	<p>Yakama Nation Program Manager are invited to all Multi-Disciplinary meetings involving a Yakama Nation tribal member.</p>

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

Timeframe: July 1, 2022 to June 30, 2023 Updated 2021

Administration/Division: Central

Region/Office: Region 1/AACCW

Tribe(s)/RAIO(s): Colville Confederated Tribes

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
Increase awareness of the Senior Farmer's Market Nutrition Program by Native American Elders residing both on and off the Colville Reservation.	Continue to collaborate with Colville AAA Director to serve Native American Elders, both on and off the Colville Reservation through SFMNP.	Colville AAA & AACCW will work collaboratively to ensure the tribal members are aware of and receive SFMNP	State/AAA: AACCW Kathy Wright Program Specialist <a href="mailto:wrightka@dshs.wa.gov">wrightka@dshs.wa.gov</a> Contract Department Tribe: Colville Confederated Tribes  March 2021	For the 2021 SFMNP season, the vouchers were sent directly to the Nespelem AAA, and they distributed them out to their sites.
Provide outreach to tribal family caregivers in our PSA.	Concentrate on advertising Family Caregiver Support Program, as well as the new Medicaid Alternative Care (MAC) and Tailored Services for Older Adults (TSOA) programs in Omak and Grand Coulee, which are adjacent to the Colville Indian Reservation and have large tribal populations.  Ensure that the advertising is tribal specific.  Provide the tribal specific advertising to the Colville AAA to distribute within our PSA. They have offered to do this as we are close neighbors, and they frequently attend events or visit businesses and clinics in our PSA.	Increased outreach efforts to reach tribal caregivers and subsequently an increased participation of tribal members who live in out PSA in our programs that support family caregivers.	State/AAA: AACCW Diane Tribble Director of Information and Assistance <a href="mailto:tribbd@dshs.wa.gov">tribbd@dshs.wa.gov</a>  Tribe :Colville Confederated Tribes	Our PSA did not participate in outreach events or presentations in this timeframe due to the pandemic. However, during this period there were several inquiries from Colville Tribal members who reside in our PSA coverage area regarding services, programs, and eligibility. Medical professionals have also inquired about the differences and access for patients living on Tribal lands versus those living in our PSA. To address this, we have started an outreach program with the Colville AAA to educate the public about the services each of us offer and how to access these services. The first effort of the program will be collaborating in a co-branded TV commercial airing in Okanogan, Grant, Chelan, and Douglas counties in Nov. and Dec. 2021. We will use the MTD/Family Caregiver commercial created by AL TSA for Tribal populations. The second effort of this program will be a flyer describing 1) <i>What's available for non-Tribal members living on Tribal lands</i> ; 2) <i>What's available for Tribal members who live in the PSA8 coverage area</i> ; 3) <i>How do I access the programs and services.</i>

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

Timeframe: July 1, 2022 to June 30, 2023 Updated 2021

Administration/Division: Central

Region/Office: Region 1/ AACCW

Tribe(s)/RAIO(s): Colville Confederated Tribes

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
<p>Increase staff understanding of cultural barriers to provide services to tribal members living in our PSA.</p> <p>Health Home Services</p> <p>Demystified Health Homes</p>	<p>Every year, an invitation will be extended to Colville AAA to help increase AACCW staff awareness of cultural issues that will help them when assisting tribal members</p> <p>Offer Health Home program support</p> <p>Extend invitations</p>	<p>Tribal members will have positive experiences when accessing services from AACCW</p> <p>Colville AAA to start implementation of Health Homes</p>	<p>State/AAA: AACCW</p> <p>Chris M Johnson</p> <p>Debbie Peterson</p> <p>Darla Bedard</p> <p>Tribe: Colville Confederated Tribes</p> <p>December 2021</p>	<p>We will continue to coordinate with Colville AAA to provide training to AACCW staff on Cultural Barriers. Due to COVID-19, was unable to coordinate an in-person activity with the Colville AAA. This is to be continued.</p> <p>Information regarding Health Homes Services was mailed to Marietta Grunlose in March 2021, along with an invitation for more information was extended.</p>
<p>To be aware of issues important to tribal members in our service area:</p> <p>Focus on the Individual</p> <p>Focus on Family</p> <p>Focus Day to Day</p>	<p>AACCW to attend Virtual Tribal-ALTSA-HCS-AAA Spring Summit</p> <p>AACCW will seek to recruit a tribal member to sit on the advisory committee. This goal is in line with efforts to recruit Hispanic and Russian Advisory Committee members as well as representatives from the disabled community.</p>	<p>The needs of tribal members will be brought to our attention during our advisory committee meetings, or outside of the meetings via direct contact with a tribal member who sits on our Advisory Committee</p>	<p>State/AAA: AACCW</p> <p>Chris M Johnson</p> <p>Diane Tribble</p> <p>Debbie Peterson</p> <p>AC Membership Committee</p> <p>Tribe: Colville Confederated Tribes</p> <p>Yearly – Tribal AAA/HCA/ALTSA meeting.</p> <p>December 2021</p>	<p>Information that was learned from the Spring Summit:</p> <p>Lessons Learned during the Pandemic – how Tribes creatively served their communities throughout the Pandemic</p> <p>Alzheimer's Disease &amp; Related Dementia -Newest information about Alzheimer's and Dementia research and an opportunity to work with the NW Portland Area Indian Health Board</p> <p>Veterans Supports and Services – VA shared different ways they can support the Tribes in WA</p> <p>Wills, Power of Attorney and Directives- Estate Planning Guardianship as it relates to youth and the New Documentation Act and discussion on Kinship Care MAC &amp; TSOA for those who are not eligible for Medicaid yet need caregiver assistance.</p> <p>BHA- Maria Natrall-Ackles shared ideas about how the program can become more Culturally attuned.</p>

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

Timeframe: July 1, 2022 to June 30, 2023

Administration/Division: Central

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Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
<p>To be aware of issues important to tribal members in our service area:</p> <p>Focus on the Individual</p> <p>Focus on Family</p> <p>Focus Day to Day (continued)</p>	<p>AACCW to attend Virtual Tribal-ALTSA-HCS-AAA Spring Summit</p> <p>AACCW will seek to recruit a tribal member to sit on the advisory committee. This goal is in line with efforts to recruit Hispanic and Russian Advisory Committee members as well as representatives from the disabled community.</p> <p>(continued)</p>	<p>The needs of tribal members will be brought to our attention during our advisory committee meetings, or outside of the meetings via direct contact with a tribal member who sits on our Advisory Committee</p> <p>(continued)</p>	<p>State/AAA: AACCW Chris M Johnson Diane Tribble Debbie Peterson</p> <p>AC Membership Committee</p> <p>Tribe: Colville Confederated Tribes</p> <p>Yearly – Tribal AAA/HCA/ALTSA meeting.</p> <p>December 2021</p>	<p>SOAR- Benefits of the SSI/SSD Outreach, Access, and Recovery Program</p> <p>CDE – Latest news on the new program</p> <p>EVV -Latest updates on the CMS Mandated EVV Program</p> <p>WA CARES: LTSS Trust Legislation- employee funded benefit for LT Services</p> <p>A request for potential Tribal Elders that would like to be on the Advisory Committee was extended to the Colville Confederated Tribes along with Application forms.</p>
<p>Improve communication and relationship between the Colville AAA and AACCW</p>	<p>Select AACCW staff will participate in meetings with representatives of the Colville AAA, Omak HCS and tribal organizations as meetings are scheduled.</p> <p>We will initiate a yearly joint meeting with staff in key programs.</p> <p>AACCW will extend an invitation to the Colville AAA when we do large trainings of our staff. We will look into providing access to additional trainings that could be accessed remotely by video for the Title XIX case management and Family Caregiver Support/MAC/TSOA</p>	<p>Identified barriers to provide services will be reduced, when possible, through efforts suggested in these meetings.</p> <p>Colville AAA will benefit by not having to replicate training that is available within traveling distance or by video. AACCW will benefit by meeting and engaging with Colville AAA Staff.</p>	<p>State/AAA: AACCW Chris M Johnson Diane Tribble Erin Nelson Debbie Peterson</p> <p>Tribe: Colville Confederated Tribes</p> <p>Yearly – Tribal AAA/HCA/ALTSA meeting.</p> <p>Yearly joint AACCW/Colville AAA Meeting</p>	<p>Schedule quarterly conference calls with key staff, Larry Robinette, and Marietta Grunlose and to include a facility visit when able with safety precautions when COVID-19 has been lifted.</p> <p>7/13 Ken Sterner reached out to Larry Robinette to offer help due to the Nespelem fire.</p> <p>9/10 Chris Johnson provided help to Larry Robinette at his request, due to issues regarding a LTC tribal client.</p>

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

Timeframe: July 1, 2022 to June 30, 2023 Updated 2021

Administration/Division: Central

Region/Office: Region1/AACCCW

Tribe(s)/RAIO(s): Colville Confederated Tribes

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
To ensure that the goals set forth in this document are achieved.	We will place a review of the 7.01 plan on the agenda of our Director's/Manager's meetings on a quarterly basis	We will meet the goals we have set for ourselves in our 7.01 plan.	State/AAA: AACCCW Directors/Management Ongoing on a quarterly basis.  Tribe: Colville Confederated Tribes	For the most part, we have achieved the goals of our previous plans but did not meet our goal of having a review of the 7.01 plan as a standing quarterly agenda item. This will remain our goal.

## Policy 7.01 Plan and Progress Report

Timeframe: July 1, 2020 to June 30, 2021

**Administration/Division/AAA: SE WA ALTC COG**

**Region/Office: PSA 09**

**Tribe(s)/RAIOS(s): Yakama**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

(Working Draft for July 1, 2020 to June 30, 2021)

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff & Target Date	(5) Status Update for the Fiscal Year starting last July 1.
Southeast Washington Aging and Long Term Care (ALTC) and Yakama Nation Area Agency on Aging (YN AAA) will work together to ensure consumers receive appropriate services and to maximize training and grant opportunities through our partnership.	<ol style="list-style-type: none"> <li>1) ALTC and YN AAA will continue to provide information &amp; assistance (I&amp;A) support to clients who call our office while also providing a connection to either office.</li> <li>2) Education/outreach to the local hospital re: YN AAA or ALTC client referrals that support transition from hospital to in-home care.</li> <li>3) ALTC will invite YN AAA to all trainings that would benefit their staff.</li> <li>4) ALTC will partner with YN AAA on any grant opportunities that arise in the future.</li> </ol>	<ol style="list-style-type: none"> <li>1) Consumers will have their needs met &amp; coordination between our two agencies will be seamless.</li> <li>2) Ensure that patients being discharged from the local hospital are referred accordingly to YN AAA or ALTC.</li> <li>3) ALTC and YN AAA will maximize their resources (space &amp; time) &amp; ensure that staff are afforded necessary training to include GetCare assistance.</li> </ol>	<p><b>State/AAA:</b> Aging &amp; Disability Resource Center (ADRC) Julie Bersing, LPC <a href="mailto:julie.bersing@dshs.wa.gov">julie.bersing@dshs.wa.gov</a> and ALTC Assistant Director.</p> <p><b>Tribe:</b> 1) YN AAA Staff Lead Case Manager (CM) Launa Ambrose; Melissa Howtopat, YN AAA SW2 State Family CG <a href="mailto:Melissa_howtopat@yakama.com">Melissa_howtopat@yakama.com</a> ext. 6250  By Dec. 2023</p>	<p>ALTC Contact Information for ALTC staff: phone: Admin 509.965.0105 and ALTC ADRC Yakima Office 509.469.0500  ALTC Director Lori Brown, <a href="mailto:lori.brown@dshs.wa.gov">lori.brown@dshs.wa.gov</a> and ALTC Assistant Director Corrie Blythe, <a href="mailto:corrie.blythe@dshs.wa.gov">corrie.blythe@dshs.wa.gov</a>.</p> <p>Yakama Nation AAA Contact Information: 509.865.7164 or 509.865.5121 YN AAA Program Manager Anita Nez as of September 2019, <a href="mailto:anita_nez@yakama.com">anita_nez@yakama.com</a> YN AAA Lead Case Manager Launa Ambrose as of January 2020, ext. 6243 <a href="mailto:launa_ambrose@yakama.com">launa_ambrose@yakama.com</a>.  The activities described continue to occur &amp; will remain in place as part of quality service to the communities we serve. There is a long-standing approach to teaming between ALTC and Yakama Nation Area Agency on Aging &amp; we</p>

		4) ALTC and YN AAA will leverage available dollars to increase service & training opportunities.		<p>continue to value this relationship &amp; sharing information &amp; opportunities between our two entities.</p> <p><b>April 2020</b> – ALTC Assistant Director coordinated the delivery of masks provided by ALTSA to Yakama Nation AAA. Masks were picked up by ALTC staff in Ellensburg and mailed to YN AAA.</p> <p><b>March 2020</b> – 7.01 Plan meeting with Janet Gone, Regional Manager/Office of Indian Policy Office of the Secretary <a href="mailto:janet.gone@dshs.wa.gov">janet.gone@dshs.wa.gov</a> , telephone 509.865.7529, DSHS and SE WA ALTC was cancelled by Janet due to COVID-19. Janet will re-schedule soon.</p>
To share COPES Waivered/Ancillary Services, Environmental Modifications, PERS, & Durable Medical Equipment (DME) contractor information with YN AAA.	<ol style="list-style-type: none"> <li>1) Assist YN AAA in accessing COPES waivered/ancillary resources.</li> <li>2) Provide YN AAA with the list of waivered contractors in Yakima County, specifically Environmental Modifications (EMOD), Skilled Nursing, PERS, &amp; Professional Supports</li> <li>3) Respond to requests for technical assistance in the use of ACD Contracting.</li> </ol>	<ol style="list-style-type: none"> <li>1) YN AAA may increase its COPES waivered/ancillary options &amp; contractors list.</li> <li>2) Gain knowledge on various types of waivered contractors to enhance activities of daily living for persons who are vision impaired, have limited mobility, or range of motion issues.</li> </ol>	<p><b>State/AAA:</b> ALTC Program Specialist Olivia Marquez, <a href="mailto:olivia.marquez@dshs.wa.gov">olivia.marquez@dshs.wa.gov</a> , 509.965.0105.</p> <p><b>Tribe:</b> YN AAA Program Mgr. and Lead CM. 509.865.7164.</p> <p>by Dec 2023</p>	<p>ALTC will email the EMOD, Skilled Nursing, &amp; Professional Supports contractor list monthly &amp; upon request to the YN AAA Program Manager. Olivia Marquez emails the Contractor list to Launa Ambrose monthly to date. Ongoing.</p> <p>YN AAA may contact Olivia Marquez at ALTC to access monitoring tools for these COPES programs. Ongoing.</p> <p><b>March 2021</b> - Launa wants peer training/assistance with establishing ACD contracts. <i>Will inform Olivia to contact Launa for peer training.</i></p>

		3) YN AAA staff will be knowledgeable with using the ACD program		Anita looking for cover sheet to ACD contracts, electronic version. (PERS contract).
<p>Kinship Navigator (ALTC Subcontracts with Catholic Charities)</p> <p>YN Kinship Navigator will be assisted with information &amp; suggestions from the ALTC contracted Kinship Navigator. The YN Kinship Navigator is housed within Nak-Nu-We-Sha a family preservation agency for Native American children and their families.</p>	<p>KINDred Spirits, a local collaboration of agencies interested in supporting Kinship caregivers, serves as a resource for the YN AAA Navigator. Meetings are on the 2<sup>nd</sup> Friday, monthly, at the Casey Family Programs office. Due to COVID-19 the meetings have been taking place via Zoom and as needed.</p>	<p>Diversify the participation of families of different cultures and backgrounds within the Kinship projects.</p>	<p><b>State/AAA:</b> Mary Pleger, Kinship Navigator, 509.965.7100; <a href="mailto:mpleger@catholiccharitiescw.org">mpleger@catholiccharitiescw.org</a> coordinates with</p> <p><b>Tribe:</b> Yakama Nation Kinship Program, Manager Laretta Smiscon, <a href="mailto:laretta_smiscon@yakama.com">laretta_smiscon@yakama.com</a> 509.865.5121, ext. 6805. By Dec. 2023</p>	<p>Upon request, Mary Pleger continues to provide information &amp; technical assistance to YN AAA &amp; has informed the YN AAA Program Manager of events &amp; activities open to Kinship caregivers within the Yakama Nation.</p> <p><b>August 2020</b> – A virtual Zoom meeting between Kinship Navigator and YN AAA took place and will be scheduled as needed.</p> <p>All YN Kinship caregivers were invited to all activities sponsored by the KINDred Spirits Collaboration.</p> <p><b>8.12.2020 &amp; 11.14.19</b> – Back to School event; Kinship Caregiver Day in November 2020 has been postponed; and any Kinship Caregiver educational opportunities. YN's Kinship Coordinators Laura Day or Michael Thompson work with Mary on the Kinship Navigator referrals, complete the day-to-day activities and attend the monthly meetings at Casey Family. <a href="mailto:laura_day@yakama.com">laura_day@yakama.com</a> ext. 6803 &amp; <a href="mailto:michael_thompson@yakama.com">michael_thompson@yakama.com</a> ext. 6821.</p> <p><i>Laretta inquired for the type of services and supports available to the YIN Nak Nu WE Sha Kinship Program.</i></p>

Joint participation of staff & clients in area events & the Health Home program (HHP).	Include members of the YN senior community in community events & involvement with the HHP.	YN AAA will participate in trainings & events related to long term care in Yakima County. YN AAA seniors will have the opportunity to participate in the HHP.	<p><b>State/AAA:</b> ALTC Director; Lori Brown, <a href="mailto:lori.brown@dshs.wa.gov">lori.brown@dshs.wa.gov</a> Admin Nurse Program Mgr. Emily Watts, <a href="mailto:emily.watts@dshs.wa.gov">emily.watts@dshs.wa.gov</a> - Admin</p> <p><b>Tribe:</b> YN AAA Program Mgr.; YN AAA Lead CM, and/or YN AAA RN Carmen Buck, <a href="mailto:carmen_buck@yakama.com">carmen_buck@yakama.com</a> ext. 6244 or 242</p> <p>by Dec. 2023</p>	YN AAA assists ALTC Lead Health Home on jointly enrolled TXIX/Health Home clients & Aging and Disability Resource Center services for those clients who live in their service area. Currently enrolled members of the Yakama Nation have not been passively enrolled in Health Homes based on agreements between the State and the Yakama Nation. There is discussion regarding extending these services to tribal members occurring at the State level. ALTC is kept informed & will assist when roll out of these services occurs. <b>Jan 2021</b> – Per Janet Gone: ALTSA to go over the Health Home program and will explain to the group. Janet will keep us posted.
The Powerful Tools for Caregivers class will be available for YN caregivers to attend when scheduled. The Alzheimer's Association is contracted to provide this service.	6-week class on self-care & advocacy for family caregivers. YN AAA to be informed as to upcoming classes by the Alzheimer's Association.	YN family caregivers will have opportunity to attend this class to help them deal with caregiving stressors.	<p><b>State/AAA:</b> ALTC Asst. Director Corrie Blythe, <a href="mailto:corrie.blythe@dshs.wa.gov">corrie.blythe@dshs.wa.gov</a> - Admin; Alzheimer's Association Care Navigator Julie Hooley <a href="mailto:jmhooley@alz.or">jmhooley@alz.or</a></p>	<p><b>Jan 2021</b> – YN AAA has (2) trained PTC class leaders, to hold classes if necessary. (Melissa &amp; Pina); YN AAA wants to train 2 additional staff: Julia Polk and Lucy John.</p> <p><b>Fall 2020</b> – YN AAA has completed virtual meetings with participants in areas that have good internet, which is about 30% on a regular basis, and usually through participant phones. Able to train participants to log on to virtual meetings for CG's.</p> <p><b>June to Dec 2019; Jan to May 2020</b> – Training to individual/family on</p>

			<p><a href="#">g</a> , 509.392.8571; Community Outreach Coordinator Joan Acres  <a href="mailto:jacres@alz.org">jacres@alz.org</a> , 509.713.3390.</p> <p><b>Tribe:</b>  Melissa Howtopat, YN AAA SW2 State Family CG, MAC, TSOA programs.  By Dec. 2023</p>	<p>transfers/repositioning, O2 &amp; Glucose monitoring, &amp; med mgt prior to COVID-19.  <b>March 2020</b> - YN AAA trainers provided COVID-19 training to elders at 2 separate meal sites, and  <b>October 2019</b> – Transportation has been provided for Caregivers to Alzheimer’s training.</p> <p>Upon request, ALTC Assistant Director, and Alzheimer’s Association staff will be available for technical assistance and collaboration efforts.  Melissa Howtopat, YN AAA SW2 State Family CG/MAC/TSOA programs  <a href="mailto:Melissa_howtopat@yakama.com">Melissa_howtopat@yakama.com</a>  509.865.7164, ext. 6250</p>
<p>ALTC staff will be available to YN AAA FCSP staff for technical assistance for the Family Caregiver Support Program and Medicaid Alternative Care/Tailored Supports for Older Adults (MAC/TSOA)</p>	<p>Training &amp; ongoing technical assistance in the use of TCARE &amp; the upcoming MAC/TSOA programs.</p>	<p>YN AAA will have a resource person available to help with TCARE policy, application issues, &amp; the MAC/TSOA program.</p>	<p><b>State/AAA:</b>  ALTC Assistant Director Corrie Blythe - Admin, and</p> <p><b>Tribe:</b>  YN AAA SW II/SFCS Melissa Howtopat  <a href="mailto:melissa_howtopat@yakama.com">melissa_howtopat@yakama.com</a>  509.865.7164 ext. 6250  By December 2023.</p>	<p><b>March – Sept. 2020</b> – Barcode assistance was provided to YN AAA’s Melissa &amp; Julia by Suprina through-out 2020.  <b>February – May 2020; Oct &amp; Nov 2019</b> – Suprina Harrison and LeAnne Turnbull provided assistance with TCARE, to Launa Ambrose, YN AAA Lead CM and 3 other YN AAA staff.</p>

YN AAA and ALTC partnership regarding home care contract monitoring & technical assistance	<ol style="list-style-type: none"> <li>1) Fiscal &amp; program monitoring of the home care agencies that contract with YN AAA &amp; ALTC.</li> <li>2) Respond to requests for technical assistance.</li> </ol>	<ol style="list-style-type: none"> <li>1) YN AAA and ALTC staff to gain knowledge with home care agency fiscal, program monitoring, &amp;</li> <li>2) home care information</li> </ol>	<p><b>State/AAA:</b> ALTC's Program Planner Eliticia Sanchez, <a href="mailto:eliticia.sanchez@dshs.wa.gov">eliticia.sanchez@dshs.wa.gov</a> Admin and</p> <p><b>Tribe:</b> YN AAA Contract Specialist Sheena McCloud as of Sept. 2021, with Launa Ambrose, YN AAA Lead CM YN AAA – Lead Accountant Teresa Nasayeo <a href="mailto:Teresa_Nasayeo@yakama.com">Teresa_Nasayeo@yakama.com</a> by Dec. 2023</p>	<p>ALTC's Program Specialist Marianne Lauerente-Cook (<a href="mailto:marianne.laurentecook@dshs.wa.gov">marianne.laurentecook@dshs.wa.gov</a>) will provide technical assistance to YN AAA staff on the fiscal portion of home care monitoring and Justin Roybal, Program Specialist (<a href="mailto:Justin.roybal@dshs.wa.gov">Justin.roybal@dshs.wa.gov</a>) will provide assistance on the program portion.</p> <p><b>March 2021</b> – Justin will send YN AAA the dates of the 2021 monitoring for the home care agencies mentioned below. When possible YN AAA staff is welcomed to accompany ALTC monitor staff when monitoring home care services for ResCare dba All Ways Caring HomeCare, SLR, and Addus. Technical assistance will be provided upon request throughout the years.</p> <p><b>January 2020:</b> ALTC Planner provided technical assistance to Maggie Gutierrez, Yakama Nation AAA Case Aide. Discussed home care agency monitoring, risk assessments, renewal of Medicaid Provider Disclosure Statements (MPDS) and BCCU checks for contractors.</p>
For YN AAA to be proficient in operating the Community Living Connections Information System (CLC/GetCare)	<ol style="list-style-type: none"> <li>1) Share in-service or local training with YN AAA staff.</li> <li>2) Technical assistance with extracting reports.</li> </ol>	YN AAA Community Program Aide will be obtaining technical assistance to operate the CLC/GetCare	<p><b>Tribe:</b> YN AAA Lead CM Launa Ambrose, Service Coordinator Charlotte Gonzalez <a href="mailto:char_gonzalez@yakama.com">char_gonzalez@yakama.com</a>, &amp; Anita</p>	<p>YN AAA Lead CM Launa will contact ALTC's Corrie Blythe or LPC Teague McKamey - <a href="mailto:teague.mckamey@dshs.wa.gov">teague.mckamey@dshs.wa.gov</a> phone: 509.925.8771 when technical assistance is needed to effectively utilize the CLC/GetCare system. Contact will be made as needed.</p>

		program effectively.	<p>Nez YN AAA Program Mgr.</p> <p><b>State/AAA:</b> ALTC Asst. Director Corrie Blythe, ALTC LPC Teague McKamey 509.925-8771 and DSHS CLC/GETCARE Assistant Administrator Technical Assistance. Dec. 2023</p>	<p><b>Jan 2021</b> – Anita Nez, YN AAA thinking about hiring a person to do the reporting aspects of programs, i.e., Reports/Stats. Anita worked w/Lisa, DSHS CLC/GetCare Assistant Administrator Technical Assistance on how to pull up reports YN AAA I&amp;A participant information will be reported accurately in CLC/GetCare.</p> <p><b>2020:</b> CLC/GetCare technical assistance is provided throughout the year.</p>
Transportation services to continue benefiting seniors residing on the Yakama Reservation.	<ol style="list-style-type: none"> <li>1) YN AAA and ALTC will write letters of support when requested by YN transportation staff.</li> <li>2) YN AAA and ALTC to attend transportation meetings when requested.</li> <li>3) Share transportation grant information.</li> </ol>	<p>For the continuance of the transit system on the Yakama Nation that connects with the PFP Community Connector, Union Gap Transit, and City of Yakima Transit. Enabling seniors to reach social services &amp; specialized medical services.</p> <p>Elders will also be provided transport to congregate meal sites by YN AAA.</p>	<p><b>State/AAA:</b> ALTC Planner, Eliticia Sanchez, <a href="mailto:sancheec@dshs.wa.gov">sancheec@dshs.wa.gov</a> &amp; Program Specialist, Nathan Hart, <a href="mailto:nathan.hart@dshs.wa.gov">nathan.hart@dshs.wa.gov</a> Both in Admin.</p> <p><b>Tribe:</b> YN AAA Anita Nez; YN Economic Dev. Director – Interim is Janna Lewis-Clark, Tribal Transit Manager 509.865.5121 ext. 4750; <a href="mailto:janna_lewis-@yakama-nsn.gov">janna_lewis-@yakama-nsn.gov</a></p>	<p>The YN Tribal Transit Program, Pahto Public Passage, is continuing growth throughout the service area.</p> <p><b>Jan 2021</b> – YN AAA has their own vehicle(s) to transport elders to meal sites and medical appointments. There are 2 staff/drivers that each have their own route. Obtaining equipment (dividers, PPE) to reopen congregate sites, following DOH guidelines.</p> <p><b>April 2020</b> – Transport interrupted due to COVID for meal sites and medical appointments.</p> <p><b>March to Aug. 2020</b> – During COVID-19 a modified route was implemented; reduced busses; M-F services; limited seating, mask/gloves/ hand sanitizer offered; &amp; bus disinfected.</p>

			<a href="mailto:clark@yakama.com">clark@yakama.com</a> by Dec. 2023	<p><b>Aug. 17, 2020</b> – back to regular schedule and bus routes.</p> <p>Pahto Public Passage provides fixed-route service as well as para-transit services for clients with special needs that prevent them from using the regular fixed routes.</p> <p>Para-transit services require a completed application that includes verification from the client's doctor. Applications may be picked up at the Cultural Center Administration office in Toppenish, WA.</p> <p>Routes also include the Goldendale area, Union Gap &amp; Satus, which has served to provide expanded client access to services as well as recreational opportunities.</p> <p>The routes provide direct links to the People for People Community Connector, Union Gap Transit, &amp; Yakima Transit.</p>
SE WA ALTC will have future discussions with the YN AAA on the Geriatric Workforce Enhancement Center (GWEC) program.	ALTC will reach out to YN AAA and other departments to start discussions.	To collaborate on discussions with primary care providers in Yakima County	<p><b>State/AAA:</b>  ALTC Director, Asst. Director Corrie Blythe, and Primary Care Liaison (PCL) (Vacant).</p> <p><b>Tribe:</b>  YN AAA Program Manager  By Dec 2021</p>	<p><b>April 2021</b> – PCL will contact Anita Nez and give update on program.</p> <p><b>2020</b> – At this time, Due to COVID-19, outreach for GWEC has continued within ALTC's service area only. However, ALTC's PCL will keep YN AAA informed of any opportunities, and is available to answer questions, discuss the program, and to coordinate going forward.</p> <p><b>October 2019</b> - PCL shared GWEC program information with Yakama Indian Health Services staffs as well as discussed</p>

ALTC will assist in supporting the YN AAA TXIX CM staff by offering slots for YN staff in CARE Trainings for new employees provided by ALTC TXIX Trainer.				potential opportunities related to residency training.
	1) ALTC TXIX Trainer will notify YN AAA of CARE trainings held in Yakima. 2) ALTC will provide technical assistance with the use of CARE & CAREWeb, when requested.	YN AAA will be connected to available TXIX training options provided in Yakima County and have peer training available as needed.	<b>State/AAA:</b> ALTC TXIX Trainer Jackie Klingele <a href="mailto:Jackie.klingele@dshs.wa.gov">Jackie.klingele@dshs.wa.gov</a>  <b>Tribe:</b> YN AAA Program Manager On-going	May 2020 – Jackie worked with Rhonda Haffner, SWII/CM with barcodes and transferring files. Summer 2019 - Jackie, SEWA ALTC provided CARE training to Carmen Buck, Nursing Supervisor. Jackie is open to train YN AAA designated staff to CAREWeb. YN AAA is lacking an IT that will set up the programs needed to perform AAA work effectively. Anita YN AAA will continue to make efforts in hiring or possibly sharing an IT staff person from one of the Yakama Nation departments. Assistance has been sought by ALTSA's Caroline Wood, who made diplomatic attempts to share the need of an IT staff person for YN AAA to run an effective program.

### Meetings with YN AAA:

**January 2021 – Meeting was arranged and held via Zoom on 1.26.2021.** Janet Gone, Regional Manager/Office of Indian Policy Office of the Secretary coordinated the meeting with Yakama Nation AAA staff and Southeast WA ALTC Planner.

**March 2020 –** Meeting was to be held 3.31.2020, however due to COVID-19 and the social distancing proclamation the meeting was cancelled by Janet Gone, Regional Manager/Office of Indian Policy Office of the Secretary.

**November 5, 2018 –** Meeting with Yakama Nation AAA, HEW Committee and Tribal Administration; Home and Community Services; and ALTC to discuss 7.01 updates.

**October 4, 2018 –** Meeting with YN AAA Program Manager, Lead CM, and Janet Gone, Office of Indian Policy Regional Manager to discuss updates to the 7.01 Plan.

**March 21, 2018 –** Joint 7.01 Meeting: ALTC's Planner Eliticia Sánchez attended and presented ALTC's/Yakama Nation's 7.01 Plan to the Yakama Tribal Council and to Arlen Washines, Yakama Human Services Deputy Director at the Joint 7.01 Meeting.

Present to discuss collaborations of services available to all persons living within Yakama Nation and Yakima County was a Yakama Nation Board Member, Yakama AAA Program Manager, Developmental Disabilities Administration, Home and Community Services, Division of Vocational Rehabilitation, & Community Services Division.

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

Timeframe: July 1, 2021 to June 30, 2022 Coordination Meeting: March 8, 2021

Administration/Division: Aging & Long Term Care of Eastern Washington (ALTCEW) Region/Office: PSA#11 Tribe(s)/RAIO(s): Confederated Tribes of the Colville Reservation

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation surrounding reciprocal congregate meals and services provided by ALTCEW and partner Rural Resources Community Action, in Ferry and Stevens Counties.	<p>Coordination will provide access to congregate meals to address gaps created by service outages within either agency.</p> <p>Transportation needs will be coordinated, as needed.</p> <p>ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation to partner with applicable Rural Resources staff.</p>	Access to senior nutrition programs is maintained.	<p>State/AAA: Lynn Kimball, Executive Director, ALTCEW lynn.kimball@dshs.wa.gov 509-458-2509</p> <p>Mark Haberman, Planning &amp; Resource Director, ALTCEW mark.haberman@dshs.wa.gov 509-458-2509</p> <p>Terry Titmus, Community Living Connections Director, Rural Resources Community Action ttitmus@ruralresources.org 509-684-8421</p> <p>Tribe: Larry Robinette, AAoA Program Manager, Colville Confederated Tribes larry.robinette.aaa@colvilletribes.com 509-634-2200</p>	<p><b>New Resource: 11/19/2019</b></p> <p><b>No coordination activities requested.</b></p>

<p>ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation for outreach (meals and activities), services provided by ALTCEW and partner Rural Resources Community Action, in Ferry and Stevens Counties.</p>	<p>Coordination will provide access to meals and activities between the agencies.</p> <p>ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation to partner with applicable Rural Resources staff.</p>	<p>Access to senior nutrition programs and activities is maintained.</p> <p>Both parties will share upcoming activities or calendars for events in Ferry County.</p>	<p>State/AAA: Lynn Kimball, Executive Director, ALTCEW</p> <p>Mark Haberman, Planning &amp; Resource Director, ALTCEW</p> <p>Terry Titmus, Community Living Connections Director, Rural Resources Community Action</p> <p>Tribe: Larry Robinette, AAoA Program Manager, Colville Confederated Tribes</p>	<p><b>New Resource: 11/19/19</b></p> <p><b>No coordination activities requested.</b></p>
<p>ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation to ensure tribal members have access to programs and services in the ALTCEW service area.</p>	<p>Coordination will provide support for hospital and healthcare transitions, including communication, transportation and support.</p> <p>AAA staff will communicate and coordinate as tribal members are identified.</p>	<p>Colville Tribal members will maintain their health as the result of well-planned and supported hospital and healthcare transitions.</p> <p>Colville Tribal members living in PSA#11 will have access to services from ALTCEW.</p>	<p>State/AAA: Lynn Kimball, Executive Director, ALTCEW</p> <p>Mark Haberman, Planning &amp; Resource Director, ALTCEW</p> <p>Terry Titmus, Community Living Connections Director, Rural Resources Community Action</p> <p>Tribe: Larry Robinette, AAoA Program Manager, Colville Confederated Tribes</p>	<p><b>New Resource: 11/19/19</b></p> <p><b>ALTCEW staff regularly coordinated with Colville Tribe AAoA Program Manager during this period. Activities includes:</b></p> <ul style="list-style-type: none"> <li>• <b>Shared bed bug procedure and items ALTCEW includes in case manager bed bug kits.</b></li> <li>• <b>Shared information to help with finding hospital bed resources for elders.</b></li> <li>• <b>Shared information on hand sanitizer supplier early on in the pandemic.</b></li> <li>• <b>Took turns picking up PPE from ALTSA staff in Ellensburg early in the pandemic.</b></li> </ul>

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

Timeframe: July 1, 2021 to June 30, 2022 Coordination Meeting: February 18, 2021

Administration/Division: Aging & Long Term Care of Eastern Washington (ALTCEW) Region/Office: PSA#11 Tribe(s)/RAIO(s): Kalispel Tribe

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
ALTCEW will provide training to Kalispel Tribe staff serving elders on services provided by ALTCEW and partner Rural Resources Community Action.	Provide staff presentation to Kalispel Tribe staff as requested.	Kalispel Tribe staff will be aware of programs and services provided by ALTCEW.	<p>State/AAA: Lynn Kimball, ALTCEW Executive Director (509) 458-2509 kimbala@dshs.wa.gov</p> <p>Tribe: Healthcare Administrator Alexandria Desautel, (509) 789-7612 adesautel@camashealth.com</p> <p>Social Services Director, position to be filled</p> <p>Debbie Flett, Purchased and Referred Care Coordinator (509) 447-7117 dflett@kalispeltribe.com</p>	

<p>ALTCEW will coordinate with the Kalispel Tribe on ensuring access to Matter of Balance (MOB) Coach training and implementation of Matter of Balance classes for elders.</p>	<p>ALTCEW will provide information on specific requirements and for training to become a lay leader in A Matter of Balance.</p> <p>ALTCEW will continue to include the Kalispel Tribe in announcements of coach trainings, and would welcome individuals for the training. We are also able to work with the Kalispel tribe to coordinate training dates.</p> <p>Once coaches are trained, ALTCEW can assist coaches in coordinating A Matter of Balance classes.</p> <p>Coordination will be done through the Planning Coordinator or MOB Master Trainer.</p>	<p>ALTCEW will coordinate with the Kalispel Tribe on ensuring access to A Matter of Balance (MOB) Coach training and implementation of MOB programming.</p>	<p>State/AAA: Mark Haberman, Planning and Resource Director, ALTCEW (509) 458-2509 mark.haberman@dshs.wa.gov</p> <p>Cindy Fine, Planning Coordinator, ALTCEW (509) 458-2509 cindy.fine@dshs.wa.gov</p> <p>Kathy Hill, MOB Master Trainer, ALTCEW (509) 458-2509 kathleen.hill@dshs.wa.gov</p> <p>Tribe: Healthcare Administrator Alexandria Desautel,  Social Services Director, position to be filled</p> <p>Debbie Flett, Purchased and Referred Care Coordinator</p>	
<p>ALTCEW Staff with the Statewide Health Insurance Benefits Advisors (SHIBA) Program will provide outreach and coordination activities with the Kalispel Tribe. Activities will be coordinated with Rural Resources Community Action, the SHIBA and the Kalispel Tribe..</p>	<p>Provide an outreach event during Open Enrollment to assist Kalispel Tribal elders with Medicare coverage.</p> <p>Provide updates on available Medicare and You workshops, presentations, and enrollment activities.</p> <p>Provide access to web events to assist Kalispel Tribal elders with Medicare coverage.</p>	<p>Elders provided with education and resources to better understand Medicare and other insurance information.</p>	<p>State/AAA: Monica Kudrna, ALTCEW SHIBA Coordinator (509) 458-2509 monica.kudrna@dshs.wa.gov</p> <p>Tribe: Healthcare Administrator Alexandria Desautel</p>	

			<p>Social Services Director, position to be filled</p> <p>Debbie Flett, Purchased and Referred Care Coordinator</p>	
<p>ALTCEW will provide orientation to the Dementia Friends program, including an opportunity for Kalispel Tribe staff or community members to become trained as Champions to share the educational program with others.</p>	<p>ALTCEW will provide an orientation to the Dementia Friends program.</p> <p>ALTCEW will provide an opportunity for Kalispel Tribe or interested community members to be trained as Dementia Friends Champions. This program is designed to raise public awareness about dementia, and helps people learn about dementia, develop skills to communicate with people with dementia, and provides referral to resources to those who may need additional support.</p> <p>ALTCEW will update the Dementia Friends presentation to provide information about Savvy Caregiver, so that any caregivers that may receive the Dementia Friends training learn about culturally relevant training to help them care for elders with dementia.</p>	<p>Kalispel community learns about what it is like to live with dementia and turns that understanding into action.</p>	<p>State/AAA: Mark Haberman, Planning &amp; Resource Director, ALTCEW Cindy Fine, Planning Coordinator, ALTCEW</p> <p>Tribe: Healthcare Administrator Alexandria Desautel</p> <p>Social Services Director, position to be filled</p> <p>Debbie Flett, Purchased and Referred Care Coordinator</p>	

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

Timeframe: July 1, 2021 to June 30, 2022 Coordination Meeting: December 14, 2020

Administration/Division: Aging & Long Term Care of Eastern Washington (ALTCEW) Region/Office: PSA#11

Tribe(s)/RAIO(s): Spokane Tribe

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
ALTCEW will staff or consult when there are client questions, needs, or unusual situations.	<p>ALTCEW will staff or consult as requested.</p> <p>Support is available to help determine if a client is on in-home care services or other supports, what case managers are involved in their care, and what home care agencies are serving the client. Support is also available to help problem solve accessing other resources and supports.</p>	Spokane Tribal members are supported in meeting unusual needs or situations.	<p>State/AAA: Jennifer Lichorobiec, Case Management Director, ALTCEW Jennifer.lichorobiec@dshs.wa.gov.</p> <p>Tribe: Angie Matt, Spokane Tribe Elderly Services AngieC@spokanetribe.com Ongoing</p>	
ALTCEW will provide resources and information for Adult Day Care Program development.	ALTCEW will coordinate with Spokane Tribe to provide information on developing an Adult Day Care Program.	Spokane Tribe Program Providers will have adequate information to evaluate feasibility of developing Adult Day Care Program.	<p>State/AAA: Rhainnon Leppert, Program Monitor II, ALTCEW rhainnon.leppert@dshs.wa.gov</p> <p>Tribe: Tawhnee Colvin, TawhneeC@spokanetribe.com and Angie Matt, Spokane Tribe Elderly Services Ongoing</p>	

ALTCEW will provide technical assistance to the Spokane Tribe for the Family Caregiver Support Program.	ALTCEW's contracts staff will provide technical assistance on the Family Caregiver Support Program, and will link the Spokane Tribe to the State program manager.	Enhance the Family Caregiver Support Program.	State/AAA: Rhiannon Leppert, Program Monitor II, ALTCEW Tribe: Tawhnee Colvin and Angie Matt, Spokane Tribe Elderly Services Ongoing	
ALTCEW Staff with the Statewide Health Insurance Benefits Advisors (SHIBA) Program will provide outreach and coordination activities with the Spokane Tribe. Activities will be coordinated with Rural Resources Community Action, SHIBA, and the Spokane Tribe.	ALTCEW staff will provide an outreach event during Open Enrollment to assist Spokane Tribal elders with Medicare coverage.  ALTCEW staff will provide access to Medicare 101 classes.	Spokane Tribal Elders are provided with education and resources to better understand Medicare and other insurance information.	State/AAA: Monica Kudrna, SHIBA Program Coordinator, ALTCEW monica.kudrna@dshs.wa.gov Tribe: Angie Matt, Spokane Tribe Elderly Services Ongoing	
ALTCEW will coordinate with the Spokane Tribe ensuring access to A Matter of Balance (MOB) Coach Training and implementation of MOB programming.	The Spokane Tribe will identify individuals for MOB Coach Training. ALTCEW will coordinate with ALTCEW on MOB program development.	Identified members of the Spokane Tribe are trained as MOB Coaches.  Development of MOB classes for Spokane Tribal members.	State/AAA: Cindy Fine, Planning Coordinator, ALTCEW cindy.fine@dshs.wa.gov Tribe: Angie Matt and Nora Flett, NoraF@spokanetribe.com, Spokane Tribe Elderly Services Ongoing	
ALTCEW will collaborate with HCS Region 1 to provide an overview of in-home care services available through Medicaid.	Training will be developed to enhance the information available to Spokane Tribe members about services through the Medicaid in-home support system, and what partners are available to coordinate services.	Spokane Tribal members are educated on Medicaid funded in-home care services, including Community First Choice and Tailored Supports for Older Adults.  Eligible tribal elders are identified and liked to support through programs.	State/AAA: Jennifer Lichorobiec, Case Management Director, ALTCEW Rhiannon Leppert, Program Monitor II, ALTCEW Tribe: Tawhnee Colvin Angie Matt, Spokane Tribe Elderly Services Ongoing	

## Region 2

Serving Whatcom, Skagit, San Juan, Snohomish, and King Counties

### Region 2: Home and Community Services

- Home and Community Services
- Adult Protective Services

### Area Agencies on Aging

- Northwest Regional Council - Area Agency on Aging
- Snohomish County Long Term Care & Aging
- King County Aging & Disability Services

### Tribes

- Lummi Nation
- Muckleshoot Tribe
- Nooksack Tribe
- Samish Nation
- Sauk-Suiattle Tribe
- Snoqualmie Tribe
- Stillaguamish Tribe
- Suquamish Tribe
- Swinomish Tribe
- Tulalip Tribes
- Upper Skagit Tribe

**Policy 7.01 Implementation Plan**  
**Region 2 South - Home & Community Services**

Biennium Timeframe: July 1, 2020 to June 30, 2021

Muckleshoot Tribe King County

Snoqualmie Tribe King County

Seattle Indian Health Board

**PROGRESS REPORT**

<b>(1) Goals/Objectives</b>	<b>(2) Activities</b>	<b>(3) Expected Outcome</b>	<b>(4) Lead Staff and Target Date</b>	<b>(5) Status Update for the Fiscal Year Starting Last July 1</b> Updated 04/24/18
<p>To apply financial eligibility rules consistently and accurately across all programs administered by HCS, especially in the areas of:</p> <ul style="list-style-type: none"> <li>○ “Treatment of Income” for Tribal Per Capita payments that affect participation payment amounts and food benefit issuances.</li> <li>○ Shelter costs and housing payment</li> </ul>	<p>Assign one staff person in the FSS section as a liaison for the Human Services Department of the Muckleshoot Tribe. This liaison will:</p> <ul style="list-style-type: none"> <li>○ Handle all LTC financial applications, eligibility reviews, and changes for clients served by the Tribe.</li> <li>○ Review current rules and apply them to each active case and all applications received in the future.</li> <li>○ When a new applicant is identified, or a case in the local CSD office requests LTC HCS Services, the case will immediately be assigned to the Liaison.</li> </ul>	<p>Eligible clients will receive all benefits they are entitled to and changes will be processed timely and accurately.</p> <ul style="list-style-type: none"> <li>○ Income will be applied ‘as it is received’ from Per Capita Payments in the months of March, June, September, and around the 3<sup>rd</sup> week in November each year.</li> <li>○ The November payment will be separated into the regular Per Capita Amount, which is counted and, the extra amount which will <u>not</u> be counted.</li> </ul>	<p>Jerald Ulrich, Financial Program Manager Region 2 HCS.</p> <p>Mathew Sipes, Social &amp; Health Program Consultant, Region 2 HCS.</p> <p>New applications assigned to FSS Liaison effective immediately.</p>	<p>Implemented and ongoing. Only changes are in staff responsible due to staffing changes at HCS.</p>
<p>To ensure that all persons referred for HCS services are assessed appropriately and set up on services based on eligibility and receive appropriate case management by allowing the City of Seattle ADS to complete initial Assessments for</p>	<p>At the time R2 South HCS intake identifies a client being served by the Muckleshoot either as a tribal member or as a member of an affiliated tribe:</p> <ul style="list-style-type: none"> <li>○ The referral will be sent to the City of Seattle ADS and assigned to Keith</li> </ul>	<p>Eligible clients will receive requested HCS services and on-going case management. To develop and maintain consistency in relations with tribal members.</p>	<p>City of Seattle Aging &amp; Disability Services Case Manager Keith Rapacz</p> <p>Muckleshoot In-Home Program Director</p>	<p>On-going</p>

**Policy 7.01 Implementation Plan**  
**Region 2 South - Home & Community Services**

Biennium Timeframe: July 1, 2020 to June 30, 2021

Muckleshoot Tribe King County

Snoqualmie Tribe King County

Seattle Indian Health Board

**PROGRESS REPORT**

(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1 Updated 04/24/18
clients identified through the intake unit at Region 2 HCS.	<p>Rapacz, the designated case manager for Muckleshoot.</p> <ul style="list-style-type: none"> <li>Keith follows HCS policies and procedure for determining functional eligibility using the CARE Assessment Tool.</li> </ul>		<p>Muckleshoot, Program Manger  Bronwyn Freer, HCS Social Services Program Manager  Lou Ann Carter, Region 2 HCS Tribal Liaison  Erin Klones, Region 2 Deputy Regional Administrator  Sonya Sanders, HCS Region 2 Regional Administrator.  City of Seattle ADS Director.</p>	
To ensure that Tribal Members residing out of King County can access the services provided by HCS	Referrals for Tribal Members residing out of King County will be faxed attention to Bronwyn Freer who will communicate with the appropriate Regional HCS office to ensure that intakes are handled in the appropriate manner.	Tribal Members residing out of King County will have the opportunity to access the services for which they may be eligible.	<p>Bronwyn Freer, Program Manager HCS  Muckleshoot Tribe Elders Program Director  Muckleshoot Tribe Elders Complex Program Manager</p>	On-going
Communication: Identified process for addressing concerns/questions	<p><u>Social Services Issues:</u></p> <ul style="list-style-type: none"> <li>Concerns/questions regarding social services are to be directed to Bronwyn Freer, Social Services Program</li> </ul>	Improved communication and coordination among HCS and Muckleshoot Tribal staff regarding identified Muckleshoot and affiliated clients.	<p>Matthew Sipes, Financial Program Consultant  Jerald Ulrich, Financial Program Manager with HCS</p>	On-going

**Policy 7.01 Implementation Plan**  
**Region 2 South - Home & Community Services**

Biennium Timeframe: July 1, 2020 to June 30, 2021

Muckleshoot Tribe King County

Snoqualmie Tribe King County

Seattle Indian Health Board

**PROGRESS REPORT**

(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1 Updated 04/24/18
	<p>Manager with HCS either b phone at 206-341-7633 or</p> <p>Lou Ann Carter, Region 2 HCS Tribal Liaison by phone at 425-339-4702 or email <a href="mailto:louann.carter@dshs.wa.gov">louann.carter@dshs.wa.gov</a></p> <p><u>Financial Issues:</u></p> <ul style="list-style-type: none"> <li>○ Concerns/questions are to be directed to Jerald Ulrich, Program Manager with HCS either by: Phone: 206-341-7782, or Email: <a href="mailto:UlricJJ@dshs.wa.gov">UlricJJ@dshs.wa.gov</a></li> </ul> <p>(or) Mathew Sipes: Phone: 206-341-7827 Email: <a href="mailto:SipesMJ2@dshs.wa.gov">SipesMJ2@dshs.wa.gov</a></p> <p>Communication process regarding Financial notices to clients:</p> <ul style="list-style-type: none"> <li>○ Keith Rapacz, Seattle ADS &amp; Eve Vodden-Thornton or Alex Cruz, Muckleshoot Tribe will be identified as case managers for all clients' financial cases in order to receive all financial notices.</li> </ul>		<p>Muckleshoot Tribe Elders Program Director</p> <p>Muckleshoot Tribe Elders Complex Program Manager</p> <p>Margret Carson, Muckleshoot Tribe Adult Protection Services</p> <p>Keith Rapacz, City of Seattle ADS Social Services Case Manager</p>	

**Contacts:****Muckleshoot Tribe**

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David Hoffman  
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Sharon Curley  
Joe Olujic  
Yvonne Oberly

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Muckleshoot Tribe Elders Complex Program Manger  
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Muckleshoot Tribe Medical Clinic Admin.  
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**Contacts for Snoqualmie Tribe**

Carlee Gorman  
Marilee Mai

**Seattle Indian Health Board**

Krista Hanley  
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**DSHS HCS/AAA Contacts for Muckleshoot Tribe**

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**Policy 7.01 Plan and Progress Report**

**2020-2022**

**HCS Region 2**

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.

Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
1. Attend RTCC (Regional Tribal Coordinating Council) and other 7.01 planning meetings as necessary.	Attend quarterly meetings and participate in other related meetings as needed /required. Review quarterly.	Region 2, collaborating with the Tribes, has had the Regional Tribal Coordinating Council (RTCC) in place since 1988 with which all the tribes and DSHS Appointing Authorities in Region 2 are actively involved. The RTCC covers a broad array of information including tribal collaboration and participation policy; Administrative Policy 7.01 and the Centennial Accord.	Designated tribal liaisons will attend:	Regional Administrators and/or Field Services Administrators have been represented at the RTCC meetings. 7.01 meetings have been attended by the Regional Administrator and/or Field Services Administrators and Social Services Tribal Liaisons.

2. HCS will continue to collaborate with OIP Region 2 Manager for American Indian recruitment.	Tribal members will be invited to participate on selection/hiring panels for regional management positions.	Develop a diverse workforce reflective of the American Indians and Alaska Natives we serve.	Human Resources and Tribal Liaisons from HCS	OIP Region 2 Manager can instruct any interested tribal members to set up notifications for job classes at <a href="https://careers.wa.gov">careers.wa.gov</a>
3. Continue to solicit input from individual tribes on HCS Tribal Desk Manual for HCS employees, and continue to assist in implementation in HCS field offices with training and support.	HCS will continue to solicit input and feedback on Tribal Desk Manual for HCS employees. The desk manual is updated annually.	Region 2 staff have online access to the Tribal Desk Manual which is updated annually.  Tribes have been provided copies for review and consideration at 7.01 meetings.	Amy Atticus, Region 2 Tribal Liaison, APS Program Manager  Lou Ann Carter, Region 2 HCS Tribal Liaison, Residential Unit Supervisor	The complete manual is available to Region 2 HCS staff.  The manual has been forwarded to statewide ALTSA program management and AAA contacts upon request.
4. Provide community presentations on HCS and APS services at local tribal locations as requested.	HCS provided trainings for local tribes throughout the year.	The tribal liaisons respond with training and information as needed.	Lou Ann Carter, HCS Region 2 Tribal Liaison  Amy Atticus, APS Region 2 Tribal Liaison	Information provided to Tribes and at Tribal Events per request.
5. Train HCS staff regarding 7.01 American Indian Policy.	Utilize OIP Regional Manager for R2 staff training.	HCS staff will be trained on the major principles of 7.01 American Indian Policy.	Office of Indian Policy  HCS Tribal Liaisons	On-going and periodic training provided by Aimee Gone, OIP.

6. Ongoing training and education for staff; building cultural competency	Identify opportunities for trainings and education for staff throughout the region.	Staff will develop better insights and understanding about tribal culture and vision.	Sonya Sanders, HCS Regional Administrator; Anita Canonica, APS Regional Administrator; HCS regional tribal liaisons: Amy Atticus, APS Program Manager, R2 Tribal Liaison. Lou Ann Carter, SS Supervisor, R2 Tribal Liaison	<p>Annual HCS staff participation in Annual Tribal Mental Health Conference sponsored by the North Sound Tribal Nations, Northwest Indian College, and the North Sound Mental Health Administration.</p> <p>Annual HCS and Division of Child Support hosted Native American Heritage Month event with local tribal representatives presenting.</p>
7. Address concerns regarding managed care & auto-enrollment and any additional concerns regarding upcoming/continuing changes in health care.	HCS staff will share concerns with management and seek opportunities to address auto-enrollment concerns related to forms/processes	Tribal members will be auto enrolled in a managed care plan, but they are able to opt out by contacting HCA via the phone number on their service card.	Financial Supervisors	Tribal members will be auto enrolled in a managed care plan, but they are able to opt out by contacting HCA via the phone number on their service card.

8. HCS will work with tribes to attend any planning meetings to discuss issues of services and access for elders.	HCS has designated certain social service specialists as tribal liaisons. They are assigned to conduct initial assessments on tribal members to enhance continuity of care and bridge any gaps in obtaining services.	Improved communication and access to services. Building relationships with tribal health clinics and senior service centers.	Sonya Sanders, HCS Regional Administrator; Anita Canonica, APS Regional Administrator; Lisa Suchsland, Resource Support and Development Program Manager; Amy Atticus, APS Program Manager, Tribal Liaison; Lou Ann Carter, SS Supervisor, Tribal Liaison; Jeff Quigley APS Program Manager; Amanda Hodgins, SS Specialist and Whatcom Tribal Liaison; Michelle Gaska, SS Specialist and Skagit Tribal Liaison; Ty Ramsey, Financial Supervisor	Ongoing designation of HCS intakes to assigned liaisons.  Participation in the annual MFP (Money Follows the Person) Tribal Initiative Summit.
9. Continue coordination with the Region 2 OIP Manager.	HCS will commit to regular meetings and support of the OIP Manager to establish goals and objectives.	Clear understanding of HCS 7.01 plan and services available for tribal members.	HCS tribal liaisons and OIP.	Tribal liaisons have responded as needed to requests for support, information or coordination from the OIP office.

10. Apply financial eligibility rules consistently and accurately across all programs administered by HCS	Assign one local financial worker as liaison for tribal applicants. The liaison will: Handle all LTC financial applications, eligibility reviews, and changes for clients served by the tribe. Review current rules and apply them to each active case and all applications received in the future. Certain income and resources will be excluded in accordance with WAC 182-512-0770	Eligible clients will receive all benefits they are entitled to and changes will be processed timely and accurately.	Jerald Ulrich, Financial Program Manager  Ty Ramsey, Financial Supervisor	Implemented and ongoing.
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R2 HCS Tribal liaison and lead staff phone numbers:

Lou Ann Carter, Snohomish County Residential Unit Supervisor and Region 2 HCS Tribal Liaison (425) 339-4702

Senora Farnham, Far North Social Services Supervisor (360) 429-2948

Kori Taylor, Far North Social Services Supervisor (360) 927-0796

Ada Sharp, Snohomish County Social Services Supervisor (360) 651-5299

Michelle Gaska, Whatcom County Social Services Specialist (360) 812-0966

Amanda Hodgins, Whatcom County Social Service Specialist (360) 592-8728

Jillian Gooding, North Snohomish County Social Services Specialist (425) 405-2081

Sadie Chatburn, North Snohomish County Social Services Specialist (425) 405-2141

Erin Klones, Deputy Regional Administrator (206) 341-7745

Sonya Sanders, Regional Administrator HCS (206) 341-7616

#### APS Contacts

Amy Atticus, R2N APS Regional Tribal Liaison, APS Program Manager (360) 812-4946

Anita Canonica, Regional Administrator APS (206) 341-7615

Barb Thomas, Far North APS Supervisor, Whatcom (360) 812-4963

#### Resource Development

Lisa Suchsland, Resource Support and Development Program Manager (360) 429-3112

#### Financial

Ty Ramsey, Financial Supervisor (360) 429-2954 (Skagit and Whatcom)

Jerald Ulrich, Financial Program Manager (206) 341-7782

## Policy 7.01 Implementation Plan

### Region 2 South - Home & Community Services

Biennium Timeframe: July 1, 2020 to June 30, 2021

Muckleshoot Tribe King County   Snoqualmie Tribe King County   Seattle Indian Health Board

				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1 Updated 04/24/18
<p>To apply financial eligibility rules consistently and accurately across all programs administered by HCS, especially in the areas of:</p> <ul style="list-style-type: none"> <li>○ "Treatment of Income" for Tribal Per Capita payments that affect participation payment amounts and food benefit issuances.</li> <li>○ Shelter costs and housing payment</li> </ul>	<p>Assign one staff person in the FSS section as a liaison for the Human Services Department of the Muckleshoot Tribe. This liaison will:</p> <ul style="list-style-type: none"> <li>○ Handle all LTC financial applications, eligibility reviews, and changes for clients served by the Tribe.</li> <li>○ Review current rules and apply them to each active case and all applications received in the future.</li> <li>○ When a new applicant is identified, or a case in the local CSD office requests LTC HCS Services, the case will immediately be assigned to the Liaison.</li> </ul>	<p>Eligible clients will receive all benefits they are entitled to and changes will be processed timely and accurately.</p> <ul style="list-style-type: none"> <li>○ Income will be applied 'as it is received' from Per Capita Payments in the months of March, June, September, and around the 3<sup>rd</sup> week in November each year.</li> <li>○ The November payment will be separated into the regular Per Capita Amount, which is counted and, the extra amount which will <u>not</u> be counted.</li> </ul>	<p>Jerald Ulrich, Financial Program Manager Region 2 HCS.</p> <p>Mathew Sipes, Social &amp; Health Program Consultant, Region 2 HCS.</p> <p>New applications assigned to FSS Liaison effective immediately.</p>	<p>Implemented and ongoing. Only changes are in staff responsible due to staffing changes at HCS.</p>
<p>To ensure that all persons referred for HCS services are assessed appropriately and set up on services based on eligibility and receive appropriate case management by allowing the City of Seattle ADS to complete initial Assessments for clients identified through the intake unit at Region 2 HCS.</p>	<p>At the time R2 South HCS intake identifies a client being served by the Muckleshoot either as a tribal member or as a member of an affiliated tribe:</p> <ul style="list-style-type: none"> <li>○ The referral will be sent to the City of Seattle ADS and assigned to Keith Rapacz, the designated case manager for Muckleshoot.</li> <li>○ Keith follows HCS policies and procedure for determining functional eligibility using the CARE Assessment Tool.</li> </ul>	<p>Eligible clients will receive requested HCS services and on-going case management. To develop and maintain consistency in relations with tribal members.</p>	<p>City of Seattle Aging &amp; Disability Services Case Manager Keith Rapacz</p> <p>Muckleshoot In-Home Program Director</p> <p>Muckleshoot, Program Manger</p> <p>Bronwyn Freer, HCS Social Services Program Manager</p> <p>Lou Ann Carter, Region 2 HCS</p>	<p>On-going</p>

			<p>Tribal Liaison</p> <p>Erin Klones, Region 2 Deputy Regional Administrator</p> <p>Sonya Sanders, HCS Region 2 Regional Administrator.</p> <p>City of Seattle ADS Director.</p>	
To ensure that Tribal Members residing out of King County can access the services provided by HCS	<p>Referrals for Tribal Members residing out of King County will be faxed attention to Bronwyn Freer who will communicate with the appropriate Regional HCS office to ensure that intakes are handled in the appropriate manner.</p>	<p>Tribal Members residing out of King County will have the opportunity to access the services for which they may be eligible.</p>	<p>Bronwyn Freer, Program Manager HCS</p> <p>Muckleshoot Tribe Elders Program Director</p> <p>Muckleshoot Tribe Elders Complex Program Manager</p>	On-going
<p>Communication:</p> <p>Identified process for addressing concerns/questions</p>	<p><u>Social Services Issues:</u></p> <ul style="list-style-type: none"> <li>Concerns/questions regarding social services are to be directed to Bronwyn Freer, Social Services Program Manager with HCS either by phone at 206-341-7633 or Lou Ann Carter, Region 2 HCS Tribal Liaison by phone at 425-339-4702 or email <a href="mailto:louann.carter@dshs.wa.gov">louann.carter@dshs.wa.gov</a></li> <li></li> </ul> <p><u>Financial Issues:</u></p> <ul style="list-style-type: none"> <li>Concerns/questions are to be directed to Jerald Ulrich, Program Manager with HCS either by: Phone: 206-341-7782, or Email: <a href="mailto:UlricJJ@dshs.wa.gov">UlricJJ@dshs.wa.gov</a></li> </ul> <p>(or) Mathew Sipes: Phone: 206-341-7827 Email: <a href="mailto:SipesMJ2@dshs.wa.gov">SipesMJ2@dshs.wa.gov</a></p> <p>Communication process regarding Financial notices to clients:</p> <ul style="list-style-type: none"> <li>Keith Rapacz, Seattle ADS &amp; Eve Voddent-Thornton or Alex Cruz, Muckleshoot Tribe will be identified as case managers for all clients' financial cases in order to receive all financial notices.</li> </ul>	<p>Improved communication and coordination among HCS and Muckleshoot Tribal staff regarding identified Muckleshoot and affiliated clients.</p>	<p>Matthew Sipes, Financial Program Consultant</p> <p>Jerald Ulrich, Financial Program Manager with HCS</p> <p>Muckleshoot Tribe Elders Program Director</p> <p>Muckleshoot Tribe Elders Complex Program Manager</p> <p>Margret Carson, Muckleshoot Tribe Adult Protection Services</p> <p>Keith Rapacz, City of Seattle ADS Social Services Case Manager</p>	On-going

## **Contacts:**

### **Muckleshoot Tribe**

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David Hoffman  
Alex Cruz  
Sharon Curley  
Joe Olujic  
Yvonne Oberly

Muckleshoot Tribe Elders In-Home Program Director  
Auburn, WA 98092  
(253)876-3050

Muckleshoot Tribe Elders Complex Program Manger  
Auburn, WA 98092  
(253)876-2888

Muckleshoot Tribe Medical Clinic Admin.  
(253) 939-6648 x 3433

### **Contacts for Snoqualmie Tribe**

Carlee Gorman  
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### **DSHS HCS/AAA Contacts for Muckleshoot Tribe**

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**Seattle Indian Health Board**

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Seattle Aging and Disability Services  
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**Policy 7.01 Plan and Progress Report**

**2022-2024**

**APS Region 2**

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.  
 Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1 (updated 3/18/2022)
1. Attend RTCC (Regional Tribal Coordinating Council) and other 7.01 planning meetings as necessary.	Attend quarterly meetings and participate in other related meetings as needed /required. Review quarterly.	Region 2, collaborating with the Tribes, has had the Regional Tribal Coordinating Council (RTCC) in place since 1988 with which all the tribes and DSHS Appointing Authorities in Region 2 are actively involved. The RTCC covers a broad array of information including tribal collaboration and participation policy; Administrative Policy 7.01 and the Centennial Accord. Collaborating in these meetings fosters communication between the Tribes and APS	Designated tribal liaisons will attend:  <u>RTCC:</u>  <u>RCS/HCS/AAA 7.01</u>	Regional Administrators have been represented at the RTCC meetings. 7.01 meetings have been attended by the APS Program Manager/Tribal Liaison.

<p>2. Adult Protective Services will continue the process for negotiating government- to- government agreements (MOUs).</p> <p>Existing MOUs are updated as needed and reviewed annually.</p>	<p>Region 2 has existing APS MOU agreements with four tribes (Stillaguamish, Lummi, Upper Skagit and Nooksack) Tribes without agreements are encouraged to contact Amy Atticus, APS Program Manager.</p>	<p>Clarify understanding of processes when APS services are being provided to a tribal member.</p>	<p>Anita Canonica APS Regional Administrator; Amy Atticus; APS Program Manager.</p>	<p>Per the Tribe's request, all APS referrals for Muckleshoot tribal members are sent directly to the tribe for their own investigation unless the tribe specifies otherwise. The tribe may request technical assistance or support. Muckleshoot MOU in draft. Last meeting was 8/20/21. APS is waiting to hear back from the tribe regarding finalizing the document.</p> <p>APS Program Manager, Amy Atticus, continues to offer meetings with Lummi, Upper Skagit, and Nooksack to update older MOU agreements. Per existing MOUs and informal agreements, tribes are notified when a tribal member residing on tribal land has an APS intake and tribes decide APS's level of involvement including whether to send a tribal advocate in the field with the APS investigator.</p> <p>Tulalip MOU in draft and nearing completion. Informal agreement with Tulalip includes contacting Tulalip social services when receiving an intake on a tribal member on tribal land. Tulalip then decides whether they would like to</p>
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				accompany APS into the field.
3. APS representatives will continue to meet regularly with Elder Protection Teams.	Region 2 has existing, regular meetings with each of the Lummi and Nooksack tribes' Elder Protection Teams.	Enhance relationships with local tribal agencies, elder and domestic violence groups, law enforcement and other community partners to improve the prevention and investigation of vulnerable adult abuse.	Amy Atticus, APS Program Manager, APS Lummi and Nooksack tribal liaisons, Nicolette Gillingham and Thrisa Phillips Jimmy.  APS Tulalip tribal liaison, Lori Smith. APS Muckleshoot tribal liaison, Alyssa Powers.	APS liaisons regularly attend meetings to staff cases with the teams.  Investigations are assigned to the designated tribal liaison to enhance communication and relationships with the tribe.
4. APS will continue to collaborate with OIP Region 2 Manager for American Indian recruitment.	OIP Region 2 Manager can instruct any interested tribal members to set up notifications for job classes at careers.wa.gov  6/15/2020 Bellingham APS hired Nooksack Tribal Member, Thrisa Phillips Jimmy, as an investigator.	Develop a diverse workforce reflective of the American Indians and Alaska Natives we serve.	Human Resources and Tribal Liaisons from APS	OIP Region 2 Manager can instruct any interested tribal members to set up notifications for job classes at careers.wa.gov

5. Provide community presentations on APS services at local tribal locations as requested.	<p>APS provides presentations throughout the year.</p> <p>Provide data to tribes on intakes and investigation counts for identified tribal members</p>	Improve communication, collaboration, and access to APS resources for tribes	The APS Program Manager, Amy Atticus, will respond with training and information as needed.	<p>March 2022 APS presentation at Lummi Behavioral Health</p> <p>June 2021 APS presentation at Samish didg<sup>w</sup>álič Wellness Center</p> <p>January 2021 APS presentation for Seattle Indian Health Board</p> <p>January 2020 APS presentation for Tribal Elders at the Snoqualmie tribe.</p>
6. Train APS staff on 7.01 American Indian Policy.	Utilize OIP Regional Manager for R2 staff training.	APS staff will be trained on the major principles of 7.01 American Indian Policy.	<p>Office of Indian Policy</p> <p>APS Program Manager</p>	<p>On-going</p> <p>All APS staff now required to take 7.01 training. Monthly trainings are offered on Zoom by Aimee Gone.</p>
7. Ongoing training and education for staff; building cultural competency	Identify opportunities for trainings and education for staff throughout the region.	Staff will develop better insights and understanding about tribal culture and vision.	Anita Canonica, APS Regional Administrator; Amy Atticus, APS Program Manager	<p>Annual HCS staff participation in the Tribal Mental Health Conference sponsored by the North Sound tribal nations, Northwest Indian College, and the North Sound Behavioral Health Administration.</p> <p>2021 conference cancelled/postponed due to COVID-19</p>

Historical:

6/27/19 - The Stillaguamish MOU was established and signed

4/18 - OIP Regional Manager, Aimee Gone, trained all R2 HCS/APS Management staff on 7.01 policy.

6/15/18 APS presentation at World Elder Abuse Awareness Day at the Nooksack Tribe

3/29/18 APS met with Tulalip Elder Protection team to discuss communication and best practices.

3/29-3/30/17 APS presented at Lummi conference "Taking Care of Your Community"

10/26/17 APS presented at the Lummi tribe "Elder Abuse Conference."

11/27/17 APS presented to Stillaguamish Social Service staff.

11/9/16 HCS and Division of Child Support hosted Native American Heritage Month event with speakers from Tulalip Tribe and BIA.

8/30/16 HCS and DDA presented at the Sauk-Suiatlle Tribe.

6/16/16 APS presented at the Upper Skagit Tribe for World Elder Abuse Prevention Day

5/16/16 Lummi Elder Services staff attended APS academy training.

Contact information:

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Anita Canonica, APS Regional Administrator [anita.canonica@dshs.wa.gov](mailto:anita.canonica@dshs.wa.gov) (206) 341-7615

(Nooksack) Nicolette Gillingham, APS Lead Investigator SSS4 [nicolette.gillingham@dshs.wa.gov](mailto:nicolette.gillingham@dshs.wa.gov) (360) 899-7054

(Lummi) Thrisa Phillips Jimmy, APS Investigator SSS3 [thrisa.phillipsjimmy@dshs.wa.gov](mailto:thrisa.phillipsjimmy@dshs.wa.gov) (360) 383-8964

(Tulalip) Lori Smith, APS Investigator SSS3 [lori.smith@dshs.wa.gov](mailto:lori.smith@dshs.wa.gov) (360) 391-7287

(Muckleshoot) Alyssa Powers, APS Lead Investigator SSS4 [alyssa.powers@dshs.wa.gov](mailto:alyssa.powers@dshs.wa.gov) (206) 771- 2244

**Policy 7.01 Plan and Progress Report**

**2020-2022**

**APS Region 2 Muckleshoot Tribe**

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.  
 Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
1. Attend RTCC (Regional Tribal Coordinating Council) and other 7.01 planning meetings as necessary.	Attend quarterly meetings and participate in other related meetings as needed /required. Review quarterly.	Region 2, collaborating with the Tribes, has had the Regional Tribal Coordinating Council (RTCC) in place since 1988 with which all the tribes and DSHS Appointing Authorities in Region 2 are actively involved. The RTCC covers a broad array of information including tribal collaboration and participation policy; Administrative Policy 7.01 and the Centennial Accord. Collaborating in these meetings fosters communication between the Tribes and APS	Designated tribal liaisons will attend:  <u>RTCC:</u>  <u>RCS/HCS/AAA 7.01</u>	Regional Administrators have been represented at the RTCC meetings. 7.01 meetings have been attended by the APS Program Manager/Tribal Liaison.

<p>2. Adult Protective Services will continue the process for negotiating government- to- government agreements (MOUs).</p> <p>Existing MOUs are updated as needed and reviewed annually.</p>	<p>Region 2 has existing APS MOU agreements with four tribes (Stillaguamish, Lummi, Upper Skagit and Nooksack) Tribes without agreements are encouraged to contact Amy Atticus, APS Program Manager.</p>	<p>Clarify understanding of processes when APS services are being provided to a tribal member.</p>	<p>Anita Canonica APS Regional Administrator; Amy Atticus; APS Program Manager.</p>	<p>Draft MOU is being actively developed by the Tribe and APS. Per the Tribe's request, all APS referrals for Muckleshoot tribal members are sent directly to the tribe for their own investigation unless the tribe specifies otherwise. The tribe may request technical assistance or support. Last meeting was 6/2/21 to edit the draft MOU.</p> <p>Tribes are notified when a tribal member residing on tribal land has an APS intake and tribes decide APS's level of involvement including whether to send a tribal advocate in the field with the APS investigator. Alyssa Powers, SSS4 lead investigator, was appointed the tribal liaison to Muckleshoot. If the Tribe would like APS to conjointly investigate, Alyssa will be assigned to the investigation.</p>
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3. APS will continue to collaborate with OIP Region 2 Manager for American Indian recruitment.	OIP Region 2 Manager can instruct any interested tribal members to set up notifications for job classes at careers.wa.gov	Develop a diverse workforce reflective of the American Indians and Alaska Natives we serve.	Human Resources and Tribal Liaisons from APS	OIP Region 2 Manager can instruct any interested tribal members to set up notifications for job classes at careers.wa.gov
4. Provide community presentations on APS services at local tribal locations as requested.	APS provides presentations throughout the year.	The APS Program Manager will respond with training and information as needed.	Amy Atticus, APS Program Manager	January 2021 APS presentation for Seattle Indian Health Board
5. Train APS staff on 7.01 American Indian Policy.	Utilize OIP Regional Manager for R2 staff training.	APS staff will be trained on the major principles of 7.01 American Indian Policy.	Office of Indian Policy APS Program Manager	On-going All APS staff now required to take 7.01 training. Monthly trainings are offered on Zoom by Aimee Gone.
6. Ongoing training and education for staff; building cultural competency	Identify opportunities for trainings and education for staff throughout the region.	Staff will develop better insights and understanding about tribal culture and vision.	Anita Canonica, APS Regional Administrator; Amy Atticus, APS Program Manager	Annual HCS staff participation in the Tribal Mental Health Conference sponsored by the North Sound tribal nations, Northwest Indian College, and the North Sound Behavioral Health Administration.  Conference cancelled/postponed due to COVID-19

Contact information:

Amy Atticus, APS Program Manager [amy.atticus@dshs.wa.gov](mailto:amy.atticus@dshs.wa.gov) (360) 812-4946

Anita Canonica, APS Regional Administrator [anita.canonica@dshs.wa.gov](mailto:anita.canonica@dshs.wa.gov) (206) 341-7615

Alyssa Powers, APS Lead Investigator SSS4 [alyssa.powers@dshs.wa.gov](mailto:alyssa.powers@dshs.wa.gov) (206) 771- 2244

**Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)**  
**Timeframe: July 1, 2021 to June 30, 2022**

**Administration/Division: ALTSA/HCS      Region/Office: Region 2 North/Northwest Regional Council      Tribe(s)/RAIO(s): Lummi, Nooksack, Upper Skagit, Sauk-Suiattle, Samish, Swinomish**

**Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).**

Implementation Plan				Progress Report
(1) Goals/ Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff	(5) Status Update for the Fiscal Year Starting last July 1.
<b>1. Continue to provide Tribal Outreach Assistance services.</b>	a. Continue to visit each tribe on a regular basis. b. Hold meetings with individual tribes or tribal groups to discuss elder issues as requested. c. Expand activities in this area through grants available.	a. Enhanced access to needed service for tribal elders. b. Increased collaboration with local tribes and community partners to assure appropriate services.	Becky Bendixen Melody Woodrich-Fernando	<p><b>Due to Covid-19, in-person meetings and activities continue to be limited in order to follow health and safety recommendations.</b></p> <p><b>Some tribes are beginning to resume operations and we have continued to participate in meetings and provided support remotely as requested.</b></p> <p><b>Services continue to be offered by phone or video conference.</b></p>
<b>2. Continue to provide technical assistance to local tribes for planning and coordination</b>	a. Work with local tribes to develop plans for to identify sources of funds for addressing the needs for long term services and supports. b.	a. Development of tribally-owned and operated services on those reservations that choose to participate.	Becky Bendixen Melody Woodrich-Fernando Ryan Blackwell	<p><b>Staff continue to provide information to tribes. We will continue to support tribes in their efforts to develop LTSS and operate them in their own community.</b></p> <p><b>NWRC staff participated the Virtual Tribal/AAA/HCS Summit and are on the planning committee for future Summit's.</b></p> <p><b>Lummi Nation, NWRC, HCA, and ALTSA are currently collaborating to explore and engage in the planning phase for Lummi Nation to become a Medicaid Health Homes Care Coordination Organization.</b></p>

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

**Timeframe: July 1, 2021 to June 30, 2022**

**Northwest Regional Council and Lummi Nation, Nooksack, Sauk-Suiattle, Stillaguamish, Swinomish and Upper Skagit Tribes**

<b>3. Establish contracts with local tribes for Medicaid LTSS services so that they can provide client training, skilled nursing, and environmental modifications for their tribal members who need them.</b>	<ul style="list-style-type: none"> <li>a. Develop agreements.</li> <li>b. Provide technical assistance for using them.</li> <li>c. Work with tribes and case managers to assure that all understand the use of the services and how to access them.</li> </ul>	<ul style="list-style-type: none"> <li>a. Increased use of Medicaid LTSS services by Tribal members.</li> <li>b. Provide resources to Tribes to pay for services to their own members.</li> </ul>	<p>Michael Dunckel Melody Woodrich-Fernando</p>	<p><b>Contracts are in place with Lummi, Nooksack, Sauk-Suiattle, Swinomish, and Upper Skagit Tribes. Contracts have not been widely utilized and staff continues to work with tribes and case management staff to facilitate the use of the services.</b></p>
<b>4. Maintain billing agreements with local tribes for Medicaid Transportation services.</b>	<ul style="list-style-type: none"> <li>a. Develop agreements</li> <li>b. Provide technical assistance for using them.</li> <li>c. Work with tribes to assure that all eligible trips are billed</li> <li>d. Bill Non-Emergency Medical Transportation (NEMT) for Tribal Trips.</li> </ul>	<ul style="list-style-type: none"> <li>a. Increased use of Medicaid Transportation by Tribal members.</li> <li>c. Provide resources to Tribes to pay for Medicaid transportation to their own members</li> </ul>	<p>Aly Horry Cindy Madigan</p>	<p><b>Contracts are in place with Lummi, Nooksack, Sauk-Suiattle, Stillaguamish, Swinomish, and Upper Skagit Tribes. Programs have been successfully implemented in each area and tribes are receiving reimbursement. Continued technical assistance is provided to keep tribes informed about changes in the program due to budget cuts as well as training new staff and administrators about the service.</b></p> <p><b>Additionally, contracts are in place with Upper Skagit and Nooksack gas stations to provide gas for eligible clients in their area. This increases revenue to tribal corporations in rural areas of our region.</b></p>

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

**Timeframe: July 1, 2021 to June 30, 2022**

**Northwest Regional Council and Lummi Nation, Nooksack, Sauk-Suiattle, Stillaguamish, Swinomish and Upper Skagit Tribes**

<b>5. Continue to provide tribal support to assist Case Management and Care Coordination staff in region.</b>	a. Participation in Tribal clients' assessments, annual review, and financial eligibility reviews. b. Consultation and training with case managers related to issues for tribal elders. c. Provide an identified In-Home Case Manager and Care Coordinator for tribal members in Whatcom & Skagit County.	a. Enhanced assessment for elders and appropriate services.	Becky Bendixen Melody Woodrich-Fernando Amanda McDade Silva Sarafian	<b>NWRC has two In-Home Case Managers, and a Health Home Care Coordinator who are the primary staff for Tribal members in our region.</b>
<b>6. Provide Medicare Part D, QMB*, and SLMB** program training and technical assistance for local tribes.</b>	a. Presentations at each Elders' Center. b. Assist with enrollment. c. Provide technical assistance to clinics to develop contracts and funding streams.	a. Elders will enroll in Medicare Part D programs. b. Clinics will receive payment for services through contract with medication contractors.	<b>Aging and Disability Resources staff</b> Becky Bendixen Melody Woodrich-Fernando	<b>The NWRC continues to provide assistance with applications for Medicare parts B and D as requested. Presentations have been made to clinic and elder staff as requested to assure that the clinics understand the programs and the application process. Since March 2020 assistance provided has been offered remotely due to Covid-19.</b>  <b>*QMB = Qualified Medicare Beneficiary</b> <b>**SLMB = Specified Low-Income Medicare Beneficiary</b>
<b>7. Collaborate with local tribes to enhance understanding of elder abuse in all its presentations.</b>	d. Include tribal representatives on Elder Abuse Council and training developed in the region.	c. Enhanced understanding of the many "faces" of elder abuse.	Becky Bendixen Melody Woodrich-Fernando Silva Sarafian	<b>NWRC staff assists with tribal elder abuse teams for local tribal communities. These teams are multidisciplinary, using members from tribal government, law enforcement, social services, spiritual leadership, NWRC, Home &amp; Community Services (HCS), and Adult Protective Services (APS) staff.</b>  <b>Most of these activities are being conducted virtually at this time due to Covid-19.</b>

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

**Timeframe: July 1, 2021 to June 30, 2022**

**Northwest Regional Council and Lummi Nation, Nooksack, Sauk-Suiattle, Stillaguamish, Swinomish and Upper Skagit Tribes**

<b>8. Provide cultural awareness training for NWRC and contractor staff.</b>	<ul style="list-style-type: none"> <li>a. Continue to address cultural awareness in staff orientation.</li> <li>b. Annual training for NWRC and HCS staff.</li> <li>c. Training for contractors when suggested by tribes or requested by contractors.</li> </ul>	<ul style="list-style-type: none"> <li>a. Increased cultural competency when dealing with Indian Elders.</li> </ul>	Becky Bendixen Melody Woodrich-Fernando	<p><b>There continue to be requests from community providers and DSHS to work together to provide cultural training. We participate in and provide those as requested.</b></p> <p><b>NWRC staff have participated in virtual/webinar trainings to increase understanding of working with indigenous communities.</b></p>
<b>9. Include Tribal representation on the Northwest Senior Services Board (NWSSB)</b>	<ul style="list-style-type: none"> <li>a. Continue to have tribal members on the NWSSB to provide input to local aging programs, policy development, and decision-making.</li> </ul>	<ul style="list-style-type: none"> <li>a. Enhanced communication and collaboration through NWSSB members and local tribes.</li> </ul>	Ryan Blackwell Becky Bendixen	<p><b>We currently have a tribal representative on the NWSSB.</b></p>
<b>10. Participate with DSHS Regional Administrators, Tribal Representatives, OIP staff, and Snohomish County AAA in Region 3 in quarterly Regional Tribal Coordinating Council (RTCC) meetings.</b>	<ul style="list-style-type: none"> <li>a. Meetings are held quarterly and NWRC staff attends regularly.</li> <li>b. Develop agenda items for trainings which may occur outside of the RTCC meetings (adult family home, tribal orientation meetings for DSHS divisions, cultural competency).</li> <li>c. Bring meeting information to tribes that did not attend.</li> </ul>	<ul style="list-style-type: none"> <li>a. Better communication with Indian Elders.</li> <li>b. Enhanced access to services in the region.</li> <li>c. Fewer missteps for non-tribal staff working with Indian Elders.</li> </ul>	Melody Woodrich-Fernando Becky Bendixen	<p><b>Due to Covid-19 these meetings are being held virtually. Meetings continue to be an excellent environment to share ideas, resources, and solve problems for all attendees. This is a model program and has now been used as a best practice and model for programs implemented in other areas of the state.</b></p>

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

**Timeframe: July 1, 2020 to June 30, 2021**

**Northwest Regional Council and Lummi Nation, Nooksack, Sauk-Suiattle, Stillaguamish, Swinomish and Upper Skagit Tribes**

<b>11. Participate in bimonthly 7.01 meetings together with tribal members, HCS, RCS* and DDA** staff.</b>	a. Tribes and program administration meet every other month to provide training and to discuss projects to be done, and activities to be accomplished together.	a. A "living" 7.01 plan which directs our activities and interactions in Indian Country.	Melody Woodrich-Fernando Becky Bendixen	<b>Meeting continues to direct the development of this document.</b>  *RCS = Residential Care Services **DDA = Developmental Disability Administration
<b>12. Work with local tribes to develop wellness programs which include CDSME* classes for their elders.</b>	a. Work with clinic personnel and elders programs to offer classes about medication management, nutrition, caregiver support, and CDSME (Pain and Chronic Illness) b. Train lay leaders to provide services under the NWRC licensure.	a. Enhanced well-being for Indian elders.	Becky Bendixen Melody Woodrich-Fernando	<b>Staff is working the Wisdom Warriors project to promote healthy living and management of chronic illnesses with tribal elders. These classes are also available in other communities upon request.</b>  *CDSME = Chronic Disease Self-Management Education
<b>13. Offer culturally tailored dementia caregiving education to tribes in region.</b>	a. Conduct Savvy Caregiver in Indian Country training and/or workshops	a. Enhanced access to dementia specific services in the region.	Becky Bendixen Melody Woodrich-Fernando	<b>Started new Dementia project in 2021.</b>

## Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

Timeframe: January 1, 2020 to December 31, 2023

Snohomish County Area Agency on Aging

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
1. Recognize, communicate and negotiate with Tribes on a Government to Government basis.	Quarterly 7.01 meetings and RTCC meetings	Increased awareness of county services available to tribal elders. Increased AAA staff understanding of needs of tribal elders.	Michal Glauner, AAA Liaison Janet Gant, LTCA Supervisor  Laura White, AAA Division Manager  Stillaguamish Tribe – Rochelle Williams, Elders Program Manager  Tulalip Tribe – Elisha Stewart, Senior Center Manager	<ul style="list-style-type: none"> <li>AAA staff attend scheduled quarterly 7.01 meetings, RTCC meetings and trainings.</li> </ul>
2. Support <b>Stillaguamish</b> tribal efforts to inform elders of available services and to educate elders on important issues.	Provide copies of the latest version of Senior Resource Guide to Stillaguamish Tribe.  Determine if Stillaguamish Tribe wants to pursue more formal 7.01 plan or activities with AAA.	Increased awareness of county services available to tribal elders.  Increased AAA staff understanding of needs of tribal elders.	Michal Glauner, AAA Liaison Janet Gant, LTCA Supervisor  Stillaguamish Tribe – Rochelle Williams, Elders Program Manager	<ul style="list-style-type: none"> <li>AAA liaison shares through email, training and event notices, job postings, Covid vaccine info., transportation resources, Senior Farmer's Market application, the current 2021-2022 Senior Resource Guide, a June 2021 Medication and Opioid training by Amy Hill, Snohomish County Opioid Specialist.</li> <li>Council on Aging-COA Member Sunny Strong reached out with information on COA applications and recruitment.</li> <li>AAA liaison reaches out via email and telephone for collaboration on AAA 7.01 Plan.</li> </ul>

## Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

Timeframe: January 1, 2020 to December 31, 2023

Snohomish County Area Agency on Aging

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
3. Support <b>Tulalip</b> tribal efforts to inform elders of available services and to educate elders on important issues.	Provide copies of latest version of Senior Resource Guide to Tulalip Senior Center.  Determine if Tulalip Tribe wants to pursue more formal 7.01 plan or activities with AAA.	Increased awareness of county services available to tribal elders.  Increased AAA staff understanding of needs of tribal elders.	Michal Glauner, AAA Liaison Janet Gant, LTCA Supervisor  Tulalip Tribe / Senior Center – Elisha Stewart, Senior Center Manager	<ul style="list-style-type: none"> <li>AAA liaison shares through email, training and event notices, job postings, Covid vaccine info., transportation resources, Senior Farmer's Market application, the current 2021-2022 Senior Resource Guide, a June 2021 Medication and Opioid training by Amy Hill, Snohomish County Opioid Specialist.</li> <li>Council on Aging-COA Member Sunny Strong reached out with information on COA applications and recruitment.</li> <li>Invited to attend quarterly COA Senior Center Committee meetings.</li> <li>AAA liaison reaches out via email and telephone for collaboration on AAA 7.01 Plan.</li> </ul>
4. Support tribal efforts to provide nutrition services to seniors and elders.	Provide nutrition services (food) and nutrition information for Senior Center participants and homebound seniors.	Increase availability of nutritionally sound meals.  Increase tribal members' knowledge of nutrition requirements, diabetes management, etc.	Michal Glauner, AAA Liaison Stefanie Novacek, Program Mgr. Janet Gant, LTCA Supervisor  Rich Robinson, Nutrition Director, Homage Senior Services  Tulalip Tribe / Senior Center – Elisha Stewart, Senior Center Manager  Stillaguamish Tribe – Rochelle Williams, Elders Program Manager	<ul style="list-style-type: none"> <li>Distributed 2021 Senior Farmers Market Nutrition Program (SFMNP) info/application and updates that funding was still available.</li> <li>Tulalip's continued partnership with Homage to provide meals and nutrition education for members.</li> <li>Homage is available for nutrition education, screening and home delivered meals.</li> </ul>

## Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

Timeframe: January 1, 2020 to December 31, 2023

Snohomish County Area Agency on Aging

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
5. Support tribal efforts to provide disease prevention and health promotion services to seniors and elders, to include Chronic Disease Self-Management.	Collaborate with Tulalip Health Clinic and Senior Center and Stillaguamish Tribe Elders Program.	Increase tribal members' knowledge of diabetes, methods to prevent or manage diabetes and to manage pain and other chronic diseases.	Michal Glauner, AAA Liaison Janet Gant, LTCA Supervisor  Homage Senior Services, Health and Wellness Programs  Tulalip Tribe / Senior Center – Elisha Stewart  Stillaguamish Tribe – Rochelle Williams, Elders Program Manager	<ul style="list-style-type: none"> <li>Homage Senior Services is available for chronic disease self-management training, depression screening, medication training, wellness, mental health supports, etc.</li> </ul>
6. Provide education on family caregiving and other topics to tribal members	Continue distribution of relevant Family Caregiver and Kinship Caregiver program information to tribal contacts.	Increased awareness and accessibility of services available to tribal elders.	Michal Glauner, AAA Liaison Janet Gant, LTCA Supervisor  Tulalip Tribe / Senior Center – Elisha Stewart Stillaguamish Tribe – Rochelle Williams, Elders Program Manager	<ul style="list-style-type: none"> <li>Through electronic communication, provided relevant education, resource materials and updates. Distributed program information and updates for Care Transitions and Phone Reassurance Programs (COVID-19), Family and Kinship Caregiver Support Programs, MAC/TSOA programs, Senior Farmers Market Nutrition Program-SFMNP, Senior Resource Guide, via email communication.</li> </ul>
7. Offer collaboration opportunities and technical assistance with area tribes to deliver outreach presentations concerning the Medicaid Transformation Demonstration Project / MAC and TSOA services.	The Area Agency has in place a multi-faceted community outreach plan and wishes to collaborate these efforts with the tribes. Also planned are train the trainer outreach models and other technical assistance modules. Offer the opportunity to complete Medicaid service provision contracts.	Create an ongoing collaborative effort to enable maximum coordination as the Medicaid Transformation Demonstration Project is presented to the community.	Michal Glauner, AAA Liaison Cole Caplan, MTD Supervisor	<ul style="list-style-type: none"> <li>Emails sent to Stillaguamish and Tulalip tribes contacts with information on the Medicaid Transformation Demonstration Project / MAC and TSOA services.</li> </ul>

## Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

Timeframe: January 1, 2020 to December 31, 2023

Snohomish County Area Agency on Aging

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
8. Pursue collaboration opportunities with the Case Management Program.	The Area Agency on Aging's Case Management Program has a geo-location team in the greater Marysville community. The desire is to explore opportunities for collaboration as well as technical support.	Ensure all involved with the Case Management Program are informed and internally supported through a collaborative partnership.	Michal Glauner, AAA Liaison Janet Gant, LTCA Supervisor  Laura White, AAA Division Manager  Autumn Caulkins, Case Management Supervisor  Tulalip Tribe / Senior Center – Elisha Stewart Stillaguamish Tribe – Rochelle Williams, Elders Program Manager	<ul style="list-style-type: none"> <li>Division Manager and Case Management Supervisor attend Regional Tribal Coordinating Council (RTCC) meetings for case management collaboration.</li> </ul>
9. Invite Tribes to send representatives, at their discretion, to work groups and other events organized by Area Agency on Aging. Also, invite the Tribes to host Healthy Aging Forums developed and delivered by the Council on Aging Healthy Aging Committee.	AAA will invite tribal representatives to participate in aging-related work groups and events such as: <ul style="list-style-type: none"> <li>Snohomish County Vulnerable Adults Task Force</li> <li>Healthy Aging Forum</li> </ul>	Ability to provide services geared toward cultural competence and humility.	Tulalip Tribe / Senior Center – Elisha Stewart  Stillaguamish Tribe – Rochelle Williams, Elders Program Manager  R2 IPSS Staff  AAA Staff and Providers	<ul style="list-style-type: none"> <li>Tribes sent information on Council on Aging-COA membership and application for membership.</li> <li>Work groups have been on hold due to pandemic.</li> </ul>

## Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

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Snohomish County Area Agency on Aging

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
10. Cultural awareness	Work with Division Manager to determine what kind of cultural awareness training is needed for Snohomish County AAA and Human Services Department staff. Involve tribes and Office of Indian Policy and Support Services.	Increased awareness of tribal beliefs, customs, history and governance. Improved ability to build relationships and deliver culturally appropriate services.	Aimee Gone, DSHS/OIP  Michal Glauner, AAA Liaison Janet Gant, LTCA Supervisor  Laura White, AAA Director, Adult & Disability Services Manager	<ul style="list-style-type: none"> <li>9/7/21 Cultural awareness &amp; 7.01 training provided to AAA staff by Aimee Gone and Janet Gone, DSHS.</li> </ul>
11. Recruitment of AI/AN on Snohomish County Council on Aging.	Develop and maintain contacts of Tribal Representatives & Snohomish County AAA representatives to disseminate advisory council opportunities.  Snohomish County Council on Aging to disseminate advisory council membership information at two (2) outreach events.	Increase American Indian/Alaska Native representation on Snohomish County advisory boards.	Aimee Gone, DSHS/OIP  Tulalip Tribe / Senior Center – Elisha Stewart  Stillaguamish Tribe – Rochelle Williams, Elders Program Manager  Michal Glauner, AAA Liaison Janet Gant, LTCA Supervisor	<ul style="list-style-type: none"> <li>Snohomish County Council on Aging-COA hosts virtual meetings, which resumed March 2021.</li> <li>AAA Liaison sent announcements for COA recruitments to tribal partners.</li> <li>Council on Aging-COA Member Sunny Strong reached out with information on COA applications and recruitment.</li> </ul>

**Policy 7.01 Plan and Progress Report**

Updated Timeframe: July 1, 2021, to June 30, 2022

**Administration/Division/AAA:**

**Seattle/King County ADS**

**Tribe(s)/RAIOS(s): Muckleshoot Tribe**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
<b><u>Medicaid Case Management</u></b> 1. Improve communication between ADS, HCS and Muckleshoot Tribal staff re case transfers, and CARE Plan development. 2. Assign one ADS Case Manager for all Muckleshoot CMP clients for continuity. 3. Continue to serve designated MIT community members (non-MIT enrolled community members). 4. Follow all MIT enrolled tribal members or MIT designated community members referred by MIT to ADS/HCS/HCA to confirm that they are set up on services based on eligibility. 5. ADS Case Manager will provide initial functional eligibility determination	1. ADS Case Manager will receive referrals for all discretionary clients 60 yrs. old and older from Tribal staff. 2. ADS Case Manager will encourage Tribal staff to refer all clients under 60 years old directly to HCS, assist clients with the benefits application process, and notify ADS Case Manager once application is sent to HCS. 3. ADS Case Manager will contact Tribal staff to coordinate home visits with a tribal representative for all initial home visits as preferred by	<ul style="list-style-type: none"> <li>Improved communication and coordination between ADS, HCS and Tribal staff re all Muckleshoot client cases.</li> <li>Coordinated joint case staffing with ADS &amp; HCS RE: tribal members and non-tribal community member clients as needed with MIT APS or court-ordered cases are involved.</li> <li>ADS case manager will participate, when invited, to MIT facilitated family meetings to</li> </ul>	December 31, 2016  <b>Theresa Tanoury,</b> CMP Director  <b>Julie Donaldson,</b> CMP Supervisor  <b>Keith Rapacz,</b> Case Manager  <b>Julie Donaldson,</b> CMP Supervisor  <b>Karen Cantrell –</b> MEIHSS Director  <b>Reese Ponayahquaptewa –</b> Asst. MEIHSS Director	<ul style="list-style-type: none"> <li>ADS staff participated in the AIHC Tribal Sovereignty and Working with Tribes, and Urban Indian Health Programs training held January 23.</li> <li>701 meetings were held with tribal members on March 5 and on June 4.</li> <li>A follow-up 701 meeting was held in April with Muckleshoot tribal members and HCS.</li> <li>ADS case manager participated in the IPAC meeting held June 8.</li> </ul> <p><b><u>3<sup>rd</sup> Quarter Caseload (2021)</u></b></p> <ul style="list-style-type: none"> <li>Monthly case staffing: MEIHSS staff, ADS Case Manager, and HCS Public Benefits Specialist.</li> <li>Quarterly case staffing with MEIHSS, and ADS Case Manager.</li> </ul> <p>MIT CORE assessments - 24            MIT Community Member CORE Cases: 2            Pending MIT CORE assessments - 10            CMP Assistance Level Cases – 0</p>

### Policy 7.01 Plan and Progress Report

Updated Timeframe: July 1, 2021, to June 30, 2022

Administration/Division/AAA:

Seattle/King County ADS

Tribe(s)/RAIOS(s): Muckleshoot Tribe

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
<p>and on-going case management for Muckleshoot Tribe and tribal community members residing in-home and who request LTSS core, per the agreement HCS has with the Muckleshoot Tribe and ADS.</p> <p>6. ADS Case Manager, will continue work to increase communication and coordination of client referrals and services with Muckleshoot:</p> <ul style="list-style-type: none"> <li>a. Human Services Division Director</li> <li>b. Elders Complex director &amp; staff</li> <li>c. Elders In-Home Support Services (MEIHSS)</li> <li>d. Health &amp; Wellness Center,</li> </ul>	<p>Tribal and community members.</p> <p>4. Tribal staff will coordinate client releases.</p> <p>5. Tribal staff and ADS Case Manager will conduct quarterly joint case staffings.</p>	<p>coordinate care/services.</p> <ul style="list-style-type: none"> <li>• Tribal staff will help ADS Case Manager establish rapport with CMP MIT elders/disabled so that Case Manager will be able to provide services for CMP clients if Tribal staff is not required for each home visit.</li> <li>• Increased referrals and coordination of core LTSS and non-core services for tribal and non-tribal community members.</li> <li>• To continue to promote &amp;</li> </ul>	<p><b>Shana Cathey</b> – MEIHSS Social Worker</p> <p><b>Cathleen Sanderson</b> -MEIHSS Lead RN</p> <p><b>Lori Simonson</b> – MEIHSS Social Services &amp; Medicaid Specialist.</p> <p><b>Margaret Carson</b> – MIT APS Program Manager</p> <p><b>Alexandra Cruz</b> – Director of Human Services &amp; MIT Elders Complex Program.</p>	<p>CMP Care Coord / formerly Discretionary - 2</p> <p>New Referrals – 21</p> <p>MAC &amp; TSOA – 0</p> <p>MIT Elder In-Home Support Services – 50</p> <p>MEIHSS Vulnerable Adult Program (ages 18-49) – 7 (5 MIT funded &amp; 2 DDA clients)</p> <p><u>Other 2021 MIT Updates:</u></p> <ul style="list-style-type: none"> <li>• MEIHSS hired a Social Worker</li> <li>• MEIHSS hired 1 RN</li> <li>• MIT is pursuing a Nurse Delegation contract with ALISA. Currently on hold.</li> <li>• MEIHSS is exploring in-home LTSS funding opportunity as a tribal Federally Qualified Healthcare Center (FQHC)</li> <li>• MEIHSS is collaborating with Behavioral Health's Supportive Housing Project to for tribal members who would not be eligible for other housing due to SUD issues.</li> <li>• HomeAgain VR provided a guest presentation at June 4 701 meeting, and at the June 8 IPAC meeting. This ADS pilot project runs May 2021 – May 2022</li> </ul>

### Policy 7.01 Plan and Progress Report

Updated Timeframe: July 1, 2021, to June 30, 2022

Administration/Division/AAA: **Seattle/King County ADS**

Tribe(s)/RAIOS(s): **Muckleshoot Tribe**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
e. Tribal Behavioral Health and Recovery House staff, f. Tribal APS staff g. Tribal Housing Authority staff.		maintain a positive & effective partnership between MIT & ADS & to ensure that ADS CMP is meeting the needs of the MIT Elders & Vulnerable Adults.	<b>MeLisa Carson-Goldie</b> – Social Worker	offering Virtual Travel Tours unlimited travel tours for up to 4-8 interested MIT Elders or Vulnerable Adults during the project period. <ul style="list-style-type: none"> <li>HomeAgain VR was also presented at the June 8 IPAC meeting.</li> <li>MAC/TSOA training to tribal staff &amp; MEIHSS</li> <li>Per the tribes request, DSHS has designated an APS tribal liaison, Alyssa Powers</li> <li>HCS Financial hired a new Public Benefits Specialist, Patrice Wright, August 2021.</li> </ul> <p><u>MEIHSS COVID-19 Response:</u></p> <ul style="list-style-type: none"> <li>75% elders vaccinated as of August.</li> <li>The MIT Elder's Complex re-opened as of June 28, 2021</li> <li>Post COVID-19 MIT plans to develop an AFH for medically complex vulnerable adults and another AFH for Elders with behavioral challenges.</li> </ul>
<b><u>Training &amp; Tribal Events</u></b>	1. ADS will identify key training opportunities	<ul style="list-style-type: none"> <li>Increased training opportunities for</li> </ul>	<b>Keith Rapacz,</b> Case Manager	

**Policy 7.01 Plan and Progress Report**

Updated Timeframe: July 1, 2021, to June 30, 2022

**Administration/Division/AAA:**

**Seattle/King County ADS**

**Tribe(s)/RAIOS(s): Muckleshoot Tribe**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
<p>1. ADS will identify key training opportunities for tribal staff and caregivers.</p> <p>2. ADS staff will participate in Tribal Summits and offered trainings by tribal staff re Native American cultural beliefs, protocols, and practices.</p>	<p>for tribal staff and caregivers.</p> <p>2. ADS staff will participate in Tribal Summits and offered trainings by tribal staff re Native American cultural beliefs, protocols, and practices.</p>	<p>Tribal and ADS staff.</p>		
<p><b>3. Elder Abuse Training</b></p>	<p>1. ADS case manager will participate in trainings as provided regarding Elder Abuse Code and reporting requirements.</p>	<ul style="list-style-type: none"> <li>Improved coordination and collaboration with MIT APS.</li> </ul>	<p><b>Keith Rapacz,</b> Case Manager</p> <p><b>Margaret Carson –</b> MIT APS Program Manager</p>	
<p><b>4. Family Caregivers Support Program (FCSP) –</b> helps unpaid caregivers of adults age 18 and older, by helping to reduce stress, and enable</p>	<p>1. Develop strategy to determine who will be conducting the T-Care Assessments.</p>	<p>1. Referrals to local support groups, counseling, and other resources.</p>	<p><b>Light</b> Program Specialist</p> <p>Tribe:</p>	

**Policy 7.01 Plan and Progress Report**

Updated Timeframe: July 1, 2021, to June 30, 2022

**Administration/Division/AAA:**

**Seattle/King County ADS**

**Tribe(s)/RAIOS(s): Muckleshoot Tribe**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
care receivers to remain at home and independent	2. Identify MIT caregivers in need of support. 3. Set goal for number of caregiver referrals. 4. Set goal for number of caregiver assessments to be conducted.	2. Provide advice on use of supplies and equipment. 3. Caregiver training(s) 4. Respite care, if needed.		
<b><u>Emergency Preparedness</u></b> 1. ADS & Tribal staff will work to educate and assist CMP clients in preparing for possible increased flood risk to residents residing in Green River Valley & hillsides. 2. Plan for possible alternate worksite for ADS Case Manager.	1. ADS and Tribal staff will discuss client emergency preparedness and work to inform CMP clients of their need to be prepared with adequate emergency supplies, evacuation plans and inform CMP clients about their local jurisdiction's warning and notification systems, evacuation routes, shelters, and flood insurance.	<ul style="list-style-type: none"> <li>• Increase client preparedness</li> <li>• Reduce impact to MIT tribal &amp; community members &amp; their property.</li> <li>• Reduce disruption of home care services.</li> <li>• Tribal staff develops an alternate work site on the reservation for ADS Case Manager.</li> </ul>	<b>Keith Rapacz,</b> Case Manager  Tribe:	1. MIT Leadership implemented MIT's EOC in response to COVID-19 pandemic. 2. The Muckleshoot Indian Tribe has its own Emergency Response Team & protocol for enrolled tribal members. ADS CM encourages Elders & tribal members with disabilities & their caregivers to be familiar with MIT's emergency response protocol. MIT supplies cooling center(s) & bottled water delivery to Elders & those with disabilities during adversely hot weather. Most Elders living in MIT Housing have built-in generators in the

**Policy 7.01 Plan and Progress Report**

Updated Timeframe: July 1, 2021, to June 30, 2022

**Administration/Division/AAA:****Seattle/King County ADS****Tribe(s)/RAIOS(s): Muckleshoot Tribe**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

**Implementation Plan****Progress Report**

(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
				event of power outage. MIT provides firewood including stacking wood outside for Elders & those tribal members with disabilities. 3. ADS Case Manager was stationed at MEIHSS office 2 days per week prior to COVID-19 Governor's "Stay Home, Stay Healthy" order. MEIHSS provided ADS CM with cubicle space, desk, phone & printer. ADS CM currently is remotely working from home.
			State/AAA:  Tribe:	

**Completed Items (and date):**

- (1) Modify intake/referral form to identify Tribal Affiliation for case management clients. (2016)
- (2) ADS will encourage Tribal staff to directly communicate w/ HCS/ADSA re: offering New Freedom Program to CMP clients during initial assessments. (2014)
- (3) Medicare Care Transitions – (2014)

### Policy 7.01 Plan and Progress Report

Timeframe: July 1, 2021 to June 30, 2022 - Updated

Administration/Division/AAA: **Seattle/King County ADS**

Tribe(s)/RAIOS(s): **Snoqualmie Tribe**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(6) Goals/Objectives	(7) Activities	(8) Expected Outcome	(9) Lead Staff and Target Date	(10) Status Update for the Fiscal Year starting last July 1.
<b>ADS</b> 1. Work with Tribal staff to facilitate Chronic Disease Self-Management Education (CDSME) trainings and workshops for unpaid caregivers.	ADS staff will work with Tribal members to coordinate Program CDSME training sessions such as Wisdom Warriors; CDSME for Pain; and /or CDSME for Diabetes.	Implement CDSMP workshop sessions.	Alisa Burley, Health and Wellness Administrator Alisa.burley@snoqualmietribe.us  Elizabeth Watanabe, Health and Wellness Director elizabeth.watanabe@snoqualmietribe.us  Mary Pat O'Leary, RN, ADS (206-684-0683)  Karen Winston, ADS Planner (206-684-0706)	<ul style="list-style-type: none"> <li>No 701 meeting in 2021.</li> <li>From April to mid-June, the Snoqualmie Tribe Vaccine Partnership delivered more than 15,000 doses of vaccine at a drive-through vaccination site at Lake Sammamish State Park, assisted by more than 200 volunteers.</li> <li>Eastside Fire and Rescue personnel also delivered nearly 6,800 vaccines at the Snoqualmie Tribe Casino and close to 1,000 doses through mobile vaccination teams and pop-up clinics, focusing on vulnerable and historically marginalized populations.</li> </ul>
2. Expand support for tribal elders who need support to live at home through Medicaid Alternative Care (MAC) and Tailored	Increase support for unpaid family caregivers and/or support individuals who do not currently have an unpaid caregiver. <ul style="list-style-type: none"> <li>The care receiver must be 55+ and the</li> </ul>	<ul style="list-style-type: none"> <li>Support for tribal elders and their caregivers</li> </ul>	Alisa Burley, Health and Wellness Administrator  Theresa Tanoury, ADS CMP Director (206-684-00659)  Karen Winston, ADS Planner (206-684-0706)	<ul style="list-style-type: none"> <li>Alisa Burley, oversees the Elder Program</li> </ul>

Support for Older Adults (TSOA).	<p>caregiver must be 18+ in age.</p> <ul style="list-style-type: none"> <li>• Other requirements: Medicaid.</li> </ul> <p>Both programs provide services and supports, including Housekeeping &amp; errands, support groups &amp; counseling; specialized medical equipment, respite care, training, adult day health or adult day care, and information about caregiving, resources and available services.</p>			
<b>Completed Items (and date):</b> No 701 meetings held during 2020 - 2021.				

## Region 3

Serving Pierce, Kitsap, Clallam, Jefferson, Mason, Grays Harbor, Thurston, Pacific, Lewis, Wahkiakum, Cowlitz, Clark, and Skamania Counties

### Region 3, Home and Community Services

- Home and Community Services
- Adult Protective Services

### Area Agencies on Aging

- Pierce County Aging & Long Term Care
- Kitsap County Division of Aging & Long Term Care
- Lewis/Mason/Thurston Area Agency on Aging
- Olympic Area Agency on Aging
- Area Agency on Aging & Disabilities of Southwest Washington

### Tribes

- Chehalis Confederated Tribes
- Cowlitz Tribe
- Hoh Tribe
- Jamestown S’Klallam Tribe
- Lower Elwha Klallam Tribe
- Makah Tribe
- Nisqually Tribe
- Quileute Tribe
- Quinault Nation
- Port Gamble S’Klallam Tribe
- Puyallup Tribe
- Shoalwater Bay Tribe
- Skokomish Tribe
- Squaxin Island Tribe
- Suquamish Tribe
- Yakama Nation

**Policy 7.01 Plan and Progress Report**  
**Between the Chehalis Tribe and Region 3 Home and Community Services (HCS)**  
**February 2022**

<b>Implementation Plan</b>			<b>Progress Report</b>	
(1) Goals/Objective	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target date	(5) Status update for the Fiscal Year starting last July 1
<b>7.01 Planning Meetings will be created and maintained.</b>	<b>Goal 1)</b> Meet annually to review 7.01 plan.	<p>Clear communication and access to Home and Community Services.</p> <p>Collaborative relationship on cases of all tribal members.</p>	<p><b>2022</b></p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095</p> <p>Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413</p> <p>Trisha Woodward, HCS Social Services Program Manager <a href="mailto:patricia.woodward@dshs.wa.gov">patricia.woodward@dshs.wa.gov</a> 360-664-9414</p> <p>Jennifer Miller, HCS Nursing Facility Program Manager <a href="mailto:jennifer.miller@dshs.wa.gov">jennifer.miller@dshs.wa.gov</a> 360-664-9136</p> <p>Tammy Hargrave, HCS Financial Program Manager <a href="mailto:tammy.hargrave@dshs.wa.gov">tammy.hargrave@dshs.wa.gov</a></p>	<p><b>Met virtually due to pandemic to review 7.01 plan on 2/24/22.</b></p> <p><b>Gabe Aust is the local contact for the Tribe. The Tribe appreciates having one local contact to work through.</b></p> <p><b>Gabe Aust will reach out and schedule a training around Home and Community Services Long Term Care Services and Supports. Gabe will bring a Financial Supervisor and Resource Developer with him to share information. Did not occur due to COVID. Gabe will schedule a meeting in 2022 in person.</b></p>

**Policy 7.01 Plan and Progress Report  
Between the Chehalis Tribe and Region 3 Home and Community Services (HCS)  
February 2022**

<b>Implementation Plan</b>			<b>Progress Report</b>	
(1) Goals/Objective	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target date	(5) Status update for the Fiscal Year starting last July 1
			<p>360-397-9597</p> <p>Gabe Aust, HCS Social Services Supervisor-Centralia <a href="mailto:GustGI@dshs.wa.gov">GustGI@dshs.wa.gov</a> 360-807-7145</p> <p>Terri Carl, HC Intake Supervisor <a href="mailto:Terri.carl@dshs.wa.gov">Terri.carl@dshs.wa.gov</a> 360-664-9056</p> <p>Frances Pickernell, Chehalis Tribal Social Services Director 360-709-1754 <a href="mailto:fpickernell@chehalistribe.org">fpickernell@chehalistribe.org</a></p> <p>Amy Dehart, Chehalis Tribe ICW Social Worker 360-709-1750 <a href="mailto:adehart@chehalistribe.org">adehart@chehalistribe.org</a></p> <p>Holli Gomes, Chehalis Tribe APS Social Worker 360-709-1745</p>	

**Policy 7.01 Plan and Progress Report  
Between the Chehalis Tribe and Region 3 Home and Community Services (HCS)  
February 2022**

<b>Implementation Plan</b>			<b>Progress Report</b>	
(1) Goals/Objective	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target date	(5) Status update for the Fiscal Year starting last July 1
			<a href="mailto:hgomes@chehalis-tribe.org">hgomes@chehalis-tribe.org</a>  Heather Hoyle, Regional Manager (R3S), OIP <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-480-9052	
<b>Enhance communication and relationship through attendance at Tribal Events.</b>	Tribal Health Fair scheduled annually in August/September 2022. COVID prevented a 2021 fair.  Benefit Fair for Tribal employees scheduled annually in March. Will notify Gabe Aust.  Elders Luncheon scheduled annually in April. To be scheduled.	Stronger Government to Government relationships that meet the needs of the Chehalis Tribal Adult members.	<b>2022</b>	<b>Gabe Aust will take the lead on coordinating with the Tribe to volunteer and attend these for outreach.</b>  <b>Elder's luncheon to be scheduled.</b>
<b>Encourage and support Tribal providers of Long</b>	HCS will continue to improve relationships and service	Enhanced Service Delivery	<b>2022</b>	<b>Gabe Aust will create an email distribution list to coordinate and provide updates to the Tribe. Tribe and HCS have</b>

**Policy 7.01 Plan and Progress Report  
Between the Chehalis Tribe and Region 3 Home and Community Services (HCS)  
February 2022**

<b>Implementation Plan</b>			<b>Progress Report</b>	
(1) Goals/Objective	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target date	(5) Status update for the Fiscal Year starting last July 1
<b>Term Care Services.</b>	coordination with the Elders.			<b>frequent check-ins and updates provided.</b>
<b>Training Government to Government Training/7.01 policy training will be offered to all staff.</b>	Discussed that 7.01 training will continue in the Region for new employees.	All new supervisors and employees will be trained in Gov't to Gov't/7.01 policy training.	<b>2022</b>	<b>Govt. to Govt. Training/7.01 training provided in field offices in region 3. Heather Hoyle is able to offer 7.01 training to the tribe upon request.</b>
<b>Employment Recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.</b>	Job recruitment postings were sent to the Tribal Liaisons for distribution to the tribes.  Provide job postings link. <a href="http://careers.wa.gov/">http://careers.wa.gov/</a>	Tribal members will have information about job openings within DSHS.	<b>2022</b>	<b>Job recruitment postings are distributed to the tribes during the year through the OIP.</b>

<b>Completed Tasks</b>	
<b>2/24/2022</b>	A monthly virtual check-in has occurred between HCS and the Chehalis tribe through COVID pandemic.
<b>3/3/2021</b>	Meeting with Holli Gomes SW for the Chehalis Tribe. Attendees: Gabe Aust, Dawn Okrasinski, Marietta Bobba, Ann Dahl and Hollie Gomes. Frances Pickernell was unable to attend. <b>Agenda:</b>

	<ul style="list-style-type: none"> <li>• <b>Taking stock after 2020</b></li> <li>• <b>Understanding current needs and wants</b></li> <li>• <b>Updated information on the Tribal Initiative</b></li> <li>• <b>How might we better support the Chehalis Tribe when providing services overall in 2021?</b></li> <li>• Holli requested information on future trainings for Medicare enrollment and Protection from Financial Exploitation.</li> <li>• APS Regional Administrator, Tara Fairfield's info was shared to help coordinate training on Financial Exploitation. Holli will contact Social Security to try and set up training through them.</li> <li>• Ann Dahl provided information on WA Connection who will be presenting at this month's IPAC Subcommittee meeting.</li> <li>• Gabe Aust will coordinate a monthly meeting with Chehalis Tribal SW, Holli Gomes, DDA liaison for the Chehalis Tribe and Dawn Okrasinski Resource Support PM. 3rd Friday of each month.</li> </ul>
<b>3/1/2021</b>	APS forwarded email to HCS regarding a shared client. SW Holi Gomes needed contact information for the case manager. Asia Vue returned the phone call to Ms. Gomes and then asked the Case Manager to make contact.
<b>2/18/2020</b>	ALTSA Resource Developer, Dawn Okrasinski, met with Holli Gomes to discuss resources, contact lists for HCS and AAA, and to educate Holli on Home and Community Services and Area Agency on Aging. Holli was having trouble navigating transportation for a guardianship client at Lander's AFH in Lewis County. Gave Holli Paratransit contact info and also gave her contact numbers for the Cowlitz Tribe transportation services. Provided contact info for the Dept. of Agriculture and discussed grants available specifically for the building of medical and long term care services on Tribal Lands. Provided Holli with an updated LMT resource book for 2020. Discussed Adult Family Home development, HCA high school pilot program, and Traumatic Brain Injury resources and contacts at HQ. Future meetings are in the works to address current gaps in services and all this information will be forwarded to the person responsible for resource development at the Chehalis Tribe.
<b>09/25/18</b>	Forward APS request to APS sup G. Aust
<b>09/25/18</b>	Provided contact number for SSI to Acting Director of SS G. Aust
<b>09/18/18</b>	Attended Chehalis Tribal Health Fair G. Aust
<b>09/04/18</b>	Forward records request from tribe on APS case to Colleen(09/06) and Jill G. Aust
<b>June 8, 2018</b>	Intake 3530133 assigned to Keith Sand K. Guizzetti
<b>5/7/2018</b>	Intakes 3519646 and 3519674 assigned to Keith Sand. K. Guizzetti
<b>4/20/18</b>	Intake 3509719 assigned to Keith Sand K. Guizzetti
<b>2/17/17</b>	HCS met with the Chehalis tribe to discuss issues and update the plan.

	Gabe Aust from HCS has met with all the new social workers at the tribe and oriented them to how to complete an application.
<b>9/20/2016</b>	Had staff and resources available at the Tribal Health Fair.
<b>5/24/16</b>	The intake via TIVA has a drop down menu for tribal affiliation. The hard copy intake form has not been updated because it will no longer be used.
<b>04/26/16</b>	Heather Hoyle left message requested update on specific case. Called back and provided info
<b>02/09/16</b>	Nancy Dufraine and Heather Hoyle met with APS supervisors and investigators and provided consultation
<b>10/22/15</b>	APS assigned one investigator and one supervisor for all Tribal investigations
<b>02/24/15, 10/22/15</b>	The Tribe and APS met twice in 2015 per updated 7.01 plan.
<b>03/03/15</b>	Met to update 7.01 plan and discuss joint cases.
<b>2015</b>	Heather Hoyle and Gabe Aust regularly staffed cases
<b>2015</b>	HCS Attended and staffed a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.
<b>2014</b>	Frances Pickernell completed APS Academy
<b>9/18/14</b>	HCS Attended and staffed a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.
<b>5/16/13</b>	HCS Attended and staff a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.
<b>3/7/13</b>	Nancy Dufraine and Tara Fairfield met and finalized the MOU between the tribe and APS. Signatures completed.
<b>2/18/13</b>	Met to update 7.01 plan, contact information and discuss joint cases.
<b>2013</b>	Heather Hoyle completed APS Academy

<b>Policy 7.01 Plan and Progress Report</b> <b>Between</b> <b>The Cowlitz Tribe and Region 3 Home and Community Services (HCS)</b> (Plan will be updated in 2022-2023)				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Planning:</b>  <b>Meetings will be created and maintained.</b>	Met on December 3, 2019 to review and update the plan.	<p>Clear communication and access to Home and Community Services.</p> <p>Collaborative relationship on cases of all tribal members.</p>	<p><b>2020</b></p> <p>Debbie Willis, HCS Regional Administrator  <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a>  360-664-9095</p> <p>Kara Sells, HCS Deputy Regional Administrator  <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a>  360-664-9413</p> <p>Jennifer Miller, Nursing Facility Program Manager  <a href="mailto:jennifer.miller@dshs.wa.gov">jennifer.miller@dshs.wa.gov</a>  360-664-9136</p> <p>Tammy Hargrave, Financial Program Manager  <a href="mailto:tammy.hargrave@dshs.wa.gov">tammy.hargrave@dshs.wa.gov</a>  360-397-9597</p> <p>Nadja Jones, Human Services Director for Cowlitz Tribe  <a href="mailto:Njones@cowlitz.org">Njones@cowlitz.org</a>  360-957-3302</p>	<p>The Tribe has 14 elders living at Saint Marys (Cowlitz Village) and approximately another 40 that come to Elders lunches at the facility. On Fridays a group from the senior complex in Castle Rock joins them for lunch. In addition, on the 3<sup>rd</sup> Thursday of each month, a group from Woodland attends lunch.</p> <p>The Tribe started cooking and yoga classes this year.</p> <p>The Tribe build a large garden on the grounds for the elders this last year and plan on doubling the size this next year.</p> <p>The Cowlitz Tribe now has a tribal court. They cover ten counties and plan on expanding elder services in the future, including an onsite sheriff and a radio station.</p>

			<p>Deb Mizner, Tribe Senior Nutrition Program Manager  <a href="mailto:dmizner@cowlitz.org">dmizner@cowlitz.org</a>  360-864-7006</p> <p>Marie Natrall  Office of Indian Policy  <a href="mailto:Natramf@dshs.wa.gov">Natramf@dshs.wa.gov</a>  360-440-9052</p>	<p>The Tribe applied for and received a VOCA grant which is funding a staff person for Mental Health services, including Pathways to Healing.</p> <p>In addition, the Tribe just received one FTE to do well checks and visits at the Elder's home. This person should be hired around January 2020.</p>
<p><b>Encourage and support Tribal providers of Long-term care Services.</b></p>		<p>Develop local relationship/understanding of tribal service needs and open communication dialogue.</p> <p>Identify baseline of services used by Native American populations.</p>	<p><b>2020</b></p> <p>Brian Stewart, HCS Social Services Supervisor  <a href="mailto:Brian.stewart@dshs.wa.gov">Brian.stewart@dshs.wa.gov</a>  360-501-2502</p> <p>Michael Asbury, HCS Financial Supervisor  <a href="mailto:Michael.asbury@dshs.wa.gov">Michael.asbury@dshs.wa.gov</a>  360-807-7083</p> <p>Nadja Jones, Human Services Director  <a href="mailto:njones@cowlitz.org">njones@cowlitz.org</a>  360-975-3302</p> <p>Deb Mizner, Tribe Senior Nutrition Program Manager  <a href="mailto:dmizner@cowlitz.org">dmizner@cowlitz.org</a>  360-864-7006</p>	<p>The Clark County Tribal facility does currently offer lunches for elders monthly.</p> <p>Brian Stewart and Michael Asbury is coordinating with Deb Mizner to attend these to provide education and outreach to Elders and Families.</p> <p>Every October the tribe holds a luncheon inviting numerous other tribes. HCS will be in contact with Deb when this is planned.</p>

<b>Training</b>  Arrange for (7.01) Gov't to Gov't Training for Staff	7.01 Training as well as Government to Government Training occurs yearly.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy for understanding of tribal issues and enhanced communication.  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy.	<b>2020</b>  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Marie Natrall Office of Indian Policy <a href="mailto:Natramf@dshs.wa.gov">Natramf@dshs.wa.gov</a> 360-440-9052	Current 7.01 trainings are scheduled throughout Region 3 in 2020.  Deb Mizner requested to be invited to any Tumwater trainings offered.
<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Recruitment postings were distributed to tribes throughout the year through the Tribal Liaisons. Link to apply for employment on line: <a href="http://careers.wa.gov">http://careers.wa.gov</a> v/	Diverse workforce  Ability for Tribal members to apply for positions and receive up to date information on current position availability statewide.	<b>2020</b>  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Marie Natrall Office of Indian Policy <a href="mailto:Natramf@dshs.wa.gov">Natramf@dshs.wa.gov</a> 360-440-9052	As position vacancies arise- Postings are sent to the tribes through the Tribal Liaisons.

#### COMPLETED TASKS

Activity	Date Completed
Brian Stewart attended the annual Cowlitz Tribal Luncheon. Brian shared a resource table with LMTAAA and handed out brochures while doing outreach.	October 11 <sup>th</sup> , 2019

Tami Mistretta and Tammy Hargrave arranged for staff to attend an Elder Lunch for the tribe at St. Mary's at 11:30. Staff were available to answer questions, provide resources and information on HCS services. Brian Stewart and Deb Mizner provided application packets, lists of caregiver agencies and residential facilities in Cowlitz and Lewis County.	December 4, 2017
<b>9/11/17</b> 3432661, 3440363 and 3440374 assigned to Betty Dietrich	Kristin Guizzetti
<b>3/2/17</b> 3322581 Case assigned to Keith Sand	Kristin Guizzetti
During 6/27/16 VOCA planning meeting Tribal representative, Barry noted an Elwah Native, Monica Charles has reported missing money at her ALF. Colleen researched and made an email report to RCS on 6/30/16 (provider practice).	June 27, 2016
Colleen Jensen, Dave Voelker and Brian Stewart met with Jim Sherrill and Debbie Hassler re VOCA grant. Discussed ways to serve Tribal elders with this new grant the Tribe is getting. Tribe requested APS stats for number of Cowlitz Tribal members identified in TIVA reports to help identify size of need. Completed 6/28/16. Report shows just one since 5/12/14.	June 27, 2016
Met on May 18, 2016 and provided a draft copy of an MOU. Jim Sherrill will give to the tribal attorney for future consideration.	May 18, 2016
Staff also attended an Elders lunch and engaged in informal discussion with tribal elders following the 7.01 meeting.	May 18, 2016-Tara Fairfield, Colleen Jensen, Tami Mistretta
<b>Met and updated plan. Provided current contact information for Kelso and Vancouver offices. Tribe requested meetings twice per year. Govt. To Govt. training in the field offices throughout the region.</b>	2/13/2014 2013
Little Creek Casino Squaxin Island location Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data	9/29/2010

**Policy 7.01 Plan and Progress Report**  
**Between The Hoh Tribe and Region 3 Home and Community Services (plan will be updated in 2022-2023)**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>01 Planning and Communication</b>	<p>The Tribe requested to meet bi-annually to review and update 7.01 plan.</p> <p>Ensure Tribe has a local HCS contact.</p>	<p>Share and provide information on HCS programs.</p> <p>Develop local relationships and understanding of tribal service needs. Strengthened relationships and opened communication.</p>	<p><b>2020-2021</b></p> <p>Bob Smith, Hoh Tribe Executive Director  <a href="mailto:Bob.smith@hohtribe.nsn.org">Bob.smith@hohtribe.nsn.org</a></p> <p>Felicia Leitka, Hoh Tribe Interim Family Services Director  <a href="mailto:felicia.leitka@hohtribe.nsn.org">felicia.leitka@hohtribe.nsn.org</a>  360-374-5423</p> <p>Sharon Millett, Hoh Tribe Coordinator &amp; Librarian  <a href="mailto:Sharon.millett@hohtribe.nsn.org">Sharon.millett@hohtribe.nsn.org</a>  360-374-5288</p> <p>Debbie Willis, HCS Regional Administrator  <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a>  360-664-9095</p>	<p>Reviewed and updated 7.01 plan on 1/27/2020. Identified local contact- Michele Cook.</p> <p>The Tribe reported having no Elders currently enrolled in LTC services.</p> <p>The Tribe reported that they currently don't have an Elders Program established but are interested in getting one started this year.</p>

			<p>Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413</p> <p>Asia Vue, HCS Field Services Administrator <a href="mailto:vua@dshs.wa.gov">vua@dshs.wa.gov</a> 253-476-7283</p> <p>Tammy Hargrave, HCS Financial Program Manager <a href="mailto:johnstk@dshs.wa.gov">johnstk@dshs.wa.gov</a> 360-397-9596</p> <p>Michele Cook, HCS Social Services Supervisor <a href="mailto:cookdm@dshs.wa.gov">cookdm@dshs.wa.gov</a> 360-565-2163</p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203</p>	The Tribe reported approximately 300 enrolled members.
<b>Encourage and support Tribal providers of Long-term care Services</b>	Develop local working relationships.	Inform members about HCS services, eligibility, etc.	<p><b>2020-2021</b></p> <p>Bob Smith, Hoh Tribe Executive Director <a href="mailto:Bob.smith@hohtribe.nsn.org">Bob.smith@hohtribe.nsn.org</a></p>	The Tribe hosts Elders Day every August where members can receive a massage, foot care, and

			<p>Felicia Leitka, Hoh Tribe Interim Family Services Director <a href="mailto:felicia.leitka@hohtribe.nsn.org">felicia.leitka@hohtribe.nsn.org</a> 360-374-5423</p> <p>Asia Vue, HCS Field Services Administrator <a href="mailto:vuaa@dshs.wa.gov">vuaa@dshs.wa.gov</a> 253-476-7283</p> <p>Tammy Hargrave, HCS Financial Program Manager <a href="mailto:johnstk@dshs.wa.gov">johnstk@dshs.wa.gov</a> 360-397-9596</p> <p>Michele Cook, HCS Social Services Supervisor <a href="mailto:cookdm@dshs.wa.gov">cookdm@dshs.wa.gov</a> 360-565-2163</p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203</p>	<p>nail/hair care. This event is free for their Elders.</p> <p>The Tribe reported that they are planning on having a resource fair but nothing has been established yet. The Tribe also holds a Health Fair annually each fall. HCS has offered to be present and assist during these.</p> <p>Felicia Leitka will coordinate with Michele Cook.</p>
Training Arrange for 7.01 and Gov't to Gov't Training for Staff		All new HCS staff are to be trained in DSHS 7.01 policy.	<p><b>2020-2021</b></p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095</p>	Current 7.01 trainings are scheduled in 2020 by Regional Managers starting in March.

		In addition, staff may attend Gov't to Gov't training as approved on a case by case basis.	Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203	
<b>Goals / Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.	Job postings link: <a href="http://careers.wa.gov/">http://careers.wa.gov/</a>	Create diversity within our workforce to serve the communities that surround us.  Invite tribal staff to participate in interview panels and hiring processes.	<b>2020-2021</b>  Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095  Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203	HCS will continue to notify Regional Managers of openings and opportunities to be on interview panels.

#### Completed Activities

Date of Completion	Task Completed	
January 27, 2020	Reviewed and updated 7.01 plan	Debbie Willis
August 3, 2017	APS Intake 3400588 assigned to Wendy Jackson	K. Guizzetti
August 2015	HCS staff attended the Health Fair and provided resources for Tribal members attending.	Michele Cook
August 6, 2014	HCS staff attended the Hoh Tribal Health Fair and staffed a table. They were available to answer questions from Elders and provided informational brochures and application packets.	Michele Cook
February 4, 2014	Annual 7.01 Planning Meeting. Tribe sent social worker, Ruth. Met and updated 7.01 plan and provided draft APS MOU. Shared updated contact lists and general information.	Tara Fairfield Colleen Jensen Andre King Asia Vue Dan Lengyel

Nov.-Dec. 2013	All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy.	Alohah Greninger and Brenda Francias-Thomas
December 4, 2012	Annual 7.01 Planning Meeting. Met with Tribal members Provided and shared program information. Meeting included Tribal Social Service staff and HCS staff. Shared contact lists, discussed issues concerning tribe, provided information on HCS services (financial and services).	Tara Fairfield Andre King Dan Lengyl Michele Cook
October 26, 2011	Invited the Tribe to attend the 'Working Together for Justice' Abuse Conference.	Andre King
August 9, 2011	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	Kathy Morgan Michele Cook
July 26, 2011	Met with Tribe to discuss working forward on a working agreement (MOU) between Adult Protective Services and HCS.	
January 29, 2010	Annual 7.01 Planning Meeting. Met with Tribal members. Discussed APS services and what APS can and cannot do. Provided and shared program information. Meeting included Tribal Social Service staff and HCS staff. Shared contact lists, discussed issues concerning tribe, provided information on HCS services (financial and services).	Kathy Morgan Michele Cook Rod Gilliland Julie Kincheloe

<b>Policy 7.01 Plan and Progress Report</b> <b>Between</b> <b>Jamestown S’Klallam and Home and Community Services - Region 3 (plan will be updated in 2022-2023)</b>				
Implementation Plan				Progress Report
Goals/Objectives	Activities	Expected Outcome	Lead Staff and Target Date	Status Update for the
<b>Establish and maintain 7.01 plan</b>	HCS and the Tribe will meet annually to review and update the 7.01 plan.	The 7.01 plan will reflect current Tribal needs and activities.	<b>2020-2021</b>  Rob Welch, Ph.D., JST Social Services Director <a href="mailto:RWelch@Jamestowntribe.org">RWelch@Jamestowntribe.org</a> 360-582-4868  Loni Greninger, JST Deputy Director Elders Program <a href="mailto:lgreninger@jamestowntribe.org">lgreninger@jamestowntribe.org</a> 360-681-4660  Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095  Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413  Asia Vue, HCS Field Services Administrator <a href="mailto:vua@dshs.wa.gov">vua@dshs.wa.gov</a> 253-476-7283	HCS has an open ended offer to send staff to do a presentation and provide more information about HCS programs.  The Tribe requested training, specifically on MAC/TSOA programs. HCS agreed to coordinate with O3A to attend this together. Tammy Hargrave will follow up with O3A.  The Tribe reported holding estate planning and advanced care directive workshops for their Elders.

			<p>Tammy Hargrave, HCS Financial Program Manager  <a href="mailto:johnstk@dshs.wa.gov">johnstk@dshs.wa.gov</a>  360-397-9596</p> <p>Michele Cook, HCS Social Services Supervisor  <a href="mailto:cookdm@dshs.wa.gov">cookdm@dshs.wa.gov</a>  360-565-2163</p> <p>Brenda Francis-Thomas, Regional Manager  Office of Indian Policy  <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>  360-565-2203</p>	<p>The Tribe reported having one current tribal member receiving LTC services.</p> <p>The Tribe reported that they are looking into opening an Adult Day Care center in the next few years as well as building a new place for congregant meals.</p> <p>ALTSA HQ shared resources with RCS to assist with questions.</p>
<b>Provide education and outreach on HCS Programs.</b>	Be present during Tribal events to assist members as requested.	Develop local relationship/understanding of tribal service needs.	<p><b>2020-2021</b></p> <p>Michele Cook  360-565-2163  <a href="mailto:Cookdm@dshs.wa.gov">Cookdm@dshs.wa.gov</a></p> <p>Brenda Francis-Thomas, Regional Manager  Office of Indian Policy  <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>  360-565-2203</p>	<p>HCS staff will coordinate with the tribe and continue to be present when invited at the Elders lounge on the 2<sup>nd</sup> Friday of the month.</p> <p>The Tribe reported holding a Resource Fair annually in the past but may be moving to 2x's per year. HCS offered to</p>

				be present to assist with education and outreach. Loni Greninger is the contact for this.
<b>Training:</b> Arrange for 7.01 Policy and Gov't to Gov't Training for Staff	HCS will reach out to the Tribal Regional Manager to schedule 7.01 trainings throughout the region in field offices.	All new HCS staff are to be trained on the DSHS 7.01 policy.  Staff may also attend the Gov't to Gov't Training as approved on a case by case basis.	<b>2020-2021</b>  Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095  Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203	Current 7.01 Policy trainings are scheduled in Region 3 starting in March 2020.
<b>Goals / Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Job postings will be forwarded to the Jamestown Tribe through the Tribal Regional Manager.	Promote diverse workforce and opportunities for tribal members.	<b>2020-2021</b>  Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095  Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203	All open positions and opportunities to be on interview panels for management positions will be sent to the Tribal Regional Manager for distribution.

### Completed Activities

Date of Completion	Task Completed	Tribe
1/27/2020	HCS and the Tribe met to review and update the 7.01 plan.	
2019	HCS staff from the Port Angeles office have been present at the Elders lounge to provide information and answer questions on the following dates: Feb. 13 <sup>th</sup> -Jamestown Elders luncheon and May 8 <sup>th</sup> -Jamestown Elder's Luncheon HCS staff also participated in a Family Group Conference involving a tribal member receiving HCS services. HCS also participated in the Health Fair by staffing an information table.	
10/2/2018	HCS and the Tribe met to review and update the 7.01 plan.	
1/4/2017	7.01 Planning Meeting occurred on January 4, 2017. HCS staff Michelle Cook, Colleen Jensen, Tara Fairfield, Giselle Dew and Tammy Hargrave provided information on HCS services. Tara Fairfield provided a handout on the 1115 waiver.	Jamestown
1/4/2017	Met on January 4, 2017. Confirmed with the tribe that APS staff will continue to contact the tribe when there is an investigation referred involving a tribal member. There have been no issues with this identified in the past year. APS will continue to invite the tribes to the APS Academy and staff are available for on-site training	
2/6/2015	A draft copy of purposed changes to 74.34 was emailed to Jessica Payne and Rob Welch.	
4/23/2014	HCS staff attended a Jamestown Community Network meeting.	Jamestown
4/1/2014	Tribe agreed to finalize MOU and send to HCS/APS	Jamestown
April 1, 2014	Jamestown Tribal Vice-Chair, Liz Mueller, committed to finalizing APS MOU	Jamestown
Feb. 3, 2014	Conducted 7.01 meeting at Jamestown and updated plan.	Jamestown
2/3/2014	Met and updated the 7.01 plan. Liz Mueller, Tribal Vice-Chair would like the RSN/Triple A's at the table and wants a separate meeting scheduled. Brenda to follow up. Tribe committed to completing the APS MOU by April 1, 2014.	Jamestown
1/7/2014	APS staff met with the Tribe for a "Meet and Greet" and provided basic information about APS.	Jamestown
2014	HCS staff from Port Angeles participated in Elders Lunch- Govt. to Govt. Trainings occurred throughout the year in local field offices.	Jamestown

12/2013	Met with the tribe and updated the 7.01 plan.	Jamestown
Training 2013 Nov.-Dec.	Tribal Liaisons held Gov't to Gov't and DSHS 7.01 policy trainings throughout region 3 for all new staff.	Jamestown
2011-2013	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times	Jamestown
2012	Elders Celebration- Tribes of the Northwest – Jamestown- HCS staff attended.	Jamestown
August 18, 2011 South August 09, 2011 North	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times	Jamestown
June 2011 Exact Date TBD by HQ	Identify service needs & strategize how to meet the needs within our jurisdiction	Jamestown
March 15, 2011	Determine service area gaps in Region 3. Identify service needs & strategize how to meet the needs within our jurisdiction.	Jamestown
February 11, 2011	Shared information and collaborated. Discussed changes and impacts. Shared information and discussed needs.	Jamestown
February 11, 2011	Modified monthly visits to quarterly visits to elder functions. Provide informational table, contact information, and Q & A.	Jamestown
Finalize Working Agreement. Discussed at February 11, 2011 meeting	MOU – Working Agreement between Adult Protective Services and Jamestown S'Klallam Tribe Discuss issues impacting Tribe and discuss APS services & MOU	Jamestown
February 23, 2011 New Target Spring 2011	Will work to finalize APS/Tribal working agreement (MOU). Sent final MOU document to Sue Mapes to finalize and review with.	Jamestown

February 14, 2011	E-mail to Bill Moss for forwarding to MaryAnne Lindeblad on consolidation and RA hiring process/panel.	Jamestown
Next Available Training 2011: Jeff Johnson, new APS SW3 – Clallam/Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
June 2010: Jackie Heinselman APS SW4 – Thurston, Grays Harbor, Clallam and Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
January 26, 2010 Target Date for agreement Fall 2010	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
January 26, 2010	Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, etc. Determine service area gaps in Region 6 Identify service needs & strategize how to meet the needs within our jurisdiction	Jamestown
2008-2010	Region 6 has provided long-term care services to 664 clients who have identified themselves as Native American in 2008 (Barcode data); 774 clients who have identified themselves as Native American in 2009 (Barcode data); 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Jamestown
November 2009: Diana Dunks APS SW3 - Clallam/Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
August 19, 2008:	Provided program information, met with Tribal members, networking opportunity. Tribal Fairs: Provided information on long term care for better understanding and cross sharing.	Jamestown
July 18, 2008	Elders Celebration Tribes of the Northwest – Jamestown Provided program information and met with Tribal members.	Jamestown

**Policy 7.01 Plan and Progress Report**  
**Between Lower Elwha and Region 3 Home and Community Services**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Goal 1) 7.01 Planning:</b> Develop local relationship and understanding of tribal service needs.	Meet annually and update 7.01 plan.	Tribes will have current information on programs and services.  Gaps in resources are identified.  Establish working relationships with the Tribe.	<b>Target Date: 2023</b>  Rebecca Sampson Weed, Lower Elwha Tribe Social Services Director: <a href="mailto:becca.weed@elwha.org">becca.weed@elwha.org</a> 360-461-7033  Lorinda Robideau, Lower Elwha Tribe Health Director <a href="mailto:Lorinda.Robideau@elwha.org">Lorinda.Robideau@elwha.org</a> 360-912-2936  Leona McKinnon, Lower Elwha Tribe Elders Coordinator <a href="mailto:leona.mckinnon@elwha.org">leona.mckinnon@elwha.org</a>  Samantha Acosta Elders Coordinator <a href="mailto:samantha.acosta@elwha.org">samantha.acosta@elwha.org</a> 360-406-1572	Met on January 4, 2022 via Zoom due to COVID, Reviewed and updated the 7.01 plan.  The Tribe reported that one meeting a year meets their need with the ability to request more if necessary.  During Covid, HCA is primarily tele-working and preferred method of communications is email. Local offices are open and assisting the public.  The Tribal Clinic is completing in-person and tele-health appointments.

			<p>Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095</p> <p>Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413</p> <p>Asia Vue, HCS Field Services Administrator <a href="mailto:vuea@dshs.wa.gov">vuea@dshs.wa.gov</a> 253-476-7283</p> <p>Tammy Hargrave, HCS Financial Program Manager <a href="mailto:johnstk@dshs.wa.gov">johnstk@dshs.wa.gov</a> 360-397-9596</p> <p>Jennifer Miller, HCS Nursing Facility Program Manager <a href="mailto:jennifer.miller@dshs.wa.gov">jennifer.miller@dshs.wa.gov</a> 360-664-9136</p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-584-3338</p>	<p>The tribe can contact HCS Social Services supervisor, Michele Cook 360-764- 6897; <a href="mailto:dawn.cook@dshs.wa.gov">dawn.cook@dshs.wa.gov</a> to coordinate an intake referral. A backup contact person is Financial Supervisor, Gigi Exum, 360- 842-2124; <a href="mailto:gigi.exum@dshs.wa.gov">gigi.exum@dshs.wa.gov</a></p>
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<b>Goal 2) Training:</b> Arrange for 7.01 Policy training for Staff	Facilitate training of 7.01 policy for new staff with emphasis on managers/supervisors.  In addition, Gov't to Gov't training will be approved for staff on a case-by-case basis.	Increase cultural awareness and knowledge.	<b>Target Date: 2023</b>	Regional Managers provided virtual trainings. There is a pre-requisite that must be completed prior to attending. Currently offering six trainings a year.  The Tribe reported they completed Government to Government Training in 2021.  The Tribe requested to be notified of any trainings developed remotely that would benefit their staff.
<b>Goal 3) Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Provide job postings to Regional Managers for distribution to the Tribe.	Maintain a diverse workforce.	<b>Target Date: 2023</b>	HCS will continue to share job postings and opportunities to be a part of interview panels with the Regional Managers to distribute to the Tribe. HCS currently has several openings and struggling with staffing shortages.

**COMPLETED**

Date of Completion	Task Completed	Tribe
January 4, 2022	Met virtually to review/update 7.01 plan	Lower Elwha Tribe
November 5, 2020	Per the Tribe's request, emailed brochures regarding MAC/TSOA, Foundational Community Supports, and HCS Service Options Guides.	Lower Elwha Tribe

November 5, 2020	Met to review and update 7.01 plan.	Lower Elwha Tribe
July 2019	Met to review and update 7.01 plan.	Lower Elwha Tribe
2019	Attempts to schedule a meeting to review the 7.01 plan were unsuccessful. No activities to report.	Lower Elwha Tribe
2019	The Tribe was invited to participate on a hiring panel for the APS Program Manager position, however no tribal representative was able to take advantage of the opportunity.	Lower Elwha Tribe
April 16, 2019	Sent APS intake report to Kelly Bradley for intake ID 3633637 through PD after a TC with Ms. Bradley. Ms. Bradley told me the Tribe is reviewing an MOU APS sent some time ago and will set up a time to meet with APS once the tribe has reviewed and made edits to the MOU. (Colleen Jensen)	Lower Elwha Tribe
May 29, 2018	Intakes 3526257, 3526085. Screened out	Kristin Guizzetti
May 29, 2018	Intake 3526243 Assigned to Tait Gray	Kristin Guizzetti
June 26, 2017	HCS reserved a resource booth and attended the health fair on June 26, 2017. Both APS and Social Service were represented.	Lower Elwha Tribe
March 23, 2017	Intake 3328127 Screenout	Kristin Guizzetti
September 8, 2016	3262268. Assigned to Heather Murphy	Kristin Guizzetti
February 17, 2016	7.01 Meeting held on 2.17.2016 to review and update tribal needs and 7.01 plan. Shared contact information between HCS and Tribe. Provided information on the 1115 waiver and financial eligibility.	Lower Elwha Tribe
February 17, 2016	Discussed a formal MOU as the informal agreements are no longer accepted. Monica reported the tribe continues to work on tribal laws around elder abuse but they are not completed. The Tribe expressed a desire to obtain a formal MOU.	Lower Elwha Tribe
Spring 2015	HCS hosted a training on Alzheimer's in Olympia and invited Tribal members to attend.	Lower Elwha Tribe
October 22, 2014	APS staff met with elders to provide information and answer questions regarding APS.	Lower Elwha Tribe
2014	Tribal Staff were invited to attend the APS Academy training and the Lower Elwha Tribe sent two of their staff to attend.	Lower Elwha Tribe
August 27, 2014	HCS staff maintained a resource table at the Lower Elwha Wellness Fair all day and were available to answer questions.	Lower Elwha Tribe
February 4, 2014	Met with Tribe to update plan, provided information on training and resources.	
Nov-December 2013	Govt. To Govt. and 7.01 trainings occurred in Region 3 field offices.	Lower Elwha Tribe
December 3, 2012	Conducted a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff. To assist in developing resources in the community. Identified needs in the community for housing and resource development. Considered tribal housing needs as well as cultural needs of tribal members.	Lower Elwha Tribe

June 2012	Trudy Marcellay and Garnet Charles provided training to HCS staff in Tacoma, Tumwater and Vancouver	Lower Elwha Tribe
August 18, 2011 August 09, 2011	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	Lower Elwha Tribe
July 2011	Establishment of working agreement between Lower Elwha Klallam Tribe and Adult Protective Services. Discussed APS-Tribal Working Agreements. Schedule meeting to begin drafting and working agreement between APS and Lower Elwha Tribe. Schedule meetings that will facilitate cooperation and partnership in establishing a working agreement. Sign working agreement between Lower Elwha Klallam Tribe and Region 6 Home and Community Services, Adult Protective Services	Lower Elwha Tribe
March 31, 2011	Schedule a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff. To assist in developing resources in the community. Identify needs in the community for housing and resource development. Consider tribal housing needs as well as cultural needs of tribal members.	Lower Elwha Tribe
2010-2011	Identify baseline of services used by Native American populations. Region 6 has provided long-term care services to 774 clients who have identified themselves as Native American in 2009 (Barcode data). Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data). Statewide Meeting: Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Lower Elwha Tribe
July 2010	Sharing of Information and Networking Opportunity	Lower Elwha Tribe
July 2010	The Lower Elwha Tribe has been working on several major projects during the 2010/2011 Implementation Plan period. APS is working with the new Executive Director regarding the Working Agreement. Once key positions are filled within his department, (approximately March 2011) then they will concentrate on their Elder Abuse Program. The Tribe will contact APS when they are ready to move forward with developing their Elder Laws and their Tribal APS Program. If the Tribe decides against the above, "Tribal APS Program" then APS will resume negotiations on the draft working agreement. APS will continue to be of assistance to the Lower Elwha Tribe upon their request. Continue to abide by the procedures outlined in the Informal Working Memorandum.	Lower Elwha Tribe

February 25, 2010	Schedule a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff	Lower Elwha Tribe
January 21, 2010	7.01 Planning Meeting Shared contact lists, discussed issues concerning tribes, provided information on HCS services (financial and services).	Lower Elwha Tribe
January 21, 2010	Discuss issues impacting tribes and discuss APS services. Discuss issues impacting tribes and discuss APS services	Lower Elwha Tribe
January 21, 2010	Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, and Update 7.01 plan as necessary and determine service area gaps in Region 6. Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Lower Elwha Tribe
November 2009: Diana Dunks APS SW3 - Clallam/Jefferson Co.  June 2010: Jackie Heinselman APS SW4 – Thurston, Grays Harbor, Clallam and Jefferson Co.  Next Available Training 2011: Jeff Johnson, new APS SW3 – Clallam/Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy  To assist in partnership and working relationships. Allowing for increased training opportunities	Lower Elwha Tribe
July 18, 2008:	Elders Celebration Tribes of the Northwest Held at Jamestown Develop local relationship/understanding of tribal service needs. Share contact information HCS and Tribes	Lower Elwha Tribe

**Policy 7.01 Plan and Progress Report**  
**Between**  
**The Makah Tribe and Region 3 Home and Community Services (plan will be updated in 2022-2023)**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Increase communication through Planning and Communication Meetings</b>	<p>Met on June 28, 2019 to review and update the 7.01 plan.</p> <p>Marietta Bobba will continue to:</p> <ul style="list-style-type: none"> <li>• Provide information to the Seniors Program about the Consumer Directed Employer as ALTSA moves towards implementation.</li> <li>• Continue to work with the Seniors Program on contracts and training.</li> </ul> <p>HCS will provide ongoing updates related to ALTSA changes and implementation of new programs.</p>	<p>Gain understanding of Tribal needs and clarify services DSHS/HCS are able to provide. Consult regarding specific cases and resources available.</p> <p>Agree on a Tribal Desk Manual between HCS and Tribes in Region 3.</p>	<p><b>2019 - 2020</b></p> <p>Leah Neuneker, Makah Tribal Council 360-640-4673 <a href="mailto:leah.neuneker@makah.com">leah.neuneker@makah.com</a></p> <p>Maureen Woods Seniors Program Manager 360-640-1922 <a href="mailto:Maureen.wood@makah.com">Maureen.wood@makah.com</a></p> <p>Vickie Carlson, Social Services Manager 360-645-3251 <a href="mailto:vickie.carlson@makah.com">vickie.carlson@makah.com</a></p> <p>Debbie Willis, RA 360-664-9095 <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a></p> <p>Kara Sells, DRA 360-664-9413 <a href="mailto:sellskl@dshs.wa.gov">sellskl@dshs.wa.gov</a></p>	<p>Health Home Contract Services are now in place. Contract is now with OA3.</p> <p>Contracts implemented include:</p> <ul style="list-style-type: none"> <li>• Environmental modification</li> <li>• SEIU training</li> <li>• Health Home</li> <li>• Powerful tools of Caregiving</li> </ul>

			<p>Asia Vue, FSA Phone: 253-476-7283 <a href="mailto:VueA@dshs.wa.gov">VueA@dshs.wa.gov</a></p> <p>Michelle Cook, Supervisor Phone: 360-565-2163 <a href="mailto:CookDM@dshs.wa.gov">CookDM@dshs.wa.gov</a></p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy 360-584-3338 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	
<p><b>Encourage and support Tribal providers of Long-term care Services.</b></p>	<p>Makah Tribe and HCS staff will continue to participate in the Money Follows the Person joint planning meeting. <b>Next meeting October 31, 2019.</b></p> <p>HCS staff will continue to meet with tribal members approximately once per month or as requested.</p> <p>Maureen and Ann Dahl will present in August at the Annual HBCS Conference in Baltimore, MD on how to work with Tribes in the LTC system.</p> <p>Ongoing training on "Powerful Tools of Caregiving" Completed one training (to date).</p>	<p>Develop local working relationships. Inform members about HCS services, eligibility, etc.</p> <p>Determine service area gaps in Region 3</p> <p>Increase tribal individual providers on tribal lands.</p>	<p>Leah Neuneker, Makah Tribal Council 360-640-4673 <a href="mailto:leah.neuneker@makah.com">leah.neuneker@makah.com</a></p> <p>Maureen Woods Seniors Program Manager 360-640-1922 <a href="mailto:Maureen.wood@makah.com">Maureen.wood@makah.com</a></p> <p>Vickie Carlson, Social Services Manager 360-645-3251 <a href="mailto:vickie.carlson@makah.com">vickie.carlson@makah.com</a></p> <p>Debbie Willis, RA 360-664-9095 <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a></p> <p>Kara Sells, DRA 360-664-9413 <a href="mailto:sellskl@dshs.wa.gov">sellskl@dshs.wa.gov</a></p>	<p>Provided the tribal members with an updated phone list for HCS.</p> <p>Maureen Woods reported that the collaboration between HCS staff and the tribe is working well.</p> <p>Ann Dahl provided technical assistance to the Tribe on the language for the Health Home Contract.</p>

			<p>Asia Vue, FSA Phone: 253-476-7283 <a href="mailto:VueA@dshs.wa.gov">VueA@dshs.wa.gov</a></p> <p>Michelle Cook, Supervisor Phone: 360-565-2163 <a href="mailto:CookDM@dshs.wa.gov">CookDM@dshs.wa.gov</a></p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy 360-584-3338 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	
<b>Employment and Recruitment Goals</b>	Ongoing communication and information regarding Job Announcements/Postings will be sent to the tribe via the OIP Regional manager, Brenda Francis Thomas.	HCS Job announcements shared consistently with Tribe.	<p><b>2020-ongoing</b></p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy 360-584-3338 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p> <p>Debbie Willis, RA 360-664-9095 <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a></p>	Ongoing as positions become vacant and are posted.
<b>Training</b> Arrange for (7.01) Gov't to Gov't Training for Staff	<p>Staff continue to attend Gov't to Gov't and DSHS 7.01 policy training (tracked in LMS) throughout the 2019-2020 year.</p> <p>Discuss logistics of providing 7.01 training at the Makah Tribe.</p>	<p>All new Supervisors trained in Gov't to Gov't and DSHS 7.01 policy</p> <p>All new staff working with Tribes trained in Gov't to Gov't and DSHS 7.01 policy</p>	<p><b>2020</b></p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy 360-584-3338 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p> <p>Debbie Willis, RA 360-664-9095 <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a></p>	Ongoing  Brenda has provided training in Region 3 in 2019-2020 for new staff.

**COMPLETED**

<b>Date of Completion</b>	<b>Task Completed</b>	<b>Tribe</b>
<b>July 17<sup>th</sup>, 2019</b>	Giselle Dew and Maureen O'Hare had table at the 10 <sup>th</sup> Annual Senior Health & Information Fair at the Makah Senior Center	Makah Tribe
<b>May 30, 2019</b>	Intake 6111 assigned to Maureen O'Hare	K. Guizzetti
<b>April 23, 2019</b>	Betty Poffenbarger with Makah Behavioral Health requested APS Mandated Reporter training. Diana Dunks will provide.	
<b>October 24, 2018</b>	APS Intake 3578733 Screen out.	K. Guizzetti
<b>July 19, 2017</b>	Intake 3387610 assigned to Maureen O'Hare	K. Guizzetti
<b>April 28, 2017</b>	Both APS, Financial and Social Service staff were present and available to speak with elders at the Health Fair on April 28, 2017	Michelle Cook
<b>2016</b>	Michele Cook with HCS arranged for two trainings to occur in Neah Bay in 2016 for individual providers. This has worked well for the tribe and they would like to continue to have trainings brought to the local area.	
<b>October 5, 2016</b>	- Larry Heiner, Edwin Miranda and Giselle Dew all staffed a resource table at the Makah Senior Health Fair. They met with tribal elders and also met with the Director of the Ombudsman program, Jane Meyers.	Makah Tribe
<b>May 4, 2017</b>	APS Intakes 3342568 and 3342521, assigned to Heather Murphy	Kristin Guizzetti
<b>December 6, 2016</b>	APS Intake 3300382 Tribe took jurisdiction	Kristin Guizzetti
<b>June 22, 2015</b>	A training on 7.01 and Government to Government conducted for staff in the Tumwater office.	
<b>May and October 2015</b>	trainings for individual providers were offered in Neah Bay.	
<b>September 30, 2015</b>	HCS staff and members of the Makah Tribe attended the Money Follows the Person joint meeting hosted by the Upper Skagit Tribe.	
<b>2014</b>	A draft Tribal Manual was provided to the Tribe for input and review.	Makah Tribe
<b>November-December 2013</b>	Govt. to Govt. Training scheduled in regional field offices. Tribal members were invited to participate.	Makah Tribe

<b>December 3, 2012</b>	7.01 Planning Meeting. Provided information on HCS services and discussed tribal needs. They invited us to their annual health fair in May.	Makah Tribe
<b>April 11, 2011</b>	7.01 Planning Meeting Shared contact lists, discussed issues concerning tribes, provided information on HCS services (financial and services) Provided program information	Makah Tribe
<b>June 3, 2011</b>	Statewide Tribal meeting with DSHS	Makah Tribe
<b>Feb. 18, 2010</b>	Meet with Makah Tribes to open lines of communication, coordinate working agreements and discuss elder issues they are dealing with  At the Tribes request Region 3 HCS is willing to assist to work toward a working agreement for APS investigations and how to coordinate those investigations with Tribal staff.  The region has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Makah Tribe
<b>July 18, 2008</b>	Elders celebration and health fair. HCS attended at the invitation of the Tribe and provided information to tribal members.	Makah Tribe

<b>Policy 7.01 Plan and Progress and Planning</b> <b>Between Nisqually and Home and Community Services Region 3 (plan will be updated in 2022-2023)</b>				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Establish and maintain 7.01 plan</b>	1) Setting Goals 2) Review/monitor plan quarterly, up to twice a year 3) Meet quarterly	Gain and share knowledge, network and share contact information.  Keeping lines of communication open, share information and communicate changes and needs.	2021  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413  Jennifer Miller, Nursing Facility Program Manager <a href="mailto:jennifer.miller@dshs.wa.gov">jennifer.miller@dshs.wa.gov</a> 360-664-9136  Tammy Hargrave, Financial Program Manager <a href="mailto:tammy.hargrave@dshs.wa.gov">tammy.hargrave@dshs.wa.gov</a> 360-397-9597	

			<p>Cleo Frank, Nisqually Elder's Program 360-468-9546 360-456-5221</p> <p>Tyron Friday Healing House Manager 360-539-7983</p> <p>Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052</p>	
<b>Implementation of Money Follows the Person Tribal Initiative</b>	<p>1) Continue with the development and implementation of HCA/ALTSA contracts for a licensed adult day care, health homes, and transportation.</p> <p>2) Continue monthly meetings for HQ ALTSA contracts</p>	Enhance coordination relationship through contact and involvement.	<p>2021</p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095</p> <p>Cleo Frank, Nisqually Elder's Program 360-468-9546 360-456-5221</p> <p>Tyron Friday Healing House Manager 360-539-7983</p> <p>Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052</p>	<p>Money Follows the Person Tribal goals include: Establish Medicaid contracting and reimbursement mechanisms, ensure consistent application of eligibility policy, develop and expand kinship care models, explore culturally appropriate options for housing models and adult day programming, explore the relationship of culturally specific activities with health care service delivery.</p>

<p><b>Encourage and support Tribal providers of Long-term care Services.</b></p>	<ol style="list-style-type: none"> <li>1) Provide updated contact information.</li> <li>2) Assign point of contact for Tribe to reach Intake and Financial services directly.</li> </ol>	<p>Develop local relationship and understanding of tribal service needs and open communication dialogue.</p>	<p>2021</p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095</p> <p>Cleo Frank, Nisqually Elder's Program 360-468-9546 360-456-5221</p> <p>Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052</p>	<p><b>Intake contact person:</b> Collin May, Supervisor Phone: 360-664-9144 Email: <a href="mailto:Collin.May@dshs.wa.gov">Collin.May@dshs.wa.gov</a> <u>v</u></p> <p><b>Financial contact person:</b> Marco Villa, Supervisor Phone: 360-664-9111 Email: <a href="mailto:Marco.Villa@dshs.wa.gov">Marco.Villa@dshs.wa.gov</a> <u>ov</u></p> <p>The Tribe has not been serving lunches since March 2020 due to COVID 19. During the pandemic, the Tribe has focused on nutrition and strong immune systems. Lunches are now being delivered to their homes instead. The Tribe went from 30 lunches per day in person to 120-140 lunches per day-delivered 4 days per week.</p>
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<b>Training:</b> Arrange for 7.01 Policy and Gov't to Gov't Training for Staff	1) Continue to provide training to all staff and supervisors.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy.	2021  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052	
<b>Outreach and Training Activities will be made available to tribal members.</b>	1) The Tribe is interested in staff trainings and outreach to Elders. 2) Check in during the quarterly meeting to review outreach and training ideas the Tribe may need, or as needed.	Education of system and services provided to Tribal staff and/or elders.	2021  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052	
<b>Goals / Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.	1) Region 3 job postings will be forwarded to tribal members through the DSHS Tribal Liaisons and the Nisqually HR Department.	Promote diverse workforce and provide for sharing of opportunities	2021  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052	Notifying tribes of positions available for recruitment continues to be part of the Regional Recruitment plan. Postings are forwarded through Tribal liaisons for the Nisqually Tribe.

## COMPLETED TASKS

Activity	Date Completed
Completed 7.01 planning meeting via Zoom.	10/5/2020
#3638104 Assigned to Gary Waas by Kristin Guizzetti	4/16/2019
Adrienne Cotton met with Karen Anderson at the Nisqually Tribe and did a presentation regarding the MAC/TSOA program which was started 9/11/17.	4/26/2018
#3498530 Assigned to Chris Bjornrud by Kristin Guizzetti	3/6/2018
Local APS staff coordinated with the Tribe on several cases and met to staff cases and provide consultation on : <ul style="list-style-type: none"> <li>2/17/2016 – met with Tribal Case Manager and Clinic regarding a case and staffed.</li> <li>2/19/2016, APS staff met with the Tribal Nurse and 2 Elders from the tribe at the clients' home.</li> <li>2/29, 3/7 APS staff met with the tribal nurse to coordinate services.</li> <li>3/7 APS staff met with Dr. Spencer, at the Tribal Clinic and providing information on APS.</li> </ul>	2016/2017
Debbie Willis and an HCS Resource Developer met with the Tribe to discuss their Healing House project and the types of billable services they might provide. We provided them with links and contracting cheat sheet.	2/19/2016
#3259953 Assigned to Mary Wright-Croes by Kristin Guizzetti	8/30/2016
HCS staff and the HCS Resource Developer met with Tribal staff to provide information about resources, services and contracting.	3/24/2015
The Tribe has acquired some new positions including a Social Worker for the elders, his name is David Spencer. They would like Samantha Phillips included in future meetings as well.	9/25/14
They did not have any changes to make to the existing plan. John Simmons accepted a copy of the Tribal Manual and stated he would take it to the Tribal Council.	
Met with Tribe to update 7.01 plan. Tribe would like to develop another format for the 7.01 plan as they don't find the existing format helpful. They will provide a suggested format.	2/13/14
Met with Nisqually Tribal Elders and discussed the benefits of having an AFH on the reservation. There a general consensus that it would be a win/win. Per John Simmons, a Tribal Elder, there is land and monies designated to the pursuit of building an AFH. They would like to gather information and meet again to present a proposal to the Tribal Counsel. Open dialogue regarding working agreements with Tribes and HCS/APS. Discuss APS-Tribal Working Agreements (MOUs). Shared sample MOU/Working Agreement for further discussion and coordination in developing a plan.	10/10/13

<b>November-December 2013 Govt. to Govt. Training in field offices throughout region 3.</b>	
DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	8/11/13
Coordination between Adult Protective Services and the Tribes, Regional Policy 7.01 Planning Meeting with members of SPIPA. Provided slide presentation on APS SPIPA Meeting - Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government. Presentation to group on HCS Long Term Care services, APS and programs.	2/4/2011

**Policy 7.01 Plan and Progress Report**  
**Between**  
**The Port Gamble S’Klallam Tribe and Region 3 Home and Community Services**  
**(plan will be updated in 2022-2023)**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Establish 7.01 plan</b>	Meet annually to review and update 7.01 plan.	Coordinate additional meetings and trainings to enhance communication between ALTSA and the Tribe.	<p style="text-align: center;"><b>2020-2021</b></p> <p>Cheryl Miller, Port Gamble S’Klallam Tribe Director  <a href="mailto:cmiller@pgst.nsn.us">cmiller@pgst.nsn.us</a>  360-297-9665</p> <p>Jamie Aikman, PGST Vulnerable Adult Case Manager  360-265-6602</p> <p>Andrea Smith, PGST Attorney  <a href="mailto:andreas@pgst.nsn.us">andreas@pgst.nsn.us</a>  360-297-9654</p> <p>Debbie Willis, HCS Regional Administrator  <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a>  360-664-9095</p>	<p>Cheryl reports the tribe operates very independently and appreciates the information provided by HCS.</p> <p>Andrea Berg out of the Bremerton office is working with Sue Hanna on how HCS can continue to support tribal elders.</p> <p>The Tribe holds a “Strong Family Fair” annually in May and Cheryl reported that she will email Asia Vue the dates so HCS staff can attend and be available with resources for tribal members.</p>

			<p>Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413</p> <p>Asia Vue, HCS Field Services Administrator <a href="mailto:vuaa@dshs.wa.gov">vuaa@dshs.wa.gov</a> 253-476-7283</p> <p>Tammy Hargrave, HCS Financial Program Manager <a href="mailto:johnstk@dshs.wa.gov">johnstk@dshs.wa.gov</a> 360-397-9596</p> <p>Andi Berg, HCS Social Services Supervisor <a href="mailto:bergah@dshs.wa.gov">bergah@dshs.wa.gov</a> 360-842-2115</p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203</p>	<p>The Tribe reported 12 vulnerable adults currently enrolled and challenges in finding providers in remote areas.</p> <p>The Tribe also reported holding a vulnerable adult team meeting on the 1<sup>st</sup> Tuesday of each month.</p>
<b>Encourage and support Tribal providers of Long-term care Services.</b>		<p>Develop local working relationships.</p> <p>Inform members about HCS services, eligibility, etc.</p>	<p><b>2020-2021</b></p> <p>Cheryl Miller, Port Gamble S’Klallam Tribe Director <a href="mailto:cmiller@pgst.nsn.us">cmiller@pgst.nsn.us</a> 360-297-9665</p>	<p>The Tribe reports that coordination with the local office contact is going well and no issues to report.</p>

			<p>Asia Vue, HCS Field Services Administrator <a href="mailto:vuea@dshs.wa.gov">vuea@dshs.wa.gov</a> 253-476-7283</p> <p>Andi Berg, HCS Social Services Supervisor <a href="mailto:bergah@dshs.wa.gov">bergah@dshs.wa.gov</a> 360-842-2115</p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203</p>	Cheryl will email dates for upcoming events so HCS can attend and provide education/outreach.
<p><b>Training:</b> Arrange for 7.01 Policy and Gov't to Gov't Training for Staff and Managers</p>	Coordinate with Tribal Regional Managers for training.	<p>All new HCS staff are to be trained in DSHS 7.01 policy. In addition, staff can attend Gov't to Gov't training as approved on a case by case basis.</p> <p>This will provide a better understanding and awareness of working with Tribes and in the Tribal communities on and off reservations.</p>	<p><b>2020-2021</b></p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095</p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203</p>	Training will be provided annually throughout the Region 3 field offices.

<b>Goals / Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Link to government job website, where all recruitment announcements are listed: <a href="http://www.careers.wa.gov/">http://www.careers.wa.gov/</a>	Promote a diverse workforce within DSHS/Home and Community Service.  Promote diversity within communities where we serve and work with diverse populations.	<b>2020-2021</b>  Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095  Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203	Job openings and invitations for the Tribe to sit on interview panels during openings in management positions will continue to be sent to the Tribal Regional Manager.
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#### Completed Activities

Date of Completion	Task Completed	
January 27, 2020	Met to review and update 7.01 plan	Debbie Willis
October 3, 2018	Met and reviewed 7.01 plan and Tribal needs. Provided information on HCS services.	
May 23, 2018	Andi Berg and HCS staff attended the Health Fair and offered a resource table to be available to tribal members.	
February 3, 2014	Reviewed and updated 7.01 plan.	Tara Fairfield, Asia Vue, Colleen Jensen, Andre King, Dan Lengyel
Nov.-Dec. 2013	Gov't to Gov't and 7.01 Trainings held in field offices throughout the region.	Tribal Liaison
December 3, 2012	Finalized MOU between APS and Tribe	Andre King, Tara Fairfield

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Planning:</b> Meet to review and update plan.	<b>Goal 1)</b> Meet quarterly to update and review 7.01 plan.	Tribal members will be kept current on changes to programs and applicable laws. Provision of overview of HCS programs to tribal members.	<b>2021</b>  Russ Hanscom, Puyallup Tribe Director of Social Services <a href="mailto:russ.hanscom@puyalluptribe-nsn.gov">russ.hanscom@puyalluptribe-nsn.gov</a> 253-680-5481  Lois Jacobs, RN Director of Nursing and Homecare Services <a href="mailto:lois.jacobs@puyalluptribe-nsn.gov">lois.jacobs@puyalluptribe-nsn.gov</a> 253-680-5495  Harmony Roebuck, Puyallup Tribe Adult Services <a href="mailto:harmony.roebuck@puyalluptribe-nsn.gov">harmony.roebuck@puyalluptribe-nsn.gov</a> 253-722-6641  Cassea Anderson, Director of Nursing Services at House of Respect <a href="mailto:Cassea.anderson@puyalluptribe-nsn.gov">Cassea.anderson@puyalluptribe-nsn.gov</a>	Met virtually on December 7, 2020 to review the 7.01 plan due to COVID. There has been little interaction with the Tribe due to COVID. Home and Community Services is available via phone or email if any support is needed. The Tribe requested future 7.01 meetings be held quarterly.

			<p>Debbie Willis, HCS Regional Administrator  <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a>  360-664-9095</p> <p>Kara Sells, HCS Deputy Regional Administrator  <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a>  360-664-9413</p> <p>Jennifer Miller, HCS Nursing Facility Program Manager  <a href="mailto:jennifer.miller@dshs.wa.gov">jennifer.miller@dshs.wa.gov</a>  360-664-9136</p> <p>Tammy Hargrave, HCS Financial Program Manager  <a href="mailto:tammy.hargrave@dshs.wa.gov">tammy.hargrave@dshs.wa.gov</a>  360-397-9597</p> <p>Asia Vue, HCS Field Services Administrator  <a href="mailto:vuaa@dshs.wa.gov">vuaa@dshs.wa.gov</a>  253-476-7283</p> <p>Marie Natrall  Office of Indian Policy  <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a>  360-480-9052</p>	
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<p><b>Collaborate:</b> Encourage and support Tribal providers of Long-term care Services</p>	<p><b>GOAL 1)</b> Collaborate and assist the Tribe with Long Term Care Services and Programs.</p>	<p>HCS will support and work collaboratively with Tribe on Tribe's goal to be a licensed home care agency through Department of Health, training for Individual Providers.</p>	<p><b>July 2021</b></p> <p>Russ Hanscom, Puyallup Tribe Director of Social Services <a href="mailto:russ.hanscom@puyalluptribe-nsn.gov">russ.hanscom@puyalluptribe-nsn.gov</a> 253-680-5481</p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095</p>	<p><b>On-hold due to COVID:</b> The Tribe was informed of the High School Home Care Aid program currently available. The Tribe will reach out to Ann Dahl for further information. Will check in on this in July 2020.</p> <p><b>As Requested:</b> The Tribe requested training on Home and Community Services programs and services available. The Tribe will reach out when this is needed.</p> <p>Home and Community Services is available for outreach and/or questions during COVID via Skype or Zoom.</p> <p>ALTSA provided information regarding SAVVY caregiver. ALTSA will notify the Tribe when this training is available.</p> <p><b>October 25, 2021 Update:</b> On September 30, 2021 Resource Support and Development team provided AFH Tribal Development Presentation with Puyallup Tribe. The Puyallup Tribe is looking forward to developing adult family homes for Puyallup Tribal members.</p>
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<b>Training:</b> Arrange for 7.01 Administrative Policy Training	<b>Goal 1)</b> All new staff working with Tribes to be trained in DSHS 7.01 policy.	All new staff and Supervisors to be trained on the DSHS 7.01 Administrative Policy.  In addition, Gov't to Gov't Training will be approved on a case by case bases.	<b>2021</b>  Marie Natrall Office of Indian Policy <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095	Due to COVID, the Office of Indian Policy has changed the platform for the 7.01 training to ZOOM. Invites have gone out to the Regions.
<b>Goals / Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	<b>Goal 1)</b> Tribal staff will be notified of employment opportunities to create a diverse workforce in the communities that we serve.	Recruitment postings are to be emailed to Tribes via the Tribal Regional Managers.  All State job postings are available at:  <a href="http://careers.wa.gov/">http://careers.wa.gov/</a>	<b>2021</b>  Marie Natrall Office of Indian Policy <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095	Job Announcements were emailed to Tribal Regional Manager for Office of Indian Policy.
Date of Completion	Task Completed			Tribe
October 25, 2021	On September 30, 2021 Resource Support and Development (RSD) team provided AFH Tribal Development Presentation with Puyallup Tribe. The			October 25, 2021

	Puyallup Tribe is looking forward to developing adult family homes for Puyallup Tribal members.	
December 30, 2019	Asia Vue sent an email to Lois Jacobson requesting to schedule time for HCS to visit the Tribe and provide outreach/education.	Asia Vue
December 30, 2019	Met on 12/30/19 to review and update the plan.	Puyallup Tribe
May 21, 2018	3524822 Assigned to Allen Young	Kristin Guizzetti
October 7, 2017	Shawn Matthews, APS PM met with Mary Honhongva, Tribal APS Director about the development of the tribes APS programs.	Puyallup Tribe
9/26/2017	On September 26 <sup>th</sup> , the APS Social and Health Program Consultant, Eva Robinette, presented a training on APS to Tribal staff.	Puyallup Tribe
October 27, 2017	3456081 Assigned to Grace Brower	Kristin Guizzetti
June 23, 2017	3361569 Assigned to Rathana Duong	Kristin Guizzetti
May 18, 2017	3348129 Assigned to Cynthia Rowland	Kristin Guizzetti
April 5, 2017	3330887 Screen out	Kristin Guizzetti
7/12/16	Intake 3245671 Screen out	Kristin Guizzetti
October 1, 2014	APS supervisors met with Tribal staff to staff cases.	Puyallup Tribe
September 2, 2014	Updated 7.01 plan and provided information on COPES services.	Puyallup Tribe
February 13, 2014	Met on 2/13/14 and 10/1/14 to answer questions. The Tribe is specifically interested in regulations, and issues around clientele preferences (i.e. can they restrict to only Puyallup members).	Puyallup Tribe
February 21, 2014	Mailed out notification of APS Training slots available for Tribal staff to attend.	Puyallup Tribe
December 2013	Govt. to Govt. training provided in field office throughout region 3.	
February 13, 2014	Met and updated plan, provided consultation and resources.	
September 14, 2012	Met with tribe and provided information on case coordination and CARE assessment process. The Tribe passed resolution #120912 A, defining "vulnerable adults."	
February 14, 2011	Per request from Liz Mueller, email sent to Bill Moss and MaryAnne Lindeblad for participation of tribes in RA hiring process/panel	
February 25, 2010	Community Awareness Day – Provided on-site assistance/outreach	
February 15, 2010	Draft newsletters on estate recovery and gift cards for tribal newsletters	

**Policy 7.01 Plan and Progress Report  
Between  
The Quileute Tribe and Region 3 Home and Community Services**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Establish and maintain 7.01 plan</b>	<p>1) Review and update the 7.01 plan as requested by the Tribe.</p> <p>2) Michele Cook will work with the tribe to continue to arrange for staff to attend local elder lunches and bingo events. There are about 198 Elders.</p> <p>3) The Tribe also reported having difficulty with Elders navigating cell phones, adding additional minutes, and getting help virtually. HCS Financial will follow up to see if any in-person assistance can be provided.</p>	The updated 7.01 plan will reflect current tribal needs and activities.	<p style="text-align: center;"><b>2023</b></p> <p>Regina Williams, Quileute Tribe Human Services Director <a href="mailto:regina.williams@quileutetribe.com">regina.williams@quileutetribe.com</a> 360-374-0336</p> <p>Ann Penn-Charles, Quileute Tribe Prevention Specialist <a href="mailto:ann.penncharles@quileutetribe.org">ann.penncharles@quileutetribe.org</a></p> <p>Vacant Quileute Tribe Senior Services <a href="mailto:lisa.hohlman@quileutetribe.org">lisa.hohlman@quileutetribe.org</a> 360-640-8795</p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095</p> <p>Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413</p>	<p>Met on January 4, 2022 via Zoom due to COVID. Reviewed and updated the 7.01 plan.</p> <p>During COVID, HCS is primarily tele-working and preferred method of communication is email. Local offices are open and assisting the public.</p> <p>The Tribe offices have re-opened but no in-person meals. Meals are delivered. Experiencing challenges with staff shortages and not being able to provide in-person support. The Tribe is developing an in-person Elders Will clinic.</p> <p>The Tribe can contact HCS Social Services Supervisor, Michele Cook, 360-764-6897 <a href="mailto:dawn.cook@dshs.wa.gov">dawn.cook@dshs.wa.gov</a> to coordinate an intake referral.</p>

			<p>Asia Vue, HCS Field Services Administrator <a href="mailto:vua@dshs.wa.gov">vua@dshs.wa.gov</a> 253-476-7283</p> <p>Tammy Hargrave, HCS Financial Program Manager <a href="mailto:johnstk@dshs.wa.gov">johnstk@dshs.wa.gov</a> 360-397-9596</p> <p>Brenda Francis-Thomas, Regional Manager Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-565-2203</p>	
<p><b>Maintain availability and presence at Tribal Events.</b></p>	<ol style="list-style-type: none"> <li>1) Provide outreach and education on HCS programs as requested.</li> <li>2) The Tribe will extend the invitation for HCS to attend these events as they see fit.</li> <li>3) The Tribe already extends an invitation to HCS to attend the Friday Elders lunches with Michele Cook.</li> </ol>	<p>Tribal Elders will have access to information about HCS services.</p>	<p><b>2023</b></p>	<p>HCS is available to assist virtually or in-person as pandemic allows.</p>

<b>Encourage and support Tribal providers of Long-term care Services.</b>	<ol style="list-style-type: none"> <li>1) Elder Committee Meetings have paused due to COVID.</li> <li>2) The Tribe invited HCS to come and share information on Long Term Care Services and be present on an ongoing basis. Michelle Cook follow up regarding these.</li> <li>3) The Tribe requested a joint presentation from O3A and HCS Financial regarding MAC/TSOA. This was on hold in 2020 due to COVID. HCS will coordinate with O3A to schedule a remote training.</li> </ol>	<p>Tribal Elders will receive information on services and resources while also establishing relationships and trust with HCS staff.</p>	<p><b>2023</b></p>	<p>The Tribe reported difficulty providing frozen meals due to supply chain issues during the last several months.</p>
<b>Training:</b> Arrange for 7.01 and Training for HCS Staff and Managers	<ol style="list-style-type: none"> <li>1) Regional Manager will continue to provide training to HCS on 7.01 policy.</li> <li>2) All new employees will complete 7.01 training when hired.</li> </ol>	<p>DSHS 7.01 policy will provide a better understanding and awareness of working with Tribes and in the Tribal communities on and off reservations.</p>	<p><b>2023</b></p>	<p>Training is conducted by OIP and started virtual this year due to COVID. Training is two parts and registration is through Washington State Learning Center.</p>

<b>Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	1) HCS Region 3 will continue to email job postings to Regional Manager for distribution to the Tribe. Job postings and link to government job website, where all recruitment announcements are listed: <a href="http://www.careers.wa.gov/">http://www.careers.wa.gov/</a>	Promote a diverse workforce within HCS.  Promote diversity within communities where we serve and work with diverse populations.	<b>2023</b>	HCS reported several vacancies and are encountering staffing shortages.
<b>Increase collaboration on recruitment and hiring with Tribal partners.</b>	1) The Tribe requested to be invited to participate on interview panels for supervisory and Program Manager positions and above. Since distance and travel can be a barrier they requested a skype option.  2) HCS Region 3 will continue to email the Regional Manager when management openings occur.	Create stronger collaboration and partnership with Tribes.	<b>2023</b>	

#### Completed Activities

Date of Completion	Task Completed	
April 1, 2022	Staff from Port Angeles office attended the "Welcome the Whales" festival	Michele Cook
January 4, 2022	Met and reviewed/updated 7.01 plan virtually.	Kara Sells

January 20, 2021	Met and reviewed/updated 7.01 plan virtually.	Kara Sells
March 6, 2020	Received email from Regional Tribal Manager with update to Director position. 7.01 plan was updated and resent for review.	Kara Sells
January 28, 2020	Completed 7.01 meeting on 1/28/2020 to review and update plan.	Kara Sells
April 30, 2019	3642633 and 3642676 Assigned to Sonya McGraw	Kristin Guizzetti
October 2, 2018	Reviewed and updated 7.01 plan	Tara Fairfield
2018	HCS attended the Tribal Health Fair and managed a table of resources and information. HCS staff attended and responded to questions from Tribal Members.	Michele Cook
March 31, 2017	Tara Fairfield, Asia Vue, Tammy Hargrave, Colleen Jensen and Paula Hughes were invited and attended the Welcoming of the Whales and met with Elders at the Elder Center.	
May 28, 2016	Four HCS staff attended the health fair and provided resources to tribal members on APS, Social Service and Financial programs.	Michele Cook
May 2015	HCS staff attended the Quileute Health Fair during 'Elders Week' in May of 2014 and maintained a table with resources for elders on HCS services. Staff were present to answer questions and provide information throughout the day of the event.	Michele Cook
May 2014	HCS staffed an informational table at the Tribal Health Fair and were available throughout the day to answer questions.	Michelle Cook
2014	Govt. to Govt. Trainings held in field offices throughout the region – coordinated by the Tribal Liaisons.	Brenda Francis-Thomas and Loni Greninger
2014	An APS staff presented at an Elder Committee on program information and process.	Heather Murphy
February 3, 2014	Reviewed and updated 7.01 plan.	Tara Fairfield, Asia Vue, Colleen Jensen, Andre King, Dan Lengyel
Nov.-Dec. 2013	Gov't to Gov't and 7.01 Trainings held in field offices throughout the region.	Tribal Liaison
May 30, 2013	Participated in Tribal Health Fair, HCS distributed materials at a booth and answered questions from tribal members.	Michele Cook, Tara Fairfield,
December 3, 2013	Updated 7.01 plan	Tara Fairfield, Andre King, Dan Lengyel, Michele Cook

December 3, 2012	Finalized MOU between APS and Tribe	Andre King, Tara Fairfield
May 20, 2010	Staff and managers attended the annual Tribal Health Fair. HCS Provided information and outreach about services, caregiver services, application process, etc. Answered questions and shared information.	Michele Cook, Robyn Jacobsen, Cherie Perry and Lori Pond
January 28, 2010	Discussed APS services, what APS can and cannot do. The issues that the Tribe is currently having in connection with educating elders, law enforcement, social services, etc.	Kathy Morgan and Michele Cook
January 28, 2010	7.01 communication and planning meeting.	Kathy Morgan and Michele Cook
July 2009	Statewide ADSA/AAA meeting with Tribes statewide.	Kathy Morgan, Regional Admin.

**Policy 7.01 Plan and Progress and Planning  
Between The Quinault Indian Nation and Region 3 Home and Community Services**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Planning Meetings will be created and maintained.</b>	Goal 1): Meet annually to review 7.01 plan	Increased collaboration and sharing of information and communication.	<b>2022</b>  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413  Trisha Woodward, Social Services Program Manager <a href="mailto:patricia.woodward@dshs.wa.gov">patricia.woodward@dshs.wa.gov</a> 360-664-9414  Jennifer Miller, Nursing Facility Program Manager <a href="mailto:jennifer.miller@dshs.wa.gov">jennifer.miller@dshs.wa.gov</a> 360-664-9136  Tammy Hargrave, Financial Program Manager <a href="mailto:tammy.hargrave@dshs.wa.gov">tammy.hargrave@dshs.wa.gov</a> 360-397-9597	<b>Met virtually due to pandemic to review 7.01 plan on 2/24/22.</b>

			<p>Amelia Blodgett DelaCruz, MSW Social Services Manager 360-276-8215 <a href="mailto:Amelia.delacruz@quinault.org">Amelia.delacruz@quinault.org</a></p> <p>LaNada Mail-Brown Senior Program Supervisor 360-276-8215 <a href="mailto:landerson@quinault.org">landerson@quinault.org</a></p> <p>Heather Hoyle Regional Manager (R3S), OIP <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-480-9052</p>	<p><b>Marie Natrall agreed to send information on Savvy Caregiver Training to the tribe.</b></p>
<p><b>Encourage and support Tribal providers of Long-term care Services.</b></p>	<p>The Tribe is scheduling a resource fair in 2022 and will send HCS an invite to participate.</p> <p>The Tribe has traditionally held Elder dinners at 6PM the last Thursday of each month. Doors open/setup starts at 5PM. With COVID this is on hold.</p> <p>HCS will continue to be available to discuss and staff MAC/TSOA cases.</p> <p>Saturday, March 26<sup>th</sup>, general council meeting with an opportunity for a</p>	<p>The Tribe will receive current information on services and resources.</p>	<p><b>2022</b></p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095</p> <p>Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413</p> <p>Trisha Woodward, Social Services Program Manager <a href="mailto:patricia.woodward@dshs.wa.gov">patricia.woodward@dshs.wa.gov</a> 360-664-9414</p>	<p><b>LaNada offered office space for staff to come and meet with elders and will coordinate that with the local contact for HCS-Michael Wiggins. This was not able to happen in 2021 but the offer remains for the future once the building is open to the public.</b></p> <p><b>4/12/22 Update: Trisha Woodward emailed the updated phone list as requested.</b></p>

	<p>resource table for elders. HCS will explore if staff are available.</p> <p>The CSO Financial worker comes to the Tribe every other Tuesday for outreach. Unable to occur due to COVID. This is an option for the future. Michael Wiggins or Abby Vargas are available to coordinate HCS going as well.</p> <p>Abby Vargas will follow up and provide the Tribe with the options for free cell phone services through Medicaid.</p> <p>Tammy Hargrave will provide the Tribe with a flyer on MAC/TSOA services.</p> <p>Trisha Woodward will provide an updated contact list of HCS to the Tribe.</p> <p>Nancy Underwood will send an updated contact list for the Tribe.</p>		<p>Tammy Hargrave, Financial Program Manager</p> <p>Michael Wiggins Financial Supervisor <a href="mailto:Michael.wiggins@dshs.wa.gov">Michael.wiggins@dshs.wa.gov</a> 360-533-9245</p> <p>LaNada Mail-Brown Senior Program Supervisor</p> <p>Nancy Underwood Senior Program Administrative Assistant 360-276-8215 ext. 7415</p> <p>Kathy Rosenmeyer Senior Program Elder Coordinator <a href="mailto:Kathy.rosenmeyer@quinalt.org">Kathy.rosenmeyer@quinalt.org</a> 360-276-8211 Ext. 7419</p> <p>Heather Hoyle, Regional Manager (R3S), OIP</p>	
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<b>Training</b> Arrange for (7.01) Gov't to Gov't Training for Staff	Discussed that 7.01 training will continue in the Region for new employees.	All new Managers/Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	<b>Ongoing 2022</b>  Heather Hoyle, Regional Manager (R3S), OIP	<b>Govt. to Govt. Training provided in field offices in region 3.</b>  <b>Trainings are offered virtually.</b>
<b>Goals / Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Job recruitment postings were sent to the Tribal Liaisons for distribution to the tribes.  Provide job postings link. <a href="http://careers.wa.gov/">http://careers.wa.gov/</a>	Create diversity within our workforce to serve the communities that surround us. Invite tribal staff to participate in interview panels and hiring processes.	<b>Ongoing 2022</b>  Heather Hoyle, Regional Manager (R3S), OIP	<b>Job recruitment postings are distributed to the tribes during the year through the OIP.</b>

### Completed Activities

Date of Completion	Task Completed	
April 12, 2022	Trisha Woodward emailed the updated phone list as requested.	
February 24, 2022	Met virtually due to COVID to review and update 7.01 plan	
January 29, 2021	Tribe reported current plan is still accurate and no need to meet and update it- Gina James	
December 11, 2020	Tribe requested 7.01 meeting be rescheduled	
October 16, 2019	Met on October 16, 2019 to review and update the 7.01 plan.	
May 24, 2018	Quileute Heath Fair, networking with APS, HCS, Financial, had booth at fair	Michelle Cook
May 23, 2018	3526109 Assigned to Heidi Hull-Weidemann	Kristin Guizzetti

April 20, 2018	APS Intakes 3512723 and 3512508 assigned to April Lehtonen	Kristin Guizzetti
August 29, 2017	APS Intake 3428427 assigned to Heidi Hull-Weidenmann	Kristin Guizzetti
May 5, 2017	APS Intake 3342684 assigned to Jennifer Sweet	Kristin Guizzetti
April 3, 2017	Intakes 3330631 and 3300531 assigned to Loren Juhnke	Kristin Guizzetti
March 15, 2017	HCS staff hosted a resource table again at Tribal Health Fair	
February 24, 2017	Intake 3320304. Assigned to Kathy Nibler.	Kristin Guizzetti
December 1, 2016	APS Intakes assigned to Chris Bjornrud. Intakes 3291302 and 3294358	Kristin Guizzetti
June 7, 2016	Conducted a joint APS investigation with caseworker Rena Pugh. Quinault did not assume jurisdiction but worked collaboratively with APS. Consulted with Evelyn Long, Quinault Supervisor, Rena Pugh.	
May 20, 2016	3226458 assigned.	Kristin Guizzetti
May 9, 2016	3219235. Assigned.	Kristin Guizzetti
November 19, 2015	A joint meeting between the Tribes and DSHS on the Money Follow the Person grant took place.	
February 13, 2014	7.01 planning meeting – updated plan and shared resources and information.	Tara Fairfield
March 23, 2011	Aberdeen HCS staff provided information to Tribal elders and staff at an elders luncheon. Staff explained what services are offered through HCS, rules, guidelines, and provided an opportunity for Q&A.	Trish Woodward, Crystal Boling and Jackie Heinselman
September 29, 2010	7.01 Lower Region 6 meeting with state agencies and tribes. Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government.	

**Policy 7.01 Plan and Progress Report**  
**Between Shoalwater Bay Indian Tribe and HCS Region 3 (plan to be updated in 2022-2023)**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish and maintain 7.01 plan between HCS and Tribe.	Attempts to schedule a face to face meeting to review the 7.01 plan were unsuccessful. The Tribe reported through Marie Natrall that it was not interested in meeting to review the 7.01 plan at this time.	The Tribe will be informed about current HCS programs and eligibility and Tribal needs will be identified.	<b>2020</b> Kathirine Horne, Shoalwater Bay Indian Tribe 360-267-6766-ext3100  Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>  Jill McCarl, FSA 360-664-9416 <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a>  Paula Hughes, APS PM 360-664-9113 <a href="mailto:hughepa@dshs.wa.gov">hughepa@dshs.wa.gov</a>  Tammy Hargrave, Financial PM 360-397-9597 <a href="mailto:johnstk@dshs.wa.gov">johnstk@dshs.wa.gov</a>  Marie F Natrall,, Regional Manager (DSHS/OIP) 360.725.4880	The tribe does a daily elder lunch and have about 130 elders. Home and Community Services and Adult Protective Services staff have offered to attend in 2018 to provide education and resources to the tribal elders.

<b>HCS will participate with the tribe in Other Meetings and Gatherings</b>	HCS has invited the tribe to attend the Quarterly Coordination Meetings in Aberdeen. These meetings bring community partners to the table to provide agency updates and coordination issues.	HCS staff will attend the Health Fair when invited and provide information to elders.	<b>2020</b>  Kathirine Horne, Shoalwater Bay Indian Tribe  Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>  Debbie Willis, DRA 360-664-9095 <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a>  Tammy Hargrave, Financial PM 360-397-9597 <a href="mailto:johnstk@dshs.wa.gov">johnstk@dshs.wa.gov</a>	Kathirine Horne will email the dates of the next health fair and HCS agreed to send staff to provide resources and answer questions.
<b>Adult Protective Services</b> Coordinate Adult Protective Services investigations.	There have been no activities in 2018 to report.	A signed MOU will be established between the Tribe and APS.	2020  Kathirine Horne, Shoalwater Bay Indian Tribe  Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>  Paula Hughes, APS PM 360-664-9113 <a href="mailto:hughesp@dshs.wa.gov">hughesp@dshs.wa.gov</a>	Kathirine Horne expressed interest in getting the MOU signed. Colleen Jensen, APS Program Manager, has emailed her an electronic word document for edits.

<b>Training</b> Arrange for (7.01) Gov't to Gov't Training for Staff	Ongoing Facilitate training of new staff with emphasis on managers/supervisors  Ensure all APS staff receive training	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	2020  Marie F Natrall,, Regional Manager (DSHS/OIP) 360.725.4880  Tara Fairfield, RA	Staff attended trainings scheduled throughout the year.
<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Provided job postings to Tribal Liaisons throughout the 2018 year.	Diverse workforce	2020  Kathirine Horne, Shoalwater Bay Indian Tribe  Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>  Marie F Natrall,, Regional Manager (DSHS/OIP) 360.725.4880	Added to recruitment plan Ongoing as position vacancies arise

**COMPLETED**

Activity	Date Completed
An invitation was extended to the tribe to attend the upcoming training on Alzheimer's in Region 3	<b>April 21, 2015</b>
APS Program Manager provided a draft MOU for the Tribe to consider.	<b>March 31, 2015</b>
DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	<b>August 18<sup>th</sup> 2011</b>
Establish/update 7.01 plan	<b>September 29, 2010:</b> Little Creek Casino Squaxin Island location
SPIPA Meeting - Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government.	June 16, 2010
Attended Tribal Health Fair	April 2010

**Policy 7.01 Plan and Progress Report**  
**Between Skokomish and HCS Region 3 (plan will be updated in 2022-2023)**

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.  
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Planning:</b> Establish and maintain a 7.01 plan.	10/1/2019- Home and Community Services met and updated the 7.01 plan. Provided information on Social Services and Financial Services.  Adult Protective Services is scheduled to meet on 10/28/2019.  The Tribe will then decide if they want to meet separately and maintain two separate plans.	The updated 7.01 plan will reflect current tribal needs and activities.	June 2020  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413  Trisha Woodward, Social Services Program Manager <a href="mailto:trisha.woodward@dshs.wa.gov">trisha.woodward@dshs.wa.gov</a> 360-664-9414  Jennifer Miller, Nursing Facility Program Manager <a href="mailto:jennifer.miller@dshs.wa.gov">jennifer.miller@dshs.wa.gov</a> 360-664-9136  Tammy Hargrave, Financial Program Manager <a href="mailto:tammy.hargrave@dshs.wa.gov">tammy.hargrave@dshs.wa.gov</a>	The Tribe reports 800 tribal members with 56% on Medicaid.  The Tribe will send calendar invites for the seven events a year they hold so HCS can be present.  The Tribe has hired a one APS investigator and one supportive housing staff.  The Tribe has also hired two ICW staff, started an intensive outpatient program for substance use

**Policy 7.01 Plan and Progress Report**  
**Between Skokomish and HCS Region 3 (plan will be updated in 2022-2023)**

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.  
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			360-397-9597  Denese LaClair, Health Director Skokomish Tribe <a href="mailto:DLaClair@skokomish.org">DLaClair@skokomish.org</a>  Karla Miller, Deputy Director Skokomish Tribe <a href="mailto:karlam@skokomish.org">karlam@skokomish.org</a>  Petya Pacheva, BH Manager Skokomish Tribe <a href="mailto:ppacheva@skokomish.org">ppacheva@skokomish.org</a>  Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-725-4880	and a suicide prevention program called Native Connections.
<b>Outreach:</b> Other Meetings and Gatherings will occur during the year to increase	10/1/2019: Discussed the Elders lunches. They are scheduled every Monday, Tuesday, and Thursday. Except for the last week of the month where it is held	Home and Community Services and the Tribe will continue communication and coordination of services.	12/31/2019  Trisha Woodward, SS PM <a href="mailto:patricia.woodward@dshs.wa.gov">patricia.woodward@dshs.wa.gov</a> 360-664-9414	The Tribe has a new Community Center where Elder lunches are held.

**Policy 7.01 Plan and Progress Report**  
**Between Skokomish and HCS Region 3 (plan will be updated in 2022-2023)**

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.  
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
communication and coordination. Encourage and support Tribal providers of Long-term care Services.	on Friday instead of Thursday.  The Tribe holds a resource fair each April. Johnathon Smith is the Wellness Coordinator.		Denese LaClair, Health Director, Skokomish Tribe <a href="mailto:DLaClair@skokomish.org">DLaClair@skokomish.org</a>  Rosetta LaClair, Family Service Manager, Skokomish Tribe 360-426-7788  Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-725-4880	The Tribe expressed a desire to have HCS staff join and discuss HCS programs.  Trisha Woodward will reach out to coordinate this.  The Tribe has hired supportive housing staff. They requested coordination with ALTSA HQ housing staff to see how programs cross over.  Trisha Woodward will forward the ALTSA contact.

**Policy 7.01 Plan and Progress Report**  
**Between Skokomish and HCS Region 3 (plan will be updated in 2022-2023)**

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.  
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Training</b> Arrange for 7.01 Training for Staff.	Discussed that 7.01 training will continue in the Region for new employees.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 training.  All new staff are required to complete 7.01 training at least once. Recommended every 3 years.	Ongoing/ As Requested  Debbie Willis, HCS RA <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Kara Sells, HCS DRA <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413  Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a>	7.01 training is currently being scheduled for HCS throughout the Region starting March 2020.
<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to	2019/2020-throughout the year recruitment and job postings will be distributed to the tribe through the Tribal Liaisons.	Diverse workforce	Ongoing  Debbie Willis, HCS RA <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Kara Sells, HCS DRA <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413	During 2018-2019, Tribes were invited to sit on hiring panels for WMS positions, however, none were able to participate.

**Policy 7.01 Plan and Progress Report**  
**Between Skokomish and HCS Region 3 (plan will be updated in 2022-2023)**

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.  
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
meet DSHS objectives for a diverse workforce			Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a>	These invitations will continue to be extended.

**COMPLETED TASKS**

DATE	TASK
4/19-25/2020	Jennifer Rixe and Beth Bertolani to attend Resource Fair.
10/10/2019	Sent updated draft 7.01 Plan to Denise LaClair for review.
10/7/2019	Trisha Woodward sent ALTSA contact info for supportive housing.
5/01/2019	Asia Vue met with Victoria Wright and discussed our programs and the referral process for the clients for tribal members. Terri Carl, regional HCS Intake Supervisor, will coordinate with tribe on these referrals. Social Services Specialists, Beth Bertolani and Nikki Lundberg, will be assigned to the cases and can coordinate with tribe. Asia also let our staff know that Skokomish tribe are not able to include any client information in email communications as it is not a secured network.
March 29, 2019	3630679 Assigned to Nicole Espenlaub.
2/22/2019	3618381 Screened out K. Guizzetti
1/30/2019	Trisha Woodward, Collin May, Benjamin Thomas, Beth Bertolani, and Nikki Lundberg provided a presentation on MAC/TSOA services to the tribe. Also did general Q&A about the intake process and HCS programs.
11/6/2018	3582274 and 3582376 – Screened out K. Guizzetti
10/15/18	3573958 Assigned to Nicole Espenlaub K. Guizzetti

3/12/2018	3500059 Assigned to Loren Juhnke K. Guizzetti
2/24/2017	Met and updated the 7.01 plan. Provided information on APS, Social Services and Financial Services. <b>Sent updated phone list and informational flyers on 1115 Waiver for Medicaid Alternative Care, Tailored Supports for Older Adults and Supported Housing. .</b> Provided brief update on 1115 waiver and offered that HCS can come out and present in more detail as it gets closer to implementation in July 2017.
2/24/17	– Met and provided information on APS and discussed the recently signed Cooperative Agreement between Skokomish Tribe and ALTA/APS. Checked in on the effectiveness of the one Point of Contact. This process has been working well and will be ongoing.
April 19, 2017	3335308, 3335322 Assigned to Sheila David K. Guizzetti
April 4, 2017	3331039 Assigned to Loren Juhnke K. Guizzetti
March 24, 2017	3328372 and 3328379 Assigned to Sheila David K. Guizzetti
12/28/15	, met with the Tribe to discuss an MOU. The tribe does not currently do their own investigations and they do not have a tribal court so will continue to work with APS investigators.
12/28/15	- met and updated 7.01 plan. Provided information to the tribe on HCS services and discussed the needs of their elders in accessing services.
2/13/2014	Met and updated 7.01 plan. Provided information and resources to tribe.
2/13/2014	<b>provided draft MOU-Tribe is interested in formalizing agreement. Requested consultation for setting up APS services on Tribal lands.</b>
8/11/2011	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.

**Policy 7.01 Plan and Progress Report**  
**Between Squaxin Island Tribe and Home and Community Services (HCS) - Region 3**

Implementation Plan				Progress Report
Goals/Objectives	Activities	Expected Outcome	Lead Staff and Target Date	Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Tribal plan will be developed and maintained annually.</b>	<b>Goal 1:</b> Meet to review/update plan.	Tribal needs will be identified and there will be increased coordination and collaboration between Home and Community Services and the Tribe.	<b>2021</b>  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413  Trisha Woodward, HCS Social Services Program Manager <a href="mailto:trisha.woodward@dshs.wa.gov">trisha.woodward@dshs.wa.gov</a> 360-664-9414  Jennifer Miller, Nursing Facility Program Manager <a href="mailto:jennifer.miller@dshs.wa.gov">jennifer.miller@dshs.wa.gov</a> 360-664-9136  Tammy Hargrave, Financial Program Manager <a href="mailto:tammy.hargrave@dshs.wa.gov">tammy.hargrave@dshs.wa.gov</a>	HCS and the Squaxin Tribe met on October 20, 2020 for the annual 7.01 meeting. At the request of the Tribe, the plan was updated to include a consistent Intake process. (See below)

			<p>360-397-9597</p> <p>Jamie Queen Squaxin Family Services <a href="mailto:jqueen@squaxin.us">jqueen@squaxin.us</a> 360-545-2570</p> <p>Charlene Abrahamson Squaxin Family Services Director <a href="mailto:cabrahamson@squaxin.us">cabrahamson@squaxin.us</a> 360-732-3914</p> <p>Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052</p> <p>Jolene Peters Squaxin Office Manager <a href="mailto:jopeters@squaxin.us">jopeters@squaxin.us</a> 360-490-5376</p>	
<b>Encourage and support Tribal providers of Long-term care Services.</b>	<p><b>Goal 1:</b> Provide direct contact for Tribe to intake. One primary contact and one backup contact.</p> <p><b>Goal 2:</b> Notify the Tribe if/when any members apply for services so they can be aware and can follow up as well.</p>	<p>Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, etc.</p> <p>Determine service area gaps in Region 3.</p>	<p><b>2020</b></p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095</p> <p>Trisha Woodward, HCS Social Services Program Manager <a href="mailto:trisha.woodward@dshs.wa.gov">trisha.woodward@dshs.wa.gov</a> 360-664-9414</p>	<p><b>10/21/20 Intake Protocol:</b> Please contact Terri Carl at 360-764-6446 who is primary point of contact. Collin May at 253-691-5843 is the backup. If neither can be reached, contact Trisha Woodward 360-664-9414.</p> <p>Beth Bertolani will be the primary point person assigned for all tribal intakes whenever</p>

			<p>Charlene Abrahamson Squaxin Family Services Director <a href="mailto:cabrahamson@squaxin.us">cabrahamson@squaxin.us</a> 360-732-3914</p> <p>Jolene Peters Squaxin Office Manager <a href="mailto:jopeters@squaxin.us">jopeters@squaxin.us</a> 360-490-5376</p>	<p>possible and will complete applications for clients. As long as permission is obtained from the client, HCS staff can notify the tribe of intakes that come directly from tribal members. The tribe has requested this for emergency planning. Beth Bertolani can provide this information to Jamie Queen &amp; Charlene Abrahamson.</p> <p>(During COVID) The Tribe will be mailing out packages to their 215 Elders and 75 members of their Building Strong Family Program. They requested HCS information to be included. HCS will send magnets to the Tribe to include in the packages.</p> <p>(Post COVID) The Tribe will let HCS know when elder events and job fairs are scheduled so staff can attend and provide resource information and be available to answer questions. The Tribe puts on a Health Fair annually between June and August.</p> <p><b>October 30, 2020:</b> Per the Tribe's request, approximately</p>
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				<p>150 magnets with Region 3 HCS Intake Contact information were mailed to them.</p> <p><b>January 15, 2021:</b> HCS Intake met with the over the phone due to COVID.</p> <ul style="list-style-type: none"> <li>• Notified tribe that Kathy Howard is Todd Nelson's replacement for MAC/TSOA and provided contact information. They will reach out to Kathy to make contact.</li> <li>• Discussed details of 7.01 plan</li> <li>• No issues or concerns noted, feels relationship with HCS is going well.</li> </ul>
<p><b>Training</b> Arrange for 7.01 training for Staff and Managers.</p>	<p><b>Goal 1:</b> Regional Manager will provide 7.01 trainings in the Region as able. Trainings will be completed remotely.</p>	<p>To provide staff with an understanding of tribal culture awareness and history of Tribes. Provides staff with training on best practices and how to work with tribal elders.</p> <p>All new employees (staff and managers) will be trained in DSHS AP 7.01.</p>	<p><b>2021</b></p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095</p> <p>Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052</p>	

<b>Goals / Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	<b>Goal 1:</b> Recruitment notices with job openings will be sent through the Regional Managers to the Tribe.  <b>Goal 2:</b> Provide link to DSHS job openings- Tribal members can access link and search for additional employment opportunities. <a href="http://careers.wa.gov/">http://careers.wa.gov/</a>	To promote a diverse workforce within the communities we serve. Provide for easy access to Tribal members to position openings.	<b>2021</b>  Debbie Willis, HCS Regional Administrator <a href="mailto:deborah.willis@dshs.wa.gov">deborah.willis@dshs.wa.gov</a> 360-664-9095  Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052	
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### Completed Activities

**Date:** January 15, 2021: Follow up call to 7.01 meeting. Present were Collin May, Terri Carl, Jennifer Rixe, Charlene, Jamie

- Notified tribe that Kathy Howard is Todd Nelson's replacement for MAC/TSOA and provided contact information. They will reach out to Kathy to make contact.
- Discussed details of 7.01 plan
- No issues or concerns noted, feels relationship with HCS is going well.

**Date:** January 15, 2021 Kara Sells followed up with Ms. Abrahamson regarding tribal member in Region 2.

**Date:** December 23, 2020 Kara Sells followed up with Ms. Abrahamson regarding tribal member in Region 2.

**Date:** December 4, 2020 Kara Sells followed up with Ms. Abrahamson regarding tribal member in Region 2.

**Date:** November 20, 2020 Kara Sells followed up with Ms. Abrahamson regarding tribal member in Region 2.

**Date:** October 20, 2020 met to review and update the 7.01 plan.

**Date:** December 10, 2019 met to review and update the 7.01 plan.

**Date:** December 17, 2019 Beth Bertolani forwarded the work week limit calculator per the Tribe's request

**Date:** June 14, 2019 Beth Bertolani and Nikki Lundberg attended Squaxin Island Health Fair.

**Date:** December 31, 2018 3600510 assigned to Bill Baszler. KG

**Date:** May 22, 2017 3348760 screen out KG

**Date:** May 22, 2017 3348958, 3348976, 3349030 Assigned to Tiffany Meyers. KG

**Date:** May 19, 2016 APS Intake 3224394 screen out. KG

**Date:** October 15, 2018 3573958 Assigned to Nicole Espenlaub KG

**Date:** March 28, 2017 3329333 Assigned to Tiffany Meyers KG

**Date:** March 20 Intake 3327014 assigned to Tiffany Meyers. KG

**Date:** March 20, 2017 Intake 3327007 screenout. KG

**Date:** 7/25/2016 Intake 3250585. Screenout.

**Date:** September 8, 2016: Colleen sent 2 draft MOUs again on 9-8-16 at Jamie's request. The Tribe requests that they be notified of all investigations involving tribal members so they can determine if they would like to take jurisdiction. Colleen is assigning Denise Rammell as their point of contact for APS. APS offered to come and present information to staff as needed.

**Date:** August 2016: Jamie Slaughter attended APS Academy.

**Date:** May 26, 2016: 7.01 Meeting

**Date:** Feb. 13, 2014: 7.01 Meeting

**Date:** August 24, 2013: Squaxin Island Health Fair: Provided information and resources to tribal member.

**Date:** September 29, 2010: 7.01 Meeting - Little Creek Casino Squaxin Island location. Meeting included local Tribes and DSHS Administrations. Hosted by the Squaxin Island Tribe.

**Date:** September 21, 2010: Lewis Mason Thurston Area Agency on Aging 7.01 Communication/Planning Meeting. Presentation was done on APS. We offered to meet with each individual Tribe to discuss working agreements and offered to provide training and outreach to elders, SS, law enforcement, etc.

**Date:** August 20, 2010 Squaxin Island Health Fair. Obtained information on building strong foundations, education and housing. Shared information about HCS/APS services, programs and provide Q&A opportunities for services and eligibility process.

**Date:** August 11, 2010: Squaxin Island Ceremony. Carol South, Social Worker attended ceremony to build stronger relationships.

**Date:** June 16, 2010: Meeting to coordinate 7.01 meeting, discuss potential agenda items and discuss service delivery activities and Tribal needs.

**Date:** January 2010: 7.01 SPIPA and RA's meeting to discuss if a larger 7.01 meeting would benefit the Tribes and State partners.

## Policy 7.01 Plan and Progress Report

### Between

### The Suquamish Tribe and Region 3 Home and Community Services (plan to be updated in 2022-2023)

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Establish and maintain 7.01 plan</b>	Review and update 7.01 plan annually.	Develop local relationships and understanding of tribal needs.	<p style="text-align: center;"><b>2021 – 2022</b></p> <p>Nehreen Ayub, Suquamish Tribe Director of Human Services <a href="mailto:nayub@suquamish.nsn.us">nayub@suquamish.nsn.us</a> 360-394-8474</p> <p>Debbie Willis, HCS Regional Administrator <a href="mailto:willidd@dshs.wa.gov">willidd@dshs.wa.gov</a> 360-664-9095</p> <p>Kara Sells, HCS Deputy Regional Administrator <a href="mailto:kara.sells@dshs.wa.gov">kara.sells@dshs.wa.gov</a> 360-664-9413</p> <p>Asia Vue, HCS Field Services Administrator <a href="mailto:vua@dshs.wa.gov">vua@dshs.wa.gov</a> 253-476-7283</p>	<p>Met on 2/16/21 to review and update the 7.01 plan. Meeting was held virtually due to COVID.</p> <p>The Tribe reported interest in building their own Adult Family Home. This plan was put on hold due to COVID. They requested the contact information for ALISA HQ Resource Developer, Debra Knutson. Asia Vue emailed this to Ms. Ayub on 2/16/2021. Ms. Knutson</p>

			<p>Tammy Hargrave, HCS Financial Program Manager  <a href="mailto:johnstk@dshs.wa.gov">johnstk@dshs.wa.gov</a>  360-397-9596</p> <p>Gigi Exum, HCS Financial Supervisor  <a href="mailto:gigi.exum@dshs.wa.gov">gigi.exum@dshs.wa.gov</a>  360-842-2124</p> <p>Rae Sherk, HCS Social Services Supervisor  <a href="mailto:rae.sherk@dshs.wa.gov">rae.sherk@dshs.wa.gov</a>  360-688-6422</p> <p>Susan Kaiser, HCS Social Services Supervisor  <a href="mailto:susan.kaiser@dshs.wa.gov">susan.kaiser@dshs.wa.gov</a>  360-842-2115</p> <p>Brenda Francis-Thomas, Regional Manager  Office of Indian Policy  <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>  360-565-2203</p>	<p>emailed Ms. Ayub on 2/18/2021 to initiate discussions.</p> <p>The Tribe requested a copy of the Region 3 HCS Organization Chart. Debbie Willis emailed this to Ms. Ayub on 2/16/2021.</p> <p>ALTSA HQ will follow up with the Tribe regarding SAVVY Caregiving Training.</p> <p>The Tribe inquired about contact information for Nessley Care, who has been assisting them with finding residential placement for a member. Asia Vue emailed this link to the Tribe on 2/16/2021.  <a href="https://healthprovidersdata.com/hipaa/codes/NPI-1497284434-nessley-care-llcey">https://healthprovidersdata.com/hipaa/codes/NPI-1497284434-nessley-care-llcey</a></p>
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<b>Encourage and support Tribal providers of Long-term care Services.</b>	Provide education and outreach as requested by the Tribe.	<p>Identify those we are serving in our communities and update issues for 7.01 plans.</p> <p>Develop local working relationships.</p> <p>Inform members about HCS services, eligibility, etc.</p>	<b>2021 – 2022</b>	The Tribe reported interest in receiving training in HCS programs for their staff. HCS Supervisor Rae Sherk will coordinate with the Tribe and provide this outreach.
<b>Training:</b> Arrange for 7.01 Training for Staff and Managers	All new Supervisors and staff to be trained in the DSHS 7.01 policy.	<p>This will provide a better understanding and awareness of working with Tribes and in the Tribal communities on and off reservations.</p> <p>In addition, Gov't to Gov't training will be available and approved on a case by case basis.</p>	<b>2021 – 2022</b>	Regional Managers are providing 7.01 policy training virtually due to COVID. These are scheduled multiple times per month and HCS staff have been attending these. This training was also offered to the Tribe.
<b>Goals / Employment:</b> Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	<p>Job postings and links to government job website and where all recruitment announcements are listed will be shared with the Tribe:</p> <p><a href="http://www.careers.wa.gov/">http://www.careers.wa.gov/</a></p>	<p>Promote a diverse workforce within DSHS/Home and Community Service.</p> <p>Promote diversity within communities where we serve and work with diverse populations.</p>	<b>2021 – 2022</b>	All HCS positions are shared with the local Regional Manager for distribution to the Tribe.

				The Tribe reported they will also share their job announcements to the Regional Manager for distribution to HCS.
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#### COMPLETED TASKS

DATE	TASK
2/26/2020	HCS Supervisor Andi Berg met with Ms. Nehreen Ayub.
1/27/2020	Reviewed and updated 7.01 plan
October 2019	HCS Supervisor Andi Berg attended Tribe's annual Health Fair and provided outreach regarding HCS programs.
6/23/2018	Met and discussed ways HCS can assist the Tribe. Andrea Berg will work with Kathy and Shauna George, to schedule HCS staff to come and speak at the Tuesday Elder lunches and meet and greet events.
7/24/2018	2 open investigations concerning John Chiquiti- financial exploitation, neglect. APS jurisdiction.
6/23/2017	HCS and Tribal staff met on June 23, 2016 to update the 7.01 plan.
11/7/2017 Intake 3459864 George, Jillian: Screened out	K. Guizzetti
11/19/2015	AL TSA presented at the Money Follows the Person meeting and reviewed the consultation process and updates/changes to HCS services.
2/3/2014	Updated 7.01 plan
9/19/2013	Accepted invitation to be present at Elders' Honoring ceremony.

**Policy 7.01 Plan and Progress Report  
Between the Chehalis Tribe and Region 3 Adult Protective Services**

Implementation Plan			Progress Report	
Goals/Objective	Activities	Expected Outcomes	Lead Staff and Target date	Status update for the Fiscal Year starting last July 1
<b>Establish and Maintain 7.01 Planning Meetings.</b>	Met with the Tribe on February 24, 2022 to review and update the 7.01 plan. Due to COVID 19 restrictions the meeting was held over zoom.	Clear communication and access to APS services. Collaborative relationship on cases of all tribal members.	<b>2022</b>	Frances Pickernell requested meetings every six months. Currently tribal social service staff are coming into the office, however they are seeing people by appointment only.
	Due to COVID 19 guidelines DSHS met with the Chehalis Tribe virtually instead of in person on December 3, 2020 to review the 7.01 plan.		Frances Pickernell Social Services Director <a href="mailto:fpickernell@chehalis-tribe.org">fpickernell@chehalis-tribe.org</a> 360-709-1754	Point staff for the tribe have been designated. The identified person for APS in Tumwater Meera Ramsingh-Seal.
	APS will provide brochures and placemats to the tribes by the end of March 2022		Holli Gomes APS Social Worker <a href="mailto:hgomes@chehalis-tribe.org">hgomes@chehalis-tribe.org</a> 360-709-1745	Holli Gomes is in progress of becoming Nationally Certified in APS and plans to complete her courses and hours. This is in progress.
			Heather Hoyle OIP Region 3 Manager South <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-725-4880	
			Tammy Ross, APS Regional Administrator <a href="mailto:Tammy.ross1@dshs.wa.gov">Tammy.ross1@dshs.wa.gov</a> 253-476-7223	Holli will work with Meera Ramsingh-Seal to set up a training class on financial exploitation for the elders after the COVID restrictions are lifted. DSHS APS offered a virtual option but the tribe does not
			Eve Austin, APS Deputy Regional Administrator <a href="mailto:eve.austin@dshs.wa.gov">eve.austin@dshs.wa.gov</a> 253-232-2200	

**Policy 7.01 Plan and Progress Report  
Between the Chehalis Tribe and Region 3 Adult Protective Services**

Implementation Plan			Progress Report	
Goals/Objective	Activities	Expected Outcomes	Lead Staff and Target date	Status update for the Fiscal Year starting last July 1
			Meera Ramsingh-Seal, APS Program Manager <a href="mailto:meera.ramsingh-seal@dshs.wa.gov">meera.ramsingh-seal@dshs.wa.gov</a> 360-664-9101	believe that will work for the elders and requested to wait for an in-person training.  Due to COVID this goal was not met.
<b>Maintain and update the established MOU between the Tribe and HCS.</b>	Due to COVID 19 guidelines DSHS met with the Chehalis Tribe virtually instead of in person on December 3, 2020, to review the MOU.  APS and Chehalis Tribe will review MOUs by the end of the second quarter 2022.	Increased opportunity for shared training.	Tammy Ross, APS Regional Administrator <a href="mailto:Tammy.ross1@dshs.wa.gov">Tammy.ross1@dshs.wa.gov</a> 253-476-7223  Frances Pickernell Social Services Director <a href="mailto:fpickernell@chehalis tribe.org">fpickernell@chehalis tribe.org</a> 360-709-1754  Holli Gomes APS Social Worker <a href="mailto:hgomes@chehalis tribe.org">hgomes@chehalis tribe.org</a> 360-709-1745  Heather Hoyle OIP Region 3 Manager South <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-725-4880	Colleen Jensen sent the Tribe the last 3 agreed upon MOU's for review and updating.  The agreement will be placed on the next agenda for review.

**Policy 7.01 Plan and Progress Report  
Between the Chehalis Tribe and Region 3 Adult Protective Services**

Implementation Plan			Progress Report	
Goals/Objective	Activities	Expected Outcomes	Lead Staff and Target date	Status update for the Fiscal Year starting last July 1
<b>Training Government to Government Training and 7.01 policy training will be offered to all staff.</b>  <b>APS Academy Training</b>  <b>Additional Training</b>	<p>DSHS APS staff will be signed up to take the two-part 7.01 training through LMS and OIP. All new staff will register and take this course.</p> <p>APS Academy dates will be provided to tribal staff and will continue to be offered through the Office of Indian Policy.</p> <p>APS can offer additional training at the request of the tribe. OIP can also provide Gov't to Gov't training when requested.</p>	<p>All new supervisors and employees will be trained in Gov't to Gov't and DSHS 7.01 policy training.</p>	<p>Heather Hoyle OIP Region 3 Manager South <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-725-4880</p> <p>Frances Pickernell Social Services Director <a href="mailto:fpickernell@chehalis tribe.org">fpickernell@chehalis tribe.org</a> 360-709-1754</p> <p>Holli Gomes APS Social Worker <a href="mailto:hgomes@chehalis tribe.org">hgomes@chehalis tribe.org</a> 360-709-1745</p>	<p>The Tribe requested 7.01 Training and Marie will work with Frances to set up. Marie explained that the 7.01 training is separate from the Government-to-Government training which has costs associated. The 7.01 training has two parts, the first is online and the second is currently being done virtually through the Office of Indian Policy.</p> <p>2022 All new staff working with Tribes will be trained in Gov't to Gov't and DSHS 7.01 policy</p> <p>All new and current staff will be going through APS Academy training. Chehalis social services staff are currently attending APS Academy training.</p>
<b>Employment</b>	All job postings for Region 3 have	Tribal members will have	<b>As positions are available.</b>	Currently DSHS APS is only posting for investigator positions

**Policy 7.01 Plan and Progress Report  
Between the Chehalis Tribe and Region 3 Adult Protective Services**

Implementation Plan			Progress Report	
Goals/Objective	Activities	Expected Outcomes	Lead Staff and Target date	Status update for the Fiscal Year starting last July 1
<b>Recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.</b>	<p>been forwarded by OIP to the tribes.</p> <p>Chehalis can send open positions to OIP for distribution also.</p>	information about job openings within DSHS.	<p>Frances Pickernell Social Services Director <a href="mailto:fpickernell@chehalis tribe.org">fpickernell@chehalis tribe.org</a> 360-709-1754</p> <p>Holli Gomes APS Social Worker <a href="mailto:hgomes@chehalis tribe.org">hgomes@chehalis tribe.org</a> 360-709-1745</p> <p>Heather Hoyle OIP Region 3 Manager South <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-725-4880</p>	<p>as they are considered essential. Management and non-essential positions are currently not being recruited due to budgetary issues.</p> <p>2022 APS is currently hiring for all vacant positions.</p> <p>The Tribe reports they are also on a hiring freeze right now.</p> <p>All Job postings are forwarded to the Tribal Liaison for distribution to the tribes.</p> <p>The Tribe will be invited to participate at Regional Management Team Meetings and on interview panels for leadership positions.</p>

Completed Tasks		
3/3/20	Meeting with Holli Gomes and Frances Pickernell. New report for APS invest. Created inv ID 45971. Assigned to G. Wass	
09/25/18	Forward APS request to APS sup	G. Aust

09/25/18	Provided contact number for SSI to Acting Director of SS	G. Aust
09/18/18	Attended Chehalis Tribal Health Fair	G. Aust
09/04/18	Forward records request from tribe on APS case to Colleen(09/06) and Jill	G. Aust
June 8, 2018	Intake 3530133 assigned to Keith Sand	K. Guizzetti
5/7/2018	Intakes 3519646 and 3519674 assigned to Keith Sand.	K. Guizzetti
4/20/18	Intake 3509719 assigned to Keith Sand	K. Guizzetti
2/17/17	HCS met with the Chehalis tribe to discuss issues and update the plan.  Gabe Aust from HCS has met with all the new social workers at the tribe and oriented them to how to complete an application.	
9/20/2016	Had staff and resources available at the Tribal Health Fair.	
5/24/16	The intake via TIVA has a drop down menu for tribal affiliation. The hard copy intake form has not been updated because it will no longer be used.	
04/26/16	Heather Hoyle left message requested update on specific case. Called back and provided info	
02/09/16	Nancy Dufraine and Heather Hoyle met with APS supervisors and investigators and provided consultation	
10/22/15	APS assigned one investigator and one supervisor for all Tribal investigations	
02/24/15, 10/22/15	The Tribe and APS met twice in 2015 per updated 7.01 plan.	
03/03/15	Met to update 7.01 plan and discuss joint cases.	
2015	Heather Hoyle and Gabe Aust regularly staffed cases	
2015	HCS Attended and staffed a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.	
2014	Frances Pickernell completed APS Academy	
9/18/14	HCS Attended and staffed a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.	
5/16/13	HCS Attended and staff a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.	
3/7/13	Nancy Dufraine and Tara Fairfield met and finalized the MOU between the tribe and APS. Signatures completed.	
2/18/13	Met to update 7.01 plan, contact information and discuss joint cases.	
2013	Heather Hoyle completed APS Academy	

<b>Policy 7.01 Plan and Progress Report</b> <b>Between</b> <b>The Cowlitz Tribe and Region 3 Adult Protective Services (to be updated in 2022-2023)</b>				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Planning</b>	Due to COVID 19 restrictions the Tribe and APS were unable to meet and update the plan.	Gain and share knowledge, network and share contact information.  Keeping lines of communication open, share information and communicate changes and needs.	2022-ongoing  Tara Fairfield, RA <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223  Nadja Jones, Human Services Director for Cowlitz Tribe <a href="mailto:Njones@cowlitz.org">Njones@cowlitz.org</a> 360-957-3302  Deb Mizner <a href="mailto:dmizner@cowlitz.org">dmizner@cowlitz.org</a> 360-864-7006	The Cowlitz Tribe does not currently have staff who conduct APS investigations and there is no tribal court. They have identified a tribal court as a goal in their strategic plan for the future and have applied for a Tribal Court grant. They cover ten counties and plan on expanding elder services in the future.

			<p>Marie Natrall Office of Indian Policy Regional Manager <a href="mailto:Natramf@dshs.wa.gov">Natramf@dshs.wa.gov</a> 360-440-9052</p>	
<p><b>Adult Protective Services</b> Coordinate Adult Protective Services investigations</p>	<p>Due to COVID 19 restrictions the Tribe and APS were unable to meet.</p>	<p>Coordination between APS and the Tribes.</p>	<p>2022-ongoing</p> <p>Tara Fairfield, RA <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223</p> <p>Jill McCarl APS DRA <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a> 360-664-9416</p> <p>Nadja Jones, Human Services Director for Cowlitz Tribe <a href="mailto:njones@cowlitz.org">njones@cowlitz.org</a> 360-957-3302</p> <p>Deb Mizner <a href="mailto:dmizner@cowlitz.org">dmizner@cowlitz.org</a> 360-864-7006</p>	<p>APS will take jurisdiction on all APS cases and will coordinate with the tribe. When a referral is received APS will contact Nadja Jones and Deb Mizner. Deb Mizner reports the tribe is working on obtaining an advocate position.</p>

<p><b>Training</b></p> <p>Arrange for (7.01) and Gov't to Gov't Training for Staff</p>	<p>7.01 and Government to Government Training occurred in Region 3 throughout 2020.</p>	<p>All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy for understanding of tribal issues and enhanced communication.</p> <p>All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy</p>	<p>As Needed</p> <p>Tara Fairfield, RA <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223</p> <p>Marie Natrall Office of Indian Policy Regional Manager <a href="mailto:Natramf@dshs.wa.gov">Natramf@dshs.wa.gov</a> 360-440-9052</p>	<p>During 2020 trainings took place virtually.</p>
<p><b>Goals / Employment:</b></p> <p>Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce</p>	<p>Recruitment postings were distributed to tribes throughout the year through the Tribal Liaisons. Link to apply for employment on line: <a href="http://careers.wa.gov/">http://careers.wa.gov/</a></p>	<p>Diverse workforce</p> <p>Ability for Tribal members to apply for positions and receive up to date information on current position availability statewide.</p>	<p>As Needed</p> <p>Tara Fairfield, RA <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223</p> <p>Marie Natrall Office of Indian Policy Regional Manager <a href="mailto:Natramf@dshs.wa.gov">Natramf@dshs.wa.gov</a> 360-440-9052</p>	<p>Added to recruitment plan Ongoing as position vacancies arise- Postings are sent to the tribes through the Tribal Liaisons.</p>

### COMPLETED TASKS

Activity	Date Completed
Tami Mistretta and Tammy Hargrave arranged for staff to attend an Elder Lunch for the tribe at St. Mary's at 11:30. Staff were available to answer questions, provide resources and information on HCS services. Brian Stewart and Deb Mizner provided application packets, lists of caregiver agencies and residential facilities in Cowlitz and Lewis County.	December 4, 2017
<b>9/11/17</b> 3432661, 3440363 and 3440374 assigned to Betty Dietrich	Kristin Guizzetti
<b>3/2/17</b> 3322581 Case assigned to Keith Sand	Kristin Guizzetti
During 6/27/16 VOCA planning meeting Tribal representative, Barry noted an Elwha Native, Monica Charles has reported missing money at her ALF. Colleen researched and made an email report to RCS on 6/30/16 (provider practice).	June 27, 2016
Colleen Jensen, Dave Voelker and Brian Stewart met with Jim Sherrill and Debbie Hassler re VOCA grant. Discussed ways to serve Tribal elders with this new grant the Tribe is getting. Tribe requested APS stats for number of Cowlitz Tribal members identified in TIVA reports to help identify size of need. Completed 6/28/16. Report shows just one since 5/12/14.	June 27, 2016
Met on May 18, 2016 and provided a draft copy of an MOU. Jim Sherrill will give to the tribal attorney for future consideration.	May 18, 2016
Staff also attended an Elders lunch and engaged in informal discussion with tribal elders following the 7.01 meeting.	May 18, 2016-Tara Fairfield, Colleen Jensen, Tami Mistretta
Met and updated plan. Provided current contact information for Kelso and Vancouver offices. Tribe requested meetings twice per year. Govt. To Govt. training in the field offices throughout the region.	2/13/2014 2013
Little Creek Casino Squaxin Island location Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data	9/29/2010

## Policy 7.01 Plan and Progress Report Between The Hoh Tribe and Region 3 Adult Protective Services

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Planning and Communication Meetings are held biannually	<p>Met with the Tribe on January 4, 2022 to review and update the 7.01 plan. Due to COVID 19 restrictions the meeting was held over zoom.</p> <p>The Tribe would like to meet quarterly to update the 7.01 Plan and to coordinate services.</p>	<p>Share and provide information on APS programs.</p> <p>Develop local relationships and understanding of tribal service needs. Strengthened relationships and opened communication.</p>	<p><b>2022-ongoing</b></p> <p>Bob Smith, Executive Director, Hoh Tribe  <a href="mailto:Bob.Smith@hohtribe.nsn.org">Bob.Smith@hohtribe.nsn.org</a></p> <p>Britni Duncan, Interim Director.            360-780-0399  <a href="mailto:Britni.duncan@hohtribe.nsn.org">Britni.duncan@hohtribe.nsn.org</a></p> <p>Lisa Martinez            360-780-0533  <a href="mailto:Lisa.martinez@hohtribe.nsn.org">Lisa.martinez@hohtribe.nsn.org</a></p> <p>Sharon Millett, Hoh Tribe-DDA/Librarian</p> <p>Tammy Ross, Regional Administrator  <a href="mailto:tammy.ross1@dshs.wa.gov">tammy.ross1@dshs.wa.gov</a>            253-476-7223</p>	<p>The Tribe reports over 274 enrolled members, of which about 33 are age 55 or older. APS will continue to request that a tribal staff accompany APS if they visit a member on Tribal lands. There is no Elder Center at this time.</p> <p>APS will provide brochures and placemats to the tribes by the end of January 2022.</p>

			<p>Eve Austin, Deputy Regional Administrator 253-232-2200 <a href="mailto:eve.austin@dshs.wa.gov">eve.austin@dshs.wa.gov</a></p> <p>Tom Ellis, Program Manager <a href="mailto:tom.ellis@dshs.wa.gov">tom.ellis@dshs.wa.gov</a> 360-669-2913</p> <p>Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-565-2203 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p> <p>DSHS APS Training Listserv: <a href="mailto:APSHQTraining@dshs.wa.gov">APSHQTraining@dshs.wa.gov</a></p>	
Coordinate Adult Protective Services Investigations	Due to COVID 19 the Tribe and APS were unable to meet.	Establish MOU between APS and Tribe.		We will discuss MOU at our quarterly meeting.
Training Arrange for (7.01) Gov't to Gov't Training for Staff	<p>Schedule and facilitate Gov't to Gov't Training for APS staff and by individual request for the Tribe.</p> <p>Tribal staff will be notified of APS Academy trainings during the 2022/2023 year once a schedule has been established.</p>	<p>All new Managers/Supervisors to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01</p> <p>All new staff working with Tribes to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01.</p> <p>Tribal staff will be notified of APS Academy trainings.</p>		All new staff working with Tribes to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01 within 3 months of hiring or as training is available.

Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.	<p>Job postings for Region 3 will be emailed to OIP/HQ listserv for distribution to the tribes.</p> <p>Job postings and links to government job websites, where all recruitment announcements are listed <a href="http://www.careers.wa.gov/">http://www.careers.wa.gov/</a></p> <p>Provide opportunities for Tribal Members to participate in hiring panels for key APS positions.</p>	Create diversity within our workforce to serve the communities that surround us. Invite tribal staff to participate in interview panels and hiring processes.		<p>Job postings for Region 3 will be emailed to OIP/HQ listserv for distribution to the tribes.</p> <p>APS will invite the Tribe to participate in hiring panels for key APS positions.</p>
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#### Completed Activities

Date of Completion	Task Completed	
January 27, 2020	7.01 Planning and discussion of MOU	J. McCarl and S. Miles
August 3, 2017	APS Intake 3400588 assigned to Wendy Jackson	K. Guizzetti
August 2015	HCS staff attended the Health Fair and provided resources for Tribal members attending.	Michele Cook
August 6, 2014	staff attended the Hoh Tribal Health Fair and staffed a table. They were available to answer questions from Elders and provided informational brochures and application packets.	Michele Cook
February 4, 2014	Annual 7.01 Planning Meeting. Tribe sent social worker, Ruth. Met and updated 7.01 plan and provided draft APS MOU. Shared updated contact lists and general information.	Tara Fairfield Colleen Jensen Andre King Asia Vue Dan Lengyel

Nov.-Dec. 2013	All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy.	Alohah Greninger and Brenda Francias-Thomas
December 4, 2012	7.01 Meeting with Lisa Garcia who sits on the Tribal Council and Felica Leitka the DV manager. Discussed Tribal needs. They are interested in drafting an MOU with HCS for services.	Tara Fairfield Colleen Jensen Andre King Asia Vue Dan Lengyel
October 26, 2011	Invited the Tribe to attend the 'Working Together for Justice' Abuse Conference.	Andre King
August 9, 2011	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	Kathy Morgan Michele Cook
<b>July 26, 2011</b>	Met with Tribe to discuss working forward on a working agreement (MOU) between Adult Protective Services and HCS.	
<b>January 29, 2010</b>	Annual 7.01 Planning Meeting. Met with Tribal members. Discussed APS services and what APS can and cannot do. Provided and shared program information. Meeting included Tribal Social Service staff and HCS staff. Shared contact lists, discussed issues concerning tribe, provided information on HCS services (financial and services).	Kathy Morgan Michele Cook Rod Gilliland Julie Kincheloe
<b>December 4, 2012</b>	Annual 7.01 Planning Meeting. Met with Tribal members Provided and shared program information. Meeting included Tribal Social Service staff and HCS staff. Shared contact lists, discussed issues concerning tribe, provided information on HCS services (financial and services).	Tara Fairfield Andre King Dan Lengyl Michele Cook

**Policy 7.01 Plan and Progress Report**  
**Between**  
**Jamestown S’Klallam and Adult Protective Services - Region 3 (to be updated in 2022-2023)**

Implementation Plan				Progress Report
Goals/Objectives	Activities	Expected Outcome	Lead Staff and Target Date	Status Update for the
<b>Establish and maintain 7.01 plan</b>	APS and the Tribe were unable to meet to update the plan due to COVID 19 restrictions.	The 7.01 plan will reflect current Tribal needs and activities.	<p>2022  Rob Welch, Ph.D., Director  360-582-4868  <a href="mailto:RWelch@jamestowntribe.org">RWelch@jamestowntribe.org</a></p> <p>Loni Greninger  Deputy Director Elders Program  360-681-4660  <a href="mailto:lgreninger@jamestowntribe.org">lgreninger@jamestowntribe.org</a></p> <p>Tara Fairfield, APS Regional Administrator  253-476-7223  <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p> <p>Jill McCarl, Deputy Regional Administrator 360-6649416  <a href="mailto:jill.Mccarl@dshs.wa.gov">jill.Mccarl@dshs.wa.gov</a></p> <p>Sonya Miles, Program Manger  360-842-2130  <a href="mailto:Sonya.Miles@dshs.wa.gov">Sonya.Miles@dshs.wa.gov</a></p>	<p><b>APS has an open ended offer to send staff to do presentations and provide more information about APS services.</b></p> <p><b>The Tribe shared that one meeting a year meets their need with the ability to request more if necessary.</b></p>

			<p>Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	
	No activities to report due to COVID 19 restrictions.	Develop local relationship/understanding of tribal service needs.	<p><b>2022</b></p> <p>Rob Welch, Ph.D., Director 360-582-4868 <a href="mailto:RWelch@Jamestowntribe.org">RWelch@Jamestowntribe.org</a></p> <p>Loni Greninger Deputy Director Elders Program 360-681-4660 <a href="mailto:lgreninger@jamestowntribe.org">lgreninger@jamestowntribe.org</a></p> <p>Valerie Hentzschel 360.565.2174 <a href="mailto:valerie.hentzschel@dshs.wa.gov">valerie.hentzschel@dshs.wa.gov</a></p> <p>Sonya Miles, Program Manger 360-842-2130 <a href="mailto:Sonya.Miles@dshs.wa.gov">Sonya.Miles@dshs.wa.gov</a></p> <p>Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	<b>No progress to report due to COVID 19 restrictions.</b>

<p><b>Adult Protective Services</b> Establish and maintain a Memorandum of Understanding with the Tribe regarding Adult Protective Services cases involving tribal members.</p>	<p>Template MOU was handed to the Tribe for review on 1-27-20.</p>	<p>Coordinate Adult Protective Services investigations with the tribe when tribal members are involved.</p>	<p>2022</p> <p>Rob Welch, Ph.D., Director 360-582-4868 <a href="mailto:RWelch@Jamestowntribe.org">RWelch@Jamestowntribe.org</a></p> <p>Tara Fairfield, APS Regional Administrator 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p> <p>Jill McCarl APS Deputy Regional Administrator 360-664-9416 <a href="mailto:jill.mccarl@dshs.wa.gov">jill.mccarl@dshs.wa.gov</a></p> <p>Sonya Miles, Program Manger 360-842-2130 <a href="mailto:Sonya.Miles@dshs.wa.gov">Sonya.Miles@dshs.wa.gov</a></p> <p>Brenda Francis-Thomas Office of Indian Policy 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	<p><b>No progress to report due to COVID 19 restrictions.</b></p>
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<b>Training</b> Arrange for Administrative Policy 7.01, and Gov't to Gov't Training for Staff	Tribal Regional Managers have scheduled 7.01 trainings virtually throughout the region in field offices during 2020. They will continue to schedule for 2021.	All new Supervisors to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01.  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01 policy	2022 ongoing  Brenda Francis-Thomas Office of Indian Policy Resource Manager 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>  Tara Fairfield APS Regional Administrator 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>	No progress due to COVID 19 restrictions.
<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	During 2020, job postings were forwarded to the Jamestown Tribe through the Tribal Resource Managers. Will continue this practice for 2021.	Promote diverse workforce and opportunities for tribal members.	2022 ongoing Tara Fairfield, APS Regional Administrator 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>  Brenda Francis-Thomas Office of Indian Policy 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>	<b>As position vacancies arise- APS Regional Administrator to email to Tribal Regional Managers for distribution.</b>

Completed Activities

<b>Date of Completion</b>	<b>Task Completed</b>	<b>Tribe</b>
<b>1/27/2020</b>	7.01 updating, discussion and coordination.	<b>Jill McCarl and Sonya Miles</b>
<b>1/4/2017</b>	7.01 Planning Meeting occurred on January 4, 2017. HCS staff Michelle Cook, Colleen Jensen, Tara Fairfield, Giselle Dew and Tammy Hargrave provided information on HCS services. Tara Fairfield provided a handout on the 1115 waiver.	<b>Jamestown</b>
<b>1/4/2017</b>	Met on January 4, 2017. Confirmed with the tribe that APS staff will continue to contact the tribe when there is an investigation referred involving a tribal member. There have been no issues with this identified in the past year. APS will continue to invite the tribes to the APS Academy and staff are available for on-site training	
<b>2/6/2015</b>	<b>A draft copy of purposed changes to 74.34 was emailed to Jessica Payne and Rob Welch.</b>	
<b>1/7/2014</b>	APS staff met with the Tribe for a "Meet and Greet" and provided basic information about APS.	<b>Jamestown</b>
<b>4/1/2014</b>	<b>Tribe agreed to finalize MOU and send to HCS/APS</b>	<b>Jamestown</b>
<b>4/23/2014</b>	HCS staff attended a Jamestown Community Network meeting.	<b>Jamestown</b>
<b>2/3/2014</b>	<b>Met and updated the 7.01 plan. Liz Mueller, Tribal Vice-Chair would like the RSN/Triple A's at the table and wants a separate meeting scheduled. Brenda to follow up. Tribe committed to completing the APS MOU by April 1, 2014.</b>	<b>Jamestown</b>
<b>2014</b>	HCS staff from Port Angeles participated in Elders Lunch- Govt. to Govt. Trainings occurred throughout the year in local field offices.	<b>Jamestown</b>
<b>12/2013</b>	Met with the tribe and updated the 7.01 plan.	<b>Jamestown</b>
<b>2011-2013</b>	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times	<b>Jamestown</b>
<b>2012</b>	Elders Celebration Tribes of the Northwest – Jamestown- HCS staff attended.	<b>Jamestown</b>

<b>2008-2010</b>	<p>Region 6 has provided long-term care services to 664 clients who have identified themselves as Native American in 2008 (Barcode data).</p> <p>Region 6 has provided long-term care services to 774 clients who have identified themselves as Native American in 2009 (Barcode data).</p> <p>Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).</p>	<b>Jamestown</b>
<b>July 18, 2008</b>	Elders Celebration Tribes of the Northwest – Jamestown Provided program information and met with Tribal members.	<b>Jamestown</b>
<b>August 19, 2008:</b>	<p>Provided program information, met with Tribal members, networking opportunity.</p> <p>Tribal Fairs: Provided information on long term care for better understanding and cross sharing.</p>	<b>Jamestown</b>
Statewide Meeting <b>July 2009</b>		<b>Jamestown</b>
<b>November 2009:</b> Diana Dunks APS SW3 - Clallam/Jefferson Co.	<p>All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy</p> <p>All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy</p>	<b>Jamestown</b>
<b>January 26, 2010</b> <b>Target Date for</b> <b>agreement Fall</b> <b>2010</b>	<p>All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy</p> <p>All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy</p>	<b>Jamestown</b>
<b>January 26, 2010</b>	<p>Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, etc.</p> <p>Determine service area gaps in Region 6</p>	<b>Jamestown</b>

	Identify service needs & strategize how to meet the needs within our jurisdiction	
<b>January 26, 2010</b>	7.01 Planning and Communication Meeting. Discussed drafting an finalizing working agreement for Adult Protective Services (MOU).	<b>Jamestown</b>
<b>January 26, 2010</b>	Shared information and collaborated. Discussed changes and impacts. Shared information and discussed needs.	<b>Jamestown</b>
<b>June 2010:</b> Jackie Heinselman APS SW4 – Thurston, Grays Harbor, Clallam and Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	<b>Jamestown</b>
<b>February 11, 2011</b>	Shared information and collaborated. Discussed changes and impacts. Shared information and discussed needs.	<b>Jamestown</b>
<b>February 11, 2011</b>	Modified monthly visits to quarterly visits to elder functions. Provide informational table, contact information, and Q & A.	<b>Jamestown</b>
<b>Finalize Working Agreement. Discussed at February 11, 2011 meeting</b>  <b>February 23, 2011 New Target Spring 2011</b>	MOU – Working Agreement between Adult Protective Services and Jamestown S'Klallam Tribe Discuss issues impacting Tribe and discuss APS services & MOU  Will work to finalize APS/Tribal working agreement (MOU).  Sent final MOU document to Sue Mapes to finalize and review with	<b>Jamestown</b>
<b>February 14, 2011</b>	E-mail to Bill Moss for forwarding to MaryAnne Lindeblad on consolidation and RA hiring process/panel.	<b>Jamestown</b>
<b>March 15, 2011</b>	Determine service area gaps in Region 3 Identify service needs & strategize how to meet the needs within our jurisdiction	<b>Jamestown</b>

<b>June 2011 Exact Date TBD by HQ</b>	Identify service needs & strategize how to meet the needs within our jurisdiction	<b>Jamestown</b>
<b>August 18, 2011 South August 09, 2011 North</b>	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times	<b>Jamestown</b>
<b>Next Available Training 2011:</b> Jeff Johnson, new APS SW3 – Clallam/Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	<b>Jamestown</b>
<b>Training 2013 Nov.-Dec.</b>	Tribal Liaisons held Gov't to Gov't and DSHS 7.01 policy trainings throughout region 3 for all new staff.	<b>Jamestown</b>
<b>Feb. 3, 2014</b>	Conducted 7.01 meeting at Jamestown and updated plan.	<b>Jamestown</b>
<b>April 1, 2014</b>	Jamestown Tribal Vice-Chair, Liz Mueller, committed to finalizing APS MOU	<b>Jamestown</b>

**Policy 7.01 Plan and Progress Report  
Between Lower Elwha and  
Region 3 Adult Protective Services**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Consistent Tribal Meetings/Gatherings</b> to Develop local relationship/understanding of tribal service needs.	<p>Met on January 4, 2022 to review and update the 7.01 plan. Due to COVID the meeting was held virtually on zoom.</p> <p>The Tribe would like to meet 1/year to update the 7.01 Plan and to coordinate services.</p>	<p>Tribes will have current information on programs and services. Gaps in resources are identified.</p>	<p>2022</p> <p>Rebecca Sampson Weed Lower Elwha Tribe Social Services Director: (360) 461-7033 <a href="mailto:Becca.weed@elwha.org">Becca.weed@elwha.org</a></p> <p>Lorinda Robideau Health Director 360-461-6285 <a href="mailto:Lorinda.robideau@elwha.org">Lorinda.robideau@elwha.org</a></p> <p>Diane Cabrera Tribal Prosecutor <a href="mailto:Diane.cabrera@elwha.org">Diane.cabrera@elwha.org</a> 360-912-2707</p> <p>Dr. Brenda Powell Medical Director <a href="mailto:Brenda.powell@elwha.org">Brenda.powell@elwha.org</a> 360-461-6420 (cell)</p>	<p>The Tribe shared that one meeting a year meets their need with the ability to request more if necessary.</p> <p>Currently the clinic is open and they are fully staffed. They are offering telemedicine and have staff working remotely. The Tribe is doing COVID testing twice a day. Community Health is open and their para transit is operating again. Tribal Court is operating via zoom.</p> <p>APS investigations continue to be in person for 24 emergent, physical abuse, sexual abuse and abandonment allegations. Other allegations are conducted via phone</p> <p>The Tribe plans to attend the Tribal Summit in 2022. The fall sessions from the summit were recorded and available at:  <a href="https://www.dshs.wa.gov/altsa/tribal-affairs/meetings-and-events">https://www.dshs.wa.gov/altsa/tribal-affairs/meetings-and-events</a></p> <p>2022 Update The Tribe is conducting daily COVID testing as scheduled</p>

			<p>Tammy Ross, Regional Administrator  <a href="mailto:tammy.ross1@dshs.wa.gov">tammy.ross1@dshs.wa.gov</a>  253-476-7223</p> <p>Eve Austin, Deputy Regional Administrator  253-232-2200  <a href="mailto:eve.austin@dshs.wa.gov">eve.austin@dshs.wa.gov</a></p> <p>Tom Ellis, Program Manager  <a href="mailto:tom.ellis@dshs.wa.gov">tom.ellis@dshs.wa.gov</a>  360-669-2913</p> <p>Brenda Francis-Thomas, Regional Manager, Office of Indian Policy  360-565-2203  <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p> <p>DSHS APS Training Listserv:  <a href="mailto:APSHQTraining@dshs.wa.gov">APSHQTraining@dshs.wa.gov</a></p>	
<p><b>Establish a working agreement between Lower Elwha Tribe and APS and Coordinate APS services to tribal members.</b></p>	<p>Due to COVID, met virtually on January 4, 2022 to discuss progress and expected timeline for completion.</p> <p>The Tribe does not currently have an approved and signed MOU.</p>	<p>A signed MOU between Lower Elwha Klallam Tribe and Region 3 Adult Protective Services.</p>		<p>The MOU is currently tabled by the tribe and they anticipate it will go to legal in sometime 2022 for review and revisions.</p> <p>The Tribe and APS will meet in the spring of 2022 to discuss and work on the MOU.</p> <p>The Tribe requested that APS consult with the tribe regarding any guardianships involving tribal members until the MOU is established.</p>

<p><b>Training</b> Arrange for Administrative Policy 7.01 and Gov't to Gov't Training for Staff</p>	<p>Annual Gov't to Gov't Trainings held in the field for all staff in Region 3. Facilitate training of new staff with emphasis on managers/supervisors. Ensure all APS staff receive training. Trainings are now being offered online and virtually due to COVID 19.  Tribal staff will be notified of APS Academy trainings during the 2022/2023 year once a schedule has been established.  APS and the tribe will schedule a meeting with the PM's and tribal staff to discuss any changes, and answer any questions</p>	<p>All new Supervisors to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy  Continue to share information with Tribal members on APS jurisdiction, activities, and trainings.</p>		<p>Office of Indian Policy is offering trainings now online and virtually due to COVID 19. This goal was met.  APS Academy dates will be provided to tribal staff and will continue to be offered through the Office of Indian Policy once the revised Academy is ready to roll out. This goal was met.  The Tribe expressed interest in doing a virtual Q &amp; A with Program Manager Tom Ellis. OIP will set the meeting.</p>
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<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce  Invite Tribal Members to participate in hiring panels for Supervisor, Program Manager, and Executive Team Member positions.	Provide job postings to Tribal Regional Managers.  Provide opportunities for Tribal Members to participate in hiring panels for key APS positions.	Maintain a Diverse workforce		The tribe would like to be invited to participate on a hiring panel for APS Supervisor and Program Manager positions. Currently, hiring for all positions.  APS will continue to include OIP in interview panels. This goal was met.
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**COMPLETED**

Date of Completion	Task Completed	Tribe
<b>01/27/2020</b>	7.01 Planning and discussion of MOU	J. McCarl and S.Miles
<b>2/17/22/17/16016</b>	7.01 Meeting held on 2.17.2016 to review and update tribal needs and 7.01 plan. Shared contact information between HCS and Tribe. Provided information on the 1115 waiver and financial eligibility.	
<b>2/17/16</b>	Discuss a formal MOU as the informal agreements are no longer accepted. Monica reported the tribe continues to work on tribal laws around elder abuse but they are not completed. The Tribe expressed a desire to obtain a formal MOU.	
<b>Spring 2015</b>	HCS hosted a training on Alzheimer's in Olympia and invited Tribal members to attend.	Lower Elwha Tribe
<b>October 22, 2014</b>	APS staff met with tribal elders to provide information and answer questions regarding APS.	Lower Elwha Tribe
<b>2014</b>	Tribal Staff were invited to attend the APS Academy training and the Lower Elwha Tribe sent two of their staff to attend.	Lower Elwha Tribe
<b>August 27, 2014</b>	HCS staff maintained a resource table at the Lower Elwha Wellness Fair all day and were available to answer questions.	Lower Elwha Tribe

<b>November-December 2013</b>	Govt. To Govt. and 7.01 trainings occurred in Region 3 field offices.	Lower Elwha Tribe
<b>December 3, 2012</b>	Conducted a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff To assist in developing resources in the community. Identified needs in the community for housing and resource development. Considered tribal housing needs as well as cultural needs of tribal members.	Lower Elwha Tribe
<b>June 2012</b>	Trudy Marcellay and Garnet Charles provided training to HCS staff in Tacoma, Tumwater and Vancouver	Lower Elwha Tribe
<b>July 18, 2008:</b>	Elders Celebration Tribes of the Northwest Held at Jamestown Develop local relationship/understanding of tribal service needs. Share contact information HCS and Tribes	Lower Elwha Tribe
<b>January 21, 2010</b>	7.01 Planning Meeting Shared contact lists, discussed issues concerning tribes, provided information on HCS services (financial and services).	Lower Elwha Tribe
<b>January 21, 2010</b>	Discuss issues impacting tribes and discuss APS services. Discuss issues impacting tribes and discuss APS services	Lower Elwha Tribe
<b>January 21, 2010</b>	Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, Update 7.01 plan as necessary and determine service area gaps in Region 6. Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Lower Elwha Tribe
February 25, 2010	Schedule a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff	Lower Elwha Tribe
<b>July 2010</b>	Sharing of Information and Networking Opportunity	Lower Elwha Tribe
July 2010	The Lower Elwha Tribe has been working on several major projects during the 2010/2011 Implementation Plan period. APS is working with the new Executive Director regarding the Working Agreement. Once key positions are filled within	Lower Elwha Tribe

	his Department, (approximately March 2011) then they will concentrate on their Elder Abuse Program. The Tribe will contact APS when they are ready to move forward with developing their Elder Laws and their Tribal APS Program. If the Tribe decides against the above, "Tribal APS Program" then APS will resume negotiations on the draft working agreement. APS will continue to be of assistance to the Lower Elwha Tribe upon their request. Continue to abide by the procedures outlined in the Informal Working Memorandum.	
2010-2011	Identify baseline of services used by Native American populations. Region 6 has provided long-term care services to 774 clients who have identified themselves as Native American in 2009 (Barcode data). Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data). Statewide Meeting: Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Lower Elwha Tribe
March 31, 2011 – Schedule between now and March to meet timeframe	Schedule a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff To assist in developing resources in the community. Identify needs in the community for housing and resource development. Consider tribal housing needs as well as cultural needs of tribal members.	Lower Elwha Tribe
July 2011 Due Date	Establishment of working agreement between Lower Elwha Klallam Tribe and Adult Protective Services. Discussed APS-Tribal Working Agreements. Schedule meeting to begin drafting and working agreement between APS and Lower Elwha Tribe. Schedule meetings that will facilitate cooperation and partnership in establishing a working agreement. Sign working agreement between Lower Elwha Klallam Tribe and Region 6 Home and Community Services, Adult Protective Services	Lower Elwha Tribe
<b>August 18, 2011 South August 09, 2011 North</b>	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	Lower Elwha Tribe

<p><b>November 2009:</b> Diana Dunks APS SW3 - Clallam/ Jefferson Co.</p> <p><b>June 2010:</b> Jackie Heinselman APS SW4 – Thurston, Grays Harbor, Clallam and Jefferson Co.</p> <p><b>Next Available Training 2011:</b> Jeff Johnson, new APS SW3 – Clallam/Jefferson Co.</p> <p><b>Seeking HQ clarification 1/21/2011</b></p>	<p>All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy</p> <p>All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy</p> <p>To assist in partnership and working relationships. Allowing for increased training opportunities</p>	Lower Elwha Tribe
<b>Ongoing</b>	Provide job postings to Tribal Liaison. Diverse workforce. Added to recruitment plan. Ongoing as position vacancies arise	Lower Elwha Tribe
<p><b>August 18, 2011 South August 09, 2011 North</b></p>	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	Lower Elwha Tribe
<b>2/4/14</b>	Met with Tribe to update plan, provided information on training and resources.	
<b>9/8/16</b>	3262268. Assigned to Heather Murphy	Kristin Guizzetti
<b>March 23, 2017</b>	Intake 3328127 Screenout	Kristin Guizzetti

<b>Policy 7.01 Plan and Progress Report</b> <b>Between</b> <b>The Makah Tribe and Region 3 Adult Protective Services (to be updated in 2022-2023)</b>				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Increase communication through Planning and Communication Meetings</b>	Due to COVID 19 restrictions the Tribe and APS were unable to meet and update the plan.	Gain understanding of Tribal needs and clarify services DSHS/HCS are able to provide. Consult regarding specific cases and resources available.	<b>2022-ongoing</b>  Leah Neuneker Tribal Counsel 360-640-4673 <a href="mailto:Leah.neuneker@Makah.com">Leah.neuneker@Makah.com</a>  Maureen Woods Seniors Program Manager 360-640-1922 <a href="mailto:Maureen.Woods@Makah.com">Maureen.Woods@Makah.com</a>  Vicky Carlson Makah Social Services Program Manager 360-645-3251 <a href="mailto:Vicky.Carlson@Makah.com">Vicky.Carlson@Makah.com</a>  Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>  Jill McCarl, DRA 360-664-9164 <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a>	When APS receives a referral the Tribe requests that the investigator contact Vicky's office first and Maureen as a back-up. Maureen's program has separated from the Social Service Program.

			<p>Sonya Miles APS Program Manager 360-397-9913 <a href="mailto:milesSP@dshs.wa.gov">milesSP@dshs.wa.gov</a></p> <p>Brenda Francis-Thomas Office of Indian Policy 360-584-3338 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	
<b>Adult Protective Services</b> Coordinate Adult Protective Services investigations	Due to COVID 19 restrictions the Tribe and APS were unable to meet.	Obtain a formal MOU between APS and the Tribe.	<p><b>2022-ongoing</b></p> <p>Leah Neuneker Tribal Counsel 360-640-4673 <a href="mailto:Leah.neuneker@Makah.com">Leah.neuneker@Makah.com</a></p> <p>Maureen Woods Seniors Program Manager 360-640-1922 <a href="mailto:Maureen.Woods@Makah.com">Maureen.Woods@Makah.com</a></p> <p>Vicky Carlson Makah Social Services Program Manager 360-645-3251 <a href="mailto:Vicky.Carlson@Makah.com">Vicky.Carlson@Makah.com</a></p>	<p>The tribe was provided with a draft MOU for review. There is currently no signed MOU between the tribe and APS.</p> <p>Currently the Tribal code does not address self-neglect and the tribe will include in the MOU that jurisdiction on self-neglect cases will go to APS to investigate. The current Tribal code also requires elders to give written consent before proceeding with an investigation.</p>

			<p>Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p> <p>Jill McCarl, Field Service Administrator for APS 360-664-9416 <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a></p> <p>Brenda Francis-Thomas Office of Indian Policy 360-584-3338 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	
<b>Employment and Recruitment Goals</b>	Job Announcements/Postings were sent to the tribe through the tribal liaisons throughout 2020.	Job announcements sent to Regional Indian Policy Liaison and/or Office of Indian Affairs	<p><b>2022-ongoing</b></p> <p>Brenda Francis-Thomas Office of Indian Policy 360-584-3338 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p> <p>Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p>	Ongoing as positions become vacant and are posted.
<b>Training</b> Arrange for (7.01) Gov't to Gov't Training for Staff	Staff attended training through LMS throughout the year.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	<p><b>2022 ongoing</b></p> <p>Brenda Francis-Thomas Office of Indian Policy 360-584-3338 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p> <p>Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p>	Ongoing  <b>Training is now being offered through a virtual platform.</b>

**COMPLETED**

<b>Date of Completion</b>	<b>Task Completed</b>	<b>Tribe</b>
<b>November 2018</b>	Ann Dahl with ALTSA HQ's has completed and implemented the Home Care Agency Contract for the Makah Tribe and services are now in place.	
<b>November 26, 2018</b>	Met on November 26, 2018 to review and update the 7.01 plan.	
<b>October 24, 2018</b>	APS Intake 3578733 Screen out.	K. Guizzetti
<b>July 19, 2017</b>	Intake 3387610 assigned to Maureen O'Hare	K. Guizzetti
<b>April 28, 2017</b>	Both APS, Financial and Social Service staff were present and available to speak with elders at the Health Fair on April 28, 2017	Michelle Cook
<b>2016</b>	Michele Cook with HCS arranged for two trainings to occur in Neah Bay in 2016 for individual providers. This has worked well for the tribe and they would like to continue to have trainings brought to the local area.	
<b>October 5, 2016</b>	- Larry Heiner, Edwin Miranda and Giselle Dew all staffed a resource table at the Makah Senior Health Fair. They met with tribal elders and also met with the Director of the Ombudsman program, Jane Meyers.	Makah Tribe
<b>May 4, 2017</b>	APS Intakes 3342568 and 3342521, assigned to Heather Murphy	Kristin Guizzetti
<b>December 6, 2016</b>	APS Intake 3300382 Tribe took jurisdiction	Kristin Guizzetti
<b>June 22, 2015</b>	A training on 7.01 and Government to Government conducted for staff in the Tumwater office.	
<b>May and October 2015</b>	trainings for individual providers were offered in Neah Bay.	
<b>September 30, 2015</b>	HCS staff and members of the Makah Tribe attended the Money Follows the Person joint meeting hosted by the Upper Skagit Tribe.	
<b>2014</b>	A draft Tribal Manual was provided to the Tribe for input and review.	Makah Tribe
<b>November-December 2013</b>	Govt. to Govt. Training scheduled in regional field offices. Tribal members were invited to participate.	Makah Tribe
<b>December 3, 2012</b>	7.01 Planning Meeting. Provided information on HCS services and discussed tribal needs. They invited us to their annual health fair in May.	Makah Tribe
<b>April 11, 2011</b>	7.01 Planning Meeting Shared contact lists, discussed issues concerning tribes, provided information on HCS services (financial and services)	Makah Tribe

	Provided program information	
<b>June 3, 2011</b>	Statewide Tribal meeting with DSHS	Makah Tribe
<b>Feb. 18, 2010</b>	<p>Meet with Makah Tribes to open lines of communication, coordinate working agreements and discuss elder issues they are dealing with</p> <p>At the Tribes request Region 3 HCS is willing to assist to work toward a working agreement for APS investigations and how to coordinate those investigations with Tribal staff.</p> <p>The region has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).</p>	Makah Tribe
<b>July 18, 2008</b>	Elders celebration and health fair. HCS attended at the invitation of the Tribe and provided information to tribal members.	Makah Tribe

**Policy 7.01 Plan and Progress and Planning  
Between Nisqually and Adult Protective Services Region 3 (to be updated in 2022-2023)**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Establish and maintain 7.01 plan</b>	Attempts to schedule a meeting to review the 7.01 plan were not successful. No activities to report.	<p>Gain and share knowledge, network and share contact information.</p> <p>Keeping lines of communication open, share information and communicate changes and needs.</p>	<p>2021</p> <p>Tara Fairfield, Regional Administrator <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223</p> <p>Jill McCarl Deputy Regional Administrator <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a> 360-664-9416</p> <p>Colleen Jensen, APS <a href="mailto:JensenCR@dshs.wa.gov">JensenCR@dshs.wa.gov</a> 360-664-9113</p> <p>Brenda Francis-Thomas Regional Manager (R3N), Office of Indian Policy</p>	No Status update available. Attempts to schedule a meeting were not successful.

			360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>	
<b>HCS APS and Social Service Staff to attend Tribal Meetings on a quarterly basis.</b>	No activities to report.	Enhance coordination relationship through ongoing contact and involvement.	Ongoing-2021  Samantha Phillips, Tribal APS  Colleen Jensen, PM <a href="mailto:JensenCR@dshs.wa.gov">JensenCR@dshs.wa.gov</a> 360-664-9113  Brenda Francis-Thomas Office of Indian Policy 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>	<b>No updates available.</b>
<b>Adult Protective Services</b> Coordinate Adult Protective Services investigations	There are no activities to report.	Establish an MOU between the Tribe and Adult Protective Services.	2020 Samantha Phillips, Tribal APS and David Spencer, Adult Social Worker	<b>Adult Protective Services has provided a draft MOU to the Tribe for review but it has not yet been approved and signed by the Tribe.</b>

Discuss establishment of working agreement between Nisqually Tribe and Adult Protective Services.			Colleen Jensen, APS PM <a href="mailto:JensenCR@dshs.wa.gov">JensenCR@dshs.wa.gov</a> 360-664-9113  Brenda Francis-Thomas Office of Indian Policy 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>	<b>Tribal Staff and Adult Protective Services staff are working well and coordinating on cases involving Tribal members on Tribal lands.</b>  <b>During 2018 invitations went to the Tribe through the Tribal Liaisons, inviting tribal members to the APS Academy.</b>
<b>Training</b> Arrange for (7.01) Gov't to Gov't Training for Staff	Tribal liaisons have conducted 7.01 and Gov't to Gov't trainings throughout Region 3 during this past year. All new staff have been signed up to attend via LMS.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy.	Ongoing  Brenda Francis-Thomas Office of Indian Policy 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>	<b>Ongoing</b>
<b>Outreach and Training Activities will be made available to tribal members.</b>	On May 22, 2019 APS Trainers provided a one day training to tribal staff on APS investigations and laws.	Education of system and services provided to Tribal staff and/or elders.	2020-Ongoing Tara Fairfield, RA <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223	<b>Tribal Staff were invited to the APS Academy training.</b>

			<p>Josette Ross Nisqually Tribe <a href="mailto:Josette.ross@nisquallyhealth.org">Josette.ross@nisquallyhealth.org</a></p> <p>Brenda Francis-Thomas Office of Indian Policy 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	
<p><b>Goals / Employment:</b></p> <p>Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce</p>	<p>During 2019 Region 3 job postings were forwarded to tribal members through the DSHS Tribal Liaisons.</p>	<p>Promote diverse workforce and provide for sharing of opportunities</p>	<p>2021 Tara Fairfield, RA <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223</p> <p>Brenda Francis-Thomas Office of Indian Policy 360-460-2230 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	<p>Notifying tribes of positions available for recruitment continues to be part of the Regional Recruitment plan. Postings are forwarded through Tribal liaisons for the Nisqually Tribe.</p>

## COMPLETED TASKS

Activity	Date Completed
Adrienne Cotton met with Karen Anderson at the Nisqually Tribe and did a presentation regarding the MAC/TSOA program which was started 9/11/17.	4/26/18
Local APS staff coordinated with the Tribe on several cases and met to staff cases and provide consultation on : 2/17/2016 – met with Tribal Case Manager and Clinic regarding a case and staffed. 2/19/2016, APS staff met with the Tribal Nurse and 2 Elders from the tribe at the clients' home. 2/29, 3/7 APS staff met with the tribal nurse to coordinate services. 3/7 APS staff met with Dr. Spencer, at the Tribal Clinic and providing information on APS.	2016/2017
: Debbie Willis and an HCS Resource Developer met with the Tribe to discuss their Healing House project and the types of billable services they might provide. We provided them with links and contracting cheat sheet.	2/19/16
HCS staff and the HCS Resource Developer met with Tribal staff to provide information about resources, services and contracting.	3/24/2015
<b>The Tribe has acquired some new positions including a Social Worker for the elders, his name is David Spencer. They would like Samantha Phillips included in future meetings as well.</b>  <b>They did not have any changes to make to the existing plan. John Simmons accepted a copy of the Tribal Manual and stated he would take it to the Tribal Council.</b>	9/25/14
Met with Tribe to update 7.01 plan. Tribe would like to develop another format for the 7.01 plan as they don't find the existing format helpful. They will provide a suggested format.	2/13/14
Met with Nisqually Tribal Elders and discussed the benefits of having an AFH on the reservation. There a general consensus that it would be a win/win. Per John Simmons, a Tribal Elder, there is land and monies designated to the pursuit of building an AFH. They would like to gather information and meet again to present a proposal to the Tribal Counsel.	10/10/13

Open dialogue regarding working agreements with Tribes and HCS/APS Discuss APS-Tribal Working Agreements (MOUs). Shared sample MOU/Working Agreement for further discussion and coordination in developing a plan. <b>November-December 2013 Govt. to Govt. Training in field offices throughout region 3.</b>	
Coordination between Adult Protective Services and the Tribes, Regional Policy 7.01 Planning Meeting with members of SPIPA. Provided slide presentation on APS SPIPA Meeting - Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government. Presentation to group on HCS Long Term Care services, APS and programs.	2/4/2011
DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	8/11/13
8/30/16 3259953 Assigned to Mary Wright-Croes	Kristin Guizzetti
3/6/2018 3498530 Assigned to Chris Bjornrud	Kristin Guizzetti
4/16/2019 3638104 Assigned to Gary Waas	Kristin Guizzetti

**Policy 7.01 Plan and Progress Report**  
**Between**  
**The Port Gamble S’Klallam Tribe and Region 3 Adult Protective Services (to be updated in 2022-2023)**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Establish and maintain 7.01 plan</b>	Due to COVID 19 restrictions the Tribe and APS were unable to meet.	Increase communication and coordination between HCS and Tribal members.	<p>2022</p> <p>Cheryl Miller, Director, Port Gamble <a href="mailto:Cmiller@PGST.nsn.us">Cmiller@PGST.nsn.us</a> 360-297-9665</p> <p>Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p> <p>Sonya Miles, Program Manager <a href="mailto:sonya.miles@dshs.wa.gov">sonya.miles@dshs.wa.gov</a> 360-842-2130</p> <p>Brenda Francis-Thomas Office of Indian Policy</p>	<b>There is no progress to report.</b>

			360-565-2203 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>	.
<b>Adult Protective Services</b>	No activities to report due to COVID 19 restrictions and closures.	Update MOU between tribe and APS.	<p>2022</p> <p>Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p> <p>Sonya Miles, Program Manager <a href="mailto:sonya.miles@dshs.wa.gov">sonya.miles@dshs.wa.gov</a> 360-842-2130</p> <p>Brenda Francis-Thomas Office of Indian Policy 360-565-2203 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a></p>	<b>The Tribe conducts their own investigations and have their own tribal court. They take jurisdiction over cases on their Tribal lands.</b>
<b>Training</b> Arrange for (7.01) Gov't to Gov't Training for Staff and Managers	During 2020 training was provided virtually in region 3.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy.	<p>Ongoing-2022</p> <p>Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p>	<b>Training was provided in Region 3 virtually in 2020 due to COVID 19 restrictions.</b>

		All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy within 3 months of hiring or as training is available.	Brenda Francis-Thomas Office of Indian Policy 360-565-2203 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>  Tribal contact is Cheryl Miller <a href="mailto:Cmiller@pgst.nsn.us">Cmiller@pgst.nsn.us</a>	
<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	2020 Job postings were distributed through the Tribal Liaisons.  Job postings and links to government job web site, where all recruitment announcements are listed. <a href="http://www.careers.wa.gov/">http://www.careers.wa.gov/</a>	Promote a diverse workforce within DSHS/Home and Community Service. Promote diversity within communities where we serve and work with diverse populations.	Ongoing  Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>  Brenda Francis-Thomas Office of Indian Policy 360-565-2203 <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>	<b>Job recruitment postings were sent to the Tribal Liaisons for distribution to the tribes throughout the year.</b>  <b>Added to recruitment plan as position vacancies arise</b>

### Completed Activities

Date of Completion	Task Completed	
<b>May 15, 2017</b>	APS intake 3346132, screenout.	Kristin Guizzetti
<b>January 5, 2017</b>	Reviewed and updated 7.01 Plan.	Giselle Dew, Michele Cook, Tammy Hargrave, Colleen Jensen
<b>February 3, 2014</b>	Reviewed and updated 7.01 plan.	Tara Fairfield, Asia Vue, Colleen Jensen, Andre King, Dan Lengyel
<b>February 18, 2016</b>	<p>Provided Tribe with draft MOU for consideration on February 18, 2016.</p> <p>Invitations were sent to the tribe regarding APS Academy training opportunities.</p>	
<b>Nov.-Dec. 2013</b>	Gov't to Gov't and 7.01 Trainings held in field offices throughout the region.	Tribal Liasion
<b>December 3, 2012</b>	Finalized MOU between APS and Tribe	Andre King, Tara Fairfield

**Policy 7.01 Plan and Progress Report**  
**Between the Puyallup Tribe and Region 3 Adult Protective Services (to be updated in 2022-2023)**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Planning Meetings will occur annually.</b>	Due to COVID 19 restrictions we were unable to meet in person and conducted a meeting virtually on zoom on November 16, 2020.	Tribal members will be kept current on changes to programs and applicable laws. Provision of overview of HCS programs to tribal members.	<p><b>2021</b></p> <p>Harmony Roebuck  Adult Services Director  Puyallup Tribe  253-722-6641  <a href="mailto:Harmony.Roebuck@puyallupTribe-nsn.gov">Harmony.Roebuck@puyallupTribe-nsn.gov</a></p> <p>Maria West  Adult Services Investigator  Puyallup Tribe  253-382-6071  <a href="mailto:Maria.West@puyalluptribe-nsn.gov">Maria.West@puyalluptribe-nsn.gov</a></p> <p>Tara Fairfield, APS Regional Administrator  253-476-7223  <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p>	<p>The Puyallup Tribe created a separate APS Department in May of 2019. Harmony Roebuck is the new Adult Services Director and is in process of hiring another investigative staff.</p> <p>The Tribal Health Authority is doing appointments on a limited basis due to COVID 19. They are still going into homes for investigations with standard COVID precautions. All DSHS APS staff must have a tribal escort when doing investigations on tribal land. The tribe reports appreciating the strong collaboration and will continue to meet bi-weekly with the APS Program Manager or designee.</p>

			<p>Jill McCarl, APS Deputy Regional Administrator 360-664-9416 <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a></p> <p>Cassie Tabery APS Program Manager 253-476-7215 <a href="mailto:taberck@dshs.wa.gov">taberck@dshs.wa.gov</a></p> <p>Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 360-480-9052 (cell) <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a></p>	<p>The Tribe requested quarterly meetings. While there are no in person meetings happening due to COVID 19, APS is available by skype, zoom, phone and email as needed by the Tribe.</p>
<p><b>Adult Protective Services</b> Establishment of working agreement between Puyallup Tribe and Adult Protective Services.</p>	<p>Met by zoom due to COVID 19 restrictions.</p> <p>Progress on MOU was delayed due to COVID 19 and leadership changes within the tribe. The Tribe will submit the MOU through their legal department for review.</p>	<p>Continue to assist Tribe, upon request, in creating their Tribal APS Division, creation of Elder Laws or to enter into a working agreement with APS (State) and start the process of reviewing and amending the draft working agreement.</p>	<p>2021 Harmony Roebuck Adult Services Director Puyallup Tribe 253-382-7966 <a href="mailto:Harmony.Roebuck@puyallupTribe-nsn.gov">Harmony.Roebuck@puyallupTribe-nsn.gov</a></p> <p>Maria West Adult Services Investigator Puyallup Tribe 253-382-6071 <a href="mailto:Maria.West@puyalluptribe-nsn.gov">Maria.West@puyalluptribe-nsn.gov</a></p>	<p>The Tribe reports things are going well between APS and the Tribal APS. The Tribe is now doing all their own investigations and take jurisdiction on all APS cases involving Tribal members on Tribal Land. APS is taking a more supportive and consultative role with the Tribe.</p> <p>Due to a change in leadership the MOU has</p>

			<p>Tara Fairfield, APS Regional Administrator 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p> <p>Jill McCarl, APS Deputy Regional Administrator 360-664-9416 <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a></p> <p>Cassie Tabery APS Program Manager 253-476-7215 <a href="mailto:taberck@dshs.wa.gov">taberck@dshs.wa.gov</a></p> <p>Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 360-480-9052 (cell) <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a></p>	<p>been on hold. Harmony will send it through their legal department again for review. She asked to check in on the process at the next meeting.</p>
<p><b>Training</b> Arrange for (7.01) and Gov't to Gov't Training for Staff</p>	<p>7.01 and Government to Government Trainings are provided throughout Region as new staff are hired.</p>	<p>All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy</p> <p>All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy.</p>	<p>2021 As required Harmony Roebuck Adult Services Director Puyallup Tribe 253-382-7966 <a href="mailto:Harmony.Roebuck@puyallupTribe-nsn.gov">Harmony.Roebuck@puyallupTribe-nsn.gov</a></p>	<p>Due to COVID 19 restrictions the 7.01 trainings are done in two parts, the first being online and the second part virtually with Marie or Brenda with OIP. Harmony will contact Marie to</p>

		<p>Maria West Adult Services Investigator Puyallup Tribe 253-382-6071 <a href="mailto:Maria.West@puyalluptribe-nsn.gov">Maria.West@puyalluptribe-nsn.gov</a></p> <p>Tara Fairfield, APS Regional Administrator 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p> <p>Jill McCarl, APS Deputy Regional Administrator 360-664-9416 <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a></p> <p>Cassie Tabery APS Program Manager 253-476-7215 <a href="mailto:taberck@dshs.wa.gov">taberck@dshs.wa.gov</a></p> <p>Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 360-480-9052 (cell) <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a></p>	to schedule some trainings for tribal staff.
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Training opportunities will be made available for Tribal staff.	APS Academy is being updated and invitations to tribes will resume once the Academy is ready to launch.	Tribal staff will have increased opportunity for training and education.	<p>2021</p> <p>Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 360-480-9052 (cell) <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a></p> <p>Harmony Roebuck Adult Services Director Puyallup Tribe 253-722-6641 <a href="mailto:Harmony.Roebuck@puyallupTribe-nsn.gov">Harmony.Roebuck@puyallupTribe-nsn.gov</a></p> <p>Maria West Adult Services Investigator Puyallup Tribe 253-382-6071 <a href="mailto:Maria.West@puyalluptribe-nsn.gov">Maria.West@puyalluptribe-nsn.gov</a></p> <p>Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p>	APS Academy is being updated and revised. The pilot is being done virtually due to COVID 19 restrictions. When the Academy is completed APS will contact the tribe to invite them to attend the new training.
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<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Recruitment postings will be forwarded as positions are available.  All State job postings are available at:  <a href="http://careers.wa.gov/">http://careers.wa.gov/</a>	Tribal staff will be notified of employment opportunities. Diverse workforce in the communities that we serve.	2021 –As positions become available  Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 360-480-9052 (cell) <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a>  Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>	DSHS APS is currently only hiring for investigator positions, all management positions are on hold due to budget shortfalls following the COVID pandemic.  Job Announcements emailed to Marie Natrall for distribution to tribe. The Tribe is interested in sitting on interview panels and will be invited as positions in leadership are available.  Added to recruitment plan Ongoing as position vacancies arise.

#### COMPLETED

Date of Completion	Task Completed	Tribe
October 7, 2017	Shawn Matthews, APS PM met with Mary Honhongva, Tribal APS Director about the development of the tribes APS programs.	
9/26/2017	On September 26 <sup>th</sup> , the APS Social and Health Program Consultant, Eva Robinette, presented a training on APS to Tribal staff.	
May 21, 2018	3524822 Assigned to Allen Young	Kristin Guizzetti
October 27, 2017	3456081 Assigned to Grace Brower	Kristin Guizzetti
June 23, 2017	3361569 Assigned to Rathana Duong	Kristin Guizzetti

May 18, 2017	3348129 Assigned to Cynthia Rowland	Kristin Guizzetti
April 5, 2017	3330887 Screen out	Kristin Guizzetti
7/12/16	Intake 3245671 Screen out	Kristin Guizzetti
October 1, 2014	APS supervisors met with Tribal staff to staff cases.	
September 2, 2014	Updated 7.01 plan and provided information on COPES services.	
February 13, 2014	. Met on 2/13/14 and 10/1/14 to answer questions. The Tribe is specifically interested in regulations, and issues around clientele preferences (i.e. can they restrict to only Puyallup members).	
February 21, 2014	Mailed out notification of APS Training slots available for Tribal staff to attend.	
December 2013	Govt. to Govt. training provided in field office throughout region 3.	
February 13, 2014	Met and updated plan, provided consultation and resources.	
September 14, 2012	Met with tribe and provided information on case coordination and CARE assessment process. The Tribe passed resolution #120912 A, defining "vulnerable adults."	
February 14, 2011	Per request from Liz Mueller, email sent to Bill Moss and MaryAnne Lindeblad for participation of tribes in RA hiring process/panel	
February 25, 2010	Community Awareness Day – Provided on-site assistance/outreach	February 25, 2010
February 15, 2010	Draft newsletters on estate recovery and gift cards for tribal newsletters	

**Policy 7.01 Plan and Progress Report  
Between  
The Quileute Tribe and Region 3 Adult Protective Services**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>Establish and maintain 7.01 plan</b>	<p>Met with the Tribe on January 4, 2022 to review and update the 7.01 plan. Due to COVID 19 restrictions the meeting was held over zoom.</p> <p>The Tribe would like to meet every 6 months to update the 7.01 and to coordinate services.</p> <p>The tribe would like to receive training information in regards to APS. The tribe will contact the program manager if they're interested in any virtual training.</p>	<p>Share and provide information on APS programs.</p> <p>Develop local relationships and understanding of tribal service needs. Strengthened relationships and opened communication.</p>	<p>2022</p> <p>Regina Williams Human Services Director <a href="mailto:humanservices.director@quileutetribe.com">humanservices.director@quileutetribe.com</a> 360-374-0336 360-300-7244 (cell)</p> <p>Charlene Meneely ICW Program Manager <a href="mailto:charlene.meneely@quileutetribe.com">charlene.meneely@quileutetribe.com</a> 360-374-4349 360-640-2428 (cell)</p>	<p>Regina Williams is the new Director of Human Services.</p> <p>The Tribe requests quarterly meetings with APS. Due to COVID 19 restrictions, these meetings will be virtual and when restrictions are lifted they will resume in person.</p> <p>The Tribe reports they do not have their own APS team but plan to develop positions in the future.</p> <p>The Tribe requested that we add APS Intake information to this plan. Met this goal.</p> <p>Call In Line: 1-877-734-6277 (TTY) 1-833-866-5595</p> <p>Report Online: <a href="https://fortress.wa.gov/dshs/altsaaps/OCR/publicOCR.PubRptInputReporterInformation.executeLoad.action">https://fortress.wa.gov/dshs/altsaaps/OCR/publicOCR.PubRptInputReporterInformation.executeLoad.action</a></p>

			<p>Tammy Ross, Regional Administrator <a href="mailto:tammy.ross1@ds&lt;br/&gt;hs.wa.gov">tammy.ross1@ds hs.wa.gov</a> 253-476-7223</p> <p>Eve Austin, Deputy Regional Administrator 253-232-2200 <a href="mailto:eve.austin@dshs.&lt;br/&gt;wa.gov">eve.austin@dshs. wa.gov</a></p> <p>Tom Ellis, Program Manager <a href="mailto:tom.ellis@dshs.w&lt;br/&gt;a.gov">tom.ellis@dshs.w a.gov</a> 360-669-2913</p> <p>Brenda Francis- Thomas, Regional Manager Office of Indian Policy 360-565-2203 <a href="mailto:francbd@dshs.w&lt;br/&gt;a.gov">francbd@dshs.w a.gov</a></p> <p>DSHS APS Training Listserv: <a href="mailto:APSHQTraining&lt;br/&gt;@dshs.wa.gov">APSHQTraining @dshs.wa.gov</a></p>	<p>Call In Line: 1-877-734-6277 (TTY) 1-833-866-5595</p> <p>Report Online: <a href="https://fortress.wa.gov/dshs/altsaa&lt;br/&gt;pps/OCR/publicOCR.PubRptInput&lt;br/&gt;ReporterInformation.executeLoad.&lt;br/&gt;action">https://fortress.wa.gov/dshs/altsaa pps/OCR/publicOCR.PubRptInput ReporterInformation.executeLoad. action</a></p>
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Maintain availability and presence at Tribal Events.	<p>Met on January 4, 2022. Due to COVID 19 restrictions the meeting was held via zoom.</p> <p>The tribe will welcome opportunities to engage in in-person activities and meetings once they are reopened fully. This does not exclude virtual meetings upon request.</p> <p>APS is going to provide brochures and placemats to the tribes.</p>	Build relationships and trust within the Tribal community. Provide information on APS and our programs.		<p>APS will send brochures and placemats to the tribe by the end of January 2022.</p> <p>APS will be available for virtual and in-person meetings when requested by the tribe.</p>
<b>Establish a Memorandum of Understanding between the Tribe and Adult Protective Services.</b>	<p>Met on January 4, 2022. Due to COVID 19 restrictions the meeting was held via zoom.</p> <p>The Tribe would like to establish an MOU and a copy of the draft template was sent by email to Regina and Charlene for review.</p>	Work with Tribe on the completion of an MOU.		Will continue to work on in 2022. Meeting will be set up

	<p>Once the tribe is ready to discuss they will ask Brenda to schedule a meeting to discuss. Until there is an agreed MOU, APS will contact Charlene or Regina when they receive an investigation referral. Any documents requested will be sent through Tribal Law Enforcement as per RCW 74.34.</p>			
<p><b>Training</b> Schedule and facilitate Gov't to Gov't Training for APS Staff and by individual request for the Tribe.</p> <p>Tribal staff will be notified of APS Academy trainings during the 2022/2023 year once a schedule has been established.</p>	<p>Met on January 4, 2022 to review and update.</p>	<p>All new Supervisors to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01</p> <p>This will provide a better understanding and awareness of working with Tribes and in the Tribal communities, on and off reservations.</p>		<p>The current staff has been trained. All new staff working with Tribes to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01 within 3 months of hiring or as training is available.</p> <p>APS Academy dates will be provided to tribal staff and will continue to be offered through the office of Indian Policy.</p>

<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.	Job postings for Region 3 will be emailed to OIP/HQ listserv for distribution to the tribes.  Job postings and links to government job web site, where all recruitment announcements are listed. <a href="http://www.careers.wa.gov/">http://www.careers.wa.gov/</a>  APS will invite the Tribe to participate in interview panels for supervisors and program managers.	Promote a diverse workforce within DSHS/Home and Community Service. Promote diversity within communities where we serve and work with diverse populations.  Increase collaboration on recruitment and hiring with Tribal partners. Create stronger collaboration and partnership with Tribes.		Job postings for Region 3 will be emailed to OIP/HQ listserv for distribution to the tribes.  APS will invite the Tribe to participate in hiring panels for key APS positions.
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Completed Activities		
Date of Completion	Task Completed	
February 6, 2020	A staff from the PA office attended the Family First Aid Night	
1/30/20	Sent APS package in the mail.	J.McCarl/Aarde
January 28, 2020	7.01 Planning and discussion of MOU	J. McCarl and S. Miles
April 30, 2019	3642633 and 3642676 Assigned to Sonya McGraw	Kristin Guizzetti
March 31, 2017	Tara Fairfield, Asia Vue, Tammy Hargrave, Colleen Jensen and Paula Hughes were invited and attended the Welcoming of the Whales and met with Elders at the Elder Center.	

<b>May 28, 2016</b>	four staff attended the health fair and provided resources to tribal members on APS, Social Service and Financial programs.	Michele Cook
<b>May 2015</b>	HCS staff attended the Quileute Health Fair during 'Elders Week' in May of 2014 and maintained a table with resources for elders on HCS services. Staff were present to answer questions and provide information throughout the day of the event.	Michele Cook
<b>May 2014</b>	HCS staffed an informational table at the Tribal Health Fair and were available throughout the day to answer questions.	Michelle Cook
<b>2014</b>	Govt. to Govt. Trainings held in field offices throughout the region – coordinated by the Tribal Liaisons.	Brenda Francis-Thomas and Loni Greninger
<b>2014</b>	An APS staff presented at an Elder Committee on program information and process.	Heather Murphy
<b>February 3, 2014</b>	Reviewed and updated 7.01 plan.	Tara Fairfield, Asia Vue, Colleen Jensen, Andre King, Dan Lengyel
<b>Nov.-Dec. 2013</b>	Gov't to Gov't and 7.01 Trainings held in field offices throughout the region.	Tribal Liaison
<b>May 30, 2013</b>	Participated in Tribal Health Fair, HCS distributed materials at a booth and answered questions from tribal members.	Michele Cook, Tara Fairfield,
<b>December 3, 2013</b>	Updated 7.01 plan	Tara Fairfield, Andre King, Dan Lengyel, Michele Cook
<b>December 3, 2012</b>	Finalized MOU between APS and Tribe	Andre King, Tara Fairfield
<b>May 20, 2010</b>	Staff and managers attended the annual Tribal Health Fair. HCS Provided information and outreach about services, caregiver services, application process, etc. Answered questions and shared information.	Michele Cook, Robyn Jacobsen, Cherie Perry and Lori Pond
<b>January 28, 2010</b>	Discussed APS services, what APS can and cannot do. The issues that the Tribe is currently having in connection with educating elders, law enforcement, social services, etc.	Kathy Morgan and Michele Cook
<b>January 28, 2010</b>	7.01 communication and planning meeting.	Kathy Morgan and Michele Cook
<b>July 2009</b>	Statewide ADSA/AAA meeting with Tribes statewide.	Kathy Morgan, Regional Admin.
<b>December 2013</b>	7.01 communication and planning meeting.	Tara Fairfield, Regional Administrator, test

**Policy 7.01 Plan and Progress and Planning  
Between The Quinault Indian Nation and Region 3 Adult Protective Services**

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Planning Meetings will be created and maintained.</b>	Met with the Tribe on February 24, 2022 to review and update the 7.01 plan. Due to COVID 19 restrictions the meeting was held over zoom.	<p>Increased collaboration and sharing of information and communication.</p> <p>APS will provide brochures and placemats to the tribes by the end of March 2022.</p>	<p><b>2022-ongoing</b></p> <p>Tammy Ross, APS Regional Administrator 253-476-7223 <a href="mailto:tammy.ross1@dshs.wa.gov">tammy.ross1@dshs.wa.gov</a></p> <p>Eve Austin, APS Deputy Regional Administrator <a href="mailto:Eve.austin@dshs.wa.gov">Eve.austin@dshs.wa.gov</a> 253-232-2200</p> <p>Heather Hoyle OIP Region 3 Manager South <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-725-4880</p> <p>Heather Hoyle OIP Region 3 Manager South <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-725-4880</p>	Amelia shared Quinault's Social Service Programs: Cultural restoration, Elders Program including congregate dining, Victim Abuse Advocacy and shelter, Grandparents raising Grandchildren, Children and Family Services which includes: APS, and CPS, Community Resources (food insecurity), and a Childcare center. All of these services have been impacted by the pandemic.

			<p>Amelia Blodgett DelaCruz, MSW Social Services Manager 360-276-8215 <a href="mailto:Amelia.delacruz@quinault.org">Amelia.delacruz@quinault.org</a></p> <p>LaNada Mail-Brown Senior Program Supervisor 360-276-8215 <a href="mailto:landerson@quinault.org">landerson@quinault.org</a></p> <p>Tom Ellis, APS Program Manager <a href="mailto:Tom.ellis@dshs.wa.gov">Tom.ellis@dshs.wa.gov</a> 360-669-2913</p>	
<p><b>Establish an MOU between Adult Protective Services and the Tribe.</b></p>	<p>APS sent an MOU for the tribe to review. No meetings were scheduled in 2020 due to the COVID 19 restrictions.</p> <p>APS and Quinault Tribe will review the MOU by the end of the second quarter 2022. The current MOU draft will be sent for review before the meeting.</p>	<p>Increased collaboration on Adult Protective Services cases involving Tribal members on Tribal land.</p>	<p>Tammy Ross, APS Regional Administrator 253-476-7223 <a href="mailto:tammy.ross1@dshs.wa.gov">tammy.ross1@dshs.wa.gov</a></p> <p>Heather Hoyle OIP Region 3 Manager South <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-725-4880</p> <p>Amelia Blodgett DelaCruz, MSW Social Services Manager 360-276-8215 <a href="mailto:Amelia.delacruz@quinault.org">Amelia.delacruz@quinault.org</a></p>	<p>There is currently no signed MOU between APS and the Tribe on file. APS is waiting for approval from the Tribe to move forward.</p>

<b>Training</b> Arrange for (7.01) and Gov't to Gov't Training for Staff			<p>Nancy Chestnut, Lead Case Worker and Acting QFS supervisor. <a href="mailto:nchestnut@quinault.org">nchestnut@quinault.org</a> 360-591-5145 ext. 8218</p> <p>Brandon Koca, Intake and IV-E specialist <a href="mailto:bkoca@quinault.org">bkoca@quinault.org</a> 360-276-8211 ext. 8215</p>	
	<p>During 2020 the OIP provided training virtually for new APS staff.</p> <p>All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy within six months of employment.</p> <p>APS Academy dates will be provided to tribal staff and will continue to be offered through the Office of Indian Policy.</p> <p>APS can offer additional training at the request of the tribe. OIP can also provide Gov't to Gov't training when requested.</p>	<p>All new Managers/Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy</p> <p>APS Academy dates will be provided to tribal staff and will continue to be offered through the Office of Indian Policy.</p>	<p>Tammy Ross, APS Regional Administrator 253-476-7223 <a href="mailto:tammy.ross1@dshs.wa.gov">tammy.ross1@dshs.wa.gov</a></p> <p>Eve Austin, APS Deputy Regional Administrator <a href="mailto:Eve.austin@dshs.wa.gov">Eve.austin@dshs.wa.gov</a> 253-232-2200</p> <p>Heather Hoyle OIP Region 3 Manager South <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a> 360-725-4880</p> <p>Amelia Blodgett Delacruz, MSW Social Services Manager 360-276-8215 <a href="mailto:Amelia.delacruz@quinault.org">Amelia.delacruz@quinault.org</a></p> <p>LaNada Mail-Brown Senior Program Supervisor 360-276-8215 <a href="mailto:landerson@quinault.org">landerson@quinault.org</a></p>	<p>Govt. to Govt. Training and 7.01 training was provided in virtually in region 3.</p>

<b>Goals / Employment:</b>	<p>2022 Job recruitment postings were sent to the Tribal Liaisons for distribution to the tribes.</p> <p>Provide job postings link.  <a href="http://careers.wa.gov/">http://careers.wa.gov/</a></p>	<p>Create diversity within our workforce to serve the communities that surround us. Invite tribal staff to participate in interview panels and hiring processes.</p>	<p>Heather Hoyle OIP Region 3 Manager South  <a href="mailto:Heather.hoyle@dshs.wa.gov">Heather.hoyle@dshs.wa.gov</a>  360-725-4880</p> <p>Amelia Blodgett DelaCruz, MSW  Social Services Manager  360-276-8215  <a href="mailto:Amelia.delacruz@quinault.org">Amelia.delacruz@quinault.org</a></p> <p>LaNada Mail-Brown  Senior Program Supervisor  360-276-8215  <a href="mailto:landerson@quinault.org">landerson@quinault.org</a></p>	<p>Job recruitment postings are distributed to the tribes during the year through the OIP.</p> <p>The tribe will send any job postings to OIP.</p>
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<b>Notice of Intake for any Quinault Tribal Members</b>	<p>Met with the Tribe on February 24, 2022 to review and update the 7.01 plan. Due to COVID 19 restrictions the meeting was held over zoom.</p>	<p>Increased collaboration on Adult Protective Services cases involving Tribal members on Tribal land.</p>	<p>Evelyn Kalama  <a href="mailto:ekalama@quinault.org">ekalama@quinault.org</a>  360-276-8211 ext. 4805</p> <p>Amelia Blodgett Delacruz, MSW  Social Services Manager  360-276-8215  <a href="mailto:Amelia.delacruz@quinault.org">Amelia.delacruz@quinault.org</a></p> <p>Brandon Koca, Intake and IV-E specialist  <a href="mailto:bkoca@quinault.org">bkoca@quinault.org</a>  360-276-8211 ext. 8215</p> <p>Tom Ellis, APS Program Manager  <a href="mailto:Tom.ellis@dshs.wa.gov">Tom.ellis@dshs.wa.gov</a>  360-669-2913</p>	<p>Quinault is contacted for APS intakes by the department through our QFS Intake Specialist Brandon Koca at <a href="mailto:bkoca@quinault.org">bkoca@quinault.org</a>. It's not clear we are being notified 100% of the time due to the MOU not being fully adopted. I am the currently contact for Quinault Family Services Supervisor and a liaison for those cases outside of our normal service area. This is in the absence of the QFS supervisor being officially filled. Once that FTE is occupied, that supervisor will be the proper contact along with intake and I will be the alternate. Due to the vacancy the intakes should be</p>
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				<p>emailed to our intake specialist Brandon and I should be CC'd. Quinault does not take jurisdiction of Quinault intakes outside our normal service (Taholah, Queets and within the boundaries for Quinault Reservation) area in general due to capacity issues. There should be a consultation upon receipt of any new intake involving a Quinault Elder by contacting Quinault Family Services Supervisor or the alternate. If the Quinault Elder resides on reservation or within the boundaries, that is the Nation's jurisdiction and the tribe will assist in</p>
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				<p>the investigation and may wish to collaborate with the department for response due to insufficient capacity currently being experienced. QFS does not currently have a FTE dedicated to APS matters, as the position is vacant and there is not currently a budget to support client services for Elders. There is a tribal code to allow for intervention in Adult Protection Matter's as they pertain to Quinault members.</p>
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#### Completed Activities

Date of Completion	Task Completed	
March 15, 2017	HCS staff hosted a resource table again at Tribal Health Fair.	
May 23, 2018	3526109 Assigned to Heidi Hull-Weidemann	Kristin Guizzetti

4/20/18	APS Intakes 3512723 and 3512508 assigned to April Lehtonen	Kristin Guizzetti
August 29, 2017	APS Intake 3428427 assigned to Heidi Hull-Weidenmann	Kristin Guizzetti
May 5, 2017	APS Intake 3342684 assigned to Jennifer Sweet	Kristin Guizzetti
April 3, 2017	Intakes 3330631 and 3300531 assigned to Loren Juhnke	Kristin Guizzetti
February 24, 2017	Intake 3320304. Assigned to Kathy Nibler.	Kristin Guizzetti
December 1, 2016	APS Intakes assigned to Chris Bjornrud. Intakes 3291302 and 3294358	Kristin Guizzetti
June 7, 2016	Conducted a joint APS investigation with caseworker Rena Pugh. Quinault did not assume jurisdiction but worked collaboratively with APS. Consulted with Evelyn Long, Quinault Supervisor, Rena Pugh.	
May 20, 2016	3226458 assigned.	Kristin Guizzetti
May 9, 2016	3219235. Assigned.	Kristin Guizzetti
<b>November 19, 2015</b>	a joint meeting between the Tribes and DSHS on the Money Follow the Person grant took place.	
<b>February 13, 2014</b>	7.01 planning meeting – updated plan and shared resources and information.	Tara Fairfield
<b>March 23, 2011</b>	Aberdeen HCS staff provided information to Tribal elders and staff at an elders luncheon. Staff explained what services are offered through HCS, rules, guidelines, and provided an opportunity for Q&A.	Trish Woodward, Crystal Boling and Jackie Heinselman
<b>September 29, 2010</b>	7.01 Lower Region 6 meeting with state agencies and tribes. Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government.	
05/24/2018	Quileute Health Fair networking with APS, HCS, Financial, had booth at fair	Michelle Cook

Policy 7.01 Plan and Progress Report Between Skokomish and Adult Protective Services Region 3 (to be updated in 2022-2023)				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish and maintain a 7.01 plan.	Due to COVID 19 guidelines we were unable to provide outreach in person and conducted the meeting on November 5, 2020 via a virtual platform to review and update the 7.01 plan.	The updated 7.01 plan will reflect current tribal needs and activities.	<p>2021 Denese La Clair, Health Director, Skokomish Tribe <a href="mailto:DLaClair@skokomish.org">DLaClair@skokomish.org</a></p> <p>Karla Miller, Deputy Director 360-463-1037 <a href="mailto:karlam@Skokomish.org">karlam@Skokomish.org</a></p> <p>Tara Fairfield, Regional Administrator <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223</p> <p>Jill McCarl, Deputy Regional Administrator <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a> 360-664-9416</p> <p>Colleen Jensen, APS Program Manager 360-664-9091 <a href="mailto:Colleen.Jensen@dshs.wa.gov">Colleen.Jensen@dshs.wa.gov</a></p> <p>Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-725-4880 360-480-9052 (cell)</p>	<p>The Health Clinic is open and busy. The Tribe reports no current cases of COVID 19.</p> <p>Christina Martinez is no longer in her position and the tribe is in the process of hiring a replacement for the position. Once they have a staff in place they will contact APS for introductions. They are also hiring for 3 case managers.</p>

<p><b>Adult Protective Services</b></p> <p>Coordinate Adult Protective Services investigations</p>	<p>Met on November 5, 2020. Due to COVID 19 the meeting occurred on a virtual platform.</p>	<p>Follow agreement and coordinate as issues arise.</p> <p>Maintain join Cooperative Agreement.</p>	<p>2021</p> <p>Denese La Clair, Health Director, Skokomish Tribe <a href="mailto:DLaClair@skokomish.org">DLaClair@skokomish.org</a></p> <p>Karla Miller, Deputy Director 360-463-1037 <a href="mailto:karlam@Skokomish.org">karlam@Skokomish.org</a></p> <p>Tara Fairfield, RA <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223</p> <p>Jill McCarl, Deputy Regional Administrator <a href="mailto:youngjk@dshs.wa.gov">youngjk@dshs.wa.gov</a> 360-664-9416</p> <p>Colleen Jensen, APS Program Manager 360-664-9091 <a href="mailto:Colleen.Jensen@dshs.wa.gov">Colleen.Jensen@dshs.wa.gov</a></p> <p>Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-725-4880 360-480-9052 (cell)</p>	<p><b>The tribe and APS now have a signed Cooperative Agreement in place. APS has one point of contact for the tribe which they report is working well. The Tribe requested that until a replacement for Christina is hired to contact Denese or Karla to coordinate services.</b></p> <p><b>The Tribe is interested in sending the new staff they hire to the virtual APS Academy and will reach out for more information once they have staff in place.</b></p> <p><b>Ann Dahl agreed to have APS place mats sent to the tribe with information on financial exploitation. On November 5<sup>th</sup> Ann</b></p>
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				requested these be sent through the ALTSA Communication office, Amanda Williams.
<b>Training</b> Arrange for (7.01) and Gov't to Gov't Training for Staff	On November 5, 2020, Discussed that Gov't to Gov't relations training and the 7.01 are separate trainings and will continue in the Region for new employees. The 7.01 training is now available on a virtual platform with two parts. Part one is online and Part two is done virtually and lead by the OIP.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy  All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	2021 and continuing  Tara Fairfield, RA <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223  Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052 (cell)	Training is now being conducted through a virtual platform for staff to attend.
<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Throughout the year recruitment and job postings were distributed to the tribe through the Tribal Liaisons.	Diverse workforce	2021 and continuing  Tara Fairfield, RA <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223  Marie Natrall, Regional Manager (R3S), OIP <a href="mailto:natramf@dshs.wa.gov">natramf@dshs.wa.gov</a> 360-480-9052 (cell)	Ongoing as position vacancies arise. Currently APS is only recruiting and hiring investigator positions. Postings will be sent out through the OIP.

### Completed Tasks

DATE	TASK
11/6/2018	3582274 and 3582376 – Screened out K. Guizzetti
10/15/18	3573958 Assigned to Nicole Espenlaub K. Guizzetti
3/12/2018	3500059 Assigned to Loren Juhnke K. Guizzetti
2/24/2017	Met and updated the 7.01 plan. Provided information on APS, Social Services and Financial Services. Sent updated phone list and informational flyers on 1115 Waiver for Medicaid Alternative Care, Tailored Supports for Older Adults and Supported Housing. . Provided brief update on 1115 waiver and offered that HCS can come out and present in more detail as it gets closer to implementation in July 2017.
2/24/17	– Met and provided information on APS and discussed the recently signed Cooperative Agreement between Skokomish Tribe and ALTSA/APS. Checked in on the effectiveness of the one Point of Contact. This process has been working well and will be ongoing.
April 19, 2017	3335308, 3335322 Assigned to Sheila David K. Guizzetti
April 4, 2017	3331039 Assigned to Loren Juhnke K. Guizzetti
March 24, 2017	3328372 and 3328379 Assigned to Sheila David K. Guizzetti
12/28/15	, met with the Tribe to discuss an MOU. The tribe does not currently do their own investigations and they do not have a tribal court so will continue to work with APS investigators.
12/28/15	- met and updated 7.01 plan. Provided information to the tribe on HCS services and discussed the needs of their elders in accessing services.
2/13/2014	Met and updated 7.01 plan. Provided information and resources to tribe.
2/13/2014	provided draft MOU-Tribe is interested in formalizing agreement. Requested consultation for setting up APS services on Tribal lands.
8/11/2011	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.

**Policy 7.01 Plan and Progress Report  
Between Squaxin Island Tribe and Adult Protective Services - Region 3**

Implementation Plan				Progress Report
Goals/Objectives	Activities	Expected Outcome	Lead Staff and Target Date	Status Update for the Fiscal Year Starting Last July 1
<b>7.01 Tribal plan will be developed and maintained annually.</b>	Met on March 28, 2022 to review and update the 7.01 plan virtually.	Tribal needs will be identified and there will be increased coordination and collaboration between Adult Protective Services and the Tribe.	<p>2022</p> <p>Charlene Abrahamson Family Services Director <a href="mailto:cabrahamson@squaxin.us">cabrahamson@squaxin.us</a> 360-432-3914</p> <p>Jamie Queen Squaxin Family Services <a href="mailto:jqueen@squaxin.us">jqueen@squaxin.us</a> 360-545-2570</p> <p>Heather Hoyle Regional Manager, OIP <a href="mailto:heather.hoyle@dshs.wa.gov">heather.hoyle@dshs.wa.gov</a> 360-725-4880</p> <p>Tammy Ross, Regional Administrator <a href="mailto:tammy.ross1@dshs.wa.gov">tammy.ross1@dshs.wa.gov</a> 253-476-7223</p> <p>Eve Austin, Deputy Regional Administrator <a href="mailto:eve.austin@dshs.wa.gov">eve.austin@dshs.wa.gov</a> 253-232-2200</p>	<p>The Tribe has its own tribal code and conducts its own investigations. The Tribe will accept jurisdiction and requests that APS contact them directly, not just through law enforcement. They request APS contact Jamie Queen with a copy to Charlene Abrahamson. The reservation is open, however building access is variable (due to hybrid/staffing) April 4<sup>th</sup> meal services will resume M-Th (congregate dining).</p> <p>The Tribe reports their primary goal is to keep elders in their home for as long as possible.</p> <p>The Tribe is now fully staffed.</p> <p>The APS Program Manager, Kelsey Cato will act as the initial point of contact, however as of April 16<sup>th</sup>, our new Program Manager (pending hire), will</p>

				<p>also reach out to schedule a virtual meeting with Squaxin staff (3<sup>rd</sup> quarter of 2022 Aug-Oct).</p> <p>The Tribe requests that they be able to call meetings as needed and to add revisions to this plan throughout the year.</p> <p>Tribe invitation to attend the Health Fair scheduled for June 17<sup>th</sup> , 2022.</p> <p>APS to send out new supply of placemats / brochures to Jaime Queen.</p>
<b>Adult Protective Services</b> Coordinate Adult Protective Services investigations	Follow-up with MOU in 2022-2023.	Obtain a formal MOU between Adult Protective Services and the Tribe.	2022  Charlene Abrahamson Family Services Director <a href="mailto:cabrahamson@squaxin.us">cabrahamson@squaxin.us</a> 360-432-3914  Jamie Queen Squaxin Family Services <a href="mailto:jqueen@squaxin.us">jqueen@squaxin.us</a> 360-545-2570  (Heather)  Tammy Ross, Regional Administrator <a href="mailto:tammy.ross1@dshs.wa.gov">tammy.ross1@dshs.wa.gov</a> 253-476-7223	<p>The Tribe requests the draft MOU be sent to Charlene for further review. APS will be available for any follow questions and or revisions. After Tribal receipt and review, Charlene will update APS on a good time to follow up on MOU meeting preparation.</p> <p>The Tribe expressed interest in piloting access to TIVA2 if that opportunity becomes available. In addition, the Tribe expressed interest in the work group surrounding BCCU/and background checks.</p>

			Eve Austin, Deputy Regional Administrator <a href="mailto:eve.austin@dshs.wa.gov">eve.austin@dshs.wa.gov</a> 253-232-2200	APS will assign a new POC (incoming Program Manager) and have this staff reach out to the Tribe for introductions. The Tribe reports appreciating the contact and relationship development. Additional POC Contacts Eve Austin, DRA and Tammy Ross, RA.
<b>Training</b> Arrange for (7.01) and Gov't to Gov't Training for Staff and Managers	During 2020 7.01 trainings are being held virtually due to COVID 19. 7.01 trainings will have two parts, first part is online training and the second is a virtual training with OIP.	<p>To provide staff with an understanding of tribal culture awareness and history of Tribes. Provides staff with training on best practices and how to work with tribal elders.</p> <p>All new managers and supervisors will be trained in Gov't-to-Gov't relations and will attend 7.01 training. DSHS AP 7.01 will be reviewed.</p> <p>All new staff working with Tribes will be trained in Gov't to Gov't and DSHS 7.01 policy upon hiring and/or as training becomes available.</p>	<p>2022</p> <p>Charlene Abrahamson Family Services Director <a href="mailto:cabrahamson@squaxin.us">cabrahamson@squaxin.us</a> 360-432-3914</p> <p>Jamie Queen Squaxin Family Services <a href="mailto:jqueen@squaxin.us">jqueen@squaxin.us</a> 360-545-2570</p> <p>Heather Hoyle Regional Manager, OIP <a href="mailto:heather.hoyle@dshs.wa.gov">heather.hoyle@dshs.wa.gov</a> 360-725-4880</p> <p>Tammy Ross, Regional Administrator <a href="mailto:tammy.ross1@dshs.wa.gov">tammy.ross1@dshs.wa.gov</a> 253-476-7223</p> <p>Eve Austin, Deputy Regional Administrator <a href="mailto:eve.austin@dshs.wa.gov">eve.austin@dshs.wa.gov</a> 253-232-2200</p>	<p>Virtual 7.01 training/government to government trainings is ongoing for all new hires within the first six months of hire within APS.</p> <p>Brenda and Charlene discussed the need for increased participation in the trainings to ensure understanding. Brenda indicated the max. size of trainings have been reduced to address past concerns of staff understanding and engagement. Engagement is monitored for successful completion by active participation.</p> <p>APS Academy training is available for Tribes, communication on available cohorts will be sent out throughout the year from APS/OIP Collaboration.</p>

				<p>Tribe will follow up availability for staff to attend the virtual APS Academy training.</p> <p>APS has other options for trainings to support Tribes and</p> <p>Charlene is willing to work with staff assigned to the tribe to provide guidance on tribal culture and how to read signs often missed in tribal settings. Program Manager Team will work with Charlene to set up training opportunities to include mandated reporting support (within 6 months).</p> <p><i>Would like mandated reporting training, include additional departments within Squaxin Island Tribe (i.e. Children's/Youth Services, Housing, Education, Elder Services, LE) APS and OIP to coordinate with Charlene.</i></p> <p>The Program Manager(s) will coordinate an APS training offering and enhance existing services/communications between APS and Tribes. (Presentation offerings prepared and would appreciate additional outreach for Tribal Staff)</p>
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				meeting with Charlene for tribal staff.
<b>Goals / Employment:</b>  Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Link to employment provided. Tribal members/staff can access link and search for employment opportunities.  <a href="http://careers.wa.gov/">http://careers.wa.gov/</a>	To promote a diverse workforce within the communities we serve. Provide for easy access to Tribal members to position openings.	Charlene Abrahamson Family Services Director <a href="mailto:cabrahamson@squaxin.us">cabrahamson@squaxin.us</a> 360-432-3914  Heather Hoyle Regional Manager, OIP <a href="mailto:heather.hoyle@dshs.wa.gov">heather.hoyle@dshs.wa.gov</a> 360-725-4880  Tammy Ross, Regional Administrator <a href="mailto:tammy.ross1@dshs.wa.gov">tammy.ross1@dshs.wa.gov</a> 253-476-7223  Eve Austin, Deputy Regional Administrator <a href="mailto:eve.austin@dshs.wa.gov">eve.austin@dshs.wa.gov</a> 253-232-2200	2022 as positions become available.  All job recruitments are forwarded throughout the year to the OIP for distribution to the tribes.  Charlene expressed interest in participating on interview panels for leadership positions and if those come available OIP will reach out to her.  A goal to increase communication back and forth when Tribal Partners are on our interview panels. (Respect).  Additional question that has been added with OIP collaboration.

### Completed Activities

**\*Planning a Health Fair, June 17<sup>th</sup> Park and Rec. Dept Brittney Johnston** [bjohnston@squaxin.us](mailto:bjohnston@squaxin.us)

**September 8, 2016:** Colleen sent 2 draft MOUs again on 9-8-16 at Jamie's request. The Tribe requests that they be notified of all investigations involving tribal members so they can determine if they would like to take jurisdiction. Colleen is assigning Denise Rammell as their point of contact for APS. APS offered to come and present information to staff as needed.

**December 31, 2018** 3600510 assigned to Bill Baszler. KG

**May 22, 2017** 3348760 screen out KG

**May 22, 2017** 3348958, 3348976, 3349030 Assigned to Tiffany Meyers. KG

**May 19, 2016** APS Intake 3224394 screen out. KG

**Date: October 15, 2018** 3573958 Assigned to Nicole Espenlaub KG

**Date: March 28, 2017 3329333 Assigned to Tiffany Meyers KG**  
**Date: March 20 Intake 3327014 assigned to Tiffany Meyers. KG**  
**Date: March 20, 2017 Intake 3327007 screenout. KG**  
**Date: 7/25/2016 Intake 3250585. Screenout.**  
**Date: August 2016:** Jamie Slaughter attended APS Academy.  
**Date: May 26, 2016:** 7.01 Meeting  
**Date: Feb. 13, 2014:** 7.01 Meeting  
**Date: August 24, 2013: Squaxin Island Health Fair:** Provided information and resources to tribal member.  
**Date: September 29, 2010:** 7.01 Meeting - Little Creek Casino Squaxin Island location. Meeting included local Tribes and DSHS Administrations. Hosted by the Squaxin Island Tribe.  
**Date: September 21, 2010:** Lewis Mason Thurston Area Agency on Aging 7.01 Communication/Planning Meeting. Presentation was done on APS. We offered to meet with each individual Tribe to discuss working agreements and offered to provide training and outreach to elders, SS, law enforcement, etc.  
**Date: August 20, 2010** Squaxin Island Health Fair. Obtained information on building strong foundations, education and housing. Shared information about HCS/APS services, programs and provide Q&A opportunities for services and eligibility process.  
**Date: August 11, 2010:** Squaxin Island Ceremony. Carol South, Social Worker attended ceremony to build stronger relationships.  
**Date: June 16, 2010:** Meeting to coordinate 7.01 meeting, discuss potential agenda items and discuss service delivery activities and Tribal needs.  
**Date: January 2010:** 7.01 SPIPA and RA's meeting to discuss if a larger 7.01 meeting would benefit the Tribes and State partners.

<b>Policy 7.01 Plan and Progress Report Between The Suquamish Tribe and Region 3 Adult Protective Services (Plan will be updated in 2022)</b>				
<b>Implementation Plan</b>				<b>Progress Report</b>
<b>(1) Goals/Objectives</b>	<b>(2) Activities</b>	<b>(3) Expected Outcomes</b>	<b>(4) Lead Staff and Target Date</b>	<b>(5) Status Update for the Fiscal Year Starting Last July 1</b>
<b>Establish and maintain 7.01 plan</b>	Met with the Tribe on February 18, 2021 to review and update the 7.01 plan. Due to COVID 19 related restrictions, the meeting was held virtually.	Develop local relationships and understanding of tribal needs.	2021  Tara Fairfield, APS Regional Administrator 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>  Jill McCarl, Deputy Regional Administrator <a href="mailto:Jill.Mccarl@dshs.wa.gov">Jill.Mccarl@dshs.wa.gov</a> 360-664-9416  Sonya Miles, Program Manager <a href="mailto:sonya.miles@dshs.wa.gov">sonya.miles@dshs.wa.gov</a> 360-842-2130  Nehreen Ayub, Suquamish Tribe, <a href="mailto:nayub@suquamish.nsn.us">nayub@suquamish.nsn.us</a> 360-394-8474	The Tribe requested to increase the frequency of meetings to quarterly due to an increased number of mutual clients. These meetings will focus on coordination with the local office Program Manager, Sonya Miles.  The Tribe is in the process of hiring a new Social Service Director.  Ann Dahl reported that the Tribal Spring Summit is scheduled for May 19 <sup>th</sup> .

			Brenda Francis-Thomas, Regional Manager, Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-584-3338 (cell)	
<b>Training</b> Arrange for Gov't to Gov't Training and Administrative Policy 7.01 for staff and managers	Government to Government and Administrative Policy 7.01 trainings have occurred throughout the region and will continue for new staff and managers.	<p>All new supervisors and staff to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01.</p> <p>This will provide a better understanding and awareness of working with Tribes and in the Tribal communities on and off reservations.</p> <p>All new staff working with Tribes to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01 within 3 months of hiring or as training is available.</p>	<p>2021</p> <p>Tara Fairfield, RA 253-476-7223 <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a></p> <p>Nehreen Ayub, Suquamish Tribe, <a href="mailto:nayub@suquamish.nsn.us">nayub@suquamish.nsn.us</a> 360-394-8474</p> <p>Brenda Francis-Thomas, Regional Manager, Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-584-3338 (cell)</p>	<p>Brenda shared that the 7.01 trainings are now being offered virtually due to COVID 19 restrictions.</p> <p>The Tribe requested a virtual training for their staff on the role of APS. Sonya Miles will work with Nehreen to schedule in the next few months.</p>
<b>Maintain and review new template of Memorandum of</b>	The status of the MOU was discussed on 2/18/2021. Due to COVID 19, this meeting	The Tribe and APS already hold a MOU. The Tribe is interested in reviewing the new template, offered at today's meeting, and interested in	<p>2021</p> <p>Nehreen Ayub, Suquamish Tribe,</p>	The Tribe expressed an interest in editing and/or updating to the new MOU template. The Tribe would like to schedule a

<p><b>understanding between the Tribe and Adult Protective Services.</b></p>	<p>was held virtually. Jill McCarl emailed the Tribe a copy of the current MOU and a template for an updated MOU.</p>	<p>working with APS on updating current MOU and/or use the new template to establish a new MOU.</p>	<p>360-394-8474  <a href="mailto:nayub@suquamish.nsn.us">nayub@suquamish.nsn.us</a></p> <p>Tara Fairfield  Regional Administrator  <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a>  253-476-7223</p> <p>Jill McCarl,  Regional Deputy Administrator  <a href="mailto:Jill.Mccarl@dshs.wa.gov">Jill.Mccarl@dshs.wa.gov</a>  360-664-9416</p> <p>Sonya Miles,  Program Manager  <a href="mailto:sonya.miles@dshs.wa.gov">sonya.miles@dshs.wa.gov</a>  360-842-2130</p> <p>Brenda Francis-Thomas  Office of Indian Policy  <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a>  360-758-3338 (cell)</p>	<p>meeting to discuss further in May or June of 2021 and Brenda will set up a meeting.</p> <p>The Tribe requested that when they refer a tribal member to APS intake that is not residing on Tribal land, they would like to be contacted and work collaboratively on the case. Nehreen reviewed a current case. Tara Fairfield clarified the difference in roles between APS and HCS.</p> <p>Nehreen also requested that when an intake is received that is for a tribal member on tribal lands that the tribe may choose for APS to keep jurisdiction due to staffing shortages. This is a change from the current MOU and will be handled on a case by case basis. If an intake involves a non- tribal member living on tribal land, they would like APS to keep jurisdiction.</p>
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Maintain availability and presence at Tribal Events.	Due to COVID 19 restrictions a virtual meeting was held on 2/18/21.	Build relationships and trust within the Tribal community. Provide information on APS and our programs.	<p>2021 Nehreen Ayub, Suquamish Tribe 360-394-8474, <a href="mailto:nayub@suquamish.nsn.us">nayub@suquamish.nsn.us</a></p> <p>Tara Fairfield Regional Administrator <a href="mailto:Fairfts2@dshs.wa.gov">Fairfts2@dshs.wa.gov</a> 253-476-7223</p> <p>Jill McCarl, Regional Deputy Administrator <a href="mailto:Jill.Mccarl@dshs.wa.gov">Jill.Mccarl@dshs.wa.gov</a> 360-664-9416</p> <p>Sonya Miles, Program Manager <a href="mailto:sonya.miles@dshs.wa.gov">sonya.miles@dshs.wa.gov</a> 360-842-2130</p> <p>Brenda Francis-Thomas Office of Indian Policy <a href="mailto:francbd@dshs.wa.gov">francbd@dshs.wa.gov</a> 360-584-3338 (cell)</p>	<p>The Tribe has cancelled all events due to COVID 19. Their current focus is in getting Tribal members vaccinated.</p> <p>The Tribe will notify APS of any future events that are scheduled.</p>
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#### COMPLETED TASKS

DATE	TASK
2020	APS shared a template MOU

## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

Timeframe: **July 1, 2020 to June 30, 2021**

Administration/Division: **Pierce Co. Aging & Disability Resources**

Region/Office: **Region 3**

Tribe(s)/RAIO(s): **Puyallup Tribe of Indians**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting last July 1.
1. Strengthen partnerships with Puyallup Tribe of Indians representatives, tribal organizations and service providers, Native American advocates, and others that will enhance access to services for Puyallup Tribe of Indians elders	<p>1.1 Utilize annual planning / coordination meetings as an opportunity to identify service needs that could be addressed through collaboration between ADR and the Puyallup Tribe. (January 2020-December 2023)</p> <p>1.2 Share information and engage in service and case management coordination with the Co-Executive Directors of the Puyallup Tribe of Indians Elder and Vulnerable Adults Services. (January 2020-December 2023)</p> <p>1.3 Participate in statewide bi-annual Area Agency on Aging / Tribal coordination summits. (January 2020-December 2023)</p> <p>1.4 Participate in tribal events at the request and invitation of the Puyallup Tribe. (January 2020-December 2023)</p>	Active engagement in upcoming regional meetings coordinated by ALTSA and the American Indian Health Commission will help our Area Agency on Aging be better prepared to support implementation of the No Wrong Door system in a manner that supports the Tribe.	<p>State/AAA: Pierce County Aging &amp; Disability Resources (PCADR)</p> <p>Tribe: The Puyallup Tribe of Indians</p>	<ul style="list-style-type: none"> <li>Attended bi-annual statewide AAA / Tribal Summits as planned</li> <li>Participated in the American Indian Health Commission sponsored meeting addressing statewide capacity of AAA's to serve AI / AN elders with COVID-19 pandemic response services</li> <li>Continued to provide monthly informational updates with Puyallup Tribal Health Authority Tribal Nurse Educators and Patient Benefit Coordinator regarding workshops, trainings, resources and other information via the ADRC E-News</li> </ul>

<p>2. Provide responsive support and/or technical assistance as requested by the Puyallup Tribe of Indians.</p>	<p>2.1 Explore the interest of the Puyallup Tribe of Indians in receiving training on long term care topics such as family caregiving, dementia/ Alzheimer's disease, the Long-Term Care Ombudsman Program, etc. during annual coordination meetings and as new programs are developed by ADR. (January 2020-December 2023)</p> <p>2.2 Provide letters of support or partnership for grant projects as requested. (January 2020-December 2023)</p>	<p>Share PCADR's experiences with the duals Fee-for-Service Health Home program and ways in which the Puyallup Tribe can offer Health Home services to its own members either directly or through a separate lead entity.</p>	<p>State/AAA: PCADR</p> <p>Tribe: The Puyallup Tribe of Indians</p>	<ul style="list-style-type: none"> <li>Shared information about COVID-19 emergency response funding with Puyallup Tribe Elder Wellness Center and Elder Services program directors</li> </ul>
<p>3. Collaborate with the Puyallup Tribe of Indians to develop a mutually agreed upon 7.01 Implementation Plan</p>	<p>3.1 Consult with Pierce County's Senior Counsel for Tribal Relations and the DSHS Office of Indian Policy to engage in government-to-government communication that complies with the Communication Protocol requirements described in Attachment 2 of Administrative Policy 7.01. (January 2020-December 2023)</p> <p>3.2 Engage in annual 7.01 planning meetings with representatives of the Puyallup Tribe. (January 2020-December 2023)</p>	<p>PCADR will work with the County's Senior Counsel to begin the formal consultation process with the Puyallup Tribe to explore the opportunities and partnerships described above.</p>	<p>State/AAA: PCADR</p> <p>Tribe: The Puyallup Tribe of Indians</p>	<ul style="list-style-type: none"> <li>Formal consultation process was not initiated due to COVID-19 pandemic impacts and staff workload</li> </ul>

**2021-2022 Biennium 7.01 Implementation Plan  
for  
Kitsap County Division of Aging & Long-Term Care (PSA 13) – Area Agency on Aging  
Port Gamble S’Klallam Tribe**

Biennium Timeframe: January 1, 2021 to December 31, 2022

Due Dates:

On the 1<sup>st</sup> of each odd numbered year a complete Implementation Plan is due for the coming biennium.

On the 1<sup>st</sup> of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Previous Year (Due Oct.1, 2021)
1. Maintain and increase coordination, identify and eliminate barriers, and increase access to services to the Elders of the Port Gamble S’Klallam Tribe.	<ul style="list-style-type: none"> <li>Continue to share information and technical assistance.</li> <li>Offer advocacy and outreach to the Port Gamble S’Klallam Tribe through presentations and services.</li> <li>Kitsap Aging staff will regularly participate in established Tribal Vulnerable Adult Multi-disciplinary Team meetings.</li> </ul>	Continued awareness and access to services that recognize and preserve the value of the rich culture and heritage of the Elders of the Port Gamble S’Klallam Tribe.	Cheryl Miller, Community Services Division Director Stacey Smith, Aging Administrator Tawnya Weintraub, Aging Planner Gail Archut and Mikko Azul, Case Managers, Aging Jamie Aikman, Tribal Vulnerable Adult Case Manager Katarina Krieger, Tribal Vulnerable Adult Investigator Sue Hanna, Elders Program Manager Andrea Rutledge, RN Sarah Shaw, RN Review Annually	Collaboration between AAA and Tribe to implement alternative meal delivery using additional COVID-19 funding.  Financial support provided through FFCRA and CARES Act for increased COVID-19 alternative shelf-stable and delivered prepared meals; purchased food warmers, coolers, and additional equipment.  Communication continued through the public health emergency via email, phones, and zoom meetings for Vulnerable Adult cases and nutrition service delivery planning.

**2021-2022 Biennium 7.01 Implementation Plan  
for  
Kitsap County Division of Aging & Long-Term Care (PSA 13) – Area Agency on Aging  
Port Gamble S’Klallam Tribe**

Biennium Timeframe: January 1, 2021 to December 31, 2022

Due Dates:

Every 1<sup>st</sup> of each odd numbered year a complete Implementation Plan is due for the coming biennium.

Every 1<sup>st</sup> of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Previous Year (Due Oct.1, 2021)
				Established partner relationships made COVID-19 response and coordination better.
<p>2. (a) Provide specialized Information &amp; Assistance about, and access to, caregiver support services to the Tribe.</p> <p>Assure recognition and respect for cultural diversity in caregiver support activities; and offer assistance in developing family caregiver support opportunities on the Port Gamble S’Klallam Tribe Reservation or geographically close locations.</p> <p>(b) Partner to connect Kinship Care families to training and support opportunities.</p>	<ul style="list-style-type: none"> <li>• Increase sharing of materials, resources, and coordination by conducting coordination meetings and, where appropriate, one-on-one visits to Tribal Elders and families.</li> <li>• Coordinate among staff of Aging and the Tribe to provide presentations or workshops to Tribal Elders and family members based on topics identified by Tribe.</li> </ul>	Increase and enhance caregiver and kinship support information and access to services.	<p>Cheryl Miller, Community Services Division Director Jennifer Calvin-Myers, Aging Caregiver Support Supervisor Tawnya Weintraub, Aging Planner Sue Hanna, Elders Program Manager Donna Jones, Kinship Navigator Review Annually</p>	<p>Kitsap AAA Case Managers continued to work with Tribal Managers in Vulnerable Adult meetings. Tribe reports caseload growth.</p> <p>Information on Virtual programs and training shared as they occur.</p> <p>Flyers and program update communications through Kinship Caregiver Support Program and Kinship Navigator program about opportunities for kinship caregivers shared throughout reporting period.</p>

**2021-2022 Biennium 7.01 Implementation Plan  
for  
Kitsap County Division of Aging & Long-Term Care (PSA 13) – Area Agency on Aging  
Port Gamble S’Klallam Tribe**

Biennium Timeframe: January 1, 2021 to December 31, 2022

Due Dates:

On the 1<sup>st</sup> of each odd numbered year a complete Implementation Plan is due for the coming biennium.

On the 1<sup>st</sup> of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Previous Year (Due Oct.1, 2021)
<p>The Tribal Kinship Care Navigator Program continues through this plan period.</p> <p>Lifespan Respite funding awarded for the Tribe to offer respite to adults and children, following staff training in May 2021.</p>	<ul style="list-style-type: none"> <li>Attend annual Strong Families Fair, when notified by the Tribe.</li> <li>Coordinate cross-referral opportunities.</li> <li>Share ongoing updates about Kinship Caregiver Support program.</li> <li>Support and explore scholarship and other funding opportunities.</li> </ul>			<p>September 11-12, 2020: AAA staff participated in Virtual Tribal-ALTSA-HCS-AAA Fall Summit, including the Kinship Navigator workshop that included PGST Tribal Kinship Navigator Program presentation by Cheryl Miller.</p> <p>Tribal Conference May 19-21, 2021 will be attended by AAA staff.</p>
<p>3. Communicate and coordinate potential new community resources through the Medicaid Transformation Demonstration Project and local funding.</p>	<ul style="list-style-type: none"> <li>Share a presentation of new AAA programs as a result of Initiative 2 funding.</li> <li>Share new resources/programs as a result of other local funding.</li> </ul>	<p>Tribal and AAA staff are more informed about new social services resources and potential for growth and local partnerships.</p>	<p>Cheryl Miller, Community Services Division Director Sue Hanna, Elders Program Manager Jamie Aikman, Tribal Vulnerable Adult Case Manager Stacey Smith, Aging Administrator</p>	<p>Program MTD updates provided via electronic communications.</p>

**2021-2022 Biennium 7.01 Implementation Plan  
for  
Kitsap County Division of Aging & Long-Term Care (PSA 13) – Area Agency on Aging  
Port Gamble S’Klallam Tribe**

Biennium Timeframe: January 1, 2021 to December 31, 2022

Due Dates:

On the 1<sup>st</sup> of each odd numbered year a complete Implementation Plan is due for the coming biennium.

On the 1<sup>st</sup> of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Previous Year (Due Oct.1, 2021)
			Tawnya Weintraub, Aging Planner Review Annually	

## Completed/Tabled Items

(1) Goals/Objectives	(2) Activities	Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Previous Year
2018-2019 Goal: Continue to provide Senior Farmers’ Market Nutrition Program Services to the S’Klallam Tribe.	Provide vouchers for redemption for produce at Kitsap County Farmers Markets, and home delivered produce through the Senior Nutrition Program Service Provider.	Increased availability of fresh fruits, vegetables and other produce to Tribal Elders.	Cheryl Miller, Community Services Division Director  Tawnya Weintraub, Aging Planner  Seasonal and ongoing	Goal Accomplished.  The joint coordination efforts have been successfully integrated in routine operations.

**2021-2022 Biennium 7.01 Implementation Plan  
for  
Kitsap County Division of Aging & Long-Term Care (PSA 13) – Area Agency on Aging  
Suquamish Tribe**

Biennium Timeframe: January 1, 2021 to December 31, 2022

Plan Due Dates:

October 1<sup>st</sup> of each odd numbered year a complete Implementation Plan is due for the coming biennium.

October 1<sup>st</sup> of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Previous Year (Due October 1, 2022)
<p>1. Maintain and increase coordination, identify and eliminate barriers, and increase access to services to the Elders of the Suquamish Tribe.</p> <p>This goal remains as an overarching shared philosophy.</p>	<ul style="list-style-type: none"> <li>Continue to share information and technical assistance. Special focus on non-Medicaid Senior Information &amp; Assistance (I&amp;A) services.</li> <li>Offer increased advocacy and outreach to the Suquamish Tribe through presentations and services.</li> <li>Scheduled Kitsap Aging presentation for March 26, 2021 with Tribal Program staff.</li> <li>Email 2021 Kitsap Aging organization chart, with external contact list that includes email addresses.</li> <li>Suquamish Tribe Human Services organization chart and contacts will be shared with Kitsap Aging staff.</li> </ul>	<ul style="list-style-type: none"> <li>Improve awareness and access to services that recognize and preserve the value of the rich culture and heritage of the Elders of the Suquamish Tribe.</li> <li>Tribal program staff will become familiar with Senior I&amp;A staff and services.</li> </ul>	<p>Nehreen Ayub, Suquamish Tribe Human Services Director Barbara Hoffman, Suquamish Community Health Program Manager Craig Nelson, Suquamish Tribe Social Services Program Manager Stacey Smith, Aging Administrator Tawnya Weintraub, Aging Planner Jennifer Calvin-Myers, Senior I&amp;A Supervisor Gail Archut, Aging Case Manager Brenda Francis-Thomas, OIP Regional Manager</p>	

<p>2. Provide specialized Information &amp; Assistance (I&amp;A) about, and access to, caregiver support services. Continue to honor, respect, and recognize the ethnic and cultural diversity in caregiver support activities.</p> <ul style="list-style-type: none"> <li>Kitsap AAA staff will participate, with invitation, in community events.</li> </ul>	<ul style="list-style-type: none"> <li>Increase sharing of materials and resources.</li> <li>Increase outreach and coordination by conducting coordination meeting.</li> <li>When appropriate, one-on-one visits to Tribal elders and families.</li> <li>Explore topics that Senior I&amp;A staff can present at/for the Tribal Caregiving Support group, upon request.</li> <li>Aging staff participate in Suquamish Tribal Caregiver Training event.</li> </ul>	<ul style="list-style-type: none"> <li>Increase and enhance caregiver support information and services.</li> <li>Improve quality of care to Tribal Elders.</li> </ul>	<p>Nehreen Ayub, Suquamish Tribe Human Services Director</p> <p>Craig Nelson, Suquamish Tribe Social Services Program Manager</p> <p>Jennifer Calvin-Myers, Senior I&amp;A Supervisor</p> <p>Suquamish Tribe Caregiver Training by December 31, 2022.</p> <p>Review annually</p>	
<p>3. Communicate and coordinate new community programs related to MAC/TSOA through the Medicaid Transformation Demonstration Project (MTD).</p> <p>MAC=Medicaid Alternative Care TSOA=Tailored Services for Older Adults</p>	<p>Share new AAA programs and supports available through project funding.</p>	<p>Tribal and AAA staff are more informed about new social services resources and potential for growth.</p>	<p>Nehreen Ayub, Suquamish Tribe Human Services Director</p> <p>Barbara Hoffman, Suquamish Tribe Community Health Program Manager</p> <p>Craig Nelson, Suquamish Tribe Social Services Program Manager</p> <p>Jennifer Calvin-Myers, Senior I&amp;A Supervisor</p> <p>Gail Archut, Aging Case Manager</p> <p>Review annually</p>	

## Completed/Tabled Items

Goals/Objectives	Activities	Expected Outcome	Lead Staff and Target Date	Last Update for the Previous Year
<p>Tabled 2020 Goal</p> <p>Explore Tribal Community First Choice Plus (previously referred to as COPES) Medicaid waived subcontracts to provide direct services.</p> <ul style="list-style-type: none"> <li>For example, subcontracts include counseling, client training, choice guides, environmental modifications, and other services.</li> </ul> <p><i>Tabled for 2021</i></p>	<p>Schedule a meeting to explore Community First Choice Medicaid waived subcontracts (Interlocal Agreements) and requirements.</p>	<p>Schedule an initial meeting by December 2019.</p>	<p>Nehreen Ayub, Suquamish Tribe Human Services Director</p> <p>Suquamish Tribe Human Services Social Worker Supervisor</p> <p>Tawnya Weintraub, Aging Planner</p> <p>Gail Archut, Aging Case Manager</p> <p>Brenda Francis-Thomas, OIP Regional Manager</p> <p>Ann Dahl and Marietta Bobba, DSHS ALTSA Tribal Program Managers</p> <p>Review annually</p>	<p>A meeting focused on environmental modifications occurred July 2, 2020. Nehreen Ayub, Suquamish Tribe Human Services Director, Brenda Francis-Thomas, OIP Regional Manager, Ann Dahl, ALTSA Tribal Program Manager and Tawnya Weintraub, Aging Planner attended.</p> <p><i>Goal moved to "on hold" at the February 16, 2021, 7.01 meeting due to COVID-19 high priority items.</i></p>

**Policy 7.01 Plan and Progress Report**

Timeframe: July 1, 2020 to June 30, 2021 Updated:

**Administration/Division/AAA:** Lewis Mason Thurston

**Region/Office:** 3

**Tribe(s)/RAIOS(s):** Chehalis

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

<b>Implementation Plan</b>				<b>Progress Report</b>
(11)Goals/Objectives	(12)Activities	(13)Expected Outcome	(14)Lead Staff and Target Date	(15)Status Update for the Fiscal Year starting last July 1, 2020
Discuss and implement Policy 7.01 Implementation Plan for 2022-2023 Biennium	<p>Meet with representatives from Chehalis Tribe as requested.</p> <p>Discuss needs of the Chehalis tribal community and discuss challenges and successes of past coordination efforts.</p> <p>Meet with Chehalis Tribe at least annually for 7.01 planning, and more often, upon request.</p>	<p>Develop a Policy 7.01 Plan that represents a collaborative planning process with the Chehalis Tribe within the Lewis, Mason, and Thurston counties service areas.</p> <p>Improve current and future coordination and collaboration between LMTAAA and Chehalis tribe, in order to improve services for elder tribal members.</p>	<p>State/AAA: Donna Feddern, Community Supports Director John McBride, Access Services Supervisor</p> <p>Tribe: Frances Pickernell Holli Gomes</p> <p>Regional Manager: Heather Hoyle</p> <p>Review annually</p>	Met on February 24, 2022 to update the plan.
Ensure Chehalis tribal staff receive agendas and minutes from LMTAAA Advisory	Include Chehalis tribal contacts in postal and email distribution lists. The main postal address	Increase Chehalis tribal awareness of LMTAAA and community activities, available funding, planning	State/AAA: Lisa Bachmann, Administrative Secretary	Contracts managers are sending the RFP/RFQs for LMTAAA funded programs and our Community Services Manager is

<p>Council and Council of Governments meetings, employment opportunities, RFP/RFQs for LMTAAA funded programs, notices of area planning, Family Caregiver Support Program newsletters and flyers, the Home Care Referral Registry (HCRR), other relevant community event dates, training opportunities.</p>	<p>should be noted as:</p> <p><i>Chehalis Tribal Headquarters PO Box 536 Oakville, WA 98568</i></p>	<p>activities and training opportunities.</p>	<p>John McBride, Access Services Supervisor Kristine Kane, Case Management Director Carrie Petit, Contracts Director</p> <p>Tribe: Frances Pickernell Holli Gomes</p> <p>Information will be sent throughout the year on a monthly basis.</p>	<p>sending emails about caregivers services including quarterly newsletters and online training opportunities.</p>
<p>Continue individual and community awareness about emergency preparedness in the Chehalis Tribe and larger community.</p>	<p>Include the Chehalis Tribe in emergency preparedness efforts and messages.</p> <p>Inform and encourage Chehalis tribal representatives to participate in County specific emergency planning efforts.</p>	<p>Individuals and the community at large will be better prepared in the event of an emergency</p> <p>Increased Tribal awareness of and participation in emergency planning efforts in the community</p>	<p>State/AAA: Lisa Jolly, Contracts Manager</p> <p>Tribe: Arick Burnett, Elders Safety Coordinator Kelly Edwards, Chief of Police Frances Pickernell Holli Gomes</p>	

	Coordinate and attend emergency preparedness meetings as needed.	Increased collaboration between LMTAAA and the Chehalis Tribe	Annually and as new information becomes available throughout the year.	
Increase consumption of fruits and vegetables by Chehalis Elders in order to improve nutrition and overall health.	Provide Chehalis Tribe with a set-aside allocation of Senior Farmers Market Nutrition Program (SFMNP) checks.  Tribal Elders Program will help with SFMNP applications and access to local Farmer's Markets and Farm Stands.	SFMNP checks will be available and easily accessible to Chehalis Elders.  Access to affordable fruits and vegetables will be improved.  Overall improvement in Chehalis Elders' health.	State/AAA: Valerie Aubertin, Contracts Manager  Tribe: Frances Pickernell Holli Gomes Elaine Myer  Annually	Chehalis tribal members claimed 12 of the 25 vouchers Nutrition Program checks this year.
Continue collaboration between Family Caregiver Support Program (FCSP) and Chehalis tribal family caregiving programs.	Share ideas for programming and resources.  Collaborate with Chehalis Tribe on family caregiving conferences and/or local trainings for Tribal members as opportunities arise.	Broaden the view and scope of both LMTAAA and Tribal Family Caregiver Support Programs.  Increase use of FCSP services by Chehalis tribal family caregivers.	State/AAA: John McBride, Access Services Supervisor  Tribe: Frances Pickernell Holli Gomes  Quarterly updates will be provided.	

	<p>Provide outreach to families of the Chehalis Tribe.</p> <p>FCSP will send quarterly newsletter.</p> <p>Advance Care Planning packets to be shared with tribe. These packets were developed by Providence.</p> <p>Provide access to Trualta online family caregiver training as requested.</p>	<p>Increase training opportunities for Chehalis tribal family caregivers.</p> <p>Improve health and well-being of Chehalis tribal family caregivers.</p> <p>Increase the number of elders with an Advanced Care Plan in place.</p>		
Provide resources and information for Chehalis tribal family caregivers.	Provide newsletters, notices of trainings and special events to Tribal caregiving, social service and health departments.	Broaden the view and scope of both LMTAAA and Tribal Family Caregiver Support Programs.	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Frances Pickernell Holli Gomes</p> <p>Quarterly</p>	The Community Supports Team has been sending quarterly caregiver newsletters via email as well as notices about trainings.

Continue collaboration between Kinship Care Programs and Chehalis tribal kinship programs.	Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Chehalis members and Tribal community service staff.	Continuation of collaborative relationships between FESS and the Chehalis tribe.  Increased number of Chehalis members taking advantage of services for kinship caregivers.  Improve health and well-being of Chehalis tribal kinship caregivers.	State/AAA: Alice Cunningham Kane, Contracts Director Shelly Willis, Executive Director, Family Education and Support Services (subcontractor for kinship services)  Tribe: Frances Pickernell Holli Gomes  Annually	
Provide resources and information for Chehalis tribal kinship caregivers and Tribal Kinship Navigators.	Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Chehalis members and Tribal community service staff.	Increased number of Chehalis members taking advantage of services for kinship caregivers.  Improve health and well-being of Chehalis tribal kinship caregivers.	State/AAA: Alice Cunningham Kane, Contracts Director Shelly Willis, Executive Director, Family Education and Support Services (subcontractor for kinship services)  Tribe: Frances Pickernell Holli Gomes  Annually	

Increase awareness of Chehalis Elders about community services and resources, including long term care and supports, Medicaid services, legal assistance, living wills/POA, home modification assistance, transportation options, prescription drug coverage, etc.	<p>Maintain regular Information and Assistance visits to the Chehalis tribe for education and outreach purposes.</p> <p>Provide written materials for Chehalis tribe.</p> <p>Set up and staff informational booths at Chehalis tribal Health/Community Fairs.</p>	Increased Chehalis member awareness and usage of community services and resources.	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Frances Pickernell Holli Gomes Denise Walker, Clinic Director</p> <p>Twice a year.</p>	Due to COVID-19, regular outreach has not been occurring. Information and Assistance staff can drop off flyers and brochures, if requested.
Increase community awareness of Chehalis tribal services and resources	<p>List announcements specific to Chehalis tribal events on LMTAAA website</p> <p>Inform Chehalis tribe of opportunities to attend and set up displays at health/community fairs and bazaars.</p>	Increased community awareness of Chehalis tribal services, resources, and events.	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Frances Pickernell Holli Gomes Denise Walker, Clinic Director</p> <p>Annually</p>	Due to COVID-19, there have been no health fairs.
Coordinate Case Management (CM)	Coordinate visits to tribal elders.	Increased comfort levels and trust for tribal elders when using LTCSS.	State/AAA: Emily MacFarland,	Case Managers have not been visiting clients in their homes due to COVID-

<p>services for tribal members.</p> <p>Increase awareness with tribal elders of Long Term Care Services and Supports (LTCSS) options when receiving in-home care services.</p> <p>Be respectful of entering tribal lands.</p>	<p>Identify an LMTAAA CM liaison to the tribe.</p> <p>Contact Kelly Edwards (Chief of Police) with the client's consent to advise him of purpose of visit to tribe prior to coming onto the Reservation. Call, fax, or email. Phone #: 360-709-1608 Frances Pickernell or Holli Gomes may also be contacted for this purpose. (Contact first)</p>	<p>Tribal elders will receive assistance to enhance their ability to age in place successfully.</p> <p>Tribal authorities are aware of who is on tribal lands and for what purpose.</p>	<p>Case Management Supervisor</p> <p>Tribe: Holli Gomes Frances Pickernell Denise Walker, Clinic Director</p> <p>Annually</p>	<p>19 but continue to provide case management via phone.</p>
<p>Increase sense of community and relationship between LMTAAA and the Chehalis Tribe.</p>	<p>Have LMTAAA I&amp;A staff attend tribal functions that are for the tribal elders and allow for informal interactions with the elders, such as sharing a meal.</p>	<p>Increased comfort and trust between the tribal elders and outside people to increase the success rate of providing LTCSS in their homes.</p>	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Frances Pickernell Holli Gomes</p> <p>Annually</p>	<p>In person events have been on hold due to COVID-19.</p>

	Have a meeting with the Chehalis tribe, LMTAAA and Olympic Area Agency (O3A) on Aging to improve collaboration	Better understand services available to the tribe from each AAA.		
<b>Completed Items (and date):</b>  Effective 2/1/2022, IPs will be employees of the Consumer Directed Employer (CDE) so LMTAAA will no longer be able to assist helping tribal members with this.				

**Policy 7.01 Plan and Progress Report**

Timeframe: July 1, 2020 to June 30, 2021 Updated:

**Administration/Division/AAA:** Lewis Mason Thurston

**Region/Office:** 3

**Tribe(s)/RAIOS(s):** Cowlitz

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

<b>Implementation Plan</b>				<b>Progress Report</b>
(16)Goals/Objectives	(17)Activities	(18)Expected Outcome	(19)Lead Staff and Target Date	(20)Status Update for the Fiscal Year starting last July 1, 2020
Discuss and implement Policy 7.01 Implementation Plan for 2022-2023 Biennium	<p>Regularly meet with representatives from the Cowlitz Indian Tribe.</p> <p>Discuss needs of the Cowlitz Indian Tribe and discuss challenges and successes of past coordination effort</p>	<p>Develop a Policy 7.01 Plan that represents a collaborative planning process with the Cowlitz Indian Tribe.</p> <p>Improve current and future coordination and collaboration between LMTAAA and the Cowlitz Indian Tribe in order to improve services for older Native Americans.</p>	<p>State/AAA: Donna Feddern, Community Services Director</p> <p>Tribe: Nadja Jones, Health &amp; Human Services Director Deb Mizner, Senior Nutrition Program Manager</p>	Meeting has been requested but has not been scheduled.
Ensure Tribal staff receive agendas and minutes from LMTAAA Advisory Council and Council of Governments meetings, employment opportunities,	Include Tribal contacts in postal and email distribution lists.	Increase Tribal awareness of LMTAAA and community activities, available funding, planning activities and training opportunities.	State/AAA: Lisa Bachmann, Administrative Secretary John McBride, Access Services Supervisor Carrie Petit, Contracts Director	Contracts Managers are sending RFP/RFQs for LMTAAA funded programs. The Community Supports Team is emailing quarterly Family Caregiver newsletters as well as notices of online training opportunities.

RFP/RFQs for LMTAAA funded programs, notices of area planning, Family Caregiver Support Program newsletters and flyers, other relevant community event dates, training opportunities.			Tribe: Nadja Jones, Health & Human Services Director Deb Mizner, Senior Nutrition Program Manager	
Increase individual and community awareness about emergency preparedness in the Tribes and larger community.	<ul style="list-style-type: none"> <li>-Include SPIPA and Cowlitz Indian Tribe in emergency preparedness efforts and messages.</li> <li>-Inform and encourage Tribal representatives to participate in County specific emergency planning efforts.</li> <li>-Marie Natrall will ask SPIPA to meet with the Cowlitz Tribe two times a year and report back. If SPIPA does not do</li> </ul>	<ul style="list-style-type: none"> <li>-Individuals and the community at large will be better prepared in the event of an emergency</li> <li>-Increase Tribal awareness of and participation in emergency planning efforts in the community</li> <li>-Elder emergency preparedness will have impact on safety and wellbeing of tribal elders.</li> </ul>	State/AAA: Lisa Jolly, Contracts Manager  Tribe: Deb Mizner	

	this will remove from new plan for 2020.			
Increase consumption of fruits/vegetables by Native American Elders in order to improve nutrition and overall health.	<p>Provide the Tribe with information about the Senior Farmers Market Nutrition Program (SFMNP) including how to access non-Tribal set aside vouchers.</p> <p>Grant for community garden. Growing Blue Camas and may grow Stevia. Growing the “Three Sisters” which is Corn, Beans and Pumpkin Squash.</p>	<p>Access to affordable fruits and vegetables will be improved.</p> <p>Overall improvement in Native American Elders’ health.</p> <p>Fresh vegetables and fruit will be given to Elders from the community garden.</p>	<p>State/AAA: Valerie Aubertin, Contracts Manager</p> <p>Tribe: Deb Mizner</p>	4 of the 25 Nutrition Program voucher set aside for Cowlitz elders were claimed this year.
Sustain local funding for the Senior Farmer’s Market Nutrition Program (SFMNP), specifically to maintain the number of SFMNP vouchers available	<p>Tribal Elders Programs will help with SFMNP applications and access to local Farmer’s Markets and Farm Stands.</p> <p>Provide the Tribe with a set-aside</p>	<p>SFMNP vouchers will be available and easily accessible to Native American Elders.</p> <p>By working directly with Lewis County Seniors more elders will receive SFMNP vouchers.</p>	<p>State/AAA: Valerie Aubertin, Contracts Manager</p> <p>Tribe: Deb Mizner</p>	

to Native American Elders.	<p>allocation of 25 sets of SFMNP vouchers.</p> <p>Provide annual list of Farmer's Markets that are participating in the SFMNP program</p> <p>Connect Deb Mizner with Glenda Forga of Lewis County Seniors to ensure SFMNP vouchers get to Cowlitz Tribal Elders</p>			
Continue collaboration between Family Caregiver Support Programs (FCSP) and Tribal family caregiving programs.	<p>-Share ideas for programming and resources.</p> <p>-Collaborate with the Cowlitz Indian Tribe on family caregiving conferences and/or local trainings for Tribal members as opportunities arise.</p> <p>-Hire a Community Health Resource (CHR) position.</p>	<p>-Broaden the view and scope of both LMTAAA and Tribal Family Caregiver Support Programs.</p> <p>-Increase training opportunities for Native American family caregivers.</p> <p>-Improve health and well-being of Native American family caregivers.</p> <p>-A CHR would be able to conduct home visits with</p>	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Deb Mizner</p>	<p>Due to COVID-19, trainings were on hold in 2020 and are slowly being added as online versions in 2021.</p>

		elders to check vitals and encourage to go to the doctor as needed. Would be able to help with medication management.		
Provide resources and information for Tribal family caregivers.	<p>-Provide outreach to families of the Cowlitz Indian Tribe.</p> <p>-Send announcements of upcoming Powerful Tools classes</p> <p>-Send announcements of monthly Dementia Study Group dates</p> <p>-Provide newsletters, notices of trainings and special events to Tribal caregiving, social service and health departments.</p> <p>-Cowlitz: Provide information regarding how to access Respite for Tribal caregivers.</p>	<p>-Increase use of FCSP services by Native American family caregivers.</p> <p>-Increase knowledge and skills of family caregivers</p>	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Deb Mizner</p>	<p>Due to COVID-19, outreach efforts have been put on hold. Dementia Study Groups as well as Powerful Tools trainings have been moved to Zoom with information about dates available in the quarterly Family Caregiver newsletter mailed to Deb Mizner.</p> <p>Information and Assistance staff met with the Cowlitz tribe in January 2020 to share information.</p>

Continue collaboration between Kinship Care Programs and Tribal kinship programs	Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Tribal members and Tribal community service staff.	Continuation of development of relationships between FESS and local Tribes.	State/AAA: Alice Cunningham Kane, Contracts Manager Shelly Willis, Executive Director, Family Education and Support Services (subcontractor for kinship services)  Tribe: Deb Mizner	Subcontractor FESS continues to provide any requested kinship services.
Provide resources and information for Native American kinship caregivers	Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Tribal members and Tribal community service staff.  Provide information about Family passes	Increased number of Tribal members taking advantage of services for kinship caregivers.  Improve health and well-being of Native American kinship caregivers.  Increase awareness of family oriented activities and cost effective ways to participate (i.e. family passes)	State/AAA: Alice Cunningham Kane, Contracts Manager Shelly Willis, Executive Director, Family Education and Support Services (subcontractor for kinship services)  Tribe: Deb Mizner	Subcontractor FESS continues to provide any requested kinship services.

	<p>to area Zoos, Pacific Science Center, OMSI, Hands on Children's Museums, etc.</p> <p>Provide Advance Care Planning resources.</p> <p>Have a Caregiver Conference modeled after Chehalis' and Nisqually's.</p>	<p>Improve elder choice in area of advanced care planning.</p> <p>Improve caregiver resources and training to better assist elders who are cared for by loved ones.</p>		
<p>Increase awareness of Native American Elders about community services and resources, including long term care and supports , Medicaid services, legal assistance, living wills/POA, home modification assistance, transportation options, prescription drug coverage, etc.</p>	<p>Maintain regular Information and Assistance visits to the Cowlitz Indian Tribes for education and outreach purposes.</p> <p>Provide written materials to Cowlitz Indian Tribe for distribution to members.</p> <p>-Set up and staff informational booths</p>	<p>Increased Tribal member awareness and usage of community services and resources.</p>	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Deb Mizner</p>	<p>Outreach has been put on hold due to COVID-19. Information and Assistance staff may still drop off flyers and brochures if requested.</p>

	at Tribal Health/Community Fairs.			
Increase community awareness of Tribal services and resources.	<p>-List announcements specific to Tribal events on LMTAAA website</p> <p>-Inform the Cowlitz Indian Tribe opportunities to attend and set up displays at health/community fairs</p>	Increased community awareness of Tribal services, resources and events.	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Deb Mizner</p>	Community health fairs were put on hold due to COVID-19.
<p>Increase Cultural Awareness of LMTAAA staff.</p> <p>Increase LMTAAA staff understanding of tribal government and activities.</p>	<p>Formal 7.01 training for LMTAAA staff. Heather Hoyle of OIP will conduct training.</p> <p>Deb Mizner would like to be invited to this training.</p>	Increased staff knowledge of unique tribal attributes, tribal governmental activities and increased partnership/collaboration.	<p>State/AAA: Nicole Kiddoo, Executive Director Donna Feddern, Community Supports Director Kristine Kane, Case Management Director Carrie Petit, Contracts Director John McBride, Access Services Director</p> <p>Tribe: Deb Mizner</p>	LMTAAA staff will be receiving formal 7.01 training in January 2022.

### Policy 7.01 Plan and Progress Report

Timeframe: July 1, 2020 to June 30, 2021 Updated:

**Administration/Division/AAA:** Lewis Mason Thurston

**Region/Office:** 3

**Tribe(s)/RAIOS(s):** Nisqually

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(21)Goals/Objectives	(22)Activities	(23)Expected Outcome	(24)Lead Staff and Target Date	(25)Status Update for the Fiscal Year starting last July 1, 2020
LMTAAA plans to continue to provide services such as Information & Assistance (I&A), community updates, Senior Farmer's Market Nutrition Program, and future invitations to Policy 7.01 meetings.	<p>Meet with the Nisqually Indian Tribe at their request to develop a Policy 7.01 Plan between the Tribe and LMTAAA. Meetings will be held via Zoom during the COVID emergency.</p> <p>LMTAAA has an email distribution list for the Nisqually Indian Tribe and physical mailing addresses. This list will continue to be updated regularly.</p> <p>LMTAAA will continue to send monthly emails to</p>	<p>Develop a Policy 7.01 Plan that represents a collaborative planning process with the Nisqually Indian Tribe within Lewis, Mason and Thurston Counties.</p> <p>Improve current and future coordination and collaboration between LMTAAA and the Nisqually Indian Tribe, in order to improve services for older Native Americans.</p>	<p>State/AAA: Donna Feddern, Community Supports Director John McBride, Access Services Supervisor Lisa Bachmann, Administrative Secretary</p> <p>Tribe: Norine Wells Cleo Frank</p>	<p>7.01 plan meeting was requested but has not been scheduled.</p> <p>Information and Assistance staff have not provided outreach due to COVID-19 but are available to drop off informational brochures and flyers, when requested.</p> <p>LMTAAA sends emails for the quarterly Family Caregiver newsletter as well as updates about new services and training opportunities.</p>

	<p>the Nisqually Indian Tribe for the following:</p> <ul style="list-style-type: none"> <li>- Advisory Council Meeting, Agenda and Minutes from previous meeting</li> <li>- Council of Governments Meeting, Agenda and Minutes from previous meeting</li> <li>- Dementia Study Group dates and times</li> </ul> <p>LMTAAA will continue to send the following communications as they occur:</p> <ul style="list-style-type: none"> <li>- Powerful Tools Class information</li> <li>- Community happenings and events</li> <li>- Emergency Planning information</li> <li>- Helpful information from Community Partners and links</li> </ul>			
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	to more information - Employment Opportunities - Training Opportunities			
Facilitate access to LTC services for tribal elders.	Home and Community Services Long Term Care (LTC) coordination	Tribal elders will be able to stay in their homes and age in place.	State/AAA: John McBride, Access Services Supervisor  Tribe: Norine Wells Cleo Frank	
LMTAAA will assist Nisqually Tribe Health Department staff with their application for a Medicaid Waiver Indian Nation Agreement (contract) for Adult Day Services.	Provide technical assistance to Nisqually Tribe Health Dept. staff in the development of their adult day care program and application for a Medicaid Indian Nation Agreement.	Ability to offer Adult Day Services to tribal elders in need through the Medicaid program.	State/AAA: Alice Cunningham Kane, Contracts Manager  Tribe: Tyron Friday, Nisqually Adult Healing House Manager	Nisqually Tribe has submitted most items needed for a Medicaid Contract; waiting for follow up regarding lunch provision.
Helping caregivers self-identify as “caregivers”. Pair the Caregiver Program to the Elders Program.	Caregiver Support Workshops	Increased service delivery to tribal elders through the use of local and familiar caregivers.	State/AAA: John McBride, Access Services Supervisor  Tribe:	Due to COVID-19, LMTAAA has not been providing in-person trainings.

Offer Powerful Tools for Caregivers course to tribal members who care for others.	Participants will learn strategies and techniques for taking better care of themselves while maintaining care they provide to others.  LMTAAA has staff trained and able to assist Tribal staff to teach a class.	Unpaid caregivers will be able to remain as caregivers for longer when they practice self-care and improve their quality of life.	State/AAA: John McBride, Access Services Supervisor  Tribe:	Powerful Tools for Caregivers workshops moved online in 2021 and dates are announced in quarterly caregiver newsletter.
Independent Providers: connect potential LTC workers with resources for employment.	Educate tribal staff on available resources for Independent Providers to get connected with work as a Home Care Aide (HCA) through the use of the Home Care Referral Registry.	Employment opportunities for tribal members who wish to work in the LTC field. Increase a pool of tribal HCA workers who could provide LTC to elderly and disabled tribal members.	State/AAA: Kristine Kane, Case Management Director  Tribe: Norine Wells	Effective 2/1/2022, IPs will be employees of the Consumer Directed Employer (CDE)
LMTAAA case managers can offer "Regular Case Management/Non-Core" which is defined as: AAA staff assess a client for Non-Core	Assist a person who does not want to be on or does not qualify for Medicaid Long Term Care services but still needs some help in order to remain in	Increased use of community supports will help people to age in place and not need higher level of services/care.	State/AAA: Kristine Kane, Case Management Director John McBride, Access Services Supervisor  Tribe: Norine Wells	LMTAAA continues to provide Case Management and services for those who do not qualify for Medicaid.

services under Senior Citizens Services Act (SCSA), Older Americans Act (OAA), or under locally-funded services when providing Aging Network case management.	their own homes. Assistance may be in the form of Information & Assistance, Family Caregiver Support Program, Nutrition, Transportation and other needs that can be met through community services.			
The tribe is developing a Memorandum of Understanding (MOU) with DSHS/Adult Protective Services and needs help with drafting Elder Protection Codes.	Assist the tribe with drafting Elder Protection Codes that reflect tribal norms and meets APS standards.  APS comes out to the Tribe as needed.	Increased collaboration and understanding of the state's jurisdiction over tribal to tribal crimes. Increased understanding of Elder Abuse including how to identify it and refer for help.	State/AAA: John McBride, Access Services Supervisor  Tribe: Cleo Frank	
Create an Emergency Preparedness department. Develop emergency preparedness protocols for the elders program in	Create Emergency Preparedness department with training objectives.  Create list of what to have on hand and at home for tribal members/elders to	To have a robust Emergency Preparedness department and tribal members/elders that are ready for any emergency that may occur.	State/AAA: Lisa Jolly, Contracts Manager Jemma Williamson, Deputy Executive Director  Tribe: Cleo Frank Norine Wells	

order to address emergencies.	<p>use for personal emergency preparedness.</p> <p>Confer with Seattle/King County as they have a list of needed items and department structure the tribe likes.</p> <p>Create a MOU with the EM department.</p> <p>Create Emergency and Evacuation Plan for Elders Program.</p> <p>Utilize the Adult Day Services template?</p>			
Offer Health Fairs regularly.	Assist with planning health fairs and offer Information & Assistance staff to be present. I&A staff have found Advanced Care Plans seem to be of great interest at other health fairs and would like to	Increased awareness of how planning for the future will benefit the entire family group. Increased understanding of how making different choices can have a positive impact on a person's ability to remain at home and age in place.	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe:</p>	Due to COVID-19, health fairs have been cancelled. Information and Assistance staff may drop of flyers and brochures when requested.

	<p>offer this information to the Nisqually tribe.</p> <p>Next Health Fair is scheduled for 9/6/2019 from 10am-2pm.</p>			
<p>Offer Chronic Disease Self-Management Education (CDSME) and upon completion offer Wisdom Warriors.</p>	<p>Offer CDSME classes to tribal elders. If a minimum of 10 people complete CDSME they would be able to attend Wisdom Warriors. CDSME is a prerequisite for Wisdom Warriors.</p> <p>Offer assistance with connecting with CDSME/Wisdom Warriors community at the state level.</p> <p>LMT offered to help the Tribe connect with Dave Hughes and Melody Woodrich-Fernando to get with CDSME</p>	<p>Tribal elders will have more ownership in the management of their chronic conditions/diseases and benefit from the unique information from Wisdom Warriors.</p>	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Norine Wells</p>	

	classes for tribal members.			
Senior Farmer's Market Nutrition Program (SFMNP)	<p>LMTAAA sets aside 25 sets of SFMNP vouchers for Nisqually Tribal Elder each market season. LMTAAA and Senior Services for South Sound (contracted to run the program in Thurston County) will assist the tribe as needed in getting these vouchers to their elders.</p> <p>The Tribe would like a list annually of which elders received vouchers so that they can assist in getting them to local markets. Tribe is using the vouchers and supplementing with produce from their Tribal garden.</p>	Increased consumption of fresh fruits and vegetables will result in better nutrition and overall health of tribal elders.	<p>State/AAA: Valerie Aubertin, Contracts Manager</p> <p>Tribe: Cleo Frank Norine Wells Marjie Stepetin</p>	Tribal elders claimed 3 of the 25 Nutrition Program vouchers set aside in 2021.

Presentations for Elders and their families.	<p>Offer ongoing presentations targeting elders and their families: Dementia-Focused, Advanced Care Planning, etc.</p> <p>Inquire about partnering with Providence Home Health and Assured Home Health.</p>	<p>Increased awareness of Dementia symptoms, care strategies and community resources.</p> <p>Have elders with completed Advanced Care Plans in place.</p>	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Cleo Frank Norine Wells</p>	Due to COVID-19, no in person presentations have been scheduled. Staff are available to provide presentations online.
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**Policy 7.01 Plan and Progress Report**

Timeframe: July 1, 2020 to June 30, 2021 Updated:

**Administration/Division/AAA:** Lewis Mason Thurston

**Region/Office:** 3

**Tribe(s)/RAIOS(s):** Skokomish

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(26)Goals/Objectives	(27)Activities	(28)Expected Outcome	(29)Lead Staff and Target Date	(30)Status Update for the Fiscal Year starting last July 1, 2020
LMTAAA plans to continue to work collaboratively with the Skokomish Indian tribe to develop an annual Policy 7.01 Plan.	<p>Meet with the Skokomish Indian Tribe at their request to develop a Policy 7.01 Plan between the Tribe and LMTAAA.</p> <p>LMTAAA has an email distribution list for the Skokomish Indian Tribe and physical mailing addresses. This list will continue to be updated regularly.</p> <p>LMTAAA will continue to send monthly emails to the Skokomish Indian</p>	<p>Develop a Policy 7.01 Plan that represents a collaborative planning process with the Skokomish Indian Tribe within Lewis, Mason and Thurston Counties.</p> <p>Improve current and future coordination and collaboration between LMTAAA and the Skokomish Indian Tribe, in order to improve services for older Native Americans.</p>	<p>State/AAA: Donna Feddern, Community Supports Director Lisa Bachmann, Administrative Secretary John McBride, Access Services Supervisor</p> <p>Tribe: Denese LaClair Rosetta LaClair</p> <p>Regional Manager: Heather Hoyle</p> <p>Annually</p>	LMTAAA continues to email quarterly Family Caregiver newsletters as well as notices about new services and training opportunities.

	<p>Tribe for the following:</p> <ul style="list-style-type: none"> <li>- Advisory Council Meeting, Agenda and Minutes from previous meeting</li> <li>- Council of Governments Meeting, Agenda and Minutes from previous meeting</li> </ul> <p>LMTAAA will continue to send the following communications as they occur:</p> <ul style="list-style-type: none"> <li>- Powerful Tools Class information</li> <li>- Community happenings and events</li> <li>- Emergency Planning information</li> <li>- Helpful information from Community Partners and links to more information</li> <li>- Employment Opportunities</li> <li>- Training Opportunities</li> </ul>			
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	<ul style="list-style-type: none"> <li>- Dementia Study Group dates and times</li> <li>- Advanced Care Planning workshop</li> <li>- Weekly Family Caregiver emails</li> <li>- Quarterly Family Caregiver newsletters</li> </ul>			
Provide Information & Assistance to tribal staff and elders.	LMTAAA Information & Assistance staff to regularly visit tribal elders to share available resources.	<p>Increased awareness of resources available to tribal elders.</p> <p>Enhanced coordination between LMTAAA and Tribal staff.</p>	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Denese LaClair Rosetta LaClair</p> <p>As requested with twice yearly check-ins.</p>	Information and Assistance staff visited a community event in February 2020 before the pandemic began. Since then, events have been cancelled. Staff may drop off flyers and brochures if requested.
Increase senior nutrition and food accessibility.	<p>LMTAAA will provide Senior Farmers Market Nutrition Program information annually.</p> <p>LMTAAA will provide information about nutrition programs and education as it becomes available.</p>	<p>Increased senior nutrition to enhance overall health and well-being.</p> <p>Provide access to fresh produce during the Senior Farmers Market Nutrition Program season (June 1-October 31 annually)</p>	<p>State/AAA: Valerie Aubertin, Contracts Manager</p> <p>Tribe: Denese LaClair Rosetta LaClair</p> <p>Annually</p>	4 of the 25 Nutrition Program vouchers were claimed by Skokomish tribal members in 2021.

	<p>LMTAAA will connect tribal staff to Senior Services for South Sound (SSSS) nutrition staff for information sharing for tribal elders who do not live on tribal lands.</p> <p>LMTAAA will provide flyers to help advertise program.</p>			
Increase access to Kinship Caregiver programs to support tribal elders who are raising grandchildren.	<p>LMTAAA will provide Kinship Caregiver Support information</p> <p>LMTAAA will connect tribal staff with the Family Education Support Services (FESS) staff for Kinship Caregiver support.</p>	Increased support for tribal elders who are raising grandchildren.	<p>State/AAA: Alice Cunningham Kane, Contracts Manager Shelly Willis, Executive Director, Family Education and Support Services (subcontractor for kinship support services)</p> <p>Tribe: Denese LaClair Rosetta LaClair</p> <p>Annually</p>	Subcontractor FESS continues to provide any requested kinship services.

**Policy 7.01 Plan and Progress Report**

Timeframe: July 1, 2020 to June 30, 2021 Updated:

**Administration/Division/AAA:** Lewis Mason Thurston

**Region/Office:** 3

**Tribe(s)/RAIOS(s):** Squaxin Island

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

<b>Implementation Plan</b>				<b>Progress Report</b>
(31)Goals/Objectives	(32)Activities	(33)Expected Outcome	(34)Lead Staff and Target Date	(35)Status Update for the Fiscal Year starting last July 1, 2020
Discuss and implement Policy 7.01 Implementation Plan for 2018-2019 Biennium	<p>Meet annually with representatives from the Squaxin Island tribe.</p> <p>Discuss tribal needs and the challenges and successes of past coordination efforts.</p> <p>Send potential meeting dates to Jamie Queen.</p>	<p>Develop a Policy 7.01 Plan that represents a collaborative planning process with the Squaxin Island Tribe.</p> <p>Improve current and future coordination and collaboration between LMTAAA and the Squaxin Island Tribe, in order to improve services for older Native Americans.</p>	<p>State/AAA: Donna Feddern, Community Supports Director</p> <p>Tribe: Charlene Abrahamson Jamie Queen Marcella Cooper</p>	Meeting has been requested but has not yet been scheduled.
Ensure Tribal staff receive agendas and minutes from LMTAAA Advisory Council and Council of Governments meetings, employment opportunities,	<p>Include Tribal contacts in postal and email distribution lists.</p> <p>LMTAAA will provide a rack that will hold information regarding LMTAAA</p>	Increase Tribal awareness of LMTAAA and community activities, available funding, planning activities and training opportunities.	<p>State/AAA: Lisa Bachmann, Administrative Secretary John McBride, Access Services Supervisor Carrie Petit, Contracts Director</p>	<p>Contract managers continue to send RFP/RFQs for LMTAAA funded programs.</p> <p>Community Supports staff email quarterly family caregiver newsletters as well as information about</p>

RFP/RFQs for LMTAAA funded programs, notices of area planning, Family Caregiver Support Program newsletters and flyers, other relevant community event dates, training opportunities.	and other community resources.		Tribe: Charlene Abrahamson Jamie Queen	new services and trainings.
Increase individual and community awareness about emergency preparedness in the Tribes and larger community.	<p>Include SPIPA, and the Squaxin Island Tribe in emergency preparedness efforts and messages.</p> <p>Inform and encourage Tribal representatives to participate in County specific emergency planning efforts.</p> <p>Need for Emergency Resources: LMTAAA will contact Red Cross about brochures and in-</p>	<p>Individuals and the community at large will be better prepared in the event of an emergency.</p> <p>Increase Tribal awareness of and participation in emergency planning efforts in the community.</p>	<p>State/AAA: Lisa Jolly, Contracts Manager</p> <p>Tribe: Charlene Abrahamson Jamie Queen John Taylor</p>	

	services they can provide to the tribe.			
<p>Increase consumption of fruits/vegetables by Native American Elders in order to improve nutrition and overall health.</p> <p>Increase local funding for the Senior Farmer's Market Nutrition Program (SFMNP), specifically to increase the number of SFMNP checks available to Native American Elders.</p>	<p>Provide Tribes with a set-aside allocation of SFMNP checks.</p> <p>Tribal Elders Programs will help with SFMNP applications and access to local Farmer's Markets and Farm Stands.</p> <p>Send all SFMNP forms to Jamie Queen for 2020 Market Season.</p> <p>Send Title III information to Jamie Queen. These programs serve people age 60 and older, and may be accessed by tribal members who meet that eligibility requirement.</p>	<p>SFMNP checks will be available and easily accessible to Native American Elders.</p> <p>Access to affordable fruits and vegetables will be improved.</p> <p>Overall improvement in Native American Elders' health.</p>	<p>State/AAA: Valerie Aubertin, Contracts Manager</p> <p>Tribe: Charlene Abrahamson Jamie Queen</p>	<p>Squaxin Island elders claimed al 25 of the 25 SFMNP vouchers set aside for the tribe in 2021.</p>

	-Send information about Fresh Bucks program as some farmers markets that will match SFMNP vouchers up to \$40.			
<p>Continue collaboration between Family Caregiver Support Programs (FCSP) and Tribal family caregiving programs.</p> <p>Provide resources and information for Tribal family caregivers.</p>	<p>Share ideas for programming and resources.</p> <p>Collaborate with the Tribe on family caregiving conferences and/or local trainings for Tribal members as opportunities arise.</p> <p>Provide outreach to families of the Squaxin Island Tribal elders.</p> <p>Send announcements of upcoming Powerful Tools classes</p> <p>Send announcements of monthly Dementia Study Group dates</p>	<p>Broaden the view and scope of both LMTAAA and Tribal Family Caregiver Support Programs.</p> <p>Increase use of FCSP services by Native American family caregivers.</p> <p>Increase training opportunities for Native American family caregivers.</p> <p>Improve health and well-being of Native American family caregivers.</p> <p>Increase knowledge and skills of family caregivers</p>	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Charlene Abrahamson Jamie Queen</p>	<p>Due to COVID-19, LMTAAA has not been providing outreach. Information and Assistance staff may drop off flyers and vouchers when requested.</p> <p>Information about Dementia Study Groups, Powerful Tools training, and other services are provided through quarterly Family Caregiver newsletters.</p>

	<p>Provide newsletters, notices of trainings and special events to Tribal caregiving, social service and health departments.</p> <p>Share information &amp; contacts as it becomes available regarding the new IP Consumer Directed Employment agencies that will represent IPs moving forward in 2020.</p>			
<p>Continue collaboration between Kinship Care Programs and Tribal kinship programs</p> <p>Provide resources and information for Native American kinship caregivers.</p>	<p>Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Tribal members and Tribal community service staff.</p>	<p>Continuation of development of relationships between FESS and local Tribes.</p> <p>Increased number of Tribal members taking advantage of services for kinship caregivers.</p> <p>Improve health and well-being of Native American kinship caregivers.</p> <p>Increase awareness of family oriented activities</p>	<p>State/AAA: Alice Cunningham Kane, Contracts Manager Shelly Willis, Executive Director, Family Education and Support Services (subcontractor provides kinship services)</p> <p>Tribe: Charlene Abrahamson Jamie Queen</p>	<p>Subcontractor FESS continues to provide any requested kinship services.</p>

	Provide information about Family passes to area Zoos, Pacific Science Center, OMSI, Hands on Children's Museums, etc.	and cost effective ways to participate (i.e. family passes)		
Increase awareness of Native American Elders about community services and resources, including long term care and supports , Medicaid services, legal assistance, living wills/POA, home modification assistance, transportation options, prescription drug coverage, etc.	<p>Maintain regular Information and Assistance visits to the Squaxin Island Tribe for education and outreach purposes.</p> <p>Provide written material to the Squaxin Island Tribe for distribution to members.</p> <p>-Set up and staff informational booths at Tribal Health/Community Fairs.</p>	Increased Tribal member awareness and usage of community services and resources.	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe: Charlene Abrahamson Jamie Queen</p>	Outreach efforts have been on hold due to COVID-19. Written materials may be delivered by Information and Assistance staff when requested.
Increase community awareness of Tribal services and resources	List announcements specific to Tribal events on LMTAAA website	Increased community awareness of Tribal services, resources and events.	<p>State/AAA: John McBride, Access Services Supervisor</p> <p>Tribe:</p>	Due to COVID-19, community health fairs have been cancelled.

	<p>Inform Tribe of opportunities to attend and set up displays at health/community fairs</p> <p>The Tribe will email John McBride activities and community information they would like LMTAAA to share with the community at large.</p>		<p>Charlene Abrahamson Jamie Queen</p>	
<p>Increase LMTAAA staff cultural awareness and understanding of tribal government and activities.</p>	<p>Formal 7.01 training for LMTAAA staff</p>	<p>Increased staff knowledge of unique tribal attributes, tribal government activities and increased partnership/collaboration.</p>	<p>State/AAA: Nicole Kiddoo, Executive Director Donna Feddern, Community Supports Director Kristine Kane, Client Services Director John McBride, Access Services Supervisor</p> <p>Tribe: Charlene Abrahamson Jamie Queen</p>	<p>LMTAAA staff will be attending a formal 7.01 training in January 2022.</p>

### Policy 7.01 Plan and Progress Report (Draft)

Timeframe: July 1, 2021 to June 30, 2022    Updated 12/04/2020

**AAA: Olympic Area Agency on Aging**

**Region 3 / South**

**Tribe(s)/RAIOs: Chehalis Confederated Tribes**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
Goals/Objectives	Activities	Goals/Objectives	Activities	Goals/Objectives
1. Continue outreach to the Chehalis Tribe	<ul style="list-style-type: none"> <li>○ Meet with tribe's representatives to develop / update 7.01 policy plan.</li> <li>○ Ensure current outreach assistance is continued &amp; explore expanding support and coordination assistance with the Chehalis Tribe as available O3A resources allow.</li> <li>○ Meet with tribal representatives to discuss elder issues as requested.</li> <li>○ Ensure tribal issues are considered in agency planning, training, and project development.</li> <li>○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A</li> </ul>	<ul style="list-style-type: none"> <li>○ Tailored updated 7.01 plan in place between O3A and Chehalis Tribe</li> <li>○ Enhanced access to culturally relevant services for tribal elders.</li> <li>○ Increased collaboration with local tribes and community partners to assure access to appropriate services.</li> <li>○ Elders, family members and staff are able to identify resources and plan more easily for elders' needs.</li> <li>○ New pandemic related elder issues are</li> </ul>	<p><u>State/AAA:</u>            Laura Cepoi, Executive Director,            360.379.5064  <a href="mailto:laura.cepoi@dshs.wa.gov">laura.cepoi@dshs.wa.gov</a></p> <p>Jaci Hoyle, Regional Director,            360.301.1052  <a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a></p> <p>Jody Moss, Contracts Management &amp; Planning Director, 360.379.5064  <a href="mailto:jody.moss@dshs.wa.gov">jody.moss@dshs.wa.gov</a></p> <p>O3A Advisory Council (AC) Tribal Rep            I&amp;A Offices--call for address:  <b>Aberdeen 360.532.0520</b>  <b>800.801.0060</b></p> <p>Marietta Bobba, 360.438.8633,  <a href="mailto:Marietta.bobba@dshs.wa.gov">Marietta.bobba@dshs.wa.gov</a></p> <p>Brenda Francis Thomas,  <a href="mailto:francBD@dshs.wa.gov">francBD@dshs.wa.gov</a>,            360.565.2203</p> <p><u>Tribe:</u>            Frances Pickernell, Chehalis Social Services Director,</p>	

	<p>Information and Assistance Office; calls can be made by elder or others on behalf of elder.</p> <ul style="list-style-type: none"> <li>○ Identify any new elder issues emerging from the COVID19 Pandemic and work together to address needs.</li> </ul>	<p>identified and addressed.</p>	<p><a href="mailto:fpickernell@chehalistribe.org">fpickernell@chehalistribe.org</a>, 360.709.1745</p> <p>Holli R. Gomes, Chehalis APS Caseworker <a href="mailto:hgomes@chehalistribe.org">hgomes@chehalistribe.org</a> 360.810.1350 (C) 360.709.1745</p> <p>Timeline: 7/1/2021 – 6/30/ 2022</p>	
<p>2. Improved caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal members for interested tribes. Note: In 2019, the Chehalis Tribe sponsored Savvy Caregiver training, so staff have been engaged in this work.</p>	<ul style="list-style-type: none"> <li>○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs</li> <li>○ Identify unpaid family caregivers through family caregiver support programs* and tribal social service referrals and support Tribal caregivers to obtain respite, training, and other forms of support.</li> <li>○ Through partnerships with tribal staff, identify tribal members interested in becoming paid caregivers and provide referrals for training** and becoming an independent provider or for working for a home care agency.</li> </ul>	<ul style="list-style-type: none"> <li>○ Coordinated Title III and VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing and provision of technical assistance.</li> <li>○ Increased resources for and capacity of family caregivers to support their loved ones in their homes for as long as possible.</li> <li>○ Tribal capacity for accessing and/or providing training to Tribal members interested in becoming caregivers. Tribal caregivers are able to</li> </ul>	<p><u>State/AAA:</u> Laura Cepoi, Executive Director, 360.379.5064 <a href="mailto:laura.cepoi@dshs.wa.gov">laura.cepoi@dshs.wa.gov</a></p> <p>Jaci Hoyle, Regional Director, 360.301.1052 <a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a></p> <p>Jody Moss, Contracts Management &amp; Planning Director, 360.379.5064 <a href="mailto:jody.moss@dshs.wa.gov">jody.moss@dshs.wa.gov</a></p> <p>O3A Advisory Council (AC) Tribal Rep I&amp;A Offices–call for address: <b>Aberdeen 360.532.0520</b> <b>800.801.0060</b></p> <p>Marietta Bobba, 360.438.8633, <a href="mailto:Marietta.bobba@dshs.wa.gov">Marietta.bobba@dshs.wa.gov</a></p> <p>Brenda Francis Thomas, <a href="mailto:francBD@dshs.wa.gov">francBD@dshs.wa.gov</a>, 360.565.2203</p> <p><u>Tribe:</u> Frances Pickernell, Chehalis Social Services Director,</p>	

	<ul style="list-style-type: none"> <li>○ Include Tribal caregivers in Home Care Referral Registry (HCRR)*** training and referral activities.</li> <li>○ As needed, support Chehalis' Savvy Caregiver efforts</li> <li>○ Provide a presentation to staff on Medicaid Alternative Care and Tailored Services for Older Adults (MAC &amp; TSOA)</li> </ul>	<ul style="list-style-type: none"> <li>○ access training and potential employment in a timely manner.</li> <li>○ Increased number of Tribal caregivers</li> <li>○ Improved caregiver services to elders; caregivers become more resilient</li> <li>○ Tribal staff gain knowledge about new caregiver support programs.</li> </ul>	<p>Holli R. Gomes, Chehalis APS Caseworker</p> <p>Timeline: 7/1/2021 – 6/30/ 2022</p>	
3. Enhanced services / support for Tribal grandparents / other elders raising children	<ul style="list-style-type: none"> <li>○ Increase outreach efforts, particularly for remote communities and Tribal reservations, to inform families of the resources available for relatives raising children.</li> </ul>	<ul style="list-style-type: none"> <li>○ a. Tribal grandparents &amp; other elders raising children gain additional and often critical support through Relatives as Parents/Kinship Care Support programs.</li> </ul>	<p><u>State/AAA:</u> Jaci Hoyle Eric Nessa, O3A Kinship Care Support Program and Relatives as Parents Delivery staff</p> <p><u>Tribe:</u> Frances Pickernell, Chehalis Social Services Director, Holli R. Gomes, Chehalis APS Caseworker</p> <p>Timeline: 7/1/2021 – 6/30/ 2022</p>	

<p>4. Improved Tribal access to health and nutrition education and program services to the extent resources allow.</p>	<ul style="list-style-type: none"> <li>○ Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition education programs.</li> <li>○ Share useful resources between tribes and nutrition providers such as printed education material and 1/3 RDA approved menus.</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal elders participate in programs implemented by local health / nutrition education providers.</li> <li>○ Capacity for local tribes and regional nutrition providers is increased by sharing ideas and material; more elders receive better information around health and nutrition.</li> </ul>	<p><u>State/AAA:</u> O3A Planning &amp; Program Mgmt. staff  Coastal Community Action Program, Nutrition Services, Annette Glodowski - 360.500.4530, annetteg@coastalcap.org</p> <p><u>Tribe:</u> Frances Pickernell, Chehalis Social Services Director, Holli R. Gomes, Chehalis APS Caseworker</p> <p>Tribal Nutrition Providers</p> <p>Timeline: 7/1/2021 – 6/30/ 2022</p>	
<p>5. Improved access to health and support services for Tribal elders.</p>	<ul style="list-style-type: none"> <li>○ Increase coordination between the Area Agency on Aging and Tribal representatives to facilitate access to local services for Tribal Elders.</li> <li>○ As funding opportunities permits, Janis Housden will coordinate with Chehalis staff to access to prevention program funding (Savvy Caregivers, Powerful Tools for Caregivers, Wisdom</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal issues are represented in local community, county, and regional planning efforts.</li> <li>○ Tribal needs are considered and addressed by local service providers, resulting in increased access to services.</li> </ul>	<p><u>State/AAA:</u> Jaci Hoyle, Regional Director Jody Moss, Planning Director Janis Housden, Contract Specialist</p> <p><u>Tribe:</u> Frances Pickernell, Chehalis Social Services Director, Holli R. Gomes, Chehalis APS Caseworker</p> <p>Timeline: 7/1/2021 – 6/30/ 2022</p>	

	Warriors, fall prevention programs), etc. for elders.			
6. Strengthened O3A and tribal partnerships.	<ul style="list-style-type: none"> <li>○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council.</li> <li>○ Notify tribes when O3A staff positions are open.</li> <li>○ Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues.</li> <li>○ Ensure contracting mechanisms support productive tribal partnerships.</li> </ul>	<ul style="list-style-type: none"> <li>○ Partnerships between O3A and region tribes result in more responsive service and program development.</li> <li>○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the community we serve</li> <li>○ Contract instruments are responsive to tribal administration capacity.</li> </ul>	<p><u>State/AAA:</u> AC Tribal Representative TBD</p> <p>Designated O3A Contracts Management staff and Direct Service staff</p> <p>O3A leadership</p> <p><u>Tribe:</u> Frances Pickernell, Chehalis Social Services Director, Holli R. Gomes, Chehalis APS Caseworker</p> <p>Timeline: 7/1/2021 – 6/30/ 2022</p>	
7. Improved access to transportation for Tribal Elders with special needs.	<ul style="list-style-type: none"> <li>○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions (RTPO &amp; local transportation initiatives if known).</li> <li>○ Volunteer Transportation program is accessible to all members over age 60.</li> </ul>	<ul style="list-style-type: none"> <li>○ Local planning efforts are responsive to transportation needs of Tribes. Promote increased options for transportation for Tribal Elders with Special needs.</li> <li>○ Volunteer transportation provider will complete a resource presentation</li> </ul>	<p><u>State/AAA:</u> Jody Moss – O3A Contracts Mgmt. &amp; Planning Director</p> <p><u>Grays Harbor</u> Amanda Farrar, CCAP 360.500.4524 <a href="mailto:amandaf@coastalcap.org">amandaf@coastalcap.org</a></p> <p><u>Pacific</u> Abbi Quigg Volunteer Services, CCS <a href="mailto:abbig@ccsww.org">abbig@ccsww.org</a>, 360.637.8563.ext113</p> <p><u>Tribe:</u></p>	

	<ul style="list-style-type: none"> <li>○ Tribes can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the volunteer transportation program and could be reimbursed per mile driven for qualified transport services.</li> </ul>	<p>to the Tribe if requested.</p> <ul style="list-style-type: none"> <li>○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (Note that this age limitation is determined by fund source – Older Americans Act)</li> </ul>	<p>Frances Pickernell, Chehalis Social Services Director, Holli R. Gomes, Chehalis APS Caseworker Tribal Social Services Director Tribal Elders Liaison</p> <p>Timeline: 7/1/2021 – 6/30/2022</p>	
<p>8. Assist Chehalis Tribe if interested, to develop contracts available in 2018 (for example, Adult Days Services, Home Care Agency, Environmental Modification, Transportation, and others).</p> <p><i>Note: Since Chehalis Members live and receive services in both Grays Harbor (O3A's region) and Lewis County – Lewis Mason Thurston Area Agency on Aging (LMTAAA) – we will work closely with LMTAAA staff to develop contracts in both regions if they need to cross county lines</i></p>	<ul style="list-style-type: none"> <li>○ Notify tribe of option to contact O3A to help develop services/contracts</li> <li>○ Provide technical assistance as needed</li> <li>○ Assist with first series of contract monitoring visits as needed.</li> <li>○ Tribe is interested in Transportation and will work with Marietta Bobba to determine if a contract is a solution.</li> <li>○ They may be interested in an Environmental Modification Contract as well.</li> </ul>	<ul style="list-style-type: none"> <li>○ Communication between O3A and tribe results in awareness of new service options, and strengthens O3A's relationship with Chehalis Tribe</li> <li>○ Expands culturally relevant services to tribal elders</li> <li>○ Strengthens and improves the quality and cultural relevancy of services provided through tribal contracts.</li> </ul>	<p>AC Tribal Representative Jody Moss Jaci Hoyle Designated O3 Program Manager, and O3A Direct Service staff,</p> <p>Marietta Bobba, 360.438.8633, <a href="mailto:Marietta.bobba@dshs.wa.gov">Marietta.bobba@dshs.wa.gov</a></p> <p>Ingrid Henden, O3A Program Manager, Environmental Modification Contracts, <a href="mailto:Ingrid.henden@dshs.wa.gov">Ingrid.henden@dshs.wa.gov</a>, 360.379.5064.</p> <p><u>Tribe:</u> Frances Pickernell, Chehalis Social Services Director Holli R. Gomes, Chehalis APS Caseworker</p> <p>Timeline: 7/1/2021 – 6/30/2022</p>	

Note: Because tribal members live and/or seek services in both Grays Harbor and Lewis Counties, O3A and Lewis Mason Thurston Area Agency on Aging (LMTAAA) developed the following check sheet for meeting needs of tribal members in each region.

Type of Service	O3A	LMTAAA	Service definition
<b>Case Management</b>	X	X	Authorizes services on Medicaid in-home care programs, works with client to obtain care, coordinates care, brings on new services as needed – predominant service includes Home Care services from an agency or individual provider
Contact	Jaci Hoyle (360) 301-1052 <a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a>	Buong Le 360-664-3162 x140 <a href="mailto:buong.le@dshs.wa.gov">buong.le@dshs.wa.gov</a>	
<b>Information &amp; Assistance</b>	X	x	Helps clients work through problems/questions, find resources, connects to services available from other organizations, connects clients to other internal services
Contact	Aberdeen Office: 800-801-0060 360-532-0530	John McBride 360-664-3162 x 139 <a href="mailto:John.mcbride@dshs.wa.gov">John.mcbride@dshs.wa.gov</a>	
<b>Family Caregiver Support</b>	X	X	Support for the unpaid caregiver including respite caregiving services, training, equipment, counseling, massage, etc.
Contact	Jaci Hoyle	John McBride	
<b>MAC &amp; TSOA</b>	X	X	Medicaid Alternative Care / Tailored Services for Older Adults - Provides similar services as above for unpaid caregivers and in-home care for adults who do not have a caregiver through a new Medicaid program which has more relaxed financial requirements and does not include estate recovery
Contact	Jaci Hoyle	John McBride	
<b>Kinship Caregiver Support, Relatives as Parents</b>	X	X	Resources for non-parental relatives who are caring for children under the age of 18; example include clothes, cribs, car seats, school fees, etc.
Contact	Jaci Hoyle	Carrie Petit	

		360-664-3162 x 115 <a href="mailto:Carrie.petit@dshs.wa.gov">Carrie.petit@dshs.wa.gov</a> (Subcontracted service)	LMTAAA subcontracts kinship support to the local non-profit Family Education and Support Services (1-877-813-2828) who provide support groups, Kinship Navigator services and emergency goods and services.
<b>Evidence Based Program Funding</b>	X	X	Funding that you can apply for to fund training and workshops for a variety of programs focused on preventing problems and strengthening individuals. Examples are Falls Prevention programs like SAIL & Tai Ji Quan Moving for Better Balance, Wisdom Warriors & Chronic Disease Self Management, Powerful Tools for Caregivers, Savvy Caregivers, and many others
Contact	Janis Housden 360-379-5064 <a href="mailto:janis.housden@dshs.wa.gov">janis.housden@dshs.wa.gov</a>	Donna Feddern 360-664-3162 x142 <a href="mailto:Donna.feddern@dshs.wa.gov">Donna.feddern@dshs.wa.gov</a>  Alison Lord 360-664-3162 x137 <a href="mailto:Alison.Lord@dshs.wa.gov">Alison.Lord@dshs.wa.gov</a>	
<b>Senior Legal Advice/ Clinics</b>	X	X	Lawyers will meet with individuals over 60 for 30 minute slots to answer legal questions and help with civil legal problems. For O3A, Elders call our Information and Assistance offices for an appointment. LMTAAA subcontracts legal services with Northwest Justice Project. Elders can call the Northwest Justice Project at 1-888-387-7111.
Contact	Jaci Hoyle	Carrie Petit (Subcontracted Service)	
<b>Long Term Care Ombudsman</b>	X	X	Volunteer Ombudsman visits individuals in nursing homes, assisted living and adult family home facilities, and serve as their advocate and watch dog.

Contact	Jaci Hoyle	State Long Term Care Ombudsman Program Office 1-800-562-6078	
<b>SHIBA Help Line and SHIBA Clinics</b>	X	X	State Health Insurance Benefits Advisors – Volunteers provide information and help with questions about Medicare, Medicare Part D, and other insurance plans. They help compare plans for the client to make informed decisions.
Contact	State Helpline: 800-562-6900 O3A SHIBA Help: 360-538-2444, or 800-801-0060	State Helpline – 800-562-6900	
<b>Home Care Referral Registry</b>	X	X	
Contact	Jaci Hoyle	Emily MacFarland 360-664-3162 x 104 <a href="mailto:emily.macfarland@dshs.wa.gov">emily.macfarland@dshs.wa.gov</a>	Helps connect clients to Individual Providers, and contract with Individual Providers giving them direction on how to obtain their Home Care Aide Certification
<b>Adult Day Care</b>		X	
Contact	Currently not available in Grays Harbor	Carrie Petit (Subcontracted Service – Thurston & Mason County locations)	A community-based supervised daytime program providing personal care and social day care services for adults with disabilities not requiring skilled nursing care, while offering respite to family caregivers.
<b>Nutrition Services</b>	X	X	
Contact	Subcontracted through Coastal	Valerie Aubertin 360-664-3162 x146	Congregate and home delivered meals for seniors age 60 and older (OAA).

	Community Action Programs 360-533-5100	<a href="mailto:Valerie.aubertin@dshs.wa.gov">Valerie.aubertin@dshs.wa.gov</a> (Subcontracted Service)	
<b>Other services we contract with outside agencies for clients</b>	X	X	
PERS	X	X	Personal Emergency Response System
Counseling	X	X	Counseling
Environmental Modification	X	X	Fixing a client's home with a ramp, grab bars,
Community Transition and Training Services	X	X	Services that help individuals transition back to the community from a nursing home
Volunteer Transportation	X	X	Transportation to medical appointments and other critical services
Senior Farmers Market Nutrition Program	X	X	Bulk Food program in Grays Harbor – sign up each spring for weekly or biweekly delivery or pick up. LMTAAA uses a voucher program to access fresh fruit and vegetables at authorized farmers' markets and roadside stands.
Assistive Technology	X	X	Technology that helps a client stay at home (exclude hearing aids)
Client Training	X	X	Based on client need
And many other services			
Assistive Technology	X		Technology that helps a client stay at home (exclude hearing aids)
Client Training	X	X	Based on client need
And many other services			

### Policy 7.01 Plan and Progress Report (Draft)

Timeframe: July 1, 2021, to June 30, 2022    Updated: June 2020

**AAA: Olympic Area Agency on Aging**

**Region 3 / North**

**Tribe(s)/RAIOs: Hoh Tribe**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP)

Implementation Plan				Progress Report October 2020
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	Status Update for the Fiscal Year starting last July 1.
1. Continue current outreach assistance to tribal members.	<ul style="list-style-type: none"> <li>○ Meet with tribe's representatives to clarify/ update Administrative Policy 7.01 plan.</li> <li>○ Ensure current outreach assistance is continued &amp; explore expanding support and coordination assistance with Hoh Tribe as available O3A resources allow.</li> <li>○ Meet with tribal representatives to discuss elder issues as requested.</li> <li>○ Ensure tribal issues are considered in agency planning, training, and project development.</li> <li>○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A</li> </ul>	<ul style="list-style-type: none"> <li>○ O3A and Hoh Tribe's relationship is strengthened leading to better communication and more opportunities for partnerships.</li> <li>○ Enhanced access to culturally relevant services for tribal elders.</li> <li>○ Increased collaboration with the Hoh Tribe and community partners to assure access to appropriate services.</li> <li>○ Elders, family members and staff are able to identify resources and plan more easily for elders' needs.</li> </ul>	<p><u>State/AAA:</u>            Laura Cepoi, Executive Director,            360.379.5064  <a href="mailto:laura.cepot@dshs.wa.gov">laura.cepot@dshs.wa.gov</a></p> <p>Jaci Hoyle, Regional Director,            360.301.1052,  <a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a></p> <p>Jody Moss, Contracts Management &amp; Planning Director, 360.379.5064  <a href="mailto:jody.moss@dshs.wa.gov">jody.moss@dshs.wa.gov</a></p> <p>O3A Forks office staff:            Char Carte - 360.374.9496  <a href="mailto:carteci@dshs.wa.gov">carteci@dshs.wa.gov</a>,</p> <p>Susie Brandelius -360.374.9496,  <a href="mailto:brandcs@dshs.wa.gov">brandcs@dshs.wa.gov</a></p> <p>O3A Advisory Council Tribal Rep (open position)</p> <p>Brenda Francis Thomas,  <a href="mailto:francBD@dshs.wa.gov">francBD@dshs.wa.gov</a>,            360.565.2203</p> <p><u>I&amp;A Offices—call for address:</u>            Sequim    360.452.3221                          800.801.0070</p>	

	<p>Information and Assistance Office; calls can be made by elder or others on behalf of elder.</p> <ul style="list-style-type: none"> <li>○ Arrange a Meeting between Felicia Leitka and O3A Forks staff, to facilitate better linkages.</li> <li>○ O3A staff will participate in Resource/Health Fairs and other tribal activities, as time permits to share resource information.</li> </ul>		<p>Forks 360.374.9496 888.571.6559</p> <p><u>Tribe:</u> <u>Hoh Tribe Representatives:</u> Open Position, Family Services Dir. <a href="mailto:open@hohtribe-nsn.org">open@hohtribe-nsn.org</a>, 360.374.5423</p> <p>Sharon Millett, DBHR / Librarian, <a href="mailto:Sharon.millett@hohtribe-nsn.org">Sharon.millett@hohtribe-nsn.org</a>, 360-374-5288</p> <p>Bob Smith, ED, <a href="mailto:bob.smith@hohtribe-nsn.org">bob.smith@hohtribe-nsn.org</a>, 360.374.6501, 360.780.0280-c</p> <p>Timeline: 7/1/2021 through 6/30/2022</p>	
2. Improved caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal members (if interested/requested).	<ul style="list-style-type: none"> <li>○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs</li> <li>○ Identify unpaid family caregivers through family caregiver support programs and tribal social service referrals and support caregivers to obtain respite, training, and other forms of support.</li> <li>○ Provide information and support for tribal members</li> </ul>	<ul style="list-style-type: none"> <li>○ Coordinated Title III and VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing and provision of technical assistance.</li> <li>○ Increased resources for and capacity of family caregivers to support their loved ones in their homes for as long as possible.</li> </ul>	<p><u>State/AAA:</u> Jody Moss Jaci Hoyle Susie Brandelius</p> <p>HCRR Coordinators – Aida Crumb, 360.417.8553, <a href="mailto:aida.crumb@dshs.wa.gov">aida.crumb@dshs.wa.gov</a></p> <p><u>Tribe:</u> <u>Hoh Tribe Representatives:</u> Open Position, Family Services Dir. Sharon Millett, DBHR / Librarian, Bob Smith, ED,</p>	

	<p>to access the Medicaid Alternative Care and Tailored Supports for Older Adults (MAC &amp; TSOA) Programs</p> <ul style="list-style-type: none"> <li>○ With help from Hoh Tribe staff, identify tribal members interested in becoming paid caregivers and provide referrals for training to become an independent provider or a home care agency worker.</li> <li>○ Include Tribal Individual Providers in Home Care Referral Registry training and referral activities.</li> </ul>	<ul style="list-style-type: none"> <li>○ Hoh Tribe capacity for accessing and/or providing training to Tribal members interested in becoming caregivers. Hoh Tribe caregivers are able to access training and potential employment in a timely manner.</li> <li>○ Unpaid family caregivers of elders receive additional services to support them in caregiving and help sustain services in the home for as long as possible.</li> <li>○ Increased number of Tribal caregivers available to deliver home care services to elders</li> </ul>	<p>Timeline: 7/1/2021 through 6/30/2022</p>	
<p>3. Enhanced services / support for Tribal grandparents / other relatives raising children</p>	<ul style="list-style-type: none"> <li>○ Increase outreach efforts to inform families of the resources available for relatives raising children.</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal grandparents &amp; other relatives raising children gain additional and often critical support through Relatives as Parents/Kinship Care Support programs.</li> </ul>	<p><u>State/AAA:</u></p> <p>O3A Kinship Care Support Program and Relatives as Parents program staff: Susie Brandelius</p> <p><u>Hoh Tribe Representatives:</u></p> <p>Open Position, Family Services Dir.</p> <p>Sharon Millett, DBHR / Librarian, Bob Smith, ED,</p>	

			Timeline: 7/1/2021 through 6/30/2022	
4. Improved Hoh Tribe access to health and nutrition education and program services to the extent resources allow.	<ul style="list-style-type: none"> <li>Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition education programs.</li> <li>Work to identify additional options for accessing Home Delivered or Congregate Meals – Connect Tribal staff with OlyCAP Nutrition program manager</li> <li>Schedule a meeting with Marietta Bobba and tribe to explore tribal home delivered meal funds</li> <li>Share useful resources between Hoh Tribe and nutrition providers such as printed education material and 1/3 RDA approved menus.</li> </ul>	<ul style="list-style-type: none"> <li>Tribal elders participate in programs implemented by local health / nutrition education providers.</li> <li>Capacity for Hoh Tribe and regional nutrition providers is increased by sharing ideas and material; more elders receive better information around health and nutrition.</li> </ul>	<p><u>State/AAA:</u> Jody Moss or designated O3 Program Manager, and O3A Services Delivery staff</p> <p><a href="#">Kathy Sculley, OlyCAP – (360) 452-4726 , Ext. 6213</a> <a href="mailto:ksculley@olycap.org">ksculley@olycap.org</a></p> <p><a href="#">Marietta Bobba, 360.438.8633,</a> <a href="mailto:Marietta.bobba@dshs.wa.gov">Marietta.bobba@dshs.wa.gov</a></p> <p><u>Hoh Tribe Representatives:</u> Open Position, Family Services Dir.</p> <p>Sharon Millett, DBHR / Librarian, Bob Smith, ED,</p> <p>Timeline: 7/1/2021 through 6/30/2022</p>	
5. Improved access to health and support services for Tribal elders.	<ul style="list-style-type: none"> <li>Increase coordination between the Area Agency on Aging and Tribal</li> </ul>	<ul style="list-style-type: none"> <li>Tribal issues are represented in local</li> </ul>	<p><u>State/AAA:</u> Jaci Hoyle, Regional Director</p>	

	<p>representatives to facilitate access to local services—especially health care-- for Tribal Elders.</p> <ul style="list-style-type: none"> <li>○ Invite the Hoh Tribe to engage in the O3A Prevention programs</li> <li>○ <i>New:</i> Explore options for scheduling a SHIBA Clinic for Hoh Elders</li> </ul>	<p>community, county planning efforts.</p> <ul style="list-style-type: none"> <li>○ Tribal needs are considered and addressed by local service providers, resulting in increased access to services.</li> <li>○ Tribal Elders /others gain knowledge planning options for Medicare / other insurance coverage.</li> </ul>	<p>Jody Moss, Dir, Contracts Management &amp; Planning</p> <p><u>Hoh Tribe Representatives:</u> Open Position, Family Services Dir.</p> <p>Sharon Millett, DBHR / Librarian, Bob Smith, ED,</p> <p>Timeline: 7/1/2021 through 6/30/2022</p>	
6. Strengthen O3A and tribal partnerships.	<ul style="list-style-type: none"> <li>○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council.</li> <li>○ Notify the Hoh Tribe when O3A staff positions are open.</li> <li>○ Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues.</li> </ul>	<ul style="list-style-type: none"> <li>○ Partnerships between O3A and the Hoh Tribe results in more responsive service and program development.</li> <li>○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the community we serve</li> </ul>	<p>State/AAA: AC Tribal Representative - TBD</p> <p>Jody Moss or designated O3 Contracts Management staff, and O3A Direct Services staff</p> <p>Carol Ann Laase, O3A Human Resources – 360.379.5064, <a href="mailto:Lasseca@dshs.wa.gov">Lasseca@dshs.wa.gov</a></p> <p>Brenda Francis Thomas, DSHS</p> <p><u>Hoh Tribe Representatives:</u> Open Position, Family Services Dir.</p> <p>Sharon Millett, DBHR / Librarian, Bob Smith, ED,</p> <p>Timeline: 7/1/2021 through 6/30/2022</p>	

<p>7. Improved access to transportation for Tribal Elders with special needs.</p>	<ul style="list-style-type: none"> <li>○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions (RTPO &amp; local transportation initiatives if known).</li> <li>○ Volunteer Transportation program is accessible to all members over age 60.</li> <li>○ If the Hoh Tribe is able to identify a tribal staff member or volunteer driver(s), they can become a volunteer with the volunteer transportation program and could be reimbursed per mile driven for qualified transportation services of elders 60 and over.</li> </ul>	<ul style="list-style-type: none"> <li>○ Local planning efforts are responsive to transportation needs of The Hoh Tribe. Promote increased options for transportation for Tribal Elders with Special needs.</li> <li>○ Volunteer transportation provider will complete a resource presentation to the Tribe if requested.</li> <li>○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (Note that this age limitation is determined by fund source – Older Americans Act)</li> </ul>	<p><u>State/AAA:</u> Jody Moss or designated O3 Program Manager, and O3A Services Delivery staff</p> <p><u>Clallam</u> Teri Wensits, Volunteer Chore Services, <a href="mailto:TeriW@ccsww.org">TeriW@ccsww.org</a>, 360.417.5640</p> <p><u>Hoh Tribe Representatives:</u> Open Position, Family Services Dir.  Sharon Millett, DBHR / Librarian, Bob Smith, ED,</p> <p>Timeline: 7/1/2021 through 6/30/2022</p>	
<p>8. Assist the Hoh Tribe, if interested, to develop contracts (for example, Adult Days Services, Home Care Agency, Environmental Modification Transportation Health Homes and others).</p>	<ul style="list-style-type: none"> <li>○ Notify Hoh Tribe of options to contact O3A to help develop services/contracts</li> <li>○ Schedule a separate meeting to discuss possible contracts</li> </ul>	<ul style="list-style-type: none"> <li>○ Communication between O3A and the Hoh Tribe results in awareness of new service options, and strengthens O3A's relationship with the Hoh Tribe</li> </ul>	<p><u>State/AAA:</u> Jody Moss or designated O3 Program Manager, and O3A Services Delivery staff</p> <p>Marietta Bobba, ALTA Tribal Affairs Administrator, 360.725.2618, <a href="mailto:marietta.bobba@dshs.wa.gov">marietta.bobba@dshs.wa.gov</a></p>	<p>The onset of COVID-19 stopped further outreach around this goal in 2020, as both the tribe and O3A dealt with critical pandemic issues. The option for tribal contracts, remains available should the</p>

	<ul style="list-style-type: none"> <li>○ Provide technical assistance as needed</li> <li>○ Assist with first series of contract monitoring visits as needed.</li> </ul>	<ul style="list-style-type: none"> <li>○ Expands culturally relevant services to tribal elders</li> <li>○ Strengthens and improves the quality and cultural relevancy of services provided through tribal contracts.</li> </ul>	<p>AC Tribal Representative  <u>Hoh Tribe Representatives:</u>  Open Position, Family Services Dir.  Sharon Millett, DBHR / Librarian,  Bob Smith, ED,    Timeline: 7/1/2021 through 6/30/2022</p>	<p>tribe be interested in the future.</p>
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### Policy 7.01 Plan and Progress Report (Draft)

Timeframe: July 1, 2021, to June 30, 2022 Updated: January 2020

AAA: Olympic Area Agency on Aging

Region 3 / North

Tribe(s)/RAIOs: Jamestown S’Klallam Tribe

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary’s Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for Fiscal Year starting last July 1.
1. Jamestown S’Klallam Tribe (JST) and Olympic Area Agency on Aging (O3A) representatives work together to develop an effective outreach plan	<ul style="list-style-type: none"> <li>Representatives from JST and O3A meet together to develop / refine tailored 7.01 plan</li> <li>Ensure outreach assistance is provided &amp; explore expanding support and coordination assistance as available resources allow.</li> <li>O3A and I &amp; A staff meet with JST tribal representatives to discuss elder issues as requested/give presentations to elders on services available and how to access them as requested.</li> <li>Ensure tribal issues are considered in agency</li> </ul>	<ul style="list-style-type: none"> <li>Plan guides activities and coordination between JST and O3A.</li> <li>Enhanced access to culturally relevant services for tribal elders.</li> <li>Increased collaboration and communication with JST and community partners to assure access with appropriate services.</li> <li>Elders, family members and staff are able to identify resources and plan more easily for elders’ needs.</li> </ul>	<p><u>State/AAA:</u>            Laura Cepoi, Exec Director, O3A,  <a href="mailto:laura.cepai@dshs.wa.gov">laura.cepai@dshs.wa.gov</a>            360.379.5064</p> <p>Jaci Hoyle, Regional Director,            360.301.1052,  <a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a></p> <p>Jody Moss, O3A Contracts Mgmt. &amp; Planning Director, 360.379.5064  <a href="mailto:jody.moss@dshs.wa.gov">jody.moss@dshs.wa.gov</a>,</p> <p><u>I&amp;A Offices—call for address:</u>            Sequim 360.452.3221            800.801.0070</p> <p>O3A Advisory Council Tribal Representative – Open Position</p> <p>Brenda Francis Thomas,  <a href="mailto:francBD@dshs.wa.gov">francBD@dshs.wa.gov</a>,            360.565.2203</p> <p>Marietta Bobba, Tribal Planning &amp; Program Development Manager,            (360) 725-2618  <a href="mailto:marietta.bobba@dshs.wa.gov">marietta.bobba@dshs.wa.gov</a></p>	

	planning, training, and project development.		<u>Tribe:</u> Rob Welch, 360.582.4868 <a href="mailto:rwelch@jamestowntribe.org">rwelch@jamestowntribe.org</a> , Loni Greninger, 360.681.4660, <a href="mailto:lgreninger@amestowntribe.org">lgreninger@amestowntribe.org</a> Timeline: 7/1/2021 – 6/30/2022	
2. Improved caregiver training and support options for JST	<ul style="list-style-type: none"> <li>○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs</li> <li>○ Assist paid and unpaid Tribal caregivers to obtain training and support.</li> <li>○ Provide a presentation to staff on Medicaid Alternative Care and Tailored Services for Older Adults (MAC &amp; TSOA)</li> <li>○ Connect JST staff and caregivers with Savvy Caregiving Training opportunities</li> </ul>	<ul style="list-style-type: none"> <li>○ Coordinated Title III &amp; VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing, and provision of technical assistance.</li> <li>○ Tribal caregivers are able to access training.</li> <li>○ Increased number of tribal caregivers.</li> <li>○ Tribal staff gain knowledge about new caregiver support programs.</li> </ul>	<u>State/AAA:</u> Jaci Hoyle Jody Moss Fran Koski, Family Caregiver Support Program, 360.3417.8549, <a href="mailto:koskiff@dshs.wa.gov">koskiff@dshs.wa.gov</a> Renee Worthey, (MAC/TSOA), 360.406.0091, <a href="mailto:renee.worthey@dshs.wa.gov">renee.worthey@dshs.wa.gov</a> Catholic Community Services – Local Training Partnership for caregiver training - Robin Gibson, <a href="mailto:robing@ccsww.org">robing@ccsww.org</a> , 360.417.5420 Aida Crumb, 360.417.8553, <a href="mailto:crumbaf@dshs.wa.gov">crumbaf@dshs.wa.gov</a> – works with Individual Providers Marietta Bobba, Tribal Planning & Program Development Manager (Savvy Caregivers) (360) 725-2618 <a href="mailto:marietta.bobba@dshs.wa.gov">marietta.bobba@dshs.wa.gov</a> <u>Tribe:</u> Rob Welch Loni Greninger Timeline: 7/1/2021 – 6/30/2022	

3. Enhanced services/support for Tribal grandparents / other Elders raising children	<ul style="list-style-type: none"> <li>○ Increase outreach efforts, Fran Koski to introduce self to JST to inform families of resources available for relatives raising children.</li> </ul>	<ul style="list-style-type: none"> <li>○ Kinship Care Support Program will benefit tribal grandparents and other Elders raising children.</li> </ul>	<p><u>State/AAA:</u> Jaci Hoyle, Fran Koski, Renee Worthey (MAC/TSOA)</p> <p><u>Tribe:</u> Rob Welch Loni Greninger</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2022</p>	
4. Improved access to health and nutrition education and program services to the extent resources allow.	<ul style="list-style-type: none"> <li>○ Through nutrition contracts with OlyCAP, promote inclusion of local Tribal Elders in nutrition programs.</li> <li>○ Coordinate with OlyCAP to contact JST and market program to elders.</li> <li>○ Explore tribal access to new state home delivered meals expansion funds.</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal Elders may participate in programs implemented by OlyCAP, the health/nutrition education contractors.</li> <li>○ More elders access fresh local foods through the Senior Farmers Market Nutrition Program.</li> <li>○ Tribal elders have access to healthy, nutritious meals.</li> </ul>	<p><u>State/AAA:</u> Jody Moss</p> <p><a href="#">Kathy Sculley, OlyCAP</a> <a href="#">(360) 452-4726, Ext. 6213</a> <a href="mailto:ksculley@olycap.org">ksculley@olycap.org</a></p> <p><u>Tribe:</u> Rob Welch Loni Greninger</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2022</p>	
5. Improved access to health and support services for Tribal Elders.	<ul style="list-style-type: none"> <li>○ Increase coordination between the O3A and tribal representatives to facilitate access to local services for Tribal Elders.</li> <li>○ As funding opportunities permit, coordinate with JST staff to access to prevention program funding (Powerful Tools for Caregivers, Wisdom Warriors, Falls Prevention programs), etc.</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal issues are represented in local community, county planning efforts.</li> <li>○ Tribal needs are considered and addressed by local service providers, resulting in increased access to services.</li> <li>○ Tribal Elders' civil legal needs are addressed</li> <li>○ Elders learn about advance directives and are able to</li> </ul>	<p><u>State/AAA:</u> Jaci Hoyle, Jody Moss</p> <p>Sandy Ulf, Olympic Medical Center Honoring Choices program, <a href="mailto:sulf@olympicmedical.org">sulf@olympicmedical.org</a> (Advanced Directives) (retiring in 2021)</p> <p><u>Tribe:</u> Rob Welch Loni Greninger</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2022</p>	

	<ul style="list-style-type: none"> <li>○ Explore options for a Tribal Legal Clinic, and/or Senior Legal Advice Clinic</li> <li>○ Connect tribe with Advanced Directives &amp; Estate Planning presentations to elders</li> <li>○ Explore options for contracting with Jamestown Clinic and/or JST Social Services for Health Homes Care Coordinating Organization (CCO) for eligible tribal Elders</li> </ul>	<ul style="list-style-type: none"> <li>○ develop plans for themselves and families</li> <li>○ High need tribal elders' health improves based on their own goals.</li> </ul>		
6. Strengthen O3A and JST partnerships.	<ul style="list-style-type: none"> <li>○ Notify JST staff when recruiting tribal representatives for Advisory Council.</li> <li>○ Notify JST when O3A positions are open.</li> <li>○ Explore options for O3A staff visiting elders' lunches</li> </ul>	<ul style="list-style-type: none"> <li>○ Partnerships between O3A &amp; JST result in responsive service / program development.</li> <li>○ JST members have opportunities for employment; O3A becomes more diverse.</li> </ul>	<u>State/AAA:</u> Jody Moss Jaci Hoyle  <u>Tribe:</u> Rob Welch Loni Greninger  <u>Timeline:</u> 7/1/2021 – 6/30/2022	
8. Help the Jamestown Tribe if they are interested, to develop contracts.	<ul style="list-style-type: none"> <li>○ Notify tribe of option to use O3A to help develop services/contracts</li> <li>○ Provide technical assistance as needed</li> </ul>	<ul style="list-style-type: none"> <li>○ Communication between O3A and the Jamestown S'Klallam Tribe results in awareness of some options, and strengthens O3A's relationships with tribe</li> </ul>	<u>State/AAA:</u> Designated O3 Program Manager, and O3A Services Delivery staff  Jody Moss	

	<ul style="list-style-type: none"> <li>○ Assist with first series of contract monitoring visits as needed.</li> <li>○ During 7.01 planning meetings, interest was expressed in Environmental modification, Adult Day Care, Health Homes – Schedule follow up session</li> </ul>	<ul style="list-style-type: none"> <li>○ Expands services available to tribal elders</li> <li>○ Strengthens and improves the quality of services provided through tribal contracts</li> </ul>	<p>AC Tribal Representative Open Position</p> <p><u>Tribe:</u> Rob Welch Loni Greninger</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2022</p>	
9. Improved access to transportation for Tribal Elders with special needs.	<ul style="list-style-type: none"> <li>○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions</li> <li>○ Explore options for developing a corps of tribal volunteers to help transport elders to activities/medical appointments as part of Catholic Community Services Volunteer Transportation program</li> </ul>	<ul style="list-style-type: none"> <li>○ Local planning efforts are responsive to transportation needs of the tribe. Promote increased options for transportation for Tribal Elders with Special needs.</li> <li>○ Volunteer transportation provider can complete a resource presentation to the Tribe if requested.</li> <li>○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (Note that this age limitation is determined by fund source – Older Americans Act)</li> </ul>	<p><u>State/AAA:</u> Jody Moss Loni Greninger</p> <p><u>Clallam</u> Teri Wensits, Volunteer Chore Services, <a href="mailto:TeriW@ccsww.org">TeriW@ccsww.org</a>, 360.417.5640</p> <p><u>Timeline:</u> January 1, 2020 – December 31, 2022</p>	

### Policy 7.01 Plan and Progress Report (Draft)

Timeframe: July 1 2021 to June 30, 2022 Updated: 11/5/2020

AAA: Olympic Area Agency on Aging

Region: 3 North Office

Tribe(s)/RAIOs: Lower Elwha Klallam Tribe

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
Continue current outreach assistance to the Lower Elwha Klallam Tribe.	<p>Ensure current outreach assistance is continued and explore expanding support and coordination assistance as available resources allow.</p> <p>Hold regular meetings with Lower Elwha to discuss elder issues at least biannually.</p> <p>Expand activities in this area through grants available.</p> <p>Include Tribal Outreach staff agency planning, training and project development, and regular emails related to programs.</p>	<p>Enhanced access to culturally relevant services for Tribal Elders</p> <p>Increased collaboration with Lower Elwha and community partners to assure appropriate services for tribal elders.</p> <p>Elders, family members and staff are able to identify resources and plan more easily for elders' needs.</p>	<p><u>State/AAA:</u>            Laura Cepoi, Executive Director, 360.379.5064  <a href="mailto:Laura.Cepoi@dshs.wa.gov">Laura.Cepoi@dshs.wa.gov</a></p> <p>Jaci Hoyle, Regional Direct Services Director, 360.301.1052  <a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a></p> <p>Jody Moss, Contracts Management &amp; Planning Director, 360.379.5064  <a href="mailto:jody.moss@dshs.wa.gov">jody.moss@dshs.wa.gov</a></p> <p>I&amp;A Offices—call for address:            Sequim 360.452.3221            800.801.0070            Forks 360.374.9496            888.571.6559            Pt Townsend 360.385.2552            800.801.0050</p> <p><u>Tribal Staff</u></p> <p>Becca Weed, LEKT Social Services Director / Elders 360.461.7033  <a href="mailto:Becca.Weed@elwha.org">Becca.Weed@elwha.org</a></p> <p>Lorinda Robideau, Lorinda Robideau, LEKT Health Director,  <a href="mailto:Lorinda.Robideau@elwha.org">Lorinda.Robideau@elwha.org</a></p>	

	<p>Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A Information and Assistance Office; calls can be made by elder or others on behalf of elder.</p> <p>Identify any new elder issues emerging from the COVID19 Pandemic and work together to address needs.</p>		<p><u>Timeline:</u> 7/1/2021 to 6/20/2022</p>	
Improved caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal members for interested tribes	<p>Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs</p> <p>Assist paid and unpaid Tribal caregivers to obtain training and support.</p> <p>Provide a presentation to staff on Medicaid Alternative Care and Tailored Services for Older Adults (MAC &amp; TSOA)</p>	<p>Coordinated Title III &amp; VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing, and provision of technical assistance.</p> <p>Tribal caregivers are able to access training.</p> <p>Increased number of tribal caregivers.</p> <p>Tribal staff gain knowledge about new caregiver support programs.</p>	<p><u>State/AAA:</u></p> <p>Jaci Hoyle</p> <p>Jody Moss</p> <p>Becca Weed</p> <p>Fran Koski, Family Caregiver Support Program, 360.3417.8549, <a href="mailto:koskiff@dshs.wa.gov">koskiff@dshs.wa.gov</a></p> <p>Renee Worthey, (MAC/TSOA), 360.406.0091, <a href="mailto:renee.worthey@dshs.wa.gov">renee.worthey@dshs.wa.gov</a></p> <p>Catholic Community Services – Local Training Partnership for caregiver training - Robin Gibson, <a href="mailto:robing@ccsww.org">robing@ccsww.org</a>, 360.417.5420</p>	

			<p>Aida Crumb, 360.417.8553, <a href="mailto:crumbaf@dshs.wa.gov">crumbaf@dshs.wa.gov</a> – works with Individual Providers</p> <p><u>Timeline:</u> July 1, 2020 to December 31, 2021</p>	
Enhanced services/support for Tribal grandparents / other relatives raising children	<p>Increase outreach efforts, Fran Koski to introduce herself to Lower Elwha to inform families of resources available for relatives raising children.</p>	<p>Kinship Care Support Program and Relatives As Parents will benefit tribal grandparents and other relatives raising children.</p>	<p><u>State/AAA:</u> Jaci Hoyle</p> <p>Fran Koski, Kinship Care Coordinator, 360.417.8559 <a href="mailto:koskiff@dshs.wa.gov">koskiff@dshs.wa.gov</a></p> <p><u>Tribe:</u> Becca Weed Lorinda Robideau</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2022</p>	
Improved access to health and nutrition education and program services to the extent resources allow.	<p>Through nutrition contracts with OlyCAP, promote inclusion of local Tribal Elders in nutrition programs.</p> <p>Coordinate with OlyCAP to contact market Senior Farmers Market Nutrition Program to elders.</p> <p>Explore tribal access to new state home delivered meals expansion funds.</p>	<p>Tribal Elders may participate in programs implemented by OlyCAP, the O3A contracted health/nutrition education provider.</p> <p>More elders access fresh local foods through the Senior Farmers Market Nutrition Program.</p> <p>Tribal elders have access to healthy, nutritious meals.</p>	<p><u>State/AAA:</u> Jody Moss <a href="mailto:Kathy.Sculley@olycap.org">Kathy Sculley, OlyCAP – (360) 452-4726 , Ext. 6213</a> <a href="mailto:ksculley@olycap.org">ksculley@olycap.org</a></p> <p><u>Tribe:</u> Becca Weed</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2022</p>	

Improved access to transportation for Tribal Elders with special needs.	<p>Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions – currently inactive.</p> <p>Volunteer Chore Transportation program is accessible to all members over age 60.</p> <p>Tribes can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the Volunteer Chore program and could be reimbursed per mile driven for qualified transport services.</p>	<p>Local planning efforts are responsive to transportation needs of Tribes. Promote increased options for transportation for Tribal Elders with Special needs.</p> <p>CCS Volunteer Chore Transportation will complete a resource presentation to the Tribe if requested.</p> <p>Tribal volunteer drivers expand Lower Elwha transportation capacity for Elders over 60. (Note that this age limitation is determined by fund source – Older Americans Act).</p>	<p><u>State/AAA:</u> Jody Moss</p> <p>Teri Wensits, Volunteer Chore Services, 360.417.5640 <a href="mailto:TeriW@ccsww.org">TeriW@ccsww.org</a>,</p> <p><u>Tribe:</u> Becca Weed</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2022</p>	
Improved access to health and support services for Tribal Elders.	<p>Increase coordination between the Area Agency on Aging and tribal representatives to facilitate access to local services – especially health care—for Tribal Elders.</p> <p>As funding opportunities permit, coordinate with LEKT staff to access to prevention program funding (Powerful</p>	<p>Tribal issues are represented in local community, county planning efforts.</p> <p>Tribal needs are considered and addressed by local service providers, resulting in increased access to services.</p> <p>Tribal elders with significant health impacts are supported to develop goals receive</p>	<p><u>State/AAA:</u> Jaci Hoyle, Jody Moss</p> <p>Janis Housden, Evidence Based Programs, 360-379-5064 <a href="mailto:Janis.housden@dshs.wa.gov">Janis.housden@dshs.wa.gov</a></p> <p><u>Tribe:</u> Clinic staff</p> <p>Lorinda Robideau, LEKT Health Director</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2022</p>	

	<p>Tools for Caregivers, Wisdom Warriors, falls prevention programs), etc. for elders.</p> <p><u>New</u>: Assist Lower to Implement Health Homes Contract</p>	coordinated services improving health outcomes.		
Strengthen O3A and Lower Elwha Klallam Tribe's partnerships.	<p>Notify LEKT staff when recruiting tribal representatives for Advisory Council.</p> <p>Notify LEKT when O3A positions are open.</p> <p>Train outreach staff in culturally appropriate communication.</p> <p><u>New</u> O3A staff are undergoing Trauma Informed Training including historical trauma; this training may be available to share with tribal staff if requested.</p>	<p>Partnerships between O3A &amp; LEKT result in responsive service / program development.</p> <p>LEKT members have opportunities for employment; O3A becomes more diverse.</p> <p>As schedules permit, Brenda or others will make Cultural Competency Training available to O3A.</p>	<p><u>State/AAA:</u></p> <p>Designated O3A Leadership, Contracts Management and Direct Services staff</p> <p>Jody Moss</p> <p>Jaci Hoyle</p> <p>Carol Ann Laase, O3A Human Resources – 360.379.5064, <a href="mailto:Lasseca@dshs.wa.gov">Lasseca@dshs.wa.gov</a></p> <p>Ingrid Henden, Trauma Informed Care Ingrid.henden@dshs.wa.gov</p> <p>Brenda Francis Thomas, DSHS</p> <p><u>Tribal Staff</u></p> <p>Becca Weed</p> <p>Lorinda Robideau</p> <p><u>Timeline:</u> 7/1/2021 to 6/20/2022</p>	

<p>Assist the Lower Elwha Klallam Tribe if they are interested, in developing tribal Medicaid contracts with O3A.</p> <ul style="list-style-type: none"> <li>-Environmental Modification contract</li> <li>-Personal Emergency Response provider</li> <li>-Caregiver &amp; Client Support Services</li> <li>-Community Transition &amp; Training Specialist</li> <li>-COPES Home Delivered Meals</li> <li>-Professional Services</li> <li>-Specialized Equipment &amp; Supplies</li> <li>-Non-Medical Transportation Services</li> <li>-Nurse Delegation (A. Dahl)</li> <li>-Wellness Programs</li> </ul>	<p>Notify tribe of option to use O3A to help develop services/contracts</p> <p>Provide technical assistance as needed</p> <p>Assist with first series of contract monitoring visits as needed.</p> <p>Schedule follow up visit to discuss contracts</p>	<p>Communication between O3A and the Lower Elwha Tribe results in awareness of some options, and strengthens O3A's relationships with tribe</p> <p>Expands services available to tribal elders</p> <p>Strengthens and improves the quality of services provided through tribal contracts.</p>	<p><u>State/AAA:</u> AC Tribal Representative</p> <p>Designated O3 Contracts Management staff (Jody Moss)</p> <p>O3A Direct Services (Jaci Hoyle)</p> <p>Marietta Bobba (Savvy Caregivers) (360) 725-2618 <a href="mailto:marietta.bobba@dshs.wa.gov">marietta.bobba@dshs.wa.gov</a></p> <p><u>Tribal Staff</u></p> <p>Becca Weed</p> <p>Lorinda Robideau</p> <p><u>Timeline:</u> 7/1/2021 to 6/20/2022</p>	
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**Policy 7.01 Plan and Progress Report (Draft)**

Timeframe: July 1, 2021 to June 30, 2022    Updated: October 8, 2021

**AAA: Olympic Area Agency on Aging**

**Region 3 - North Office**

**Tribe(s)/RAIOs: Makah Tribe**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for Fiscal year starting last July 1
1. Continue current outreach assistance with staff and tribal members	<ul style="list-style-type: none"> <li>○ Meet with tribe's representatives to develop / update 7.01 policy plan.</li> <li>○ Ensure current outreach assistance is continued &amp; explore expanding support &amp; coordination assistance with Makah Tribe as available O3A resources allow.</li> <li>○ Meet with Makah tribal representatives to discuss elder issues as requested.</li> <li>○ Ensure tribal issues are considered in agency planning, training, and project development.</li> <li>○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A</li> </ul>	<ul style="list-style-type: none"> <li>○ Enhanced access to culturally relevant services for tribal elders.</li> <li>○ Increased collaboration with the Makah Tribe and community partners to assure access to appropriate services.</li> <li>○ Elders, family members and staff are able to identify resources and plan more easily for elders' needs.</li> </ul>	<p><u>State/AAA:</u>            Laura Cepoi, Executive Director, 360.379.5064  <a href="mailto:Laura.Cepoi@dshs.wa.gov">Laura.Cepoi@dshs.wa.gov</a></p> <p>Jaci Hoyle, Regional Direct Services Director, 360.301.1052  <a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a></p> <p>Jody Moss, Contracts Management &amp; Planning Director, 360.379.5064  <a href="mailto:jody.moss@dshs.wa.gov">jody.moss@dshs.wa.gov</a></p> <p>O3A Forks office staff:            Char Carte - 360.374.9496  <a href="mailto:carteci@dshs.wa.gov">carteci@dshs.wa.gov</a>,</p> <p>Susie Brandelius -360.374.9496  <a href="mailto:brandcs@dshs.wa.gov">brandcs@dshs.wa.gov</a></p> <p>O3A Advisory Council Tribal Rep - Open Position</p> <p>Brenda Francis Thomas, 360.584.3338  <a href="mailto:francBD@dshs.wa.gov">francBD@dshs.wa.gov</a></p> <p>Marietta Bobba, 360.725.2618            marietta.bobba@dshs.wa.gov</p> <p><u>I&amp;A Offices</u>—call for address:</p>	

	Information and Assistance Office; calls can be made by elder or others on behalf of elder.		<p>Sequim 360.452.3221 800.801.0070</p> <p>Forks 360.374.9496 888.571.6559</p> <p><u>Tribal staff:</u></p> <p>Maureen Woods <a href="mailto:Maureen.woods@makah.com">Maureen.woods@makah.com</a> 360-645-3027</p> <p>Glenda Butler, Makah Wellness, <a href="mailto:Glenda.butler@makah.com">Glenda.butler@makah.com</a></p> <p><a href="#">Dorothy Aiken, Health Homes</a> <a href="mailto:Dorothy.aiken@makah.com">Dorothy.aiken@makah.com</a></p> <p>Timeline: 7/1/2021 – 6/3/2022</p>	
2. Improve caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal members.	<ul style="list-style-type: none"> <li>○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs</li> <li>○ Support development of a high school Home Care Aid program</li> <li>○ Include Tribal caregivers in Home Care Referral Registry* training and referral activities.</li> <li>○ Provide information and support for tribal members to access the Medicaid Alternative Care and Tailored Supports for Older</li> </ul>	<ul style="list-style-type: none"> <li>○ Coordinated Title III and VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing and provision of technical assistance.</li> <li>○ Increased resources for and capacity of family caregivers to support their loved ones in their homes for as long as possible.</li> <li>○ The Makah Tribe capacity for accessing and/or providing training to Tribal members interested in</li> </ul>	<p><u>State/AAA:</u></p> <p>Jody Moss / Ingrid Henden</p> <p>Jaci Hoyle</p> <p>Susie Brandelius</p> <p>*Aida Crumb 360-417-8583 <a href="mailto:crumbaf@dshs.wa.gov">crumbaf@dshs.wa.gov</a></p> <p><u>Tribe:</u></p> <p>Maureen Woods <a href="mailto:Maureen.woods@makah.com">Maureen.woods@makah.com</a> 360-645-3027</p> <p>Glenda Butler, Makah Wellness, <a href="mailto:Glenda.butler@makah.com">Glenda.butler@makah.com</a></p> <p>Timeline: 7/1/2021 – 6/3/2022</p>	

	<p>Adults (MAC &amp; TSOA) Programs</p> <ul style="list-style-type: none"> <li>○ <u>New</u> Support providing caregiver training in-person and online – Maureen can identify 3-4 caregivers to support creating a course in Neah Bay.</li> </ul>	<p>becoming caregivers. Tribal caregivers are able to access training and potential employment in a timely manner.</p> <ul style="list-style-type: none"> <li>○ Increased number of Tribal caregivers available to deliver home care services to elders. Help with advocacy for local training</li> </ul>		
3. Enhanced services / support for Tribal grandparents / other relatives raising children	<ul style="list-style-type: none"> <li>○ Increase outreach efforts to inform families of the resources available for relatives raising children.</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal grandparents &amp; other relatives raising children gain additional and often critical support through Relatives as Parents/Kinship Care Support programs.</li> </ul>	<p><u>State/AAA:</u> Jaci Hoyle O3A Kinship Care Support Program and Relatives as Parents Delivery staff: Susie Brandelius</p> <p><u>Tribe:</u> Maureen Woods <a href="mailto:Maureen.woods@makah.com">Maureen.woods@makah.com</a> 360-645-3027 Maria Secor, Kinship Navigator <a href="mailto:Maria.secor@makah.com">Maria.secor@makah.com</a> Glenda Butler, Makah Wellness, <a href="mailto:Glenda.butler@makah.com">Glenda.butler@makah.com</a> Timeline: 7/1/2021 – 6/3/2022</p>	
4. Improved Tribal access to health and nutrition education and	<ul style="list-style-type: none"> <li>○ Through nutrition contracts with local providers, promote inclusion of local</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal elders participate in programs implemented</li> </ul>	<p><u>State/AAA:</u> Jody Moss Tribal Nutrition Providers</p>	

program services to the extent resources allow.	<p>tribal elders in nutrition education programs.</p> <ul style="list-style-type: none"> <li>○ Share useful resources between tribes and nutrition providers such as printed education material and 1/3 RDA approved menus.</li> </ul>	<p>by local health / nutrition education providers.</p> <ul style="list-style-type: none"> <li>○ Capacity for local tribes and regional nutrition providers is increased by sharing ideas and material; more elders receive better information around health and nutrition.</li> </ul>	<p><a href="#">Kathy Sculley, OlyCAP</a> (360) 452-4726, Ext. 6213 <a href="mailto:ksculley@olycap.org">ksculley@olycap.org</a></p> <p><u>Tribe:</u> Maureen Woods <a href="mailto:Maureen.woods@makah.com">Maureen.woods@makah.com</a> 360-645-3027</p> <p>Glenda Butler, Makah Wellness, <a href="mailto:Glenda.butler@makah.com">Glenda.butler@makah.com</a> <a href="#">Jessica Herndon, Makah</a></p> <p>Timeline: 7/1/2021 – 6/3/2022</p>	
			Timeline: 1/1/2018 – 12/31/2022	
5. Improved access to health and support services for Tribal elders.	<ul style="list-style-type: none"> <li>○ Engage Makah Tribe in the prevention programs (Areas of interest include Stress Busters for Caregivers, Powerful Tools for Caregivers, Savvy Caregivers, Wisdom Warriors, etc.)</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal issues are represented in local community, county planning efforts.</li> <li>○ Tribal needs are considered and addressed by local service providers, resulting in increased access to services.</li> </ul>	<p><u>State/AAA:</u> Jaci Hoyle, Jody Moss</p> <p>Janis Housden, 360.379.5064 <a href="mailto:Janis.housden@dshs.wa.gov">Janis.housden@dshs.wa.gov</a></p> <p><u>Tribe:</u> Maureen Woods Glenda Butler <a href="#">Jessica Herndon, Makah</a></p> <p>Timeline: 7/1/2021 – 6/3/2022</p>	

<p>6. Strengthened O3A and tribal partnerships.</p>	<ul style="list-style-type: none"> <li>○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council.</li> <li>○ <u>New</u>: Send minutes of the Advisory Council meetings to tribe along with the AC application to help with AC Tribal rep recruitment.</li> <li>○ Notify tribes when O3A staff positions are open.</li> <li>○ Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues.</li> </ul>	<ul style="list-style-type: none"> <li>○ Partnerships between O3A and region tribes result in more responsive service and program development.</li> <li>○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the community we serve</li> </ul>	<p><u>State/AAA:</u> AC Tribal Representative (open position)</p> <p>Designated O3A Contracts Management staff (Jody Moss) and Direct Service staff (Jaci Hoyle)</p> <p>O3A leadership - Carol Ann Laase, O3A Human Resources – 360.379.5064, <a href="mailto:Lasseca@dshs.wa.gov">Lasseca@dshs.wa.gov</a></p> <p>Brenda Francis Thomas, DSHS</p> <p><u>Tribe:</u></p> <p>Maureen Woods <a href="mailto:Maureen.woods@makah.com">Maureen.woods@makah.com</a> 360-645-3027</p> <p>Glenda Butler, Makah Wellness, <a href="mailto:Glenda.butler@makah.com">Glenda.butler@makah.com</a></p> <p><a href="#">Jessica Herndon, Makah</a></p> <p>Timeline: 7/1/2021 – 6/3/2022</p>	
<p>7. Improved access to transportation for Tribal Elders with special needs.</p>	<ul style="list-style-type: none"> <li>○ Volunteer Transportation program is accessible to all members over age 60.</li> <li>○ If Makah Tribe can identify tribal volunteer driver(s), coordinate training with the Catholic Community Services Volunteer Transportation program so drivers can support elder transportation needs and</li> </ul>	<ul style="list-style-type: none"> <li>○ Local planning efforts are responsive to transportation needs of Tribes. Promote increased options for transportation for Tribal Elders with Special needs.</li> <li>○ Volunteer transportation provider will complete a</li> </ul>	<p><u>State/AAA:</u> Jody Moss – O3A Planning Director</p> <p><u>Clallam</u> Teri Wensits, Volunteer Chore Services, <a href="mailto:TeriW@ccsww.org">TeriW@ccsww.org</a>, 360.417.5640 Marietta Bobba (Savvy Caregivers) (360) 725-2618 <a href="mailto:marietta.bobba@dshs.wa.gov">marietta.bobba@dshs.wa.gov</a></p> <p><u>Tribe:</u></p> <p>Maureen Woods <a href="mailto:Maureen.woods@makah.com">Maureen.woods@makah.com</a></p>	

	<p>can be reimbursed per mile driven for qualified transport services. <i>New – Contact Glenda Butler to discuss volunteer recruitment.</i></p> <ul style="list-style-type: none"> <li>○ Facilitate communication between Clallam Connect and Makah Tribe</li> <li>○ Support developing Transportation Contracts if tribe is interested</li> </ul>	<p>resource presentation to the Tribe if requested.</p> <ul style="list-style-type: none"> <li>○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (Note that this age limitation is determined by fund source – Older Americans Act)</li> </ul>	<p>360-645-3027</p> <p>Glenda Butler, Makah Wellness, <a href="mailto:Glenda.butler@makah.com">Glenda.butler@makah.com</a></p> <p><a href="#">Jessica Herndon, Makah</a></p> <p>Timeline: 7/1/2021 – 6/3/2022</p>	
<p>8. Assist Makah Tribe as interested, to develop contracts. Areas of interest include Transportation, Home Care, Community Choice Guiding, Client Training and Transition Services; <i>Environmental Modification (2020), and Health Homes Contracts (2019) completed.</i></p> <p><i>See notes at end for full list of available contracts.</i></p>	<ul style="list-style-type: none"> <li>○ Notify tribes of option to contact O3A to help develop services/contracts</li> <li>○ Provide technical assistance as needed</li> <li>○ Assist with first series of contract monitoring visits as needed.</li> </ul>	<ul style="list-style-type: none"> <li>○ Communication between O3A and tribes results in awareness of new service options, and strengthens O3A's relationship with tribes</li> <li>○ Expands culturally relevant services to tribal elders</li> <li>○ Strengthens and improves the quality and cultural relevancy of services provided through tribal contracts.</li> </ul>	<p><u>State/AAA:</u></p> <p>Jody Moss/Ingrid Henden</p> <p>Designated O3A Contracts Manager, and O3A Direct Services staff</p> <p><u>Tribe:</u></p> <p>Maureen Woods <a href="mailto:Maureen.woods@makah.com">Maureen.woods@makah.com</a> 360-645-3027</p> <p>Glenda Butler, Makah Wellness, <a href="mailto:Glenda.butler@makah.com">Glenda.butler@makah.com</a></p> <p><a href="#">Dorothy Aiken, Health Homes Staff</a> <a href="mailto:dorothy.aiken@makah.com">dorothy.aiken@makah.com</a></p> <p><a href="#">Jessica Herndon, Makah</a></p> <p>Timeline: 7/1/2021 – 6/3/2022</p>	

<p>9. Assist Makah Tribe to be able to access more grant resources</p>	<ul style="list-style-type: none"> <li>○ Notify Makah Tribe about grant opportunities for Tribe only funds.</li> <li>○ <u>New</u>: Provide Tribe with RFP for Social Isolation services and assist with technical assistance as needed.</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribe enabled to expand capacity for providing services to members.</li> </ul>	<p><u>State/AAA:</u> Jody Moss, O3A staff</p> <p><u>Tribe:</u></p> <p>Maureen Woods <a href="mailto:Maureen.woods@makah.com">Maureen.woods@makah.com</a> 360-645-3027</p> <p>Glenda Butler, Makah Wellness, <a href="mailto:Glenda.butler@makah.com">Glenda.butler@makah.com</a></p> <p><a href="#">Jessica Herndon, Makah</a> Timeline: 7/1/2021 – 6/3/2022</p>	
<p>Additional notes from 10/8/21 Meeting:</p> <ul style="list-style-type: none"> <li>• Makah has issued a mandatory vaccine requirement for staff.</li> <li>• Developed a local Resource Manual (copies provided to O3A staff)</li> <li>• Developed a veteran's program with an accredited service officer</li> <li>• Home Delivered meals have tripled due to COVID and have been expanded to supplies, grocery delivery etc.</li> <li>• Maureen suggested we send the Advisory Council minutes out to tribes which may help with recruiting a tribal representative.</li> <li>• Maureen has appreciated the Senior Nutrition education materials and hopes they can continue. She shares this material with both the Home Delivered Meals clients and the Health Homes clients.</li> <li>• Maureen mentioned issues with cleaning up clients' homes and pest issues – these services are available through COPES if the client qualifies – talk to the Case Manager (Char).</li> <li>• Other available contracts that tribes can develop include: Adult Day Services (Adult Day Care, Adult Day Health), Caregiver and Client Support Services, Client Training, Environmental Modification, Home Care, Home Delivered Meals – COPES, Personal Emergency Response Systems, Professional Support Specialist, Transportation, Wellness Programs and Activities (Massage, Acupuncture, Chiropractic, Fitness and Exercise), Evidence Based Programs (exercise programs, Wisdom Warriors, Savvy Caregivers, caregiver support programs)</li> <li>• Discussed Housing issues and the possibility of using some funds from a Rural Health Equity grant that O3A has been awarded to support these kinds of issues. Maureen mentioned that currently, there are a number of people who are homeless and able to be housed and or quarantined as needed in unused rental cabins. This will change once the reservation opens again.</li> </ul>				

### Policy 7.01 Plan and Progress Report (Draft)

Timeframe: July 1, 2021 to June 30, 2022 Updated: 1/20/2021

AAA: Olympic Area Agency on Aging

Region 3 North Office

Tribe(s)/RAIOs: Quileute Nation

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
1. Continue current outreach assistance and work to develop a more tailored plan for the Quileute Nation	<ul style="list-style-type: none"> <li>○ Meet with tribe's representatives to clarify/ update 7.01 policy plan.</li> <li>○ Ensure current outreach assistance is continued &amp; explore expanding support and coordination assistance with Quileute Nation as available O3A resources allow.</li> <li>○ Meet with tribal representatives to discuss elder issues as requested.</li> <li>○ Ensure tribal issues are considered in agency</li> </ul>	<ul style="list-style-type: none"> <li>○ O3A and Quileute Nations' relationship is strengthened leading to better communication and more opportunities for partnerships.</li> <li>○ Enhanced access to culturally relevant services for tribal elders.</li> <li>○ Increased collaboration with the Quileute Nation and community partners to assure access to appropriate services.</li> <li>○ Elders, family members and staff are able to identify resources and plan more easily for elders' needs.</li> </ul>	<p><u>State/AAA:</u>            Laura Cepoi, Executive Director, 360.379.5064  <b><a href="mailto:laura.cepoi@dshs.wa.gov">laura.cepoi@dshs.wa.gov</a></b></p> <p>Jaci Hoyle, Regional Director, 360.301.1052  <b><a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a></b></p> <p>Jody Moss, Contracts Management &amp; Planning Director, 360.379.5064  <b><a href="mailto:jody.moss@dshs.wa.gov">jody.moss@dshs.wa.gov</a></b></p> <p><u>O3A Forks office staff:</u>            Susie Brandelius – Information &amp; Assistance, Family and Caregiver Support, MAC &amp; TSOA - 360.374.9496,  <b><a href="mailto:brandcs@dshs.wa.gov">brandcs@dshs.wa.gov</a></b></p> <p>Char Carte – Case Manager - 360.374.9496 <b><a href="mailto:carteci@dshs.wa.gov">carteci@dshs.wa.gov</a></b></p> <p>Survey – Jody Moss</p> <p><u>Tribal Contacts</u></p>	

	<p>planning, training, and project development.</p> <ul style="list-style-type: none"> <li>○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A Information and Assistance Office; calls can be made by elder or others on behalf of elder.</li> <li>○ (<u>New</u>) Provide brochures of O3A programs so staff can share with elders in their homes.</li> <li>○ (<u>New</u>) Have Susie Brandelius contact Regina Williams to review programs</li> <li>○ (<u>New</u>) Assist with development of an elder survey on request</li> </ul>	<ul style="list-style-type: none"> <li>○ Expanded knowledge of elders' needs.</li> </ul>	<p>Regina Williams, Human Services Program Manager, 360-374-0336  <b><a href="mailto:regina.williams@quileute.org">regina.williams@quileute.org</a></b></p> <p>Lisa Hohman-Penn, Senior Cook,  <a href="mailto:Lisa.hohman@quileutenation.org">Lisa.hohman@quileutenation.org</a>,  360.374.6040</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2021</p>	
2. Support caregiver training and support options as requested by the Quileute Nation.	<ul style="list-style-type: none"> <li>○ Improve coordination between AAA Title III and Tribal Title VI</li> </ul>	<ul style="list-style-type: none"> <li>○ Coordinated Title III and VI resources result in support for family caregivers and Individual Providers as</li> </ul>	<p><u>State/AAA:</u>  Jaci Hoyle  Susie Brandelius</p> <p><u>Tribal Contacts</u></p>	

	<p>Caregiver Support Programs</p> <ul style="list-style-type: none"> <li>○ Support Tribal caregivers to obtain training and support.</li> <li>○ Support individuals to transition from long term care facilities back into the community if possible.</li> <li>○ Provide a presentation to staff on Medicaid Alternative Care and Tailored Services for Older Adults (MAC &amp; TSOA)</li> </ul>	<p>requested by the Quileute Nation.</p> <ul style="list-style-type: none"> <li>○ Tribal caregivers are able to access training</li> <li>○ Tribal elders are able to age in or closer to their own communities.</li> <li>○ Tribal staff gain knowledge elders learn about new caregiver support program.</li> </ul>	<p>Regina Williams, Human Services Program Manager, 360-374-0336  <b><a href="mailto:regina.williams@quileute.org">regina.williams@quileute.org</a></b></p> <p>Lisa Hohman-Penn, Senior Cook,  <b><a href="mailto:Lisa.hohman@quileutenation.org">Lisa.hohman@quileutenation.org</a></b>, 360.374.6040</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2021</p>	
3. Enhanced services / support for Tribal grandparents / other elders raising children	<ul style="list-style-type: none"> <li>○ Increase outreach efforts, particularly with remote communities and Tribal reservations, to inform families of the resources now available for relatives raising children.</li> </ul>	<ul style="list-style-type: none"> <li>○ Relatives as Parents Support Program will benefit Tribal grandparents &amp; other elders raising children.</li> </ul>	<p><u>State/AAA:</u>  Jaci Hoyle  Susie Brandelius</p> <p><u>Tribal Contacts</u>  Regina Williams, Human Services Program Manager, 360-374-0336  <a href="mailto:regina.williams@quileute.org">regina.williams@quileute.org</a></p> <p>Lisa Hohman-Penn, Senior Cook,  <a href="mailto:Lisa.hohman@quileutenation.org">Lisa.hohman@quileutenation.org</a>, 360.374.6040</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2021</p>	<ul style="list-style-type: none"> <li>○</li> </ul>

<p>4. Improved Tribal access to nutrition program services (such as Senior Nutrition, Meals on Wheels and Senior Farmers Market) through coordination with local nutrition providers.</p>	<ul style="list-style-type: none"> <li>○ Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition programs.</li> <li>○ Explore tribal access to new state home delivered meals expansion funds.</li> <li>○ <u>New</u>: Link OlyCAP Program Director with Quileute staff to coordinate as resources allow. Share information and answer questions on how Spoons Café program works.</li> <li>○ <u>New</u>: Consider tribal needs in allocating COVID funds</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal elders are able to participate in programs implemented by local nutrition providers.</li> <li>○ Tribal elders have access to healthy, nutrition meals.</li> </ul>	<p><u>State/AAA:</u></p> <p>Jody Moss</p> <p>Kathy Sculley, OlyCAP – (360) 452-4726, Ext. 6213 <a href="mailto:ksculley@olycap.org">ksculley@olycap.org</a></p> <p><u>Tribal Contacts</u></p> <p>Regina Williams, Human Services Program Manager, 360-374-0336 <a href="mailto:regina.williams@quileute.org">regina.williams@quileute.org</a></p> <p>Lisa Hohman-Penn, Senior Cook, <a href="mailto:Lisa.hohman@quileutenation.org">Lisa.hohman@quileutenation.org</a>, 360.374.6040</p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2021</p>	
<p>5. Promote access to health and support services for Tribal elders.</p>	<ul style="list-style-type: none"> <li>○ Increase coordination between the Area Agency on Aging and Tribal representatives to advocate increased access to local</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal issues are represented in local community, county planning efforts.</li> </ul>	<p><u>State/AAA:</u></p> <p>Jaci Hoyle</p> <p>Jody Moss</p> <p>Janis Housden</p>	<ul style="list-style-type: none"> <li>○</li> </ul>

	<p>services—especially health care-- for Tribal Elders.</p> <ul style="list-style-type: none"> <li>○ Continue to support Tribal Wills Clinic and/or Senior Legal Advice Clinics for more general civic legal needs</li> <li>○ Explore options for developing a corps of tribal volunteers to help transport elders to activities/medical appointments as part of Catholic Community Services Volunteer Transportation program (<u>new</u> – errand services are available so driving to pick up and deliver groceries, prescriptions, etc. could be completed during pandemic)</li> <li>○ Engage Quileute Tribe in the prevention programs as funding</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal elders receive legal services supporting their aging needs and goals</li> <li>○ Tribal elders have greater access to services and greater mobility.</li> <li>○ Quileute Tribal members gain access to prevention programs and healthy activities for elders</li> <li>○ Elders learn about advance directives and are able to</li> </ul>	<p>360-379-5064, Evidence Based Programs, Tribal Estate Planning <a href="mailto:janis.housden@dshs.wa.gov">janis.housden@dshs.wa.gov</a></p> <p>Teri Wensits, Volunteer Chore Services, <i>Transportation Services</i>) 360.417.5640, <a href="mailto:TeriW@ccsww.org">TeriW@ccsww.org</a></p> <p>Sandy Ulf, Olympic Medical Center Honoring Choices program, <a href="mailto:sulf@olympicmedical.org">sulf@olympicmedical.org</a> (Advanced Directives) retired 2021</p> <p>Jody Moss</p> <p>Marietta Bobba, 360.438.8633, <a href="mailto:Marietta.bobba@dshs.wa.gov">Marietta.bobba@dshs.wa.gov</a></p> <p><u>Tribal Contacts</u></p> <p>Regina Williams, Human Services Program Manager, 360-374-0336 <a href="mailto:regina.williams@quileute.org">regina.williams@quileute.org</a></p> <p>Lisa Hohman-Penn, Senior Cook, <a href="mailto:Lisa.hohman@quileutenation.org">Lisa.hohman@quileutenation.org</a>, 360.374.6040</p> <p>Darlene Zimmerman, Quileute Health Center, 360.374.4318, <a href="mailto:ghc.director@quileutenation.org">ghc.director@quileutenation.org</a></p> <p><u>Timeline:</u> 7/1/2021 – 6/30/2022</p>	
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	permits, (e.g., Powerful Tools for Caregivers, Savvy Caregivers, Wisdom Warriors) <ul style="list-style-type: none"> <li>○ Connect tribe with Advanced Directives presentation to elders</li> <li>○ <u>New</u>: Follow up with staff on Health Homes Programs</li> </ul>	develop plans for themselves and families <ul style="list-style-type: none"> <li>○ Quileute Tribal Members with significant health risk develop goals and improvement in health outcomes</li> </ul>		
6. Strengthened O3A and Quileute partnerships	<ul style="list-style-type: none"> <li>○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council.</li> <li>○ Notify tribes when O3A staff positions are open.</li> <li>○ Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues.</li> </ul>	<ul style="list-style-type: none"> <li>○ Partnerships between O3A and region tribes result in more responsive service and program development.</li> <li>○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the communities O3A serves.</li> </ul>	<u>State/AAA:</u> AC Tribal Representative TBD Jody Moss – to connect with designated O3A Program Management and Service Delivery staff O3A leadership <u>Tribal Contacts</u> Regina Williams, Human Services Program Manager, 360-374-0336 <a href="mailto:regina.williams@quileute.org">regina.williams@quileute.org</a> Lisa Hohman-Penn, Senior Cook, <a href="mailto:Lisa.hohman@quileutenation.org">Lisa.hohman@quileutenation.org</a> , 360.374.6040 Darlene Zimmerman, Quileute Health Center, 360.374.4318, <a href="mailto:ghc.director@quileutenation.org">ghc.director@quileutenation.org</a>	<ul style="list-style-type: none"> <li>○</li> </ul>

			<u>Timeline: 7/1/2021 – 6/30/2022</u>	
7. Assist the Quileute Nation develop tribal service contracts with O3A, if interested.	<ul style="list-style-type: none"> <li>○ Notify tribe of option to use O3A to help develop services/contracts</li> <li>○ Provide technical assistance as needed</li> <li>○ Assist with first series of contract monitoring visits as needed.</li> <li>○ Schedule follow up visit to discuss contracts, especially Health Homes contracting</li> </ul>	<ul style="list-style-type: none"> <li>○ Communication between O3A and the Quileute Nation results in awareness of some options, and strengthens O3A's relationships with tribe</li> <li>○ Expands services available to tribal elders</li> <li>○ Strengthens and improves the quality of services provided through tribal contracts.</li> </ul>	<u>State/AAA:</u> AC Tribal Representative Jody Moss Lori Lindley, Health Homes 360.530.1052, <a href="mailto:lori.indley@dshs.wa.gov">lori.indley@dshs.wa.gov</a> Designated O3 Program Manager, and O3A Services Delivery staff Marietta Bobba, 360.438.8633, <a href="mailto:Marietta.bobba@dshs.wa.gov">Marietta.bobba@dshs.wa.gov</a> <u>Tribal Contacts</u> Regina Williams, Human Services Program Manager, 360-374-0336 <a href="mailto:regina.williams@quileute.org">regina.williams@quileute.org</a> Lisa Hohman-Penn, Senior Cook, <a href="mailto:Lisa.hohman@quileutenation.org">Lisa.hohman@quileutenation.org</a> , 360.374.6040 Darlene Zimmerman, Quileute Health Center, 360.374.4318, <a href="mailto:ghc.director@quileutenation.org">ghc.director@quileutenation.org</a> Miss Ann Penn <u>Timeline: 7/1/2021 – 6/30/2022</u>	<ul style="list-style-type: none"> <li>○</li> </ul>

## Policy 7.01 Plan and Progress Report (Draft)

Timeframe: July 1, 2021 to June 30, 2022    Updated: September 2019

**AAA: Olympic Area Agency on Aging**

**Region 3. South Office**

**Tribe(s)/RAIOs: Quinault Nation**

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
1. Quinault Nation and O3A representatives work together to develop/refine 7.01 policy implementation plan.	<ul style="list-style-type: none"> <li>Representatives from Quinault Nation and O3A meet to develop/refine 7.01 policy implementation plans.</li> <li>Ensure current O3A outreach assistance is continued &amp; explore expanding support and coordination assistance as available O3A resources allow.</li> <li>O3A Information &amp; Assistance (Grays Harbor) staff schedule meeting(s) with tribal representatives to discuss elder issues in Taholah.</li> <li>Ensure tribal issues are considered in agency planning, training, and project development.</li> </ul>	<ul style="list-style-type: none"> <li>7.01 plan guides activities and coordination between O3A and the Quinault Nation.</li> <li>Enhanced access to culturally relevant services for tribal elders.</li> <li>Increased communication with Quinault Nation and community partners to improve access to appropriate services.</li> <li>Elders, family members and staff are able to identify resources and plan more easily for elders' needs.</li> </ul>	<p><u>State/AAA:</u></p> <p>Laura Cepoi, Exec Director, O3A  <a href="mailto:laura.cepoi@dshs.wa.gov">laura.cepoi@dshs.wa.gov</a> 360-379-5064</p> <p>Jaci Hoyle, Regional Director I&amp;A/CM  360. 301.1052, <a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a></p> <p>Jody Moss, O3A Planner, 360-379-5064,  <a href="mailto:mossjm1@dshs.wa.gov">mossjm1@dshs.wa.gov</a></p> <p><u>I&amp;A Offices—call for address:</u>  Aberdeen 360.532.0520, 800.801.0060  Raymond 360.942.2177, 888.571.6557</p> <p>O3A Advisory Council Tribal Representative – Open Position</p> <p>Heather Hoyle,, DSHS Office of Indian Policy,  <a href="mailto:heather.hoyle@dshs.wa.gov">heather.hoyle@dshs.wa.gov</a>, (360) 480-9052</p> <p>Marietta Bobba, Tribal Planning &amp; Program Development Manager, (360) 725-2618  <a href="mailto:marietta.bobba@dshs.wa.gov">marietta.bobba@dshs.wa.gov</a></p> <p><u>Tribe:</u></p> <p>Amelia Delacruz, Quinault Nation Social Services Manager, 360-276-8215,  <a href="mailto:Amelia.Delacruz@quinault.org">Amelia.Delacruz@quinault.org</a></p>	

	<ul style="list-style-type: none"> <li>○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A Information and Assistance Office; calls can be made by elder or others on behalf of elder</li> </ul>		<p>Lanada Mail-Brown, Quinault Nation Elder Programs, 360.276.8211 x8221, <a href="mailto:LANDERSON@quinault.org">LANDERSON@quinault.org</a></p> <p>Timeline: 7/1/2021 – 6/30/2022</p>	
<p>2. Improved caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal members as requested by the Quinault Nation.</p>	<ul style="list-style-type: none"> <li>○ Improve coordination between AAA Title III and Quinault Nation Title VI Caregiver Support Programs.</li> <li>○ Identify unpaid family caregivers through family caregiver support programs and tribal social service referrals and support unpaid family caregivers to obtain respite, training, and other forms of support.</li> <li>○ Tribal staff, identify tribal members interested in becoming paid caregivers and provide referrals for training and becoming an independent provider or for working for a home care agency.</li> </ul>	<ul style="list-style-type: none"> <li>○ Coordinated Title III and VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing and provision of technical assistance.</li> <li>○ Increased resources for and capacity of family caregivers to support their loved ones in their homes for as long as possible.</li> <li>○ Tribal capacity for accessing and/or providing training to Tribal members interested in becoming caregivers. Tribal caregivers are able to access training and potential employment in a timely manner.</li> </ul>	<p><u>State/AAA:</u> Jaci Hoyle, Regional Director I&amp;A/CM</p> <p>Eric Nessa, Family Care Giver Support Program Support Staff, 360.538.2458 or 866.582.1485, <a href="mailto:NessaEM@dshs.wa.gov">NessaEM@dshs.wa.gov</a></p> <p>Ann Peterson, O3A Aberdeen Direct Services Supervisor, 360-538-2449, 866.582.1482, <a href="mailto:peteram@dshs.wa.gov">peteram@dshs.wa.gov</a></p> <p><u>Tribe:</u> Amelia Delacruz, Quinault Nation Social Services Manager, 360-276-8215, <a href="mailto:Amelia.Delacruz@quinault.org">Amelia.Delacruz@quinault.org</a></p> <p>Lanada Mail-Brown, Quinault Nation Elder Programs, 360.276.8211 x8221, <a href="mailto:LANDERSON@quinault.org">LANDERSON@quinault.org</a> Timeline: 7/1/2021 – 6/30/2022</p>	

	<ul style="list-style-type: none"> <li>○ Include Tribal caregivers in Home Care Referral Registry* training and referral activities.</li> <li>○ <i>New:</i> Perform introductions &amp; a meeting between staff and Eric Nessa and Renee Iverson to facilitate improved communication and an understanding of programs.</li> </ul>	<ul style="list-style-type: none"> <li>○ Increased number of Tribal caregivers available to care for elders.</li> </ul>		
3. Enhanced services / support for Tribal grandparents / other elders raising children	<ul style="list-style-type: none"> <li>○ Increase outreach efforts, particularly with remote communities and Tribal reservations, to inform families of the resources now available for relatives raising children.</li> </ul>	<ul style="list-style-type: none"> <li>○ Relatives as Parents Support Program will benefit Tribal grandparents &amp; other elders raising children.</li> </ul>	<u>State/AAA:</u> Jaci Hoyle, Regional Director I&A/CM Eric Nessa, Kinship Care / Relatives as Parents Support Staff <u>Tribe:</u> Amelia Delacruz, Quinault staff Lanada Mail-Brown, Quinault staff <u>Timeline:</u> 7/1/2021 – 6/30/2022	
4. Improved Tribal access to nutrition program services (such as Senior Nutrition, Meals on Wheels and Senior Farmers Market) through coordination with local nutrition providers.	<ul style="list-style-type: none"> <li>○ Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition programs.</li> <li>○ <i>New:</i> Lanada is interested in expanding Home Delivered Meals</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal elders are able to participate in programs implemented by local nutrition providers.</li> </ul>	<u>State/AAA:</u> Jody Moss, O3A Planner  Rosemary Biggins, ALISA Nutrition Program Manager, 360.725.2466 <i>retiring 2021</i> <a href="mailto:rosemary.biggins@dshs.wa.gov">rosemary.biggins@dshs.wa.gov</a> ,  Annette Glodowski, Coastal Community Action Programs (CCAP) - (360) 500-4540, <a href="mailto:annetteg@coastalcap.org">annetteg@coastalcap.org</a>  <u>Tribe:</u> Amelia Delacruz, Quinault staff Lanada Mail-Brown, Quinault staff	

			Timeline: 7/1/2021 – 6/30/2022	
5. Promote access to health and support services for Tribal elders	<ul style="list-style-type: none"> <li>○ Increase coordination between tO3A and Tribal representatives to advocate access to local services - especially health care - for Tribal Elders.</li> <li>○ Increase coordination with volunteer transportation program in Grays Harbor County.</li> </ul>	<ul style="list-style-type: none"> <li>○ Tribal issues are represented in local community, county planning efforts.</li> </ul>	<u>State/AAA:</u> Jaci Hoyle, Regional Director I&A/CM Jody Moss, O3A Planner <u>Tribe:</u> Amelia Delacruz, Quinault staff Lanada Mail-Brown, Quinault staff Timeline: 7/1/2021 – 6/30/2022	
6. Strengthened O3A and Quinault tribal partnerships.	<ul style="list-style-type: none"> <li>○ Notify Quinault staff when recruiting tribal representation on O3A Advisory Council.</li> <li>○ Notify Quinault staff when O3A staff positions are open.</li> <li>○ Routinely consult with O3A direct service staff and Quinault staff re: O3A response to tribal issues.</li> <li>○ Ensure contracting mechanisms support productive tribal partnerships.</li> </ul>	<ul style="list-style-type: none"> <li>○ Partnerships between O3A and region tribes result in more responsive service and program development.</li> <li>○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the community we serve</li> <li>○ Contract instruments are responsive to tribal administration capacity.</li> </ul>	<u>State/AAA:</u> AC Tribal Representative – open position  Jody Moss/Designated O3A Contracts Management and Jaci Hoyle/Direct Service staff  O3A leadership  <u>Tribe:</u> Amelia Delacruz, Quinault Nation Social Services Manager, 360-276-8215, <a href="mailto:Amelia.Delacruz@quinault.org">Amelia.Delacruz@quinault.org</a>  Lanada Mail-Brown, Quinault Nation Elder Programs, 360.276.8211 x8221, <a href="mailto:LANDERSON@quinault.org">LANDERSON@quinault.org</a>  Timeline: 7/1/2021 – 6/30/2022	
7. Improved access to transportation for	<ul style="list-style-type: none"> <li>○ Facilitate Tribal representation in local planning and coordination</li> </ul>	<ul style="list-style-type: none"> <li>○ Local planning efforts are responsive to transportation needs of</li> </ul>	<u>State/AAA:</u> Jody Moss – O3A Planning Director <u>Grays Harbor -</u>	

Tribal Elders with special needs.	<p>efforts and regional transportation coalitions (RTPO &amp; local transportation initiatives if known).</p> <ul style="list-style-type: none"> <li>○ Volunteer Transportation program is accessible to all members over age 60.</li> <li>○ Quinault Tribe can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the volunteer transportation program and could be reimbursed per mile driven for qualified transport services.</li> </ul>	<p>Tribes. Promote increased options for transportation for Tribal Elders with Special needs.</p> <ul style="list-style-type: none"> <li>○ Volunteer transportation provider will complete a resource presentation to the Tribe if requested.</li> <li>○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (Note that this age limitation is determined by fund source – Older Americans Act)</li> </ul>	<p>Coastal Community Action Programs, Amanda Farrar, <a href="mailto:amandad@coastalcap.org">amandad@coastalcap.org</a> or 360.500.4524</p> <p><u>Tribe:</u></p> <p>Amelia Delacruz, Quinault Nation Social Services Manager, 360-276-8215, <a href="mailto:Amelia.Delacruz@quinault.org">Amelia.Delacruz@quinault.org</a></p> <p>Lanada Mail-Brown, Quinault Nation Elder Programs, 360.276.8211 x8221, <a href="mailto:LANDERSON@quinault.org">LANDERSON@quinault.org</a></p> <p>Timeline: 7/1/2021 – 6/30/2022</p>	
8. Help the Quinault Nation if they are interested, to develop contracts available in 2018, (e.g., Adult Days Services, Home Care / Respite Contracting, Environmental Modification and others).	<ul style="list-style-type: none"> <li>○ Notify Quinault Nation of option to use O3A to help develop services/contracts</li> <li>○ Provide technical assistance as needed</li> <li>○ Assist with first series of contract monitoring visits as needed.</li> <li>○ New – Lanada and Amelia expressed interest in a possible Transportation contract, and eventually / once new building is completed, an Adult Day Care program.</li> </ul>	<ul style="list-style-type: none"> <li>○ Communication between O3A and the Quinault Nation results in awareness of new service options and strengthens O3A's and Quinault Nation's relationships.</li> <li>○ Expands services available to tribal elders</li> <li>○ Strengthens and improves the quality of services provided through tribal contracts.</li> </ul>	<p><u>State/AAA:</u></p> <p>AC Tribal Representative, Designated O3 Program Manager, and O3A Services Delivery staff (contact <a href="mailto:Jody.moss@dshs.wa.gov">Jody.moss@dshs.wa.gov</a>)</p> <p>Marietta Bobba, ALTSA Tribal Affairs Administrator, 360.725.2618, <a href="mailto:Marietta.bobba@dshs.wa.gov">Marietta.bobba@dshs.wa.gov</a></p> <p><u>Tribe:</u></p> <p>Amelia Delacruz, Quinault Nation Social Services Manager, 360-276-8215, <a href="mailto:Amelia.Delacruz@quinault.org">Amelia.Delacruz@quinault.org</a></p> <p>Lanada Mail-Brown, Quinault Nation Elder Programs, 360.276.8211 x8221, <a href="mailto:LANDERSON@quinault.org">LANDERSON@quinault.org</a></p> <p>Timeline: 7/1/2021 – 6/30/2022</p>	

## Policy 7.01 Plan and Progress Report (Draft)

Timeframe: July 1, 2021 to June 30, 2022      Updated: March 2018

AAA: / Olympic Area Agency on Aging

Region 3, South Office

Tribe(s)/RAIOs: Shoalwater Bay Tribe

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary's Plan to OIP).

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year starting last July 1.
1. Continue current outreach assistance and work to develop and improve the tailored plan for the Shoalwater Bay Tribe.	<ul style="list-style-type: none"> <li>○ Meet with tribe's representatives to develop / update 7.01 policy plan.</li> <li>○ Ensure current outreach assistance is continued &amp; explore expanding support and coordination assistance with Shoalwater Bay Tribe as available O3A resources allow.</li> <li>○ Meet with tribal representatives to discuss elder issues as requested.</li> <li>○ Ensure tribal issues are considered in agency planning, training, and project development.</li> <li>○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A Information and Assistance Office; calls can be made by</li> </ul>	<ul style="list-style-type: none"> <li>○ Tailored 7.01 plan in place between O3A and each individual Tribe within O3A service region.</li> <li>○ Enhanced access to culturally relevant services for tribal elders.</li> <li>○ Increased collaboration with local tribes and community partners to assure access to appropriate services.</li> <li>○ Elders, family members and staff are able to identify resources and plan more easily for elders' needs.</li> </ul>	<p><u>State/AAA:</u>            Laura Cepoi, Executive Director,            360.379.5064  <a href="mailto:laia.cepai@dshs.wa.gov">laia.cepai@dshs.wa.gov</a>            Jaci Hoyle, Regional Director,            360.301.1052  <a href="mailto:jaci.hoyle@dshs.wa.gov">jaci.hoyle@dshs.wa.gov</a>            Jody Moss, Contracts Management &amp; Planning            Director, 360.379.5064  <a href="mailto:jody.moss@dshs.wa.gov">jody.moss@dshs.wa.gov</a>            Heather Hoyle, DSHS Office of Indian Policy, 360 480-9052  <a href="mailto:heather.hoyle@dshs.wa.gov">heather.hoyle@dshs.wa.gov</a>,            O3A Advisory Council Tribal Rep – Open position            I&amp;A Offices—call for address:            Aberdeen 360.532.0520                              800.801.0060            Raymond 360.942.2177                              888.571.6557            Long Beach 360.642.3634                              888.571.6558</p> <p><u>Tribe:</u></p>	

	elder or others on behalf of elder.		Charlene Nelson, <a href="mailto:cnelson@shoalwaterbay-nsn.gov">cnelson@shoalwaterbay-nsn.gov</a> Kathirine Horne, <a href="mailto:khorne@shoalwaterbay-nsn.gov">khorne@shoalwaterbay-nsn.gov</a> Timeline: 7/1/2021 – 6/30/2022	
2. Improved caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal members for interested tribes.	<ul style="list-style-type: none"> <li>○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs</li> <li>○ Identify unpaid family caregivers through family caregiver support programs* and tribal social service referrals and support Tribal caregivers to obtain respite, training, and other forms of support.</li> <li>○ Through partnerships with tribal staff, identify tribal members interested in becoming paid caregivers and provide referrals for training** and becoming an independent provider or for working for a home care agency.</li> <li>○ Include Tribal caregivers in Home Care Referral Registry training and referral activities.</li> </ul>	<ul style="list-style-type: none"> <li>○ Coordinated Title III and VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing and provision of technical assistance.</li> <li>○ Increased resources for and capacity of family caregivers to support their loved ones in their homes for as long as possible.</li> <li>○ Tribal capacity for accessing and/or providing training to Tribal members interested in becoming caregivers. Tribal caregivers are able to access training and potential employment in a timely manner.</li> <li>○ Increased number of Tribal caregivers</li> </ul>	<p><u>State/AAA:</u> O3A Planning &amp; Program Mgmt. staff Jaci Hoyle Jody Moss</p> <p>*Bob Powell, Family Caregiver Support Program staff 360.214.9622, <a href="mailto:powelrm@dshs.wa.gov">powelrm@dshs.wa.gov</a> Catholic Community Services – Local Training Partnership for caregiver training - Robin Gibson, <a href="mailto:robing@ccsww.org">robing@ccsww.org</a>, 360.417.5420 Ann Peterson, Supervisor, Home Care Referral Registry, <a href="mailto:peteram@dshs.wa.gov">peteram@dshs.wa.gov</a>, 360-538-2449</p> <p><u>Tribe:</u> Charlene Nelson, <a href="mailto:cnelson@shoalwaterbay-nsn.gov">cnelson@shoalwaterbay-nsn.gov</a> Kathirine Horne, <a href="mailto:khorne@shoalwaterbay-nsn.gov">khorne@shoalwaterbay-nsn.gov</a> Timeline: 7/1/2021 – 6/30/2022</p>	
3. Enhanced services / support for Tribal	<ul style="list-style-type: none"> <li>○ Increase outreach efforts, particularly for remote communities and</li> </ul>	<ul style="list-style-type: none"> <li>○ a. Tribal grandparents &amp; other elders raising children gain</li> </ul>	<p><u>State/AAA:</u> Bob Powell, O3A Kinship Care Support Program &amp; Relatives as Parents</p>	

grandparents / other elders raising children	Tribal reservations, to inform families of the resources available for relatives raising children.	additional and often critical support through Relatives as Parents/Kinship Care Support programs.	Delivery staff, 360.214.9622, <a href="mailto:powelrm@dshs.wa.gov">powelrm@dshs.wa.gov</a> <u>Tribe:</u> Charlene Nelson, <a href="mailto:cnelson@shoalwaterbay-nsn.gov">cnelson@shoalwaterbay-nsn.gov</a> Kathirine Horne, <a href="mailto:khorne@shoalwaterbay-nsn.gov">khorne@shoalwaterbay-nsn.gov</a>  Timeline: 7/1/2021 – 6/30/2022	
4. Improved Tribal access to health and nutrition education and program services to the extent resources allow.	<ul style="list-style-type: none"> <li>Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition education programs.</li> <li>Share useful resources between tribes and nutrition providers such as printed education material and 1/3 RDA approved menus.</li> </ul>	<ul style="list-style-type: none"> <li>Tribal elders participate in programs implemented by local health / nutrition education providers.</li> <li>Capacity for local tribes and regional nutrition providers is increased by sharing ideas and material; more elders receive better information around health and nutrition.</li> </ul>	<u>State/AAA:</u> O3A Planning & Program Mgmt. staff Annette Glodowski, Coastal Community Action Programs (CCAP) - (360) 500-4540, <a href="mailto:annetteg@coastalcap.org">annetteg@coastalcap.org</a> <u>Tribe:</u> Charlene Nelson, <a href="mailto:cnelson@shoalwaterbay-nsn.gov">cnelson@shoalwaterbay-nsn.gov</a> Kathirine Horne, <a href="mailto:khorne@shoalwaterbay-nsn.gov">khorne@shoalwaterbay-nsn.gov</a>  Timeline: 7/1/2021 – 6/30/2022	
5. Improved access to health and support services for Tribal elders.	<ul style="list-style-type: none"> <li>Increase coordination between the Area Agency on Aging and Tribal representatives to facilitate access to local services— especially health care-- for Tribal Elders.</li> <li>Engage tribe as local community partners in the prevention programs</li> </ul>	<ul style="list-style-type: none"> <li>Tribal issues are represented in local community, county planning efforts.</li> <li>Tribal needs are considered and addressed by local service providers, resulting in increased access to services.</li> </ul>	<u>State/AAA:</u> Jaci Hoyle, Regional Director Jody Moss, Planning Director Janis Housden, Program Manager  <u>Tribe:</u> Charlene Nelson, <a href="mailto:cnelson@shoalwaterbay-nsn.gov">cnelson@shoalwaterbay-nsn.gov</a> Kathirine Horne, <a href="mailto:khorne@shoalwaterbay-nsn.gov">khorne@shoalwaterbay-nsn.gov</a>  Timeline: 7/1/2021 – 6/30/2022	

<p>6. Strengthened O3A and tribal partnerships.</p>	<ul style="list-style-type: none"> <li>○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council.</li> <li>○ Notify tribe when O3A staff positions are open.</li> <li>○ Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues.</li> <li>○ Ensure contracting mechanisms support productive tribal partnerships.</li> </ul>	<ul style="list-style-type: none"> <li>○ Partnerships between O3A and Shoalwater Bay Tribe results in more responsive service and program development.</li> <li>○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the community we serve</li> <li>○ Contract instruments are responsive to tribal administration capacity.</li> </ul>	<p><u>State/AAA:</u> AC Tribal Representative</p> <p>Designated O3A Contracts Management staff / Jody Moss and Direct Service Staff / Jaci Hoyle</p> <p>O3A leadership</p> <p><u>Tribe:</u> Charlene Nelson, <a href="mailto:cnelson@shoalwaterbay-nsn.gov">cnelson@shoalwaterbay-nsn.gov</a> Kathirine Horne, <a href="mailto:khorne@shoalwaterbay-nsn.gov">khorne@shoalwaterbay-nsn.gov</a></p> <p>Timeline: 7/1/2021 – 6/30/2022</p>	
<p>7. Improved access to transportation for Tribal Elders with special needs.</p>	<ul style="list-style-type: none"> <li>○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions (RTPO &amp; local transportation initiatives if known).</li> <li>○ Volunteer Transportation program is accessible to all members over age 60.</li> <li>○ Tribe can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the volunteer transportation program and could be reimbursed per mile driven</li> </ul>	<ul style="list-style-type: none"> <li>○ Local planning efforts are responsive to transportation needs of Tribe. Promote increased options for transportation for Tribal Elders with Special needs.</li> <li>○ Volunteer transportation provider will complete a resource presentation to the Tribe if requested.</li> <li>○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (Note that this age limitation is determined by fund source – Older Americans Act)</li> </ul>	<p><u>State/AAA:</u> Jody Moss – O3A Planning Director <u>Grays Harbor</u> Amanda Farrar, CCAP 360.500.4524 <a href="mailto:amandaf@coastalcap.org">amandaf@coastalcap.org</a> <u>Pacific</u> Abbi Quigg Volunteer Services, CCS <a href="mailto:abbig@ccsww.org">abbig@ccsww.org</a>, 360.637.8563.ext113</p> <p><u>Tribe:</u> Charlene Nelson, <a href="mailto:cnelson@shoalwaterbay-nsn.gov">cnelson@shoalwaterbay-nsn.gov</a> Kathirine Horne, <a href="mailto:khorne@shoalwaterbay-nsn.gov">khorne@shoalwaterbay-nsn.gov</a></p> <p>Timeline: 7/1/2021 – 6/30/2022</p>	

	for qualified transport services.			
8. Assist Shoalwater Bay Tribe if interested, to develop contracts to deliver services to elders.	<ul style="list-style-type: none"> <li>○ Notify tribe of option to contact O3A to help develop services/contracts</li> <li>○ Provide technical assistance as needed</li> <li>○ c. Assist with first series of contract monitoring visits as needed.</li> </ul>	<ul style="list-style-type: none"> <li>○ Communication between O3A and tribe results in awareness of new service options, and strengthens O3A's relationship with Shoalwater Bay Tribe</li> <li>○ Expands culturally relevant services to tribal elders</li> <li>○ Strengthens and improves the quality and cultural relevancy of services provided through tribal contracts.</li> </ul>	<p><u>State/AAA:</u> AC Tribal Representative</p> <p>Designated O3 Contracts Manager / Jody Moss, and O3A Direct Services staff/ Jaci Hoyle</p> <p><u>Tribe:</u> Charlene Nelson, <a href="mailto:cnelson@shoalwaterbay-nsn.gov">cnelson@shoalwaterbay-nsn.gov</a> Kathirine Horne, <a href="mailto:khorne@shoalwaterbay-nsn.gov">khorne@shoalwaterbay-nsn.gov</a></p> <p>Timeline: 7/1/2021 – 6/30/2022</p>	

## Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

Timeframe: January 1, 2020 to December 31, 2021

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
Continue working relationship with Cowlitz Indian Tribe Health & Human Services.	<ul style="list-style-type: none"> <li>Communicate with CITH&amp;HS representatives to analyze past coordination efforts and review Policy 7.01 Implementation Plan.</li> </ul>	<ul style="list-style-type: none"> <li>Develop a stronger relationship between Area Agency on Aging &amp; Disabilities of SW WA (AAADSW) and Cowlitz Indian Tribe.</li> <li>Ensure 7.01 Plan objectives are met.</li> </ul>	<ul style="list-style-type: none"> <li>Lead Staff: AAADSW Community Services Supervisor, Longview Office, Kelli Sweet</li> <li>Target Date: Semi Annually 2020-2021</li> </ul>	
Increase Tribal awareness and utilization of long term services and supports (LTSS) and Community Paramedicine.	<ul style="list-style-type: none"> <li>Coordinate information exchange about available programs, services and events and how to access them.</li> <li>Have a representative from the Tribe at our monthly CODES/Community Paramedicine meeting.</li> </ul>	<ul style="list-style-type: none"> <li>Improve awareness of and access to LTSS and programs and services available through AAADSW.</li> </ul>	<ul style="list-style-type: none"> <li>Lead Staff: AAADSW Community Services Supervisor, Longview Office, Kelli Sweet</li> <li>Target Date: Monthly meetings beginning 2020 through 2021</li> </ul>	

Improve support for Native American informal caregivers.	<ul style="list-style-type: none"> <li>• Offer one Powerful Tools for Caregivers class to Cowlitz Tribal members annually.</li> <li>• Offer one Direct Skills class to Cowlitz Tribal members annually.</li> <li>• Offer Kinship services to Tribal members who qualify.</li> <li>• Inform CITH &amp; HS of annual Cowlitz/Wahkiakum and Clark County Family Caregiver Conference</li> </ul>	<ul style="list-style-type: none"> <li>• Knowledge and skills of Native American informal caregivers have improved.</li> <li>• Services will be in place for those who qualify.</li> </ul>	<ul style="list-style-type: none"> <li>• Lead Staff: AAADSW Community Services Supervisor, Longview Office, Kelli Sweet</li> <li>• Target Date: 30 days prior to scheduled Direct Skills class</li> <li>• Target Date: 30 days prior to scheduled Cowlitz/Wahkiakum and Clark County Family Caregiver Conference</li> </ul>	
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## Policy 7.01 Plan and Progress Report for Area Agencies on Aging (AAAs)

Timeframe: July 1, 2019 to June 30, 2020 (Plan will be updated in 2022)

Administration/Division:

Region/Office: AAADSW /

Tribe(s)/RAIO(s): Yakama Nation

Annual Due Date: April 2 (Submit Regional Plan to the Assistant Secretary) and April 30 (submit Assistant Secretary Plan to OIP).

Implementation Plan Yakama Nation				Progress Report
Goals/Objectives	Activities	Expected Outcome	Lead Staff and Target Date	Status Update for the previous year.
1. Continue working relationship Yakama Nation AAA (YNAAA) through subcontractor Klickitat County Senior Services (KCSS).	Communicate with YNAAA and KCSS representatives to analyze past coordination efforts and review Policy 7.01 Implementation Plan	Agreement on future coordination efforts and ensure 7.01 Plan objectives are met.	Mike Reardon 12/31/2019	Efforts to engage Yakama Nation to review objectives and develop new 7.01 Plan were unsuccessful.
2. Increase Tribal awareness and utilization of long term services and supports (LTSS)	Share information (e.g. process to apply, eligibility criteria and service packages) about a new program, Tailored Supports for Older Adults, with YNAAA Director Marie Miller.	YN Tribal Elders will access Tailored Supports for Older Adults program.	Sharon Carter 12/31/2019	Information has been shared about MAC/TSOA.
3. Improve support for Native American informal caregivers	Share information about Powerful Tools for Caregivers on-line class and Medicaid Alternative Care, with YNAAA Director Marie Miller.	YN Elders will access caregiver support services and programs.	Sharon Carter 12/31/2019	We continue to share information about caregiver support services and programs through our monthly newsletter.

4. Increase KCSS staff awareness of culturally sensitive issues.	Provide Native American cultural awareness training to all new KCSS staff.	KCSS staff will engage Native Americans in a manner consistent with their culture.	Sharon Carter 12/31/2019	Training occurs with new KCSS staff.
5. Improve health and wellness of older Native Americans	<p>A. Share information (day, time and location) about congregate meal sites in Klickitat, Skamania and Yakama counties, with Marie Miller</p> <p>B. Provide information about Senior Health &amp; Wellness classes and activities.</p> <p>C. Share information about Aging Mastery Program classes.</p>	<p>A. YN Tribal Elders will access congregate meal sites in Klickitat, Skamania and Yakama counties.</p> <p>B. YN Tribal Elders will access Senior Health &amp; Wellness classes and activities available through KCSS</p> <p>C. YN Tribal Elders will access Aging Mastery class.</p>	<p>A. KCSS Director SCSS Director 12/31/2019</p> <p>B. KCSS Director 12/31/2019</p> <p>C. KCSS Director 30 days prior to class start date.</p>	We continue to provide monthly newsletter and updates regarding classes, meal sites, and other activities. We did not hold an Aging Mastery Class this year but are planning to in 2019 and will provide information to the YN. We also receive a copy of the Georgeville YN Senior Calendar/Events and post that in our Goldendale office.
6. Improve access to Medicare and Medicare related programs.	Virginia Dunham (KCSS) will coordinate with Tina Antone (YNAAA) on Medicare Enrollment event for YN Tribal Elders in Georgeville, WA.	YN Tribal Elders will access Medicare benefits and related programs.	KCSS Director 4 <sup>th</sup> Quarter 2019	Virginia Dunham conducted outreach event at the Georgeville YN senior meal site. Discussed Medicare Open Enrollment, LIS, MSP.